

MetLife Investment Management, LLC | MetLife Investments Securities, LLC Form CRS Customer Relationship Summary | September 2022

Introduction		
miloudellen	MetLife Investment Management, LLC ("MIM LLC") is Commission ("SEC") as an investment adviser and provid as described below.	
	MetLife Investments Securities, LLC ("MISL") is registere Industry Regulatory Authority (FINRA) and the Securities sole purpose is to act as placement agent in the sale of it as described in greater detail below.	s Investor Protection Corporation (SIPC). MISL's
	Both MIM LLC and MISL are wholly owned indirect subsidialso act as registered representatives of MISL, and M salespersons who offer MIM LLC's investment advisory soffer fund placement services to customers as registered.	IISL has no other personnel. As a result, the services to clients are the same individuals who
	Brokerage and investment advisory services differ, and differences. We have highlighted certain key consideration	
	Free and simple tools are available to research firms an https://brokercheck.finra.org/, which also provides investment advisers, and investing.	
What investment services and advice can you provide me?	MIM LLC provides investment management services accounts and also acts as the investment manager to po a " MIM Fund ") in which investors are able to invest. M only relevant to you if you invest in a MIM Fund (as defir	oled investment vehicles that it manages (each, ISL provides fund placement services which are
	MIM LLC provides investment management services in the following asset classes: real estate, private fixed income, public fixed income, index strategies, capital markets, and alternative investments. Although MIM LLC provides services primarily to institutional investors, including the MIM Funds, we also offer certain investors who are retail investors as defined under Regulation Best Interest (" Reg BI ") the opportunity to invest through a separately managed account structure.	MISL is a limited purpose broker dealer authorized by FINRA to act as placement agent in the sale of interests in MIM Funds. Although MISL provides services primarily to institutional investors, we also offer fund placement services to certain investors who are retail investors as defined under Reg BI who meet the qualification requirements to invest in the applicable MIM Fund.
	MIM LLC typically has discretionary trading authority over client accounts. For certain asset classes, we also offer clients the option of a non-discretionary account, where the client makes the ultimate decision regarding the purchase or sale of investments. MIM LLC generally monitors investments on an ongoing basis and conduct regular account reviews on at least a quarterly basis. Such reviews are conducted by our investment professionals.	MISL's role as broker dealer is limited to acting as placement agent in connection with the offering and sale of interests in MIM Funds. MISL does not have discretionary trading authority and does not monitor customer investments. Further, MISL does not have customer accounts and does not handle customer funds or securities. While MISL sales representatives may make recommendations regarding investments in MIM Funds, only investors and/or their consultants or



	MIM LLC does not have a stated investment minimum for separately managed accounts, but new accounts are generally larger than \$50 million.	investment advisers make ultimate investment decisions. MISL is not involved in the offer or sale of interests in any funds managed by third parties that are not MIM Funds.
	Investments in the MIM Funds (whose interests are place size, which varies by product, but generally begins at a m reduction in MIM LLC's discretion).	
	For additional information, please see the applicable M applicable Private Placement Memoranda, Prospectu Document") for the applicable MIM Fund for detailed offerings and limitations, fees and other important inform	us or equivalent document ("Fund Offering discussion on conflicts of interest, investment
	 Conversation Starter. Ask your financial professional — Given my financial situation, should I choose an in brokerage service? Should I choose both types of see How will you choose investments to recommend to What is your relevant experience, including your What do these qualifications mean? 	ervices? Why or why not? o me?
What fees will I pay?	MIM LLC receives a management fee for our investment management services based upon a percentage of the assets we manage on behalf of a client. The more assets there are in your account, the more you will pay in fees, and therefore we may have an incentive to encourage you to increase the assets in your account.	MISL does not charge brokerage or other transaction-based fees and MISL sales representatives do not receive sales commissions in connection with the offering and selling of MIM LLC's funds. However, investors will incur fees and costs in
	For certain client accounts, MIM LLC may also receive additional incentive-based compensation, which is typically a percentage of the increase in value of the account over a particular time period, subject in certain cases to meeting certain targets or thresholds, the details of which are set forth in the management agreement (in the case of a separately managed account) or Fund Offering Document (in the case of a MIM Fund).	association with MIM LLC's management of the funds, described in more detail in the column to the left, and for which additional information may be found in MIM LLC's Form ADV Part 2A Brochure and the applicable Fund Offering Document.
	MIM LLC's fees are in addition to custodian fees and other transactional fees that you may pay to third parties. Additionally, if you invest in one of our real estate mandates, you may incur additional fees and costs related to property management.	
	For MIM LLC's public fixed income clients, advisory fees are set forth in our Form ADV, Part 2A Brochure. For other asset classes, the advisory fees are agreed to between you and MIM LLC in your account documentation.	



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	 You will pay management fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For additional information, please see the applicable MIM LLC Form ADV, Part 2A Brochure and the applicable Fund Offering Document for detailed discussion on conflicts of interest, investment offerings and limitations, fees and other important information. Conversation Starter. Ask your financial professional— Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?
What are your legal obligations to me when providing recommendations as my broker- dealer or when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?	 When we provide you with a recommendation as your broker-dealer or act as your investment adviser, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and investment advice we provide you. Here are some examples to help you understand what this means. MIM LLC is part of MetLife's institutional investment management business, MetLife investment davisers and broker-dealers. We also provide investment management services to our affiliates and we may recommend investment sto our affiliates that we do not recommend to you. MIM LLC may allocate investments among both our clients and those of our affiliated investment managers, which may result in a reduced allocation to you. MIM LLC may allocate investment opportunities to it. Given the broad nature of MetLife's business, including MetLife's insurance businesses, there will be times during which our affiliates wilh have financial interests in, or relationships with, companies whose securities we buy or sell for our
	clients. At any time, these affiliates' interests and relationships could be inconsistent or in potential or actual conflict with positions held or actions taken by MIM LLC on behalf of our clients.



	As noted above, MIM LLC is compensated by receipt of a management fee for our investment management services based upon a percentage of our assets under management. The more assets there are in your account or that you invest in a MIM Fund, the more you will pay in fees, and therefore we have an incentive to encourage you to increase the assets in your account or your investment in a MIM Fund, or to propose an investment that may be unsuitable to you. Accordingly, prospective investors should also rely on their own diligence when making an investment decision to invest in a MIM Fund. For additional information , please see the applicable MIM LLC Form ADV, Part 2A Brochure and the applicable Fund Offering Document for detailed discussion on conflicts of interest, investment offerings and limitations, fees and other important information.
	Conversation Starter. Ask your financial professional —
	 How might your conflicts of interest affect me, and how will you address them?
How do your financial professionals make money?	The sales personnel who offer MIM LLC's investment advisory services are the same individuals who offer fund placement services as registered representatives of MISL. MISL's registered representatives do not receive any sales commissions in connection with the offering and selling of MIM Funds; rather, their compensation is earned as a result of their role within MIM LLC. Such compensation is comprised primarily of a base salary and an annual variable incentive bonus and may also include long-term equity-based incentives. A sales professional's total incentive-based compensation is determined based on several qualitative factors and, in part, on the sales professional's overall performance as a MetLife employee for the prior calendar year (which may take into account the total amount of sales that they produced in the prior year, but is not a "sales commission" and is not based on a quantitative formula that is directly linked to sales). As a result of this compensation structure, a sales professional's compensation is not directly affected as a result of having sold interests in a MIM Fund versus separately managed advisory accounts to investors; however, fundraising success is a factor that MIM LLC considers in assessing annual incentive-based compensation, which creates an indirect incentive for sales personnel to recommend that you invest in MIM services or MISL products. Certain portfolio managers of MIM Funds are eligible to also receive performance based compensation referred to as carried interest.
Do your financial professionals	Yes. Visit Investor.gov/CRS and https://brokercheck.finra.org/ for a free and simple search tool to research us and our financial professionals.
have a legal or disciplinary	<i>Conversation Starter</i> . Ask your financial professional —
history?	• As a financial professional, do you have any disciplinary history? For what type of conduct?
Additional Information	For additional information about our services, or to obtain additional, up-to-date information or a copy of MIM LLC's Form ADV Part 2A, please contact MIM Client Services at <u>MIMClientService@metlife.com</u> or (for Public Fixed Income clients) at <u>MIM_PubFI_ClientServ@metlife.com</u> .
	<i>Conversation Starter</i> . Ask your financial professional —
	• Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prim	ary Business Name: METL	IFE INVESTMENT MANAGE	MENT, LLC	CRD Number:	14246
Othe	r-Than-Annual Amendme	nt - All Sections		Rev. 1	0/202
9/2	7/2022 11:37:28 AM				
WA	•		s or omissions may result in denial by filing periodic amendments. See	of your application, revocation of your registration, or cr e Form ADV General Instruction 4.	riminal
Item	1 Identifying Information	n			
			•	ontact you. If you are filing an <i>umbrella registration</i> , the des information to assist you with filing an <i>umbrella regis</i>	
A.	Your full legal name (if you METLIFE INVESTMENT M		last, first, and middle names):		
B.	(1) Name under which you METLIFE INVESTMENT M		sory business, if different from Item	1.A.	
	List on Section 1.B. of Sche	edule D any additional names	under which you conduct your advise	pry business.	
	(2) If you are using this Fo	orm ADV to register more th	an one investment adviser under ar	<i>umbrella registration</i> , check this box 🗹	
	If you check this box, comp	plete a Schedule R for each rel	lying adviser.		
C.	name change is of	change in your legal name (li our primary business name:	tem 1.A.) or primary business name	e (Item 1.B.(1)), enter the new name and specify wheth	er the
D.	(2) If you report to the SE(3) If you have one or more	C as an exempt reporting adv	nt adviser, your SEC file number: 80 <i>viser</i> , your SEC file number: rs assigned by the SEC ("CIK Numbe		
	CIK Number				
	1529735				
E.			5	IARD system, your <i>CRD</i> number: 142463	
	If your firm does not have a	a CRD number, skip this item	T.E. Do not provide the CRD number	of one of your officers, employees, or affiliates.	
	(2) If you have additional	CRD Numbers, your addition	al CRD numbers:		
			No Information Filed		
F.	Principal Office and Place of	fBusiness			
	(1) Address (do not use a Number and Street 1: ONE METLIFE WAY		Number and Street 2:		
	City: WHIPPANY	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07981	
	If this address is a pri	vate residence, check this be	ox: 🗖		
	you are applying for re which you are applying	egistration, or are registered, a for registration or with whom the SEC as an exempt reportion	with one or more state securities aut n you are registered. If you are apply	business, at which you conduct investment advisory busir horities, you must list all of your offices in the state or stat ing for SEC registration, if you are registered only with the e offices in terms of numbers of employees as of the end c	tes to SEC, o
	(2) Dave of wook that you				
	 Monday - Friday O Normal business hour 	Other:	at your principal office and place of b	business:	

(3) Telephone number at this location: 973-355-4000

(4) Facsimile number at this location, if any:

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

	the end of your most 10	recently completed fiscal y	rear?		
G.	Mailing address, if differen	t from your <i>principal office</i>	and place of business address:		
	Number and Street 1: ONE METLIFE WAY	······	Number and Street 2:		
	City: WHIPPANY	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07981	
	If this address is a private	e residence, check this boy	<: □		
H.	If you are a sole proprieto	r, state your full residence	e address, if different from your <i>pri</i>	ncipal office and place of business address in Item 1.F.:	
	Number and Street 1:		Number and Street 2	:	
	City:	State:	Country:	ZIP+4/Postal Code:	
					Yes No
I.	Do you have one or more LinkedIn)?	websites or accounts on p	ublicly available social media platfo	orms (including, but not limited to, Twitter, Facebook a	and 💿 O
	If a website address serves addresses for all of the othe	s as a portal through which er information. You may ne orms where you do not cont	to access other information you hav ed to list more than one portal addre trol the content. Do not provide the i	publicly available social media platforms on Section 1.1. o e published on the web, you may list the portal without ess. Do not provide the addresses of websites or account ndividual electronic mail (e-mail) addresses of employees	listing ts on publicly
J.	Chief Compliance Officer				
		•	r Chief Compliance Officer. If you a have one. If not, you must complet	re an <i>exempt reporting adviser</i> , you must provide the o e Item 1.K. below.	contact
	Name:		Other titles, if any:		
	Telephone number:		Facsimile number, if a	ny:	
	Number and Street 1:		Number and Street 2		
	City:	State:	Country:	ZIP+4/Postal Code:	
	(2) If your Chief Complian	npany Act of 1940 that you	or employed by any <i>person</i> other t	nan you, a <i>related person</i> or an investment company render officer services to you, provide the <i>person's</i> name	-
	Name:				
	IRS Employer Identification	n Number:			
K.	Additional Regulatory Con about this Form ADV, you	•		icer is authorized to receive information and respond	to questions
	Name:		Titles:		
	Telephone number:		Facsimile number, if a	ny:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) a	ddress, if contact person h	as one:		
					Yes No
L.	Do you maintain some or somewhere other than yo		5	Section 204 of the Advisers Act, or similar state law,	• •
	If "yes," complete Section	1.L. of Schedule D.			Yes No
M.	Are you registered with a	foreign financial regulatory	authority?		• •
	Answer "no" if you are not regulatory authority. If "ye			ou have an affiliate that is registered with a foreign finar	ncial
					Yes No
N.	Are you a public reporting	company under Sections ?	2 or 15(d) of the Securities Exchan	nge Act of 1934?	00
					Yes No
0.	Did you have \$1 billion or	more in assets on the last	day of your most recent fiscal yea	r?	00

If yes, what is the approximate amount of your assets:

- ♂ \$1 billion to less than \$10 billion
- ♂ \$10 billion to less than \$50 billion
- o \$50 billion or more

For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one: EAU072Q8FCR1S0XGYJ21

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.

SECTION 1.B. Other Business Names

No Information Filed

SECTION 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Country:

United States

Number and Street 2:

Number and Street 1: 425 MARKET STREET City:

SAN FRANCISCO

If this address is a private residence, check this box: \square

Telephone Number:	Facsimile Number, if any:
(415) 836-6400	(415) 836-6402

If this office location is also required to be registered with FINRA or a *state securities authority* as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the *CRD* Branch Number here: 669543

How many *employees* perform investment advisory functions from this office location? 21

Are other business activities conducted at this office location? (check all that apply)

(1) Broker-dealer (registered or unregistered)

(2) Bank (including a separately identifiable department or division of a bank)

(3) Insurance broker or agent

(4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

State:

California

(5) Registered municipal advisor

 \Box (6) Accountant or accounting firm

(7) Lawyer or law firm

Describe any other *investment-related* business activities conducted from this office location:

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1: 205 EAST RIVER PARK CIRCLE City: FRESNO

State: California Number and Street 2: SUITE 430 Country: United States

ZIP+4/Postal Code: 93720

ZIP+4/Postal Code:

94105

If this address is a private residence, ch	eck this box: 🗖			
Telephone Number: (559) 435-0206	Facsimile Number	, if any:		
If this office location is also required to adviser on the Uniform Branch Office Re	•	•	as a branch office location for a broker-dealer or in ch Number here:	vestment
How many <i>employees</i> perform investme 15	nt advisory functions from th	nis office location?		
Are other business activities conducted	gistered)			
\square (2) Bank (including a separately iden	ifiable department or divisio	on of a bank)		
 (3) Insurance broker or agent (4) Commodity pool operator or common 	modity trading advisor (what	ther registered or everyt fr	com registration)	
\Box (5) Registered municipal advisor	nounty trading advisor (whet			
\Box (6) Accountant or accounting firm				
\Box (7) Lawyer or law firm				
Describe any other <i>investment-related</i> b	usiness activities conducted	from this office location:		
	D Section 1.F. for each loca	ition. If you are applying for	<i>pusiness</i> , at which you conduct investment advisory r SEC registration, if you are registered only with the ers of <i>employees</i>).	
Number and Street 1: 3500 LENOX ROAD		Number and Street 2:		
City: ATLANTA	State: Georgia	Country: United States	ZIP+4/Postal Code: 30326	
If this address is a private residence, ch	eck this box: 🗖			
Telephone Number: (404) 838-2800	Facsimile Numbe	er, if any:		
If this office location is also required to adviser on the Uniform Branch Office Re	•	•	as a branch office location for a broker-dealer or in ch Number here:	vestment
How many <i>employees</i> perform investme 26	nt advisory functions from th	nis office location?		
Are other business activities conducted (1) Broker-dealer (registered or unre		k all that apply)		
 (2) Bank (including a separately ident (3) Insurance broker or agent 		on of a bank)		
 (4) Commodity pool operator or comm (5) Registered municipal advisor 	nodity trading advisor (whet	ther registered or exempt fr	om registration)	
\square (6) Accountant or accounting firm \square (7) Lawyer or law firm				
Describe any other investment-related b	usiness activities conducted	from this office location:		
	D Section 1.F. for each loca	ition. If you are applying for	<i>pusiness</i> , at which you conduct investment advisory r SEC registration, if you are registered only with the ers of <i>employees</i>).	

City:		Country:	ZIP+4/Postal Code:
OVERLAND PARK	Kansas	United States	66210
If this address is a private residence, check this bo	ox:		
Telephone Number: (913) 234-4824	Facsimile Number, i	f any:	
If this office location is also required to be register adviser on the Uniform Branch Office Registration F		•	nch office location for a broker-dealer or investment ber here:
How many <i>employees</i> perform investment advisory 34	[,] functions from this o	ffice location?	
Are other business activities conducted at this offic	ce location? (check all	that apply)	
\square (1) Broker-dealer (registered or unregistered)			
 (2) Bank (including a separately identifiable dep (3) Insurance broker or agent 	artment or division of	f a bank)	
\Box (4) Commodity pool operator or commodity trac	ling advisor (whether	registered or exempt from regi	stration)
□ (5) Registered municipal advisor			
 (6) Accountant or accounting firm (7) Lawyer or law firm 			
Describe any other <i>investment-related</i> business act	tivities conducted fror	n this office location:	
	1.F. for each location	If you are applying for SEC re	at which you conduct investment advisory business. gistration, if you are registered only with the SEC, or <i>mployees</i>).
Number and Street 1:		Number and Street 2:	
333 SOUTH HOPE STREET		SUITE 3650	
City: LOS ANGELES	State: California	Country: United States	ZIP+4/Postal Code: 90071
If this address is a private residence, check this bo	эх: 🗖		
Telephone Number: 213-576-1865	Facsimile Number, if a	any:	
If this office location is also required to be register adviser on the Uniform Branch Office Registration F		-	nch office location for a broker-dealer or investment ber here:
How many <i>employees</i> perform investment advisory 20	[,] functions from this o	ffice location?	
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered)	ce location? (check all	that apply)	
(2) Bank (including a separately identifiable dep	artment or division of	f a bank)	
 (3) Insurance broker or agent (4) Commodity pool operator or commodity trac 	ling advisor (whether	registered or exempt from regi	stration)
□ (5) Registered municipal advisor			
 (6) Accountant or accounting firm (7) Lawyer or law firm 			
Describe any other <i>investment-related</i> business ac	tivities conducted fror	n this office location:	
You must complete a separate Schedule D Section	1.F. for each location	If you are applying for SEC re	at which you conduct investment advisory business. gistration, if you are registered only with the SEC, or
if you are an exempt reporting adviser, list only the	iaigest twenty-live O	inces (in terms of humbers of e	มายบระธ <i>ุร</i> าย

Number and Street 1: 125 SOUTH WACKER DRIVE		Number and Street 2: SUITE 1100	
City: CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code: 60606
If this address is a private residence, check this box	: 🗖		
Telephone Number: (312) 529-2140	Facsimile Numbe	er, if any:	
If this office location is also required to be registered adviser on the Uniform Branch Office Registration Fo		•	as a branch office location for a broker-dealer or investment nch Number here:
How many <i>employees</i> perform investment advisory f 14	unctions from thi	s office location?	
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable depart (3) Insurance broker or agent			
 (4) Commodity pool operator or commodity tradir (5) Registered municipal advisor 	ng advisor (wheth	ner registered or exempt f	from registration)
 (6) Accountant or accounting firm (7) Lawyer or law firm 			
Describe any other <i>investment-related</i> business activ	vities conducted f	rom this office location:	
	.F. for each locat	ion. If you are applying fo	<i>business</i> , at which you conduct investment advisory business. or SEC registration, if you are registered only with the SEC, or bers of <i>employees</i>).
Number and Street 1: TWO LINCOLN CENTER		Number and Street 2: 5420 LBJ FREEWAY, SUI	TE 1310
City: DALLAS	State: Texas	Country: United States	ZIP+4/Postal Code: 75240
If this address is a private residence, check this box			
Telephone Number: 972.404.4366	Facsimile Numbe	er, if any:	
If this office location is also required to be registered adviser on the Uniform Branch Office Registration Fo		•	as a branch office location for a broker-dealer or investment nch Number here:
How many <i>employees</i> perform investment advisory f 15	unctions from thi	s office location?	
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable depart	·		
 (3) Insurance broker or agent (4) Commodity pool operator or commodity tradir (5) Registered municipal advisor 	ng advisor (wheth	ner registered or exempt f	from registration)
 (6) Accountant or accounting firm (7) Lawyer or law firm 			
Describe any other investment-related business activ	vities conducted f	rom this office location:	

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or

if you are an exempt reporting adviser, list	only the largest twenty-five	offices (in terms of numbers of emplo	yees).		
Number and Street 1: 600 13TH STREET		Number and Street 2: NW SUITE 350			
City: WASHINGTON	State: District of Columbia	Country: United States	ZIP+4/Postal Code: 20005		
WASHINGTON		United States	20005		
If this address is a private residence, chec	k this box: 🗖				
Telephone Number: 202.659.6912	Facsimile Number, if any:				
If this office location is also required to be adviser on the Uniform Branch Office Regis	0	5	office location for a broker-dealer or investment ere:		
How many <i>employees</i> perform investment 14	advisory functions from this	s office location?			
Are other business activities conducted at \Box (1) Broker-dealer (registered or unregis	stered)				
 (2) Bank (including a separately identified (3) Insurance broker or agent 	able department or division	of a bank)			
\Box (4) Commodity pool operator or commo	odity trading advisor (wheth	er registered or exempt from registrat	ion)		
 (5) Registered municipal advisor (6) Accountant or accounting firm 					
(7) Lawyer or law firm					
Describe any other investment-related bus	iness activities conducted fr	rom this office location:			
	Section 1.F. for each locati	on. If you are applying for SEC registra	hich you conduct investment advisory business. ation, if you are registered only with the SEC, or <i>yees</i>).		
Number and Street 1: 1717 ARCH STREET		Number and Street 2: SUITE 1500			
City: PHILADELPHIA	State: Pennsylvania	Country: United States	ZIP+4/Postal Code: 19103		
If this address is a private residence, chec	k this box: 🗖				
Telephone Number: 267-330-0000	Facsimile Number, if a	iny:			
If this office location is also required to be adviser on the Uniform Branch Office Regis 678197	•	-	office location for a broker-dealer or investment ere:		
How many <i>employees</i> perform investment 47	advisory functions from this	s office location?			
Are other business activities conducted at 🗹 (1) Broker-dealer (registered or unregis		all that apply)			
 (2) Bank (including a separately identified (3) Insurance broker or agent 	 (2) Bank (including a separately identifiable department or division of a bank) (3) Incurrence backets an execute 				
$\square (3) \text{ Insurance broker of agent}$ $\square (4) \text{ Commodity pool operator or commo}$	dity trading advisor (wheth	er registered or exempt from registrat	ion)		
(5) Registered municipal advisor					
(6) Accountant or accounting firm					
🗖 (7) Lawyer or law firm					
 (7) Lawyer or law firm Describe any other <i>investment-related</i> bus 					

Complete the following information for each office,	other than your <i>principal office and place of business</i> , at which you conduct investment advisory business.
You must complete a separate Schedule D Section	1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or
if you are an exempt reporting adviser, list only the	largest twenty-five offices (in terms of numbers of <i>employees</i>).
Number and Street 1:	Number and Street 2:
6750 POPLAR AVE	SUITE 109

0750 POPLAR AVE		SUITE TU9				
City:	State:	Country:	ZIP+4/Postal Code:			
GERMANTOWN	Tennessee	United States	38138			
If this address is a private residence, check thi	s box: 🗖					
Telephone Number: (901) 309-3300	Facsimile Number, if	any:				
If this office location is also required to be regi adviser on the Uniform Branch Office Registrati		5		[.] investment		
How many <i>employees</i> perform investment advis 7	sory functions from this	office location?				
Are other business activities conducted at this	office location? (check a	all that apply)				
\square (1) Broker-dealer (registered or unregistere	d)					
\Box (2) Bank (including a separately identifiable department or division of a bank)						
(3) Insurance broker or agent						
\square (4) Commodity pool operator or commodity	trading advisor (whethe	er registered or exempt from	egistration)			
🗖 (5) Registered municipal advisor						
\square (6) Accountant or accounting firm						
🗖 (7) Lawyer or law firm						
Describe any other <i>investment-related</i> business	s activities conducted fr	om this office location:				

SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.1. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: https://investments.metlife.com/

Address of Website/Account on Publicly Available Social Media Platform: https://www.linkedin.com/company/metlife-investment-management/

SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept: STATE STREET GLOBAL ADVISORS

Number and Street 1: THREE ALLIANCE CENTER, 3550 LENOX ROAD, NE City: ATLANTA

State: Georgia Number and Street 2: 14TH-15TH FLOORS, NE

Country: United States ZIP+4/Postal Code: 30326

If this address is a	nrivato	rosidonco	chock	this hov.	
II this address is a	private	residence,	CHECK	THIS DUX.	

This is (check one):				
 one of your branch offices or affiliates. o a third-party unaffiliated recordkeeper. 				
 o ther. 				
• other.				
Briefly describe the books and records kept at FUND ADMINISTRATOR MAINTAINS CERTAIN FI		ECORDS		
Name of entity where books and records are I SEI GLOBAL SERVICES, INC.	kept:			
Number and Street 1: ONE FREEDOM VALLEY DRIVE		Number and Street 2:		
City: OAKS	State: Pennsylvania	Country: United States	ZIP+4/Postal Code: 19456	
If this address is a private residence, check th	is box:			
Telephone Number: 1-610-676-872	Facsimile number, if 1-484-676-2346	any:		
This is (check one): o one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at CLIENT ACCOUNTING RECORDS.	this location.			
Name of entity where books and records are I STATE STREET GLOBAL ADVISORS	kept:			
Number and Street 1: 805 PENNSYLVANIA AVENUE		Number and Street 2: TOWN II		
City: KANSAS CITY	State: Missouri	Country: United States	ZIP+4/Postal Code: 64105	
If this address is a private residence, check th	is box:			
Telephone Number: 8168714100	Facsimile number	, if any:		
This is (check one): O one of your branch offices or affiliates.				
O a third-party unaffiliated recordkeeper.				
⊙ other.				
Briefly describe the books and records kept at FUND ADMINISTRATOR MAINTAINS CERTAIN FI		ECORDS		
Name of entity where books and records are I STATE STREET GLOBAL ADVISORS	kept:			
Number and Street 1: STATE STREET FINANCIAL CENTER		Number and Street 2: ONE LINCOLN STREET		
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02111	
	maccaonacotto		~	

If this address is a private residence, check this box: $\ \square$

Telephone Number: 617-786-3000	Facsimile number, if any:		
This is (check one): O one of your branch offices or affiliates.			
${igodot}$ a third-party unaffiliated recordkeeper.			
other.			
Briefly describe the books and records kept at FUND ADMINISTRATOR MAINTAINS CERTAIN FIN			
Name of entity where books and records are k BNY MELLON	ept:		
Number and Street 1: ONE MELLON CENTER		Number and Street 2:	
City:	State:	5	ZIP+4/Postal Code:
PITTSBURGH	Pennsylvania	United States	15258
If this address is a private residence, check thi	s box: 🗖		
Telephone Number: 1-412-236-4737	Facsimile number, if any: 1-412-234-5388		
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at CLIENT ACCOUNTING RECORDS AND CUSTODIA			
Name of entity where books and records are k BROWN BROTHERS HARRIMAN & CO.	ept:		
Number and Street 1: 50 POST OFFICE SQUARE		Number and Street 2:	
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02110
If this address is a private residence, check thi	s box:		
Telephone Number: 617-772-1818	Facsimile number, if any:		
This is (check one): o one of your branch offices or affiliates.			
$\stackrel{\sim}{\mathrm{O}}$ a third-party unaffiliated recordkeeper.			
⊙ other.			
Briefly describe the books and records kept at FUND ADMINISTRATOR MAINTAINS CERTAIN FI			

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

List the name and country, in English, of each *foreign financial regulatory authority* with which you are registered. You must complete a separate Schedule D Section 1.M. for each *foreign financial regulatory authority* with whom you are registered.

Name of Country/Foreign Financial Regulatory Authority:

South Korea - Financial Supervisory Commission / Financial Supervisory Service

Other:

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umbrella registration*, the information in Item 2 should be provided for the *filing adviser* only.

А.	To register (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an
	annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A. (13). Part 1A Instruction 2
	provides information to help you determine whether you may affirmatively respond to each of these items.
	You (the adviser):

- (1) are a large advisory firm that either:
 - (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
 - (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating amendment* and is registered with the SEC;
- (2) are a **mid-sized advisory firm** that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
 - (a) not required to be registered as an adviser with the *state securities authority* of the state where you maintain your *principal office and place of business*; or
 - (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

- (3) Reserved
- (4) have your principal office and place of business outside the United States;
- (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
- (6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
- (7) are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
- (8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;

If you check this box, complete Section 2.A. (8) of Schedule D.

(9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, complete Section 2.A. (9) of Schedule D.

(10) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);

If you check this box, complete Section 2.A. (10) of Schedule D.

- (11) are an Internet adviser relying on rule 203A-2(e);
- (12) have **received an SEC order** exempting you from the prohibition against registration with the SEC;

If you check this box, complete Section 2.A. (12) of Schedule D.

(13) are no longer eligible to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. In addition, *exempt reporting advisers* may be required to provide *state securities authorities* with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your *notice filings* or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this an amendment to your registration to stop your *notice filings* or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions

AL	ne NE	🗖 SC
_	 	

AK	L IN	L NV	L SD
AZ	IA IA	NH	□ TN
AR	₩ KS	NJ NJ	▼ _{TX}
CA	🗖 кү	NM	T UT
🗖 со		NY	🗖 VT
СТ СТ	n Me	NC	
n de	n MD	ND	□ va
DC	n MA	🗖 он	n wa
🗖 FL	n MI	🗖 ок	□ wv
🗹 GA	n MN	C OR	n wi
🗖 GU	n MS	PA	□ wy
Пні	п мо	PR	
D ID	nt Mt	RI	

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you *control*, are *controlled* by, or are under common *control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number: 803-

Date of order:

Iten	n 3 Form of Organization				
lf yc	ou are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.				
Α.	How are you organized?				
	O Corporation				
	O Sole Proprietorship				
	o Limited Liability Partnership (LLP)				
	O Partnership				
	Limited Liability Company (LLC)				
	o Limited Partnership (LP)				
	O Other (specify):				
	If you are changing your response to this Item, see Part 1A Instruction 4.				
B.	In what month does your fiscal year end each year? DECEMBER				
C.	Under the laws of what state or country are you organized?				
	State Country				
	Delaware United States				
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.				

If you are changing your response to this Item, see Part 1A Instruction 4.

Iten	tem 4 Successions				
		Yes	No		
Α.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your	0	\odot		
	structure or legal status (e.g., form of organization or state of incorporation)?				

If "yes", complete Item 4.B. and Section 4 of Schedule D.

B. Date of Succession: (MM/DD/YYYY)

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.
 990

- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?
 620
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
 41
 - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser* representatives?

0

4

- (4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?
 - 0
- Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency? (5) 0
- Approximately how many firms or other *persons* solicit advisory *clients* on your behalf? (6)

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

26

- (2) Approximately what percentage of your *clients* are non-United States persons? 19%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of <i>Client(s)</i>	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)			\$
(b) High net worth individuals		N	\$ 45,376,191
(c) Banking or thrift institutions		N	\$ 302,673,568
(d) Investment companies	16		\$ 23,285,031,313
(e) Business development companies			\$
(f) Pooled investment vehicles (other than investment companies and business development companies)	18		\$ 13,815,788,150
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	76		\$ 34,983,302,170
(h) Charitable organizations	5		\$ 183,177,904
(i) State or municipal <i>government entities</i> (including government pension plans)	21		\$ 5,138,428,893
(j) Other investment advisers		V	\$ 633,314,713
(k) Insurance companies	58		\$ 474,242,936,319
(I) Sovereign wealth funds and foreign official institutions			\$
(m) Corporations or other businesses not listed above	19		\$ 4,673,832,076
(n) Other: NATIVE AMERICAN			\$ 671,442,072

Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

~ (1) A percentage of assets under your management

(2) Hourly charges

- (3) Subscription fees (for a newsletter or periodical)
- Γ (4) Fixed fees (other than subscription fees)
 - (5) Commissions
- V (6) Performance-based fees
- Other (specify): COST PLUS; FEE BASED ON BOOK VALUE V (7)

Item 5 Information About Your Advisory Business - Regulatory Assets Under Management **Regulatory Assets Under Management** Yes No F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios? \odot \circ (2) If yes, what is the amount of your regulatory assets under management and total number of accounts? U.S. Dollar Amount Total Number of Accounts Discretionary: (a) \$553,775,015,456 (d) 515 Non-Discretionary: (b) \$4,200,287,913 (e) 16 (c) \$557,975,303,369 Total: (f) 531

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to *clients* who are non-United States persons?

\$71,870,344,508

Item 5 Information About Your Advisory Business - Advisory Activities

Advisory Activities

- What type(s) of advisory services do you provide? Check all that apply.
 - Γ (1) Financial planning services
 - V Portfolio management for individuals and/or small businesses (2)
 - V (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
 - V Portfolio management for pooled investment vehicles (other than investment companies) (4)
 - ~ (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled investment vehicles)
 - (6) Pension consulting services
 - V (7) Selection of other advisers (including *private fund* managers)
 - Γ (8) Publication of periodicals or newsletters
 - Γ (9) Security ratings or pricing services
 - Γ (10) Market timing services
 - (11) Educational seminars/workshops
 - (12) Other(specify): Γ

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G. (3) of Schedule D.

H. If you provide financial planning services, to how many *clients* did you provide these services during your last fiscal year?

- o 0
- o 1 10
- 11 25 0
- 26 50 0
- 51 100 \circ
- 101 250 \odot
- 251 500 0
- More than 500 \mathbf{O}
- If more than 500, how many? (round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

> Yes No 0 \odot

(1) Do you participate in a wrap fee program? Ι.

(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as: (a) sponsor to a wrap fee program

	\$		
	(b) portfolio manager for a <i>wrap fee program</i> ?		
	 (c) sponsor to and portfolio manager for the same wrap fee program? \$ 		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Sci	hedule	D.
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	-	
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	Yes Ö	No ©
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	o
K.	Separately Managed Account Clients		
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes ©	No O
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	o	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	o	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	\odot	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities	Yes	No
	(1) Do any of your <i>advertisements</i> include:	163	NO
	(a) Performance results?	۲	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	\odot	0
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	o
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	o
	(e) Third-party ratings?	\odot	0
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials, endorsements</i> , or <i>third-party ratings</i> ?	0	©
	(3) Do any of your advertisements include hypothetical performance?	$oldsymbol{\circ}$	0
	(4) Do any of your advertisements include predecessor performance?	۲	0

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which you act as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business development company to which you act as an adviser.

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00008266	\$ 322,035,232
S00008266	\$ 468,450,240

SEC File Number 811 - 04556

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000033683	\$ 81,360,536
S000033683	\$ 95,448,816
S000033683	\$ 135,893,632
S000033683	\$ 169,977,184
S000033683	\$ 516,350,784
S000033683	\$ 618,387,712

SEC File Number 811 - 04878

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00006667	\$ 127,888,367
S00006667	\$ 1,053,647,808

SEC File Number 811 - 07257

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00006766	\$ 127,888,367
S00006766	\$ 537,574,144
S000031047	\$ 174,092,384
S000031047	\$ 468,450,240
S000036875	\$ 84,267,024
S000036875	\$ 1,682,577,024
S000046099	\$ 36,892,456
S000046099	\$ 51,299,168
S000046099	\$ 59,074,284

S000046099	\$ 66,424,176	
S000046099	\$ 74,798,648	
S000046099	\$ 75,710,848	
S000046099	\$ 210,384,624	
S000046099	\$ 512,753,184	

SEC File Number 811 - 07572

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000024296	\$ 81,360,536
S000024296	\$ 95,448,816
S000024296	\$ 135,893,632
S000024296	\$ 416,976,704
S000024296	\$ 516,350,784
S000024296	\$ 618,387,712

SEC File Number 811 - 22920

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000047684	\$ 52,550,656
S000047684	\$ 192,192,224
S000047684	\$ 199,606,768

SEC File Number 811 - 8037

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management		
S000010759	\$ 100,438,952		

SECTION 5.1.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under

management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

a) Ass	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	2 %	2 %
(ii)	Non Exchange-Traded Equity Securities	0 %	0 %
(iii)	U.S. Government/Agency Bonds	11 %	11 %
(iv)	U.S. State and Local Bonds	2 %	2 %
(v)	Sovereign Bonds	3 %	3 %
(∨i)	Investment Grade Corporate Bonds	37 %	36 %
(∨ii)	Non-Investment Grade Corporate Bonds	2 %	2 %
(viii)	Derivatives	0 %	0 %
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	0 %	0 %
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	0 %	0 %
(xi)	Cash and Cash Equivalents	2 %	2 %
(xii)	Other	40 %	41 %

Generally describe any assets included in "Other"

STRUCTURED FINANCE; LOANS AND REAL ESTATE EQUITY WHERE MORE THAN 50% OF THE PORTFOLIO IS IN SECURITIES

Asse	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

 \square No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
		(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative	
Less than 10%	\$ 29,973,479,789	\$ O	5 %	0 %	0 %	0 %	0 %	0 %
10-149%	\$ 388,799,189,993	\$ 70,762,000,000	39 %	17 %	3 %	8 %	0 %	0 %
150% or more	\$ 14,421,823,196	\$ O	94 %	51 %	14 %	30 %	0 %	0 %

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$ 30,311,549,023	\$ O	8 %	0 %	0 %	0 %	0 %	0 %
10-149%	\$ 404,334,934,680	\$ 69,077,000,000	34 %	17 %	2 %	9 %	0 %	0 %
150% or more	\$ 3,997,717,751	\$ O	100 %	148 %	50 %	19 %	0 %	0 %

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	
Less than 10%	\$	\$	

10-149%	\$ \$
150% or more	\$ \$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

	ete a separate Schedule D Section tory assets under management.	5.K.(3) for each custodian that holds ten	percent or more of your aggregate separately	managed account
(a)	Legal name of custodian:			
	JP MORGAN CHASE BANK N.A.			
(b)	Primary business name of cust	odian:		
	JP MORGAN CHASE			
(C)	The location(s) of the custodia	n's office(s) responsible for <i>custody</i> of the	assets :	
	City: NEW YORK	State: New York	Country: United States	
				Yes No
(d)	Is the custodian a related perso	on of your firm?		00
(e)	If the custodian is a broker-dea	aler, provide its SEC registration number	(if any)	
	-			
(f)	If the custodian is not a broke any)	-dealer, or is a broker-dealer but does no	ot have an SEC registration number, provide its	e legal entity identifier (if
	8I5DZWZKVSZI1NUHU748			
(g)	What amount of your regulato	ry assets under management attributable	e to separately managed accounts is held at the	e custodian?
	\$ 304,919,467,263			

Iter	n 6 O	ther Business Activities		
In t	his It	em, we request information about your firm's other business activities.		
Α.	You	 are actively engaged in business as a (check all that apply): (1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify): 		
	If yo	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	Yes	No
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	\odot	0
	(2)	If yes, is this other business your primary business?	0	\odot
	(2)	If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that r	ame. Yes	No
	(3)	Do you sell products or provide services other than investment advice to your advisory <i>clients</i> ?	0	o

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

A. This part of Item 7 requires you to provide information about you and your *related persons*, including foreign affiliates. Your *related persons* are all of your *advisory affiliates* and any *person* that is under common *control* with you.

You have a *related person* that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
- (2) other investment adviser (including financial planners)
- □ (3) registered municipal advisor
- \square (4) registered security-based swap dealer
- □ (5) major security-based swap participant
- (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (7) futures commission merchant
- (8) banking or thrift institution
- (9) trust company
- (10) accountant or accounting firm
- (11) lawyer or law firm
- (12) insurance company or agency
- □ (13) pension consultant
- (14) real estate broker or dealer
- (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

- 1. Legal Name of *Related Person*: METLIFE INVESTMENTS ASIA LIMITED (HONG KONG)
- 2. Primary Business Name of *Related Person*: METLIFE INVESTMENTS ASIA LIMITED (HONG KONG)
- 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
 - C
 - or

	Oth	er		
4.		ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Relation (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	ated Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor r syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do	you control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) (b) (c)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clientsNumber and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:	0	o o
		If this address is a private residence, check this box: \square	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption? NO US CLIENTS		
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe Name of Country/English Name of Foreign Financial Regulatory Authority	-0-	0
11	Da	Hong Kong - Securities and Futures Commission		
11.	DO	you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do	you and the <i>related person</i> share the same physical location?	0	o
	MET Prin	al Name of <i>Related Person</i> : TLIFE MIDDLE MARKET PRIVATE DEBT PARALLEL GP II, LLC nary Business Name of <i>Related Person</i> :		
3.		ILIFE MIDDLE MARKET PRIVATE DEBT PARALLEL GP II, LLC ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
J.	-	$\frac{1}{2} \frac{1}{2} \frac{1}$		
	or Oth	er		
4.	Rela (a)	ated Person's CRD Number (if any):		

No Information Filed

5.	 <i>Related Person</i> is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 		
	 (b) other investment adviser (including financial planners) (c) registered municipal advisor 		
	(d) C registered security-based swap dealer		
	(e) 🗖 major security-based swap participant		
	(f) 🗖 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	(i) Trust company		
	 (j) □ accountant or accounting firm (k) □ lawyer or law firm 		
	(i) I insurance company or agency		
	(m) pension consultant		
	(n) \square real estate broker or dealer		
	(o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		/es	No
6.	Do you control or are you controlled by the related person?	\odot	$^{\circ}$
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	 (c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients' a</i> Number and Street 1: Number and Street 2: 	asse	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.		es 🧟	
7.		0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	~
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered		U
	No Information Filed		
11.	Do you and the related person share any supervised persons?	o	0
		~	~
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person:</i> MIM EMD GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : MIM EMD GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		

	(a) L broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) 🗖 other investment adviser (including financial planners)		
	(c) 🗖 registered municipal advisor		
	(d) 🗖 registered security-based swap dealer		
	(e) 🗖 major security-based swap participant		
	(f) 🗹 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	(h) D banking or thrift institution		
	(i) Trust company		
	(k) 🗖 lawyer or law firm		
	(I) Insurance company or agency		
	(m) D pension consultant		
	(n) 🔲 real estate broker or dealer		
	(o) 🔲 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	\odot	\circ
		~	~
7	Are you and the <i>related person</i> under common <i>control</i> ?	~	~
1.	Are you and the related person under common common?	\odot	0
8.	(a) Does the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	\circ	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	\circ
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	~	~
	required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the related person?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	s'ass	ets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:		
		Yes	No
9	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		
2.		0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	\circ	\odot
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ered.	
	No Information Filed		
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
		0	
12	Do you and the <i>related person</i> share the same physical location?	~	~
12.	bo you and the related person share the same physical location:	Θ	0
1			
Ι.	Legal Name of <i>Related Person</i> :		
	METLIFE EUROPE LIMITED		
_			
2.	Primary Business Name of <i>Related Person</i> :		
	METLIFE EUROPE LIMITED		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5	Related Person is: (check all that apply)		
5.	(a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(c) 🗖 registered municipal advisor		
	(d) registered security-based swap dealer		
	 (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 		

	(g) (h) (i) (j) (k) (l)	 futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency 		
	(r) (m) (n) (o) (p)			
6.	Doy	you control or are you controlled by the related person?	/es O	No ©
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	o	0
8.	(a) (b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	© 0
	(c)	If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	isse	ets:
		City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:		
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?		No O
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of Foreign Financial Regulatory Authority	⊙ ∋d.	0
11.	Doy	Ireland - Central Bank of Ireland you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Doy	you and the <i>related person</i> share the same physical location?	0	۲
1.	-	al Name of <i>Related Person:</i> ILIFE MIDDLE MARKET PRIVATE DEBT GP, LLC		
2.		nary Business Name of <i>Related Person:</i> TLIFE MIDDLE MARKET PRIVATE DEBT GP, LLC		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	er		
4.	Rela (a)	ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) 	 broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm 		
	(k)	Iawyer or law firm		

	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	 (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
	(p) E sponsor, general partner, managing member (or equivalent) or pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	o	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o
	 (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	Ö
	 (c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: 	s'ass	ets:
	City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:		
		Yes	No
9.		0	0
	(b) If the answer is yes, under what exemption?		
10.	. (a) Is the related person registered with a foreign financial regulatory authority?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regist		
	No Information Filed		
11.	. Do you and the related person share any supervised persons?	\odot	0
12.	2. Do you and the <i>related person</i> share the same physical location?	o	0
1.	Legal Name of <i>Related Person:</i> METLIFE INVESTMENT MANAGEMENT LTD		
2.	Primary Business Name of <i>Related Person:</i> METLIFE INVESTMENT MANAGEMENT LTD		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
1	Delated Dereen's		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
5.	(a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) 🔽 other investment adviser (including financial planners)		
	(c) 🗖 registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) a major security-based swap participant		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	 (g) futures commission merchant (h) banking or thrift institution 		
	(i) Turst company		
	(j) 🗖 accountant or accounting firm		
	(k) 🔲 lawyer or law firm		
	(I) I insurance company or agency		
	 (m) pension consultant (n) real estate broker or dealer 		
	 (n) la real estate broker of dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p) □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do y	ou control or are you controlled by the related person?	0	\odot
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	o	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	s'ass€	ets:
		Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:		
		If this address is a private residence, check this box: 🗖		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No
		If the answer is yes, under what exemption?	0	e
10.		Is the related person registered with a foreign financial regulatory authority?	\odot	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority	ered.	
		United Kingdom - Financial Conduct Authority		
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	\odot
1.	-	I Name of <i>Related Person</i> : .IFE LATIN AMERICA ACESORIAS E INVERSIONES LTD (CHILE)		
2.		ary Business Name of <i>Related Person:</i> .IFE LATIN AMERICA ACESORIAS E INVERSIONES LTD (CHILE)		
		The LATIN AMERICA ACESORIAS E INVERSIONES ETD (CHILE)		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	r		
	- <i>i</i>			
4.	(a)	ted Person's CRD Number (if any):		
				1
	(b)	CIK Number(s) (if any): No Information Filed		
				I
5.		ted Person is: (check all that apply) Image: text of the securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	• •	registered municipal advisor		
		 registered security-based swap dealer major security-based swap participant 		
	(-)	 major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 		
	(g)	futures commission merchant		
		banking or thrift institution		
	()	 trust company accountant or accounting firm 		
	v [,]	Iawyer or law firm		
		insurance company or agency		
	(m) (n)	 pension consultant real estate broker or dealer 		
	(n) (o)	 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
L	Dai	au control or are you controlled by the related percent	Yes	
Ο.	о у	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	0	⊙
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> .	0	O ots:
	(C)	Number and Street 1: Number and Street 2:	asse	ets:
		City:State:Country:ZIP+4/Postal Code:		
		If this address is a private residence, check this box: 🗖		
	<i>.</i> .		Yes	No
9.	• •	If the <i>related person</i> is an investment adviser, is it exempt from registration?	\odot	0
	(b)	If the answer is yes, under what exemption? ONLY PROVIDES SERVICES TO AFFILIATES		
		UNET HOWIDES SERVICES TO ATTEINTES		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	\odot
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed	red.	
		No Information Filed		
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	\odot
10	Πο γ	ou and the <i>related person</i> share the same physical location?	~	~
12.	DO y		0	•
1.	•	I Name of <i>Related Person:</i> I LLC		
	IVIIIVI			
2.	Prim	ary Business Name of <i>Related Person</i> :		
	MIM	I LLC		
2	Dolo	ted Person's SEC File Number (if any) ($\alpha = 201 + 2 = 266 + 202$)		
3.	ке <i>іа</i> -	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe			
Δ	Rela	ted Person's		
ч.		CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
		No million filed		
5.	Rela	ted Person is: (check all that apply)		
	• •	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	• •	 other investment adviser (including financial planners) registered municipal advisor 		
	• •	registered security-based swap dealer		
	. ,	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	()/	futures commission merchant		
	~ /	banking or thrift institution		
	()	 trust company accountant or accounting firm 		
	0,	I lawyer or law firm		
	• •	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	• •	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do y	ou control or are you controlled by the related person?	©	0
	J		S.	•
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0

(c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office responsible for *custody* of your *clients'* assets:

		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: 🗖		
				No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	\odot
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	-	-
10.	(a)		O	\odot
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	ea.	
		Canada - New Brunswick Securities Commission		
		Canada - Nova Scotia Securities Commission		
		Canada - Ontario Securities Commission		_
		Canada - Quebec, Financial Markets Authority		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	\circ
12.	Do y	you and the related person share the same physical location?	\circ	\odot
1.	Loga	al Name of <i>Related Person</i> :		
1.	-	ROPOLITAN LIFE INSURANCE COMPANY		
2.	Prim	ary Business Name of <i>Related Person</i> :		
	MET	ROPOLITAN LIFE INSURANCE COMPANY		
3.	Rela	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Othe			
	Othe	51		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	. ,			
	(b)	CIK Number(s) (if any):		
		No Information Filed		
-	5 /			
5.		ted Person is: (check all that apply)		
	(a)	 broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) 		
	(b) (c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	 real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(o) (p)	sponsor of syndicator of infinited partnerships (of equivalent), excluding pooled investment vehicles		
	141		Yes	No
6.	Do v	you control or are you controlled by the related person?		•
	-)		0	J
7	Are	you and the <i>related person</i> under common <i>control</i> ?	~	~
			Θ	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	~
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	O	0
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		

(c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office responsible for *custody* of your *clients'* assets:
 Number and Street 1: Number and Street 2:

		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?	~	~
10.		Is the related person registered with a foreign financial regulatory authority?	\circ	\odot
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	red.	
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	\odot	0
1.	Lega	I Name of <i>Related Person</i> :		
	METL	LIFE SENIOR DIRECT LENDING GP, LLC		
2.		ary Business Name of <i>Related Person</i> : .IFE SENIOR DIRECT LENDING GP, LLC		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
5.	-			
	or Otho			
	Othe			
4.		ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o) 	de Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	ou control or are you controlled by the related person?	Yes ©	No O
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	$oldsymbol{\circ}$	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> . Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse	ets:
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	\circ

10.	. (a) Is the related person registered with a foreign financial regulatory authority?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed		~
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$oldsymbol{\circ}$	0
12.	. Do you and the <i>related person</i> share the same physical location?	o	0
1.	Legal Name of <i>Related Person:</i> METLIFE COMMERCIAL MORTGAGE INCOME FUND GP, LLC		
2.	Primary Business Name of <i>Related Person:</i> METLIFE COMMERCIAL MORTGAGE INCOME FUND GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (j) insurance company or agency (m) pension consultant (n) eastet broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	\odot	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>. 	O O	O ets:
	Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:Image: Country:Image: Country:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Yes O	No Õ
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe No Information Filed 	O ered.	o
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	. Do you and the <i>related person</i> share the same physical location?	0	~

1.	Legal Name of <i>Related Person</i> : METLIFE INSURANCE COMPANY OF KOREA, LTD.		
2.	Primary Business Name of <i>Related Person</i> : METLIFE INSURANCE COMPANY OF KOREA, LTD.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (i) Fusion consultant (n) pension consultant (n) eal estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	/es	No
6.	Do you control or are you controlled by the related person?	0	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	o	$\overline{\mathbf{o}}$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i> Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse	ts:
9.		es.	
7.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
10.	(a) Is the related person registered with a foreign financial regulatory authority?	~	~
	 (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed 	O ∋d.	·
11.	Do you and the related person share any supervised persons?	0	\odot
12.	Do you and the <i>related person</i> share the same physical location?	0	0

2.	Primary Business Name of <i>Related Person</i> : METLIFE CORE PROPERTY FUND GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- Or		
	Other		
1	Related Person's		
4.	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) C other investment adviser (including financial planners)		
	 (c) registered municipal advisor (d) registered security-based swap dealer 		
	(e) a major security-based swap dealer		
	(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	 (i) □ trust company (j) □ accountant or accounting firm 		
	(k) 🗖 lawyer or law firm		
	(I) insurance company or agency		
	(m) pension consultant		
	 (n) a real estate broker or dealer (o) a sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	\odot	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	õ	õ
	(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i> Number and Street 1: Number and Street 2:	ass	ets:
	City:State:Country:ZIP+4/Postal Code:		
	If this address is a private residence, check this box: 🗖		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		No
7.	(b) If the answer is yes, under what exemption?	0	0
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	ed.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$oldsymbol{\circ}$	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : METLIFE INVESTMENTS LIMITED		
2	Primary Business Name of <i>Related Person</i> :		
۷.	METLIFE INVESTMENTS LIMITED		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		

or

	Other		
4.	Related Person's a) CRD Number (if any):		
	b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) a) broker-dealer, municipal securities dealer, or government securities broker or dealer b) c other investment adviser (including financial planners) c: registered municipal advisor d) registered security-based swap dealer e) major security-based swap participant futures commodity pool operator or commodity trading advisor (whether registered or exempt from registration) g) futures commission merchant h) banking or thrift institution itsust company accountant or accounting firm k) lawyer or law firm insurance company or agency pension consultant m) real estate broker or dealer o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
6.	o you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	Yes	No
7.	re you and the <i>related person</i> under common <i>contro</i> ?		0
8.	 a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: 	0	
0		Yes	
9.	 a) If the <i>related person</i> is an investment adviser, is it exempt from registration? b) If the answer is yes, under what exemption? ONLY PROVIDES SERVICES TO AFFILIATES 	o	0
10.	 a) Is the related person registered with a foreign financial regulatory authority? b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed 	_	o
11.	to you and the <i>related person</i> share any <i>supervised persons</i> ?	0	\odot
12.	to you and the <i>related person</i> share the same physical location?	0	\odot
1.	egal Name of <i>Related Person:</i> IETLIFE INVESTMENTS SECURITIES, LLC		
2.	rimary Business Name of <i>Related Person:</i> IETLIFE INVESTMENTS SECURITIES, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 69857 r Other		
4.	Related Person's a) CRD Number (if any): 285684		

	(b)	CIK Number(s) (if any): No Information Filed		
5.	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o) 	 real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
,	Devi		es	
6.	Do у	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	0	$\overline{\mathbf{O}}$
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	o	С
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	c
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	
	(C)	If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i> Number and Street 1: Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: Image: Country is a contract of the custod of the custo		
0	(a)		es.	
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	©
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\overline{\mathbf{O}}$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed		~
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	С
12.	Do y	rou and the <i>related person</i> share the same physical location?	o	C
1.	•	I Name of <i>Related Person:</i> LIFE MIDDLE MARKET PRIVATE DEBT PARALLEL GP, LLC		
2.		ary Business Name of <i>Related Person:</i> LIFE MIDDLE MARKET PRIVATE DEBT PARALLEL GP, LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or Othe			
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		

5. <i>Related Person</i> is:	(check all that apply)
------------------------------	------------------------

(a) \Box broker-dealer, municipal securities dealer, or government securities broker or dealer

	b) other investment adviser (including financial planners) c) registered municipal advisor registered security-based swap dealer major security-based swap participant c) major security-based swap participant f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) g) futures commission merchant h) banking or thrift institution ii) trust company j) accountant or accounting firm k) lawyer or law firm i) insurance company or agency pension consultant real estate broker or dealer	
	 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 	Yee Ne
6.	Do you control or are you controlled by the related person?	Yes No
7.	Are you and the <i>related person</i> under common <i>control</i> ?	• •
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of you number and Street 1: 	
	City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:	
9.	a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes No
	b) If the answer is yes, under what exemption?	~ ~
10.	 (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> No Information Filed 	C O is registered.
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot \circ
12.	Do you and the <i>related person</i> share the same physical location?	© 0
	egal Name of <i>Related Person:</i> METLIFE ASSET MANAGEMENT CORP. (JAPAN) Primary Business Name of <i>Related Person</i> :	
	METLIFE ASSET MANAGEMENT CORP. (JAPAN)	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Dther	
4.	Related Person's (a) CRD Number (if any):	
	b) CIK Number(s) (if any):	
	No Information Filed	
5.	 Related Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant 	

	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l) (m)	insurance company or agency		
	(m) (n)	_		
	(0)	 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			'es	No
6.	Doy	you control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	0
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	0	0
	(c)	required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>		ter
	(c)	Number and Street 1: Number and Street 2:	1226	15.
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $lacksquare$		
			es	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	\odot	0
	(b)	If the answer is yes, under what exemption? NO US CLIENTS		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?		0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ed.	
		Name of Country/English Name of Foreign Financial Regulatory Authority Japan - Financial Services Agency		
11	Dev			
1 1.	Dog	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	0
12.	v Do	you and the <i>related person</i> share the same physical location?	0	$_{\odot}$
	-		· ·	°.
1.	-	al Name of <i>Related Person</i> : ILIFE MIDDLE MARKET PRIVATE DEBT GP II, LLC		
	IVIEI	ILIFE MIDDLE MARKET PRIVATE DEBT GP II, LLC		
2.	Prim	nary Business Name of <i>Related Person</i> :		
		ILIFE MIDDLE MARKET PRIVATE DEBT GP II, LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Oth	ier		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(1-)			
	(b)	CIK Number(s) (if any): No Information Filed		
5.		ated Person is: (check all that apply)		
	Rela			
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(a) (b)	other investment adviser (including financial planners)		
	(a) (b) (c)	 other investment adviser (including financial planners) registered municipal advisor 		
	(a) (b) (c) (d)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer 		
	(a) (b) (c)	 other investment adviser (including financial planners) registered municipal advisor 		
	(a) (b) (c) (d) (e)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant 		
	(a) (b) (c) (d) (e) (f)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution 		
	 (a) (b) (c) (d) (e) (f) (g) (h) (i) 	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company 		
	 (a) (b) (c) (d) (e) (f) (g) (h) 	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution 		

	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	©	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	o	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	_
0.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	0	0 0
	 required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: 	ass	ets:
	City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:Image: Country:Image: Country:Image: Country:		
		Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	ea.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person:</i> GALENE CREDIT FUND GP, LTD		
2.	Primary Business Name of <i>Related Person:</i> GALENE CREDIT FUND GP, LTD		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) 🔲 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) 🗖 other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	 (h) banking or thrift institution (i) trust company 		
	(i) accountant or accounting firm		
	(k) accounting initial (k) accounting initial (k) (k) accounting initial (k)		
	(i) insurance company or agency		
	(m) pension consultant		
	(n) Treal estate broker or dealer		
	(o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

Yes No

6. Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?				
7.	Are you and the <i>related person</i> under common <i>control</i> ?	o	0	
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0 0	© 0	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	'asse	ets:	
	City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:			
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes O	No	
	(b) If the answer is yes, under what exemption?			
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	\odot	
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.		
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0	
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0	
1.	Legal Name of <i>Related Person</i> : MIM LS GP, LLC			
2.	Primary Business Name of <i>Related Person</i> : MIM LS GP, LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	- or			
	Other			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):			
	No Information Filed			
5.	Related Person is: (check all that apply)			
	 (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 			
	(c) registered municipal advisor			
	 (d) □ registered security-based swap dealer (e) □ major security-based swap participant 			
	 (e) I major security-based swap participant (f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 			
	(g) futures commission merchant			
	 (h) banking or thrift institution (i) trust company 			
	(j) accountant or accounting firm			
	 (k) lawyer or law firm (l) insurance company or agency 			
	(m) pension consultant			
	 (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 			
	 (p) I sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 			
6	Do you control or are you controlled by the related person?	Yes		
0.	by you control of and you controlled by the related person:	O	0	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot	

(b) If you are registering or registered with the SEC and you have answered "yes," to guestion 8.(a) above, have you overcome the

	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?							
	(C)	If you have answered "yes" to question 8. (a) above, provide the location of the related person's office responsible for custody of your clients's	isse	ets:				
		Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:						
		If this address is a private residence, check this box:						
-			'es	No				
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0				
	(b)	If the answer is yes, under what exemption?						
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	\odot				
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ed.					
11	Dov	No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	_	_				
11.	D0 y	ou and the related person share any supervised persons?	o	0				
12.	Do y	ou and the related person share the same physical location?	o	0				
1.	Lega	Il Name of <i>Related Person</i> :						
	METI	LIFE SENIOR DIRECT LENDING HOLDINGS LP						
2.	Prim	ary Business Name of <i>Related Person</i> :						
		LIFE SENIOR DIRECT LENDING HOLDINGS LP						
2	Pola	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)						
э.	- -							
	or							
	Othe							
4.	Rela	ted Person's						
	(a)	CRD Number (if any):						
	(b)	CIK Number(s) (if any):						
		No Information Filed						
5.	Rela	ted Person is: (check all that apply)						
		broker-dealer, municipal securities dealer, or government securities broker or dealer						
		 other investment adviser (including financial planners) registered municipal advisor 						
	• •	registered security-based swap dealer						
		major security-based swap participant						
	()	 commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant 						
	(0)	banking or thrift institution						
	.,	trust company						
	0/	 accountant or accounting firm lawyer or law firm 						
	• •	insurance company or agency						
	(m)							
	• •	real estate broker or dealer						
	. ,	 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 						
	SI /		'es	No				
6.	Do y	you control or are you controlled by the related person?	o	0				
7	Arev	you and the <i>related person</i> under common <i>control</i> ?	~	~				
1.	116		0	0				
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot				
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0				
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?						

(c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office responsible for *custody* of your *clients'* assets: Number and Street 1: Number and Street 2: City: ZIP+4/Postal Code: State: Country:

If this address is a private residence, check this box:	١f	this	address	is a	private	residence,	check	this	box:	
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	(-)	If the related person is an investment edulated is it assessed from a rist. If a	Yes		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0	
	(b)	If the answer is yes, under what exemption?			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	\odot	
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	red.		
11.	Do y	you and the related person share any supervised persons?	\odot	0	
12.	Do y	you and the <i>related person</i> share the same physical location?	o	0	
1.	•	al Name of <i>Related Person:</i> LIFE SINGLE FAMILY RENTAL FUND GP, LLC			
2.		ary Business Name of <i>Related Person</i> : LIFE SINGLE FAMILY RENTAL FUND GP, LLC			
3.	Rela -	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Othe				
	- <i>'</i>				
4.	(a)	ted Person's CRD Number (if any):			
	(b)	CIK Number(s) (if any):			
		No Information Filed			
5.	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) 	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer			
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No	
6.	Do y	ou control or are you controlled by the related person?	O	0	
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
0	(a)	If the related person is an investment advicer, is it event from registration?	Yes	_	
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0	
10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	_		
10.	(a)	is the related person registered with a receipt financial regulatory authority :	O	\odot	

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

	No Information Filed					
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0			
12.	Do you and the <i>related person</i> share the same physical location?	o	0			
	Legal Name of <i>Related Person</i> : METLIFE STRATEGIC HOTEL DEBT FUND GP, LLC Primary Business Name of <i>Related Person</i> : METLIFE STRATEGIC HOTEL DEBT FUND GP, LLC					
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)					
0.	or Other					
4.	Related Person's (a) CRD Number (if any):					
	(b) CIK Number(s) (if any): No Information Filed					
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) chter investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (g) futures company (j) accountant or accounting firm (k) lawyer or law firm (j) insurance company or agency (m) pension consultant (n) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) Fel sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Νο			
6.	Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	\odot	0			
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0			
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 1: Number and Street 2: 	0 0	O O			
	City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:Image: Country:Image: Country:	V				
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Yes O	No O			
10.	 (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed 	O red.	o			
11.	Do you and the related person share any supervised persons?	\odot	0			
12.	2. Do you and the <i>related person</i> share the same physical location?					

1.	Legal Name of <i>Related Person:</i> METLIFE ENHANCED CORE PROPERTY FUND GP, LLC						
2.	Primary Business Name of <i>Related Person</i> : METLIFE ENHANCED CORE PROPERTY FUND GP, LLC						
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)						
	- or						
	Other						
4.	Related Person's (a) CRD Number (if any):						
	(b) CIK Number(s) (if any): No Information Filed						
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (j) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles						
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Nc				
6.	Do you control or are you controlled by the related person?	\odot	0				
7.	Are you and the <i>related person</i> under common <i>control</i> ?	۲	0				
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	\odot				
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0				
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> . Number and Street 1: Number and Street 2:	's' ass	ets:				
	City: State: Country: ZIP+4/Postal Code:						
	If this address is a private residence, check this box: 🗖	Yes	Nc				
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		0				
	(b) If the answer is yes, under what exemption?						
10	(a) Is the related person registered with a foreign financial regulatory authority?	0	$\overline{\mathbf{o}}$				
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	_	~				
11	Do you and the related person share any supervised persons?	\odot	0				
12	Do you and the <i>related person</i> share the same physical location?	۲	0				
Ite	m 7 <i>Private Fund</i> Reporting						

	Yes No
B. Are you an adviser to any private fund?	• •

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next

sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

	Funds per Page: 15 💌 Total Funds: 10		
_			
P	RIVATE FUND		_
nfo	ormation About the Private Fund		
1	(a) Name of the private fund		
	(a) Name of the <i>private fund</i> : GALENE CREDIT FUND, LP		
	(b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also)		
	805-4554755882		
	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity).		
	GALENE CREDIT FUND GP, LTD		_
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. 		
	No Information Filed		
		Yes	;
	(a) Is this a "master fund" in a master-feeder arrangement?	0	
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	2
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	v	
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	ר 7.B.	(1
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f the feeder funds answer the following questions:	or ead	ch

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

			Yes	No
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	0	\odot
		FE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies.		
	(b)	If yes, does the private fund invest in funds managed by you or by a related person?	0	0
			-0-	
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		©
10.	Wha	at type of fund is the <i>private fund</i> ?		
	01	hedge fund ^O liquidity fund \odot private equity fund ^O real estate fund ^O securitized asset fund ^O venture capital fund ^O Other <i>privat</i>	e fun	d:
	ΝΟΤ	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund:</i> 2,708,373		
<u>Ow</u>	ners	hip		
12.	Mini	imum investment commitment required of an investor in the private fund:		
	\$ 10	00,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	• •	proximate number of the private fund's beneficial owners:		
	1			
14.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 100	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: %		
			Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 100	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ır Ad	avisory Services		
			Yes	No
17.	(a)	Are you a subadviser to this private fund?	0	\odot
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		

	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	ate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933'		es No
		e	
22.	If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
B. S	RVICE PROVIDERS		
Auc	tors		
		Y€	es No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	• •
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		• •
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than on- you must complete questions (b) through (f) separately for each auditing firm.	e auditing fir	îm,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than		
	auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	эпе	
	(b) Name of the auditing firm: DELOITTE & TOUCHE		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK CITY New York United States	Yes	Na
	(d) Is the auditing firm an <i>independent public accountant</i> ?	ves ©	
		~	~
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board accordance with its rules?	din o	0
		Ye	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	e	• •
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqua	alified opinic	ons?
	Yes ○ No ○ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	report is ava	ilable.
<u>Prir</u>	ne Broker	N.	
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	re	esNo OO
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> us <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	es. If the <i>pri</i>	

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private

Additional Custodia	n Information : 1 Record(s) Filed.		
		(b) through g) below for each custodian the <i>private fund</i> uses. ons (b) through (g) separately for each custodian.	If the <i>priva</i>
(b) Legal name of o BROWN BROTH	custodian: ERS HARRIMAN & CO		
(c) Primary busines BROWN BROTH	ss name of custodian: ERS HARRIMAN		
(d) The location of	the custodian's office responsible for <i>custoa</i>	y of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
BOSTON	Massachusetts	United States	
			Yes
(e) Is the custodia	n a <i>related person</i> of your firm?		0
(f) If the custodian	n is a broker-dealer, provide its SEC registrat	ion number (if any):	
- CRD Number (if	any):		
(g) If the custodiar <i>identifier</i> (if any 5493006KMX1V)	r but does not have an SEC registration number, provide its <i>leg</i>	al entity
<i>identifier</i> (if any))	r but does not have an SEC registration number, provide its <i>leg</i>	al entity
<i>identifier</i> (if any 5493006KMX1V) /FTPYPW14	r but does not have an SEC registration number, provide its <i>leg</i>	Ye
<i>identifier</i> (if any 5493006KMX1V trator Does the <i>private fund</i>) /FTPYPW14 use an administrator other than your firm?		Ye
<i>identifier</i> (if any 5493006KMX1V rator Does the <i>private fund</i> If the answer to ques) /FTPYPW14 use an administrator other than your firm?) through (f) below. If the <i>private fund</i> uses more than one adm	Ye
<i>identifier</i> (if any 5493006KMX1V Trator Does the <i>private fund</i> If the answer to ques must complete questi) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one adm	Ye
<i>identifier</i> (if any 5493006KMX1V Trator Does the <i>private fund</i> If the answer to ques must complete questi Additional Administr) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed.) through (f) below. If the <i>private fund</i> uses more than one adm inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one	Ye
<i>identifier</i> (if any 5493006KMX1V Trator Does the <i>private fund</i> If the answer to ques must complete questi Additional Administr) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep) through (f) below. If the <i>private fund</i> uses more than one adm inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one	Ye
identifier (if any 5493006KMX1V Trator Does the private fund If the answer to ques must complete questi Additional Administr If the answer to que administrator, you not) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep) through (f) below. If the <i>private fund</i> uses more than one adm inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one	Ye
identifier (if any 5493006KMX1V Trator Does the private fund If the answer to ques must complete questi Additional Administr Additional Administr If the answer to que administrator, you r (b) Name of admini BROWN BROTH) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep istrator:) through (f) below. If the <i>private fund</i> uses more than one adm inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one	Ye
identifier (if any, 5493006KMX1V Trator Does the private fund If the answer to ques must complete questi Additional Administr Additional Administr (b) Name of admini BROWN BROTHI (c) Location of adm City:) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep istrator: ERS HARRIMAN & CO hinistrator (city, state and country): State:) through (f) below. If the <i>private fund</i> uses more than one adm nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.	Ye
identifier (if any 5493006KMX1V Trator Does the private fund If the answer to ques must complete questi Additional Administra If the answer to que administrator, you not (b) Name of admini BROWN BROTHING (c) Location of admini) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep istrator: ERS HARRIMAN & CO hinistrator (city, state and country):) through (f) below. If the <i>private fund</i> uses more than one adm nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.	Ye
identifier (if any 5493006KMX1V Trator Does the private fund If the answer to ques must complete questi Additional Administr Additional Administr (b) Name of admini BROWN BROTH (c) Location of adm City: BOSTON) /FTPYPW14 use an administrator other than your firm? tion 26.(a) is "yes," respond to questions (b ons (b) through (f) separately for each adm rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep istrator: ERS HARRIMAN & CO hinistrator (city, state and country): State:) through (f) below. If the <i>private fund</i> uses more than one adm nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.	Ye

• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

Yes No

	you	r related person?						
	100	0%						
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .							
<u>Ma</u>	rkete	ers						
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes					
20.	(u)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito	O r or	\odot				
		similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.						
		No Information Filed						
Α. Ρ	RIVA	TE FUND						
Info	orma	tion About the Private Fund						
1.	(a)	Name of the <i>private fund</i> :						
		METLIFE EMERGING MARKET DEBT BLEND FUND (INSURANCE RATED), LP						
	(b)	Private fund identification number: (include the "805-" prefix also)						
		805-1556933497						
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized: State: Country:						
		Delaware United States						
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):						
		me of General Partner, Manager, Trustee, or Director M EMD GP, LLC						
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.						
		No Information Filed						
4.	The	e private fund (check all that apply; you must check at least one):						
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940						
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940						
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
		No Information Filed						
			Yes	No				
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	\odot				
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
		No Information Filed						
			Yes	No				
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	\odot				
	(a)	IT yes, what is the name and private runa identification number (if any) of the master rund in which this private runa invests?	_	-				
		Name of private fund:						

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No 8. (a) Is this *private fund* a "fund of funds"? $^{\circ}$ \odot NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? 0 0 Yes No 9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment \mathbf{O} \odot Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the *private fund*? • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 136,299,527 **Ownership** 12. Minimum investment commitment required of an investor in the private fund: \$ 1,000,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the *private fund's* beneficial owners: 3 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 72% 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% Yes No (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment 0 \circ Company Act of 1940, are sales of the fund limited to qualified clients? 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 0% Your Advisory Services Yes No 17. (a) Are you a subadviser to this private fund? 0 \odot (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed Yes No 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? $^{\circ}$ \odot (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

		No Information Filed		
			Ye	s No
19.	Are	our <i>clients</i> solicited to invest in the <i>private fund</i> ?	O	0
	NOT	: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appi 1%	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	s No
22.	lf y€	s, provide the <i>private fund's</i> Form D file number (if any):		
		n D file number		
	021	392420		
3. SE	RVIC	E PROVIDERS		
<u>Aud</u>	itors			
าา	(c)	1) Are the private fund's financial statements subject to an ensuel sudit?		es No
23.		 Are the <i>private fund's</i> financial statements subject to an annual audit? If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	0	
		f the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud	itina fir	
		you must complete questions (b) through (f) separately for each auditing firm.		111,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: DELOITTE & TOUCHE		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City: State: Country: PHILADELPHIA Pennsylvania United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	\odot	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	0
			~	~
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	0
			Ye	es No
		are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's nvestors?	•	
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinio	ns?
		• Yes • No • Report Not Yet Received		
		f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avai	ilable
Prin	ne B	<u>oker</u>	Ve	es No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	-
		f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If		

No Information Filed

			Yes
, ,		d above) to hold some or all of its assets?	\odot
•	s "yes," respond to questions (b) through in, you must complete questions (b) throu	(g) below for each custodian the <i>private fund</i> ugh (g) separately for each custodian.	uses. If the <i>private</i>
Additional Custodian Information	on : 1 Record(s) Filed.		
) is "yes," respond to questions (b) throu dian, you must complete questions (b) th	gh g) below for each custodian the <i>private fun</i> rough (g) separately for each custodian.	nd uses. If the <i>private</i>
(b) Legal name of custodian:			
THE BANK OF NEW YORK ME	ELLON, N.A.		
(c) Primary business name of c THE BANK OF NEW YORK M			
(d) The location of the custodia	in's office responsible for <i>custody</i> of the <i>p</i>	rivate fund's assets (city, state and country):	
City: PITTSBURGH	State:	Country: United States	
PITISBURGH	Pennsylvania	United States	Yes No
(e) Is the custodian a <i>related p</i>	erson of your firm?		0 0
(f) If the custodian is a broker	dealer, provide its SEC registration numb	er (if any):	
- CRD Number (if any):			
(g) If the custodian is not a bro	oker-dealer, or is a broker-dealer but doe	s not have an SEC registration number, provic	de its <i>legal entity</i>
<i>identifier</i> (if any)		5	5 5
HPFHU00Q28E4N0NFVK49			
strator			
Dess the private fund use on edm	inistrator athen then your firm?		Yes
Does the <i>private fund</i> use an adm	·	(f) below. If the <i>private fund</i> uses more than	one administrator vo
• • • •	ugh (f) separately for each administrator.		

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: SEI GLOBAL SERVICES, INC.

OAKS

(c) Location of administrator (city, state and country): City: State:

(d) Is the administrator a *related person* of your firm?

Pennsylvania

Country: United States

Yes No

 \circ \circ

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
 Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's

investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27.	During your last fiscal year, what percentage of the private fund's asset	s (by value) was	s valued by a <i>person</i> ,	such as an administrator,	that is not
	your related person?				

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

Yes No

0

 \odot

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			Yes No
(b) Is the marketer a related	d person of your firm?		• •
(c) Name of the marketer: METLIFE INVESTMENTS S	SECURITIES, LLC		
(d) If the marketer is registed	ered with the SEC, its file number (<i>e.g.</i> ,	801-, 8-, or 866-):	
8 - 69857			
and CRD Number (if any) 285684):		
(e) Location of the marketer	r's office used principally by the <i>private f</i>	fund (city, state and country):	
City:	State:	Country:	
WHIPPANY	New Jersey	United States	
			Yes No
(f) Does the marketer mark	ket the <i>private fund</i> through one or more	e websites?	00
(g) If the answer to questio	n 28.(f) is "yes," list the website addres	ss(es):	
	No Info	ormation Filed	

A. PRIVATE FUND

MIM EMD GP, LLC

<u>Info</u>	rmation About the Private Fund	
1.	(a) Name of the private fund:	
	METLIFE EMERGING MARKET DEBT, LP	
	(b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-7159815080	
2.	Under the laws of what state or country is the private fund	organized:
	State:	Country:
	Delaware	United States
3.	(a) Name(s) of General Partner, Manager, Trustee, or Direct	ctors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director	

	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4	The private fund (check all that apply; you must check at least one):		
4.	(1) qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment Company Act of 1940		
	(i) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the Investment Company Act of 1940		
5	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
5.	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	~	
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	~	~
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectior for the master-feeder arrangement or reporting on the funds separately.	ι7.Β.(´	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	t issued	b
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		o
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • other private equity fund • real estate fund • securitized asset fund • venture capital fund • other private equity fund • other	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 509,628,518		
<u>Ow</u>	nership		
12	Minimum investment commitment required of an investor in the <i>private fund</i> :		
ı ∠ .	\$ 1,000,000		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

	organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 31		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investme Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ent O	No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>You</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If t question 17.(a) is "no," leave this question blank.	the answer to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fit to question 18.(a) is "no," leave this question blank.	und. If the answ	/er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	۲	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 193	Yes 33? ©	No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-235163		
B. SI	ERVICE PROVIDERS		
<u>Auc</u>	<u>ditors</u>		
		Yes	i No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than o you must complete questions (b) through (f) separately for each auditing firm.	ne auditing firm	١,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	ר one	
	(b) Name of the auditing firm: DELOITTE & TOUCHE		

City:	State:	Country:		
PHILADELPHIA	Pennsylvania	United States	Yes	NI
(d) Is the auditing firm an <i>indepe</i>	endent public accountant?		©	C
(e) Is the auditing firm registere	d with the Public Company Accounting Ov	ersight Board?	o	C
If yos, Public Company Accou	unting Oversight Board-Assigned Number:			
34	anting Oversight Board-Assigned Number.			
(f) If "yes" to (e) above, is the a accordance with its rules?	auditing firm subject to regular inspection	by the Public Company Accounting Oversight Board in	0	C
			Ye	es
) Are the <i>private fund's</i> audited finan investors?	cial statements for the most recently com	pleted fiscal year distributed to the <i>private fund's</i>	e	•
		our last annual updating amendment contain unqualified	opinic	ons
• Yes • No • Report Not Yet Re				.,
If you check "Report Not Yet Receive	ed," you must promptly file an amendment t	o your Form ADV to update your response when the report	is ava	iila
Broker				
) Deep the private funduce and or m	ara prima brakara?		_	es
Does the private fund use one or m If the answer to question 24 (a) is	•	e) below for each prime broker the <i>private fund</i> uses. If	_) tiva
•		ough (e) separately for each prime broker.		
	No Information	n Filed		
dian			Ye	25
	odians (including the prime brokers listed	above) to hold some or all of its assets?		es
 Does the <i>private fund</i> use any custo If the answer to question 25.(a) is 	"yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	G	
 Does the <i>private fund</i> use any custo If the answer to question 25.(a) is 		g) below for each custodian the <i>private fund</i> uses. If the	G	•
 Does the <i>private fund</i> use any custo If the answer to question 25.(a) is 	"yes," respond to questions (b) through (, you must complete questions (b) throug	g) below for each custodian the <i>private fund</i> uses. If the	G	•
 Does the <i>private fund</i> use any custor If the answer to question 25.(a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25.(a) 	"yes," respond to questions (b) through (, you must complete questions (b) throug n : 1 Record(s) Filed. is "yes," respond to questions (b) through	rg) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. h g) below for each custodian the <i>private fund</i> uses. If th	o privat	te
 Does the <i>private fund</i> use any custor If the answer to question 25.(a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25.(a) 	"yes," respond to questions (b) through (, you must complete questions (b) throug n : 1 Record(s) Filed.	rg) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. h g) below for each custodian the <i>private fund</i> uses. If th	o privat	te
 Does the <i>private fund</i> use any custor If the answer to question 25.(a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25.(a) 	"yes," respond to questions (b) through (, you must complete questions (b) throug n : 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) thro	rg) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. h g) below for each custodian the <i>private fund</i> uses. If th	o privat	• te
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: 	"yes," respond to questions (b) through (, you must complete questions (b) through n : 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) thro LON, N.A.	rg) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. h g) below for each custodian the <i>private fund</i> uses. If th	o privat	• te
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian 	"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through LON, N.A. stodian: LON 's office responsible for <i>custody</i> of the <i>prin</i>	rg) below for each custodian the <i>private fund</i> uses. If the gh (g) separately for each custodian. In g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian.	o privat	te
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian City: 	"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through LON, N.A. Stodian: LON 's office responsible for <i>custody</i> of the <i>priv</i> State:	rg) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. h g) below for each custodian the <i>private fund</i> uses. If th ugh (g) separately for each custodian.	o privat	• te
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian 	"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through LON, N.A. stodian: LON 's office responsible for <i>custody</i> of the <i>prin</i>	rg) below for each custodian the <i>private fund</i> uses. If the gh (g) separately for each custodian. In g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian.	o privat	ate
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian City: 	"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through an, you must complete questions (b) through LON, N.A. stodian: LON 's office responsible for <i>custody</i> of the <i>priv</i> State: Pennsylvania	rg) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. h g) below for each custodian the <i>private fund</i> uses. If th ugh (g) separately for each custodian.	e priva	ate
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian City: PITTSBURGH (e) Is the custodian a <i>related per</i> 	"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through an, you must complete questions (b) through LON, N.A. stodian: LON 's office responsible for <i>custody</i> of the <i>priv</i> State: Pennsylvania	rig) below for each custodian the <i>private fund</i> uses. If the ph (g) separately for each custodian. In g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian. <i>vate fund's</i> assets (city, state and country): Country: United States	e privat	ate
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian City: PITTSBURGH (e) Is the custodian a <i>related per</i> 	<pre>"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through through an, you must complete questions (b) through an, you must complete questions (b) through an, you must complete questions (b) through through an, you must complete questi</pre>	rig) below for each custodian the <i>private fund</i> uses. If the ph (g) separately for each custodian. In g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian. <i>vate fund's</i> assets (city, state and country): Country: United States	e privat	ate
 Does the <i>private fund</i> use any custor of the answer to question 25. (a) is <i>fund</i> uses more than one custodian Additional Custodian Information If the answer to question 25. (a) <i>fund</i> uses more than one custodian (b) Legal name of custodian: THE BANK OF NEW YORK MEL (c) Primary business name of custodian THE BANK OF NEW YORK MEL (d) The location of the custodian City: PITTSBURGH (e) Is the custodian a <i>related pene</i> (f) If the custodian is a broker-or - 	<pre>"yes," respond to questions (b) through (, you must complete questions (b) through n: 1 Record(s) Filed. is "yes," respond to questions (b) through an, you must complete questions (b) through through an, you must complete questions (b) through an, you must complete questions (b) through an, you must complete questions (b) through through an, you must complete questi</pre>	rig) below for each custodian the <i>private fund</i> uses. If the ph (g) separately for each custodian. In g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian. <i>vate fund's</i> assets (city, state and country): Country: United States	e privat	ate

HPFHU00Q28E4N0NFVK49

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	swer to question 26.(a) is "yes," respond to que ator, you must complete questions (b) through	estions (b) through (f) below. If the <i>private fund</i> uses more than one (f) separately for each administrator.		
(b) Name	e of administrator:			
SEI C	GLOBAL SERVICES, INC.			
(c) Locat	ion of administrator (city, state and country):			
City:	State:	Country:		
OAKS	S Pennsylvania	United States		
			Yes	P
(d) Is the	e administrator a <i>related person</i> of your firm?		0	(
(e) Does	the administrator prepare and send investor a	account statements to the private fund's investors?		
n Ye	s (provided to all investors) n Some (provided	to some but not all investors) \bigcirc No (provided to no investors)		

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

Yes No

 \odot \circ

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

- (b) Is the marketer a *related person* of your firm?
- (c) Name of the marketer: METLIFE INVESTMENTS SECURITIES, LLC
- (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

8 - 69857 and CRD Number (if any): 285684 Yes No

⊙ ○

	(e)		marketer's office used principally by the private fu			
		City: WHIPPANY	State: New Jersey	Country: United States		
		WHIFFANT	New Jersey		es No	
	(f)	Does the marke	eter market the <i>private fund</i> through one or more			
	(g)	If the answer t	o question 28.(f) is "yes," list the website address	s(es):		
				mation Filed		
. Р	RIVATE FUI	ND				
nfc	ormation A	bout the Privat	e Fund			
1.		e of the <i>private f</i>				
			T CREDIT FUND, LP			
		<i>te fund</i> identifica [.] Ide the "805-" pr				
		6713588407				
2.	Under the	e laws of what s	tate or country is the <i>private fund</i> organized:			
	State		Country:			
	Delav	ware	United States			
3.	(a) Name	e(s) of General P	Partner, Manager, Trustee, or Directors (or <i>persons</i>	serving in a similar capacity):		
	Name of	General Partne	er, Manager, Trustee, or Director			
	MIM LS G	GP, LLC				
	(b) If filir	ng an <i>umbrella re</i>	egistration, identify the filing adviser and/or relying a	adviser(s) that sponsor(s) or manage(s) this private fund.		
			No Informa	tion Filed		
4.			Il that apply; you must check at least one):			
				v under section $3(c)(1)$ of the Investment Company Act of 1940		
	🗹 (2) qu	ualifies for the ex	xclusion from the definition of investment company	under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the n	ame and country	y, in English, of each foreign financial regulatory aut	thority with which the private fund is registered.		
			No Informa			
					Yes	No
6.	(a) Is thi	s a "master fund	d" in a master-feeder arrangement?		0	o
	(b) If yes	s, what is the na	ame and <i>private fund</i> identification number (if any)	of the feeder funds investing in this private fund?	~	Č
			No Informa	tion Filed		
					Yes	No
	(c) Is thi	s a "feeder fund	l" in a master-feeder arrangement?		\odot	0
			•	of the master fund in which this <i>private fund</i> invests?		
		e of <i>private fund</i> :				
			T CREDIT MASTER FUND, LP			
		<i>te fund</i> identifica [.] Ide the "805-" pr				
		3251112827				
		•	e question 6 for each master-feeder arrangement angement or reporting on the funds separately.	regardless of whether you are filing a single Schedule D, Sectior	ר 7.B.([1)
7.	•	• •	Schedule D, Section 7.B.(1) for a master-feeder arra the following questions:	angement according to the instructions to this Section 7.B.(1), for	or eacl	h of

No Information Filed

	asse	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i Itiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
			Yes	No
8.		Is this <i>private fund</i> a "fund of funds"?	0	\odot
		TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the private fund invest in funds managed by you or by a related person?	0	0
_	_		Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	Wha	at type of fund is the <i>private fund</i> ?		
	\odot	hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other <i>privat</i>	e fur	าd:
	NOT	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 00,251,504		
<u>Ow</u>	ners	ship		
12.		imum investment commitment required of an investor in the <i>private fund</i> : ,000,000		
		,000,000 TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the		
		anizational documents of the fund).		
13.	App 1	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 100	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
You	ur Ad	dvisory Services		
17	(a)	Are you a subadviser to this private fund?	_	No
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	O to	\odot
	(0)	question 17.(a) is "no," leave this question blank.		
		No Information Filed		
1.0			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	insw	er
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20	۸nn	proximately what perceptage of your clients has invested in the private fund?		

1%

Private Offering

21	Lloc the	privata fundavar	rolled on on a	womption from	registration	of its socurities under	Dogulation	D of the Securities Act of 1933?	
$\angle 1$.	паз ше	private runu ever	relieu on an e	exemption nom	registration	of its securities under	Regulation	D OF THE SECURITIES ACT OF 1933?	

22.

22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			
B. S	ERVI	CE PROVIDERS			
Auc	ditors	<u>S</u>			
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		'es	
20.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		_	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.			
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
		(b) Name of the auditing firm:			
		DELOITTE & TOUCHE			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City:State:Country:NEW YORK CITYNew YorkUnited States			
		New Tork Office States	Ye	s No	5
		(d) Is the auditing firm an <i>independent public accountant</i> ?	\odot	С)
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	C)
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	C)
			`	'es	Nc
		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?			0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opini	ons	?
		• Yes • No • Report Not Yet Received			
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is av	ailat)le.
<u>Pri</u>	me B	Broker			
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?		′es O	No O
.,		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		_	_
		No Information Filed			

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

 \circ \circ

	n Information : 1 Record(s) Filed.		
•		tions (b) through g) below for each custodian the <i>private fund</i> u lestions (b) through (g) separately for each custodian.	uses. If the J
(b) Legal name of c THE BANK OF N	custodian: IEW YORK MELLON, N.A.		
	ss name of custodian: IEW YORK MELLON		
(d) The location of	the custodian's office responsible for cus	ustody of the private fund's assets (city, state and country):	
City: PITTSBURGH	State: Pennsylvania	Country: United States	
FITISDURGIT	Ferinsylvania	United States	Ņ
(e) Is the custodiar	n a related person of your firm?		
(f) If the custodian	n is a broker-dealer, provide its SEC regis	istration number (if any):	
- CRD Number (if	any):		
HPFHU00Q28E4	4NONFVK49		
<u>rator</u> Does the <i>private fund</i> f the answer to ques	use an administrator other than your fir tion 26.(a) is "yes," respond to question	ns (b) through (f) below. If the <i>private fund</i> uses more than one	e administra
<u>rator</u> Does the <i>private fund</i> f the answer to quest must complete question	use an administrator other than your fir	ns (b) through (f) below. If the <i>private fund</i> uses more than one	e administra
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr	use an administrator other than your fir tion 26.(a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed.	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr If the answer to que administrator, you r (b) Name of admini	use an administrator other than your fir stion 26.(a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f) istrator:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr If the answer to que administrator, you r	use an administrator other than your fir stion 26.(a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f) istrator:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
rator Does the <i>private fund</i> f the answer to quest must complete quest Additional Administr If the answer to que administrator, you r (b) Name of admini SEI GLOBAL SEF (c) Location of adm	⁷ use an administrator other than your fir stion 26.(a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f) istrator: RVICES, INC. ninistrator (city, state and country):	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than o) separately for each administrator.	
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr If the answer to que administrator, you r (b) Name of admini SEI GLOBAL SEF	use an administrator other than your fir stion 26.(a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f) istrator: RVICES, INC.	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr If the answer to que administrator, you r (b) Name of admini SEI GLOBAL SEF (c) Location of adm City:	 'use an administrator other than your firstion 26. (a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26. (a) is "yes," respond to question must complete questions (b) through (f) istrator: RVICES, INC. ninistrator (city, state and country): State: 	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than o) separately for each administrator. Country:	one
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr If the answer to que administrator, you r (b) Name of admini SEI GLOBAL SEF (c) Location of adm City: OAKS	 'use an administrator other than your firstion 26. (a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26. (a) is "yes," respond to question must complete questions (b) through (f) istrator: RVICES, INC. ninistrator (city, state and country): State: 	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than o) separately for each administrator. Country:	one
rator Does the <i>private fund</i> f the answer to quest must complete question Additional Administr If the answer to que administrator, you r (b) Name of admini SEI GLOBAL SEF (c) Location of adm City: OAKS (d) Is the administr (e) Does the admin	⁷ use an administrator other than your firstion 26. (a) is "yes," respond to question ions (b) through (f) separately for each a rator Information : 1 Record(s) Filed. estion 26. (a) is "yes," respond to question must complete questions (b) through (f) istrator: RVICES, INC. ninistrator (city, state and country): State: Pennsylvania rator a <i>related person</i> of your firm? nistrator prepare and send investor accounts.	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than o) separately for each administrator. Country:	one Ye

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?
100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

Yes No

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

• •

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			Yes	No
Is the marketer a <i>related</i> ,	person of your firm?		\odot	0
Name of the marketer: METLIFE INVESTMENTS SE	CURITIES, LLC			
If the marketer is register	ed with the SEC, its file number (<i>e.g.</i> , a	301-, 8-, or 866-):		
8 - 69857				
and CRD Number (if any): 285684				
Location of the marketer's	office used principally by the private f	und (city, state and country):		
City:	State:	Country:		
WHIPPANY	New Jersey	United States		
			Yes	No
Does the marketer marke	the <i>private fund</i> through one or more	e websites?	0	\odot
If the answer to question	28.(f) is "yes," list the website addres	s(es):		
	No Info	prmation Filed		
	Name of the marketer: METLIFE INVESTMENTS SE If the marketer is registere 8 - 69857 and CRD Number (if any): 285684 Location of the marketer's City: WHIPPANY Does the marketer market	METLIFE INVESTMENTS SECURITIES, LLC If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 8 8 - 69857 and CRD Number (if any): 285684 Location of the marketer's office used principally by the <i>private f</i> City: State: WHIPPANY New Jersey Does the marketer market the <i>private fund</i> through one or more If the answer to question 28.(f) is "yes," list the website addres	Name of the marketer: METLIFE INVESTMENTS SECURITIES, LLC If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 8 - 69857 and CRD Number (if any): 285684 Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country:	Name of the marketer: METLIFE INVESTMENTS SECURITIES, LLC If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 8 - 69857 and CRD Number (if any): 285684 Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: WHIPPANY New Jersey United States Ves Does the marketer market the <i>private fund</i> through one or more websites? If the answer to question 28. (f) is "yes," list the website address(es):

A. PRIVATE FUND

Information About the Private Fund

- (a) Name of the *private fund*: METLIFE LONG SHORT CREDIT MASTER FUND, LP
 - (b) *Private fund* identification number: (include the "805-" prefix also) 805-8251112827
- 2. Under the laws of what state or country is the *private fund* organized:
 - State: Delaware

Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director	
MIM LS GP, LLC	

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

~ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. 5. No Information Filed Yes No (a) Is this a "master fund" in a master-feeder arrangement? 6. \odot \circ (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number METLIFE LONG SHORT CREDIT FUND, LP 805-6713588407 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? 0 • 💿 (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No 8. (a) Is this *private fund* a "fund of funds"? \odot NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? \mathbf{O} \circ Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment 9. \circ \odot Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the *private fund*? 💿 hedge fund 🜻 liquidity fund 🔍 private equity fund 🔍 real estate fund 🔍 securitized asset fund 🔍 venture capital fund 🔍 Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 100,333,283 **Ownership** 12. Minimum investment commitment required of an investor in the private fund: \$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

- 1
- 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

	100	%		
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		.,	
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	ves O	o No
16.	Wha 0%	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	0 %			
<u> Yoı</u>	<u>ır Ad</u>	lvisory Services	Yes	s No
17.	(a)	Are you a subadviser to this private fund?	0	\odot
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answe question 17.(a) is "no," leave this question blank.	• to	
		No Information Filed	Vos	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	. 10
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appi 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering	۷e٩	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	•
22.	lf y∈	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVIC	CE PROVIDERS		
Auc	litors			
/////			Ye	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firn	Λ,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		DELOITTE & TOUCHE		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK CITY New York United States	Yes	No
			-	0
				~
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	0

	If yes, Public Company Accounting Oversight Board-Assigned Number: 34
	 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
	Yes
(g)	a) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?
(h)	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available
rime	Broker
	Yes
4. (a)	a) Does the <i>private fund</i> use one or more prime brokers?
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
	No Information Filed
ustoc	dian Yes
5. (a)	a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?
	If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
	Additional Custodian Information : 1 Record(s) Filed.
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:
	 fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON, N.A. (c) Primary business name of custodian:
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON, N.A. (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON, N.A. (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: State: Country: PITTSBURGH Pennsylvania
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON, N.A. (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON, N.A. (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: State: Pennsylvania United States Yes Nu
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON, N.A. (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: State: Pennsylvania United States Yes Nu (e) Is the custodian a related person of your firm?

Administrator

 \odot \circ

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Add	ditional Administrato	r Information : 1 Record(s) Fil	iled.		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than a administrator, you must complete questions (b) through (f) separately for each administrator.					
(b)) Name of administra SEI GLOBAL SERVIC				
(c)) Location of administ	trator (city, state and country):			
	City:	State:	Country:		
	OAKS	Pennsylvania	United States	Yes No	
(d)) Is the administrator	r a <i>related person</i> of your firm?		0 0	
(e)) Does the administra	ator prepare and send investor	r account statements to the <i>private fund's</i> investors	?	
	${old {igodol {igodi} {igodol {igodol {igodol {igodi} {ig$	all investors) O Some (provide	ed to some but not all investors) \bigcirc No (provided to	no investors)	
(f)			," who sends the investor account statements to the sent to the (rest of the) <i>private fund's</i> investors, re	· · ·	
	our last fiscal year, w ated person?	/hat percentage of the <i>private fu</i>	<i>fund's</i> assets (by value) was valued by a <i>person</i> , suc	ch as an administrator, that is not	
relevant	quotes, and (ii) the v	valuation used for purposes of i	the valuation procedure established for that asset, investor subscriptions, redemptions or distributions		
anocation	ns) was the valuation	n determined by such <i>person</i> .			
	ns) was the valuation	n determined by such <i>person</i> .			
<u>eters</u>	ns) was the valuation	n determined by such <i>person</i> .		Yes	
<u>eters</u>			[.] than you or your <i>employees</i> for marketing purpose		
<mark>aters)</mark> (a) Does) You i simila	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes,"	⁻ than you or your <i>employees</i> for marketing purpose acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
<mark>aters)</mark> (a) Does) You i simila	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes,"	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
<mark>aters)</mark> (a) Does) You i simila	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes,"	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
<mark>aters)</mark> (a) Does) You i simila	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes,"	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us	the services of someone other whether the <i>person</i> acts as a pla wer to question 28.(a) is "yes," ses more than one marketer yo	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You r simila uses VATE FU	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us	the services of someone other whether the <i>person</i> acts as a pla wer to question 28.(a) is "yes," ses more than one marketer yo	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU Mation A (a) Name	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us JND About the <i>Private Fu</i> he of the <i>private fund</i> : LIFE MIDDLE MARKET	the services of someone other whether the <i>person</i> acts as a pla ver to question 28. (a) is "yes," ses more than one marketer yo	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU WATE FU	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us JND About the <i>Private fund</i> : LIFE MIDDLE MARKET ate fund identification	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes," ses more than one marketer yo Ind PRIVATE DEBT FUND, LP number:	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU VATE FU (a) Name (a) Name (b) <i>Priva</i> (inclu	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us JND About the <i>Private Fu</i> he of the <i>private fund</i> : LIFE MIDDLE MARKET	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes," ses more than one marketer yo Ind PRIVATE DEBT FUND, LP number:	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU WATE FU (a) Name (a) Name (b) Priva (inclu	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us JND About the <i>Private Fund</i> : LIFE MIDDLE MARKET ate fund identification lude the "805-" prefix	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes," ses more than one marketer yo Ind PRIVATE DEBT FUND, LP number:	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU WATE FU (a) Name (a) Name (b) <i>Priva</i> (inclu 805-	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us JND About the <i>Private fund</i> : LIFE MIDDLE MARKET ate fund identification in lude the "805-" prefix -2640667587	the services of someone other whether the <i>person</i> acts as a pla ver to question 28.(a) is "yes," ses more than one marketer yo Ind PRIVATE DEBT FUND, LP number:	acement agent, consultant, finder, introducer, munic respond to questions (b) through (g) below for eac ou must complete questions (b) through (g) separa No Information Filed	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU VATE FU (a) Name (a) Name (b) <i>Priva</i> (inclu 805-	s the <i>private fund</i> use must answer "yes" we lar <i>person</i> . If the answer s. If the <i>private fund</i> use JND About the <i>Private fund</i> : LIFE MIDDLE MARKET ate fund identification in lude the "805-" prefix -2640667587 the laws of what state e:	the services of someone other whether the <i>person</i> acts as a pla ver to question 28. (a) is "yes," ses more than one marketer yo Ind PRIVATE DEBT FUND, LP number: also) or country is the <i>private fund</i> or	Arganized: Country:	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU VATE FU (a) Name (a) Name (b) <i>Priva</i> (inclu 805-	s the <i>private fund</i> use must answer "yes" w lar <i>person</i> . If the answ s. If the <i>private fund</i> us JND About the <i>Private fund</i> : LIFE MIDDLE MARKET ate fund identification lude the "805-" prefix -2640667587 me laws of what state	the services of someone other whether the <i>person</i> acts as a pla ver to question 28. (a) is "yes," ses more than one marketer yo Ind PRIVATE DEBT FUND, LP number: also) or country is the <i>private fund</i> or	Arganized:	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU WATE FU (a) Name (a) Name (a) Name (a) Name METL (b) <i>Priva</i> (inclu 805- Juder the State Dela	s the <i>private fund</i> use must answer "yes" we lar <i>person</i> . If the answer s. If the <i>private fund</i> use JND About the <i>Private fund</i> : LIFE MIDDLE MARKET ate fund identification in lude the "805-" prefix -2640667587 the laws of what state e: aware	the services of someone other whether the <i>person</i> acts as a player to question 28. (a) is "yes," is ses more than one marketer you	Arganized: Country:	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	
(a) Does You i simila uses VATE FU WATE FU (a) Name (b) <i>Priva</i> (inclu 805- Under the State Dela	s the <i>private fund</i> use must answer "yes" we lar <i>person</i> . If the answes If the <i>private fund</i> use If the <i>private fund</i> use Model the <i>private fund</i> : LIFE MIDDLE MARKET ate fund identification in lude the "805-" prefix -2640667587 the laws of what state e: aware me(s) of General Partne	the services of someone other whether the <i>person</i> acts as a pla- ver to question 28. (a) is "yes," is ses more than one marketer yo and PRIVATE DEBT FUND, LP number: also) or country is the <i>private fund</i> or er, Manager, Trustee, or Director	rganized: Country: United States	es? O cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	o
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	~	e
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	^v	e
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	ר of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	~
		0	0
		Vee	Na
0		Yes	
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private of the	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund:</i> \$ 303,643,619		
<u>Ow</u>	<u>/nership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	<u>.</u>	

13. Approximate number of the *private fund's* beneficial owners:

	U							
14.	Wha 639	Vhat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 93%						
15.	(a) 0%	What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:						
	0,0		Yes	No				
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0				
16.	Wha 1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:						
You	ur Ac	lvisory Services						
17	(-)		Yes					
17.		Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	_	O				
		question 17.(a) is "no," leave this question blank.						
		No Information Filed						
			Yes	No				
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot				
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	nswe	er				
		No Information Filed						
			Yes	No				
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot				
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.						
20.	Арр 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?						
<u>Pri</u>	vate	Offering						
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes Ö	No ©				
22.	lf y	es, provide the <i>private fund's</i> Form D file number (if any):						
		No Information Filed						
	ERVI	CE PROVIDERS						
			Yes	No				
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	\circ				
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	\circ				
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm					
		Additional Auditor Information : 1 Record(s) Filed.						
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.						
		(b) Name of the auditing firm: DELOITTE & TOUCHE						
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):						
		City: State: Country:						
		PARSIPPANY New Jersey United States						
		Ye	es N	o				

(d)) Is the auditing fir	m an independent public accountant?		\odot	(
(e)) Is the auditing fir	rm registered with the Public Company Acco	unting Oversight Board?	o	
	If yes, Public Con 34	npany Accounting Oversight Board-Assigned	Number:		
(f)	If "yes" to (e) abo accordance with i	· · ·	nspection by the Public Company Accounting Oversight Board in	o	
	the <i>private fund's</i> au stors?	udited financial statements for the most rec	ently completed fiscal year distributed to the private fund's	Y (es ତ
Do a	III of the reports pre	epared by the auditing firm for the <i>private fu</i>	und since your last annual updating amendment contain unqualified	opini	or
Θγ	res O No O Repor	t Not Yet Received			
If yo	ou check "Report Not	Yet Received," you must promptly file an am	endment to your Form ADV to update your response when the report	is ava	<i>ail</i>
Broke	r				
21 01(0	<u>.</u>			Y	e
Does	s the <i>private fund</i> us	se one or more prime brokers?		0	0
	•		through (e) below for each prime broker the <i>private fund</i> uses. If t ns (b) through (e) separately for each prime broker.	he <i>pr</i>	īv
		No I	nformation Filed		
			ers listed above) to hold some or all of its assets? through (g) below for each custodian the <i>private fund</i> uses. If the	(es
	•		(b) through (g) separately for each custodian.	priva	le
Add	litional Custodian	Information : 1 Record(s) Filed.			
fui	nd uses more than) Legal name of cu	one custodian, you must complete question	b) through g) below for each custodian the <i>private fund</i> uses. If the use (b) through (g) separately for each custodian.	e priv	at
(c)	Primary business STATE STREET CC	name of custodian: DRPORATION			
(d)) The location of th	ne custodian's office responsible for <i>custody</i>	of the private fund's assets (city, state and country):		
	City:	State:	Country:		
	BOSTON	Massachusetts	United States	Yes	
(e)) Is the custodian	a related person of your firm?		0	
(f)	If the custodian is	s a broker-dealer, provide its SEC registratio	on number (if any):		
	- CRD Number (if a				
		ny):			
		ny):			

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26	(a)	Does the	private fund	use an	administrator	other than	vour firm?
20.	(u)	DOCS THE	private runa	use un	aanninstrator	other than	your minn:

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

	litional Administrator Info			
		. (a) is "yes," respond to questions (b) nplete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more than or ately for each administrator.	ne
(b)	Name of administrator:			
	STATE STREET FUND SER	RVICES, INC.		
	Location of administrator	r (city, ctoto and country);		
(C)	City:	r (city, state and country): State:	Country:	
	BOSTON	Massachusetts	United States	
				Yes No
(d)) Is the administrator a <i>re</i>	elated person of your firm?		00
(e)			atements to the <i>private fund's</i> investors? Put not all investors) \bigcirc No (provided to no investors)	
(f)	•		s the investor account statements to the (rest of the) <i>priv</i> (rest of the) <i>private fund's</i> investors, respond "not applic	
your <i>rela</i> 0% Include c relevant	ted person?) such <i>person</i> carried out the valuation tion used for purposes of investor sub	(by value) was valued by a <i>person</i> , such as an administr n procedure established for that asset, if any, including o scriptions, redemptions or distributions, and fee calculati	obtaining any
keters				
	s the <i>private fund</i> use the s	services of someone other than you or	your <i>employees</i> for marketing purposes?	Yes
(a) Does You simila	must answer "yes" wheth ar <i>person</i> . If the answer to	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to	⁻ your <i>employees</i> for marketing purposes? ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private fund</i>
(a) Does You simila	must answer "yes" wheth ar <i>person</i> . If the answer to	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer	C ther solicitor, or the <i>private fund</i>
(a) Does You simila	must answer "yes" wheth ar <i>person</i> . If the answer to	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private funo</i>
(a) Does You simila	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private funo</i>
(a) Does You simila uses	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private funo</i>
(a) Does You simili uses IVATE FU mation A (a) Nam	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m ND ND About the <i>Private Fund</i> e of the <i>private fund</i> :	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com No Inf	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private fund</i>
(a) Does You simila uses IVATE FU mation A (a) Nam METL	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m . If the <i>private fund</i> uses m . ND . ND . About the <i>Private Fund</i> e of the <i>private fund</i> : . IFE MIDDLE MARKET PRIV	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to a nore than one marketer you must com No Inf	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private fund</i>
 (a) Does You similities uses IVATE FU Mation A (a) Nam METL (b) Priva 	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m ND ND About the <i>Private Fund</i> e of the <i>private fund</i> :	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com No Inf	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private fund</i>
(a) Does You simila uses IVATE FU (a) Nam METL (b) <i>Priva</i> (inclu	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m . If the <i>private fund</i> ND ND About the <i>Private Fund</i> e of the <i>private fund</i> : LIFE MIDDLE MARKET PRIV ate fund identification numb	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com No Inf	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private fund</i>
 (a) Does You similion uses IVATE FU Mation A (a) Nam METL (b) Priva (inclust) 805- 	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m . If the <i>private fund</i> uses m . If the <i>private fund</i> e of the <i>private fund</i> : . IFE MIDDLE MARKET PRIV ate fund identification numb ude the "805-" prefix also) 4246645292	er the <i>person</i> acts as a placement age o question 28.(a) is "yes," respond to nore than one marketer you must com No Inf	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private funo</i>
 (a) Does You similion uses IVATE FU Mation A (a) Nam METL (b) Priva (inclust) 805- 	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m . If the <i>private fund</i> uses m . If the <i>private fund</i> e of the <i>private fund</i> : . IFE MIDDLE MARKET PRIV ate fund identification numb ude the "805-" prefix also) 4246645292 e laws of what state or co	er the <i>person</i> acts as a placement age o question 28. (a) is "yes," respond to nore than one marketer you must com No Inf	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark	C ther solicitor, or the <i>private fund</i>
 (a) Does You similion uses IVATE FU IVATE FU (a) Nam METL (b) Privation (inclue) 805- Under the State 	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m . If the <i>private fund</i> uses m . If the <i>private fund</i> e of the <i>private fund</i> : . IFE MIDDLE MARKET PRIV ate fund identification numb ude the "805-" prefix also) 4246645292 e laws of what state or co	er the <i>person</i> acts as a placement age o question 28. (a) is "yes," respond to a nore than one marketer you must com No Inf ATE DEBT II INVESTMENT FUND, LP per:	ent, consultant, finder, introducer, municipal advisor or ot questions (b) through (g) below for each such marketer aplete questions (b) through (g) separately for each mark ormation Filed	C ther solicitor, or the <i>private fund</i>
 (a) Does You similiant uses VATE FU WATE FU Mation A (a) Nam METL (b) Privanov (inclue) 805- Under the State Dela 	must answer "yes" whether ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m . If the <i>private fund</i> uses m . ND . ND . About the <i>Private Fund</i> e of the <i>private fund</i> : . IFE MIDDLE MARKET PRIV ate fund identification numb ude the "805-" prefix also) 4246645292 e laws of what state or co e: ware	er the <i>person</i> acts as a placement age o question 28. (a) is "yes," respond to a nore than one marketer you must com No Inf ATE DEBT II INVESTMENT FUND, LP per:) puntry is the <i>private fund</i> organized: Country:	es	C ther solicitor, or the <i>private funo</i>

	an <i>umbrella registration</i> ,		- · · ·	sponsor(s) or manage(s) this <i>private fund</i> .			
No Information Filed							
ne <i>private i</i>	fund (check all that apply	y; you must check at least one):					
			any under sectior	3(c)(1) of the Investment Company Act of 1940			
(2) qual	ifies for the exclusion fro	om the definition of investment compa	any under sectior	3(c)(7) of the Investment Company Act of 1940			
st the nam	ne and country, in Englisl	h, of each foreign financial regulatory	authority with wh	ich the <i>private fund</i> is registered.			
		No Infor	mation Filed				
X 1 1 1 1				Y			
		ster-feeder arrangement?					
· •	•	<i>ivate fund</i> identification number (if an	-	• ·			
•	rivate fund			Private fund identification number			
11DDLE MA	RKET PRIVATE DEBT PAR	ALLEL FUND II, LP	8	305-2073287315			
				Ŷ			
) Is this a	a "feeder fund" in a mast	ter-feeder arrangement?					
			v) of the master	fund in which this <i>private fund</i> invests?			
•	f private fund:		y) of the master	iunu in which this private fund invests?			
Nume of							
Private f	<i>fund</i> identification numbe	er:					
	the "805-" prefix also)						
dditional	Feeder Fund Informatio	on : 1 Record(s) Filed.					
dditional	Feeder Fund Informatio	on : 1 Record(s) Filed.					
7. If you a	are filing a single Schedu		eder arrangemen	t according to the instructions to this Section 7.B.(1)			
7. If you a	are filing a single Schedu	ule D, Section 7.B.(1) for a master-fe er the following questions:	eder arrangemen	t according to the instructions to this Section 7.B.(1)			
7. If you a each o	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i>	ule D, Section 7.B.(1) for a master-fe er the following questions:	eder arrangemen	t according to the instructions to this Section 7.B.(1)			
7. If you a each o	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i>	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP	eder arrangemen	t according to the instructions to this Section 7.B.(1)			
7. If you a each o (a)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number:	eder arrangemen	t according to the instructions to this Section 7.B.(1)			
7. If you a each o (a)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA ⁻ <i>Private fund</i> identificatio	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number:	eder arrangemen	t according to the instructions to this Section 7.B.(1)			
7. If you a each o (a) (b)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA ⁻ <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also)		t according to the instructions to this Section 7.B.(1)			
7. If you a each o (a)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA ⁻ <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also)		t according to the instructions to this Section 7.B.(1)			
7. If you a each o' (a) (b)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA ⁻ <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> o Country:		t according to the instructions to this Section 7.B.(1)			
7. If you a each o' (a) (b)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA ⁻ <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also)		t according to the instructions to this Section 7.B.(1)			
7. If you a each o (a) (b)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State:	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands	organized:				
7. If you a each o (a) (b)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part	ule D, Section 7.B.(1) for a master-fe er the following questions: ad: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands rtner, Manager, Trustee or Directors	organized: (or <i>persons</i> servir				
7. If you a each o (a) (b)	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVA <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part	ule D, Section 7.B.(1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands	organized: (or <i>persons</i> servir				
 7. If you a each of (a) (b) (c) (d) (1) 	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part Mame of General Part METLIFE MIDDLE MARK	ule D, Section 7.B. (1) for a master-fe er the following questions: nd: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> o Country: Cayman Islands rtner, Manager, Trustee or Directors iner, Manager, Trustee or Director	organized: (or <i>persons</i> servir .C	ng in a similar capacity):			
 7. If you a each of (a) (b) (c) (d) (1) 	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part Mame of General Part METLIFE MIDDLE MARK	ule D, Section 7.B. (1) for a master-fe er the following questions: ad: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands rtner, Manager, Trustee or Directors Externer, Manager, Trustee or Director Externer, Manager, Trustee or Director	organized: (or <i>persons</i> servir .C	ng in a similar capacity): pr(s) that sponsor(s) or manage(s) this <i>private fund</i> :			
 7. If you a each o' (a) (b) (c) (d) (1) 	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part Mame of General Part METLIFE MIDDLE MARK	ule D, Section 7.B. (1) for a master-fe er the following questions: ad: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands rtner, Manager, Trustee or Directors Externer, Manager, Trustee or Director Externer, Manager, Trustee or Director	organized: (or <i>persons</i> servir .C	ng in a similar capacity): pr(s) that sponsor(s) or manage(s) this <i>private fund</i> :			
 7. If you a each o' (a) (b) (c) (d) (1) 	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identificatio (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part METLIFE MIDDLE MARK If filing an <i>umbrella regi</i>	ule D, Section 7.B. (1) for a master-fe er the following questions: ad: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands rtner, Manager, Trustee or Directors Externer, Manager, Trustee or Director Externer, Manager, Trustee or Director	organized: (or <i>persons</i> servir .C I/or <i>relying advise</i> Information Filec	ng in a similar capacity): pr(s) that sponsor(s) or manage(s) this <i>private fund</i> :			
 7. If you a each of (a) (b) (c) (d) (1) (d) (2) 	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identification (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part Mame of General Part METLIFE MIDDLE MARK If filing an <i>umbrella regi</i>	ule D, Section 7.B. (1) for a master-fe er the following questions: ad: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands rtner, Manager, Trustee or Directors Externer, Manager, Trustee or Director Externer, Manager, Trustee or Director	organized: (or <i>persons</i> servir .C I/or <i>relying advise</i> Information Filec	ng in a similar capacity): pr(s) that sponsor(s) or manage(s) this <i>private fund</i> :			
 7. If you a each of (a) (b) (c) (d) (1) (d) (2) 	are filing a single Schedu f the feeder funds answe Name of the <i>private fun</i> MIDDLE MARKET PRIVAT <i>Private fund</i> identification (include the "805-" pref 805-2073287315 Under the laws of what State: Name(s) of General Part Mame of General Part METLIFE MIDDLE MARK If filing an <i>umbrella regi</i>	ule D, Section 7.B. (1) for a master-fe er the following questions: ad: TE DEBT PARALLEL FUND II, LP on number: fix also) t state or country is the <i>private fund</i> of Country: Cayman Islands rtner, Manager, Trustee or Directors Externer, Manager, Trustee or Director Externer, Manager, Trustee or Director	organized: (or <i>persons</i> servir .C I/or <i>relying advise</i> Information Filec	ng in a similar capacity): rr(s) that sponsor(s) or manage(s) this <i>private fund</i> :			

ļ	(f) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority Japan - Financial Services Agency		
ä	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund	f it issue	
		Yes	N
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	6
Ň	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investn vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nent	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	C
		Yes	N
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
0. '	What type of fund is the <i>private fund</i> ?		
	○ hedge fund ○ liquidity fund ⊙ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other p	rivate fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	Current gross asset value of the <i>private fund</i> : \$ 20,277,768		
<u>)wn</u>	ership		
	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
	Approximate number of the <i>private fund's</i> beneficial owners: 2		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes Ō	C
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
<u>′our</u>	Advisory Services		
7.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	N O
,	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the ans question 17.(a) is "no," leave this question blank.	wer to	
	No Information Filed		
		Yes	N
8.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	o ver

No Information Filed

		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
Priv	vate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	\odot
22. If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed B. SERVICE PROVIDERS			
	NOTE: For purposes of mice question, do not consider feeder funds of the private fund. Approximitably what percentage of your cleans has invested in the private fund? Tes Weit Officing Ves. Mo C Pass the grivate fund ever relied on an exemption from registration of its securities under kegulation 0 of the Securities Act of 1923? If yes, provide the private fund's from D file number (if any). If yes, provide the private fund's from D file number (if any). If yes, provide the private fund's from D file number (if any). If yes, provide the private fund's form D file number (if any). If yes, provide the private fund's form D file number (if any). If yes, provide the private fund's form D file number (if any). If yes, provide the private fund's form D file number (if any). If yes, provide the private fund's form D file number (if any). If the answer to question 23 (a)(1) is 'yes, 'i respond to questions (b) through (b) below. If the private fund uses more than one auditing firm: If the answer to question 23 (a)(1) is 'yes, 'i respond to questions (b) through (b) below. If the private fund uses more than one auditing firm: Additional Auditor Information : I Record(s) Filed. If the answer to question 23 (a)(1) is 'yes, 'i respond to questions (b) through (b) below. If the private fund uses more than one auditing firm: Additional Auditor Information : I Record(s) Filed. If the answer to question 23 (a)(1) is 'yes, 'i respond to questions (b) through (b) below. If the private fund uses more than one auditing firm: DeLIOTITE & LOUCHE (b) The location of the auditing firm's office responsible for the private fund's audit (c); state sad country): Cyc. Cyc. Additional Auditor Information : I Record(s) Filed. If the auditing firm is office responsible for the private fund's audited country on the country of the subling form's office responsible for the private fund's audited form. (c) Is the auditing firm is office responsible fundies (d) Is the auditing firm is office responsible fundies formeres		
B. S	ERVICE PROVIDERS		
<u>Auc</u>	litors	Vac	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		-
			-0-
			_
			- /
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 22 (a)(1) is "yes" respond to questions (b) through (b) below. If the private fundueses more than one		
		Yes I	٧o
	(d) Is the auditing firm an <i>independent public accountant</i> ?	o d	o
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	0
		o	0
		۷۵۵	
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinion	s?
	Yes ○ No ○ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is availa	able.
<u>Pri</u>	ne Broker		
24	(a) Does the <i>private fund</i> use one or more prime brokers?		
∠7.	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	_	
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	Ves No Image: No	
		Yes No accordance with U.S. GAAP? O If the private fund uses more than one auditing firm, w. If the private fund uses more than one firm. d, state and country): country: inited States Yes No O O d? C C O Q Ves No S O O Ves No S O O Ves No S C O O Ves No S C O Ves No S O O O Ves No S O O O O Ves No S O <	

No Information Filed

Custodian

25	(a)	Does the	nrivate f	fund use	any cu	stodians ((including	the	nrime	hrokers	listed	ahove)	to	hold	some o	r all i	of its	s assets?
ZJ.	(a)		privater	unu use	any cu	stourans i	Including	uic		DIORCIS	nsicu	above	ιU	noiu	301110 0	an		assets:

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

ddi	tional Custodian Inf	formation : 1 Record(s) Filed.		
	•		b) through g) below for each custodian the <i>private fund</i> s (b) through (g) separately for each custodian.	uses. If the <i>private</i>
(b)	Legal name of custo STATE STREET BANK	odian: K AND TRUST CO, BOSTON		
(c)	Primary business na STATE STREET BANK			
(d)	The location of the	custodian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	BOSTON	Massachusetts	United States	
				Yes N
(e)	Is the custodian a r	related person of your firm?		0 0
(f)	If the custodian is a	broker-dealer, provide its SEC registratio	n number (if any):	
	- CRD Number (if any)):		
(g)	If the custodian is r identifier (if any)	not a broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide	its <i>legal entity</i>
	571474TGEMMWAN	RLN572		

Administrator

|--|

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: STATE STREET FUND SERVICES, INC.

City:

(c) Location of administrator (city, state and country):

State: BOSTON Massachusetts

(d) Is the administrator a *related person* of your firm?

Country: United States

Yes No

Yes No \odot \circ

0 \odot

- (e) Does the administrator prepare and send investor account statements to the private fund's investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

Yes No

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

Yes No

Yes No

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You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: METLIFE MIDDLE MARKET PRIVATE DEBT PARALLEL FUND, LP
 - (b) *Private fund* identification number: (include the "805-" prefix also)
 805-5090726949
- Under the laws of what state or country is the *private fund* organized: State: Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director METLIFE MIDDLE MARKET PRIVATE DEBT PARALLEL GP, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- 4. The *private fund* (check all that apply; you must check at least one):
 - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

Japan - Financial Services Agency	
	Yes No
(a) Is this a "master fund" in a master-feeder arrangement?	
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
No Information Filed	

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

- 8. (a) Is this *private fund* a "fund of funds"?
 NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies.
 (b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?
- 9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

○ hedge fund ○ liquidity fund ⊙ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:\$ 223,596,177

Ownership

2

12. Minimum investment commitment required of an investor in the private fund:

\$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*: 100%

- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 0%
 - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment C C Company Act of 1940, are sales of the fund limited to *qualified clients*?
- 16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*: 100%

Your Advisory Services

- 17. (a) Are you a subadviser to this private fund?
 - (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the *private fund*. If the answer to question 17. (a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the *private fund*?

Yes No

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 $^{\circ}$

Yes No

Yes No

Yes No

	No Information Filed			
		v	es	
. Ar	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	-	0	'
	TE: For purposes of this question, do not consider feeder funds of the private fund.	,		
Ар 19	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
vate	e Offering			
На	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		es D	
lf	yes, provide the <i>private fund's</i> Form D file number (if any):			
	No Information Filed			
EDV	ICE PROVIDERS			
LKV				
dito	<u>'S</u>	v	es	
(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es o	
. ,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		o.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one au			۱,
	you must complete questions (b) through (f) separately for each auditing firm.			_
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
	(b) Name of the auditing firm:			
	DELOITTE & TOUCHE			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City:State:Country:PARSIPPANYNew JerseyUnited States			
	PARSIPPANY New Jersey United States	Yes	5 [4
	(d) Is the auditing firm an independent public accountant?	o		C
				C
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	I	
	 (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 34 	۲	I	
	If yes, Public Company Accounting Oversight Board-Assigned Number:	©		
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	_		

⊙ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

Yes No
 24. (a) Does the *private fund* use one or more prime brokers?
 If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private*

		No Infor	mation Filed	
n				Ye
Does	the private fund us	e any custodians (including the prime brokers	listed above) to hold some or all of its assets?	a
		n 25.(a) is "yes," respond to questions (b) thr e custodian, you must complete questions (b)	ough (g) below for each custodian the <i>private fu</i> through (g) separately for each custodian.	nd uses. If the privat
Addi	itional Custodian I	nformation : 1 Record(s) Filed.		
		ion 25.(a) is "yes," respond to questions (b) t one custodian, you must complete questions (k	hrough g) below for each custodian the <i>private i</i> b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>priv</i> a
(b)	Legal name of cus STATE STREET BAN	todian: NK AND TRUST CO, BOSTON		
(c)	Primary business r STATE STREET COI			
(d)		e custodian's office responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state and country)	:
	City: BOSTON	State: Massachusetts	Country: United States	
	6031010	Wassachusetts	United States	Yes
(e)	Is the custodian a	related person of your firm?		0
(f)	If the custodian is	a broker-dealer, provide its SEC registration r	umber (if any):	
	- CRD Number (if an	y):		
(g)	If the custodian is <i>identifier</i> (if any)	not a broker-dealer, or is a broker-dealer but	does not have an SEC registration number, pro-	vide its <i>legal entity</i>
	571474TGEMMWA	NRLN572		
trator	<u>r</u>			
Door	the private fundue	o an administrator other than your firm?		Y
Joes	e answer to question	e an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) thr s (b) through (f) separately for each administr	ough (f) below. If the <i>private fund</i> uses more tha ator.	n one administrator
must	itional Administrat	or Information : 1 Record(s) Filed.		
must Addi If tl	he answer to quest	ion 26.(a) is "yes," respond to questions (b) t	hrough (f) below. If the <i>private fund</i> uses more t	han one
Must Addi	he answer to quest			han one
Addi If tl adn	he answer to quest	ion 26.(a) is "yes," respond to questions (b) t st complete questions (b) through (f) separate rator:		han one
Addi If tl adn (b)	the answer to quest ministrator, you mu Name of administr STATE STREET FUN Location of admini	ion 26.(a) is "yes," respond to questions (b) t st complete questions (b) through (f) separate rator: ND SERVICES, INC. strator (city, state and country):	ely for each administrator.	han one
nust Addi If tl adn (b)	he answer to quest ministrator, you mu Name of administr STATE STREET FUN Location of admini City:	ion 26.(a) is "yes," respond to questions (b) the st complete questions (b) through (f) separates ator: ND SERVICES, INC. strator (city, state and country): State:	ely for each administrator. Country:	han one
nust Addi If tl adn (b)	the answer to quest ministrator, you mu Name of administr STATE STREET FUN Location of admini	ion 26.(a) is "yes," respond to questions (b) t st complete questions (b) through (f) separate rator: ND SERVICES, INC. strator (city, state and country):	ely for each administrator.	han one Yes I

(e)	Does the administrator prepare and send investor account statements to the private fund's investors?
	♂Yes (provided to all investors) ♂Some (provided to some but not all investors) ♂No (provided to no investors)

(f)	If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's
	investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

6

Information About the Private Fund

- 1. (a) Name of the *private fund*: METLIFE SENIOR DIRECT LENDING HOLDINGS, LP
 - (b) *Private fund* identification number: (include the "805-" prefix also)805-5532614861

2. Under the laws of what state or country is the *private fund* organized: State: Country:

State:	Counti
Delaware	United

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

METLIFE SENIOR DIRECT LENDING GP, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

States

4. The *private fund* (check all that apply; you must check at least one):

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

	No Information Filed			
			Yes N	٧o
).	(a) Is this a "master fund" in a master-feeder arrangement?		\odot	0
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the f	eeder funds investing in this private fund?		
	Name of <i>private fund</i>	Private fund identification number		
	METLIFE SENIOR DIRECT LENDING FINCO, LLC	805-9117214357		

(c) Is this a "feeder fund" in a master-feeder arrangement?

Yes No

Yes No

 \mathbf{G}

 \mathbf{O}

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

Private fund identification number: (include the "805-" prefix also)

7.

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information : 1 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the *private fund*: METLIFE SENIOR DIRECT LENDING FINCO, LLC
 - (b) *Private fund* identification number: (include the "805-" prefix also) 805-9117214357

(c) Under the laws of what state or country is the *private fund* organized:
 State: Country:
 Delaware United States

(d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director			
METLIFE SENIOR DIRECT LENDING GP, LLC			

(d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*: No Information Filed

(e) The *private fund* (check all that apply; you must check at least one):

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
 1940

(f) List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

No Information Filed

Yes No

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other privat	te fur	nd:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11.		rent gross asset value of the <i>private fund</i> : 36,166,241		
	ΦI	50,100,241		
<u>Ow</u>	ners	hip		
12.		imum investment commitment required of an investor in the <i>private fund</i> : 0,000,000		
		FE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).	2	
13.	App 3	proximate number of the <i>private fund's</i> beneficial owners:		
	0			
14.	Wha 100	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 100	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 1%		
You	ır Ad	lvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		e
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
		No Information Filed		
	_		Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	/ate	Offering		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	\odot
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	CE PROVIDERS		
Auc	litors	S		
າາ	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
∠J.		 (1) Are the private rund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	© ©	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	€ firm	0
		you must complete questions (b) through (f) separately for each auditing firm.		

auc	he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one		
	liting firm, you must complete questions (b) through (f) separately for each auditing firm.		
(b)	Name of the auditing firm:		
	DELOITTE & TOUCHE		
(c)	The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City:State:Country:PARSIPPANYNew JerseyUnited States		
		Yes	s No
(d)	Is the auditing firm an independent public accountant?	\odot	0
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	o	0
	accordance with its rules?		
		Y	es l
Are tl inves	ne private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's		•
	l of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified	opini	ons?
⊙ Y∈	es O No O Report Not Yet Received		
	' I check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is av	ailab
-			
Broker		v	es I
) Does		1	C3 I
	the <i>private fund</i> use one or more prime brokers?		0
If the	the <i>private fund</i> use one or more prime brokers? answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		O rivate
If the	answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If		_
If the	answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		_
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If the fund of dian) Does If the fund of	answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	the p	rivate
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If the fund of the	answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	the p	es I o
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If the fund of the	answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. he answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian: BANK OF NEW YORK MELLON Primary business name of custodian: BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	the p	es I o
If the fund of the	answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. Legal name of custodian: BANK OF NEW YORK MELLON Primary business name of custodian: BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	the prive	es I o

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		If the custodian is a broker-dealer, provide its SEC registration number (if any):	
		- CRD Number (if any):	
A 3 base the probate hand uses an administration once than your htm? Additional Administrator Information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the probate fund uses more than one administrator, your must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator. (a) Name of administrator information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator. (b) Name of administrator: (b) Name of administrator information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator. (b) Name of administrator and output: (b) Instead of administrator (dify, statio and oountry): (b) Instead of administrator and the administrator (dify, statio and oountry): (b) Is the administrator prepare and send investor account statements to the provide fund's investors? (c) Statio administrator prepare and send investor account statements to the provide fund's investors? (c) If the dresser to question 26.(c) is "no" or "some," who some that no test investors (we provide to administrator, that is not spectratework operator. The STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANACER	(g)	identifier (if any)	er, provide its <i>legal entity</i>
A 3 base the probate hand uses an administration once than your htm? Additional Administrator Information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the probate fund uses more than one administrator, your must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator. (a) Name of administrator information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator. (b) Name of administrator: (b) Name of administrator information : 1 Record(s) Field. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator. (b) Name of administrator and output: (b) Instead of administrator (dify, statio and oountry): (b) Instead of administrator and the administrator (dify, statio and oountry): (b) Is the administrator prepare and send investor account statements to the provide fund's investors? (c) Statio administrator prepare and send investor account statements to the provide fund's investors? (c) If the dresser to question 26.(c) is "no" or "some," who some that no test investors (we provide to administrator, that is not spectratework operator. The STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANACER			
	ministrator	<u>r</u>	
If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private ford uses more than one administrator, and the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private ford uses more than one administrator, and the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private ford uses more than one administrator unformation : 1 Record(a) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private ford uses more than one administrator complete questions (b) through (f) below. If the private ford uses more than one administrator, yee must complete questions (b) through (f) below. If the private ford uses more than one administrator (c), so that administrator is (b) through (f) below. If the private ford uses more than one administrator, yee must complete questions (b) through (f) below. If the private ford uses more than one administrator (c), so the administrator prepare and send investor account statements to the private fund's investors? (c) Does the administrator account statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'' The STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTIVENT MARKAGER 2 burding your last itseav yeav, whet percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not year related person? 3 Constructions and the administrator, that is not year ended eason? 4 During your last itseav yeav, whet percentage of the private state state state for that asset. If any. Including adtalling any relevant quester, and (b) the valuation deermined by such person. 4 (a) Does the private fund's fund use the sorvices of someone other then your cyneus		the private funduse an administrator other than your firm?	Yes No
Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26. (a) is "yes." respond to questions (b) through (f) below. If the private fund uses more than one administrator. (b) Nume of administrator: BANK OF NEW YORK METLON (c) Location of duministrator: BANK OF NEW YORK METLON (c) Location of duministrator (city, state and country): Cry: WODDLAND PARK New Jorsey United States Yes No (d) Is the administrator a <i>celleted person</i> of your firm? (c) Does the administrator a <i>celleted person</i> of your firm? (c) Does the administrator a celleted person of your firm? (c) Does the administrator a celleted person of your firm? (c) The answer to question 26. (c) is "no" or "some," who sonds the investor account statements to the private fund's investors? C Yes (provided to all investors) C Some (provided to some but not all investors) @ No (provided to no investors) (c) If the answer to question 26. (c) is "no" or "some," who sonds the investor account statements to the private fund's investors? C Yes (provided to all investors) C Some (provided to some but not all investors) @ No (provided to no investors) (c) If the answer to question 26. (c) is "no" or "some," who sonds the investor account statements to the private fund's investors, respond "to applicable." The STATEMENT'S ARE INFERANCE BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANACER A During your last fiscel year, what percentage of the <i>private fund's</i> assets (by value) was valued by a person-such as an administrator, that is not your resulted person? (c) (d) Does the private fund use the services of someone other than you or your employments for that asset, if any, including obtaining any relevant questions, and for purposes of investor subscriptions - redemptions or distributions, and for calculations (including allocations) was the valuation determined by such person. A total constrained fund uses the services of someone other than you or your employment of marefuel, and the private fund uses more than	If the	e answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses mo	
If the answer to question 26.(a) is 'yes,'' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (c) Name of administrator: UARK OF NEW YORK MELLON (c) Location of administrator (sity, state and country): (d) Is the administrator a related person of your tim? (d) Is the administrator prepare and send investor account statements to the private fund's investors? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (f) If the answer to question 26. (e) is 'no' or 'some.'' who sends the investor account statements to the private fund's investors? (f) If the answer to question 26. (e) is 'no' or 'some.'' who sends the investor account statements to the private fund's investors? (f) If the answer to question 26. (e) is 'no' or 'some.'' who sends the investor account statements in the (rest of the) private fund's investors? (f) If the answer to question 26. (e) is 'no' or 'some.'' who sends the investor account statements in the private fund's investors.'' The STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER 7. During your tast fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 6. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 7. You must answer 'yes' whether the person actions of purposes of lives/stars statiscriptions, redemplians or distributions, and fee calculations (including alcoations) was the valuation detormined by such person. 8. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 7. Our must answer 'yes' whether the person actios as a piacement agont, consultant, fin	must	complete questions (b) through (f) separately for each administrator.	
administrator, you must complete questions (b) through (f) separately for each administrator. (a) Name of administrator: BANK OF NEW YORK MELLON (a) Location of administrator (city, state and country): City: Site: WOODLAND DARK (b) Is the administrator a rolated person of your time? (c) Is the administrator prepare and send investor account statements to the private fund's investors? (c) Does the administrator prepare and send investor account statements to the private fund's investors? (c) Wes (provided to all investors) © Some (provided to some but not all investors) @ No (provided to no investors) (c) If the answer to question 26. (c) is "no" or "some," who sends the investor account statements to the (rost of the) private fund's investors, respond "not applicable." THE STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER Provide person? Void (c) Soes the administrator, due to person carried out the valuation procedure established for that asset, if any, including obtaining any related person? Void (c) Soes the private fund's asset by such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant questers, individe fund was the relation of investors? Process (c) Soes the private fund uses the person carried out the valuation procedure established for that asset, if any, including obtaining any relevant questers. Process (c) Soes the private fund uses the services of someone other than you or your employees for markeling purposes? You must answer "yes," whether the person acts as a placement	Addi	itional Administrator Information : 1 Record(s) Filed.	
ANK OF NEW YORK MELLON (a) Location of administrator (dity, state and country): City: Dity: WOODLAND PARK New Jorsey (d) Is the administrator a related person of your firm? (e) Does the administrator a related person of your firm? (f) If the answer to question 26.(c) is "no" or "some," who sends the investor science to the private fund's investors, respond "not supplicable." (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not supplicable." (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements respond to the supplicable." (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements are not sent to the free of the private fund's investors, respond "not supplicable." (f) During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your created person? (g) Obres the private fund's use to person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quests, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including any relevant quests, and (ii) the valuation determined by such person. arketers Version			more than one
City: State: Country: WOODLAND PARK New Jersey United States (a) Is the administrator a related person of your firm? No (b) Does the administrator prepare and send investor account statements to the private fund's investors? No O'res (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) O'res (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (I) If the answer to question 26. (e) is 'no'' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors, respond 'not applicable.'' THE STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER (a) During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related porson? (b) (c) (c) (c) (c) During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related porson? (c) (c) (c) (c) (c) During upon last fiscal year, what percentage of investor subscriptions, redemptions or distributions, and fee calculations (including abtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including abtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including abtaining any relevant quotes, and (iii) the valuation used for purposes of investor subscriptions, re	(b)		
WOODLAND PARK New Jersey United States (d) Is the administrator a related person of your firm? Image: Comparison of the private fund's investors? Image: Comparison of the private fund's investors? (e) Does the administrator prepare and send investor account statements to the private fund's investors? Image: Comparison of the private fund's investors? Image: Comparison of the private fund's investors? (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? Image: Comparison of the private fund's investors? (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? Image: Comparison of the private fund's investors? (g) During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. artecters Ves No (g) Does the private fund use the services of someone other than you or your employees for marketing purposes? O or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer	(c)	Location of administrator (city, state and country):	
(d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send Investor account statements to the private fund's investors? (e) Does the administrator prepare and send Investor account statements to the private fund's investors? (f) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." THE STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER 4. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. arkotors (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.			
 (c) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? O'Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26. (c) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." THE STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER A. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i>, such as an administrator, that is not your <i>related person</i>? % Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quees. and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i>. arketers (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i>. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) begarately for each marketer. No Information Filed 		WOODLAND FARR Officer States	Yes No
(Pes (provided to all investors) _ Some (provided to some but not all investors) _ No (provided to no investors) (1) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." THE STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER 4. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ? (2) Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> . arketers 4. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? 4. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer. No Information Flied	(d)	Is the administrator a <i>related person</i> of your firm?	00
Investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." THE STATEMENTS ARE PREPARED BY THE FUND ADMINISTRATOR AND DELIVERED BY THE INVESTMENT MANAGER 7. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ? 9. Officient of the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> . 8. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>emplayees</i> for marketing purposes? 9. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. 1. No Information Filed	(e)		nvestors)
your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. arketers Yes N 8. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	(f)	investors? If investor account statements are not sent to the (rest of the) private fund's investors, respon	d "not applicable."
Arketers Yes N A. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	your <i>relat</i> 0% Include of	ted person? only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any	y, including obtaining any
3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed		ns) was the valuation determined by such <i>person</i> .	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.			Yes N
	You n simila	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal ar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each su	ch marketer the private fund
PRIVATE FUND		No Information Filed	
PRIVATE FUND			
	PRIVATE FUP	ND	

	(b) <i>Private</i> (includ	E MARKET PRIVATE DEBT FUND II, L <i>fund</i> identification number: le the "805-" prefix also) 222292487	P			
2.	linder the	laws of what state or country is the	a privata fund organizad			
۷.	State:	aws of what state of country is the	Country:			
	Delawa	are	United States			
3.	(a) Name(s) of General Partner, Manager, Tru	ustee, or Directors (or <i>persons</i> s	erving in a similar capacity):		
		General Partner, Manager, Trustee	•			
	METLIFE M	IIDDLE MARKET PRIVATE DEBT GP II	, LLC			
		an <i>umbrella registration</i> , identity th	No Informati	<i>lviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
4.	The <i>private</i>	e fund (check all that apply; you mus	st check at least one):			
	🗖 (1) qua	alifies for the exclusion from the def	inition of investment company	under section 3(c)(1) of the Investment Company Act of 1	940	
	🗹 (2) qua	alifies for the exclusion from the def	inition of investment company u	under section 3(c)(7) of the Investment Company Act of 1	940	
5.	List the na	me and country in English of each	foreign financial regulatory auth	<i>ority</i> with which the <i>private fund</i> is registered.		
Ο.			No Informati			
					Yes	No
6.	(a) Is this	a "master fund" in a master-feeder	r arrangement?		o	0
	(b) If yes,	what is the name and private fund	identification number (if any) o	f the feeder funds investing in this private fund?	~	
	Name of <i>µ</i>	private fund		Private fund identification number		
	METLIFE N	IIDDLE MARKET PRIVATE DEBT II RA	TED FUND, LP	805-8867043601		
7.	Name Private (includ NOTE: You for the ma If you are to the feeder	of <i>private fund</i> : <i>fund</i> identification number: le the "805-" prefix also) must complete question 6 for each ster-feeder arrangement or reportin filing a single Schedule D, Section 7 funds answer the following questio	n master-feeder arrangement re ng on the funds separately. .B.(1) for a master-feeder arran	egardless of whether you are filing a single Schedule D, Se		
	Additiona	I Feeder Fund Information : 1 Rec	ord(s) Filed.			
	y	a are filing a single Schedule D, Sect of the feeder funds answer the foll- Name of the <i>private fund</i> : MIDDLE MARKET PRIVATE DEBT II <i>Private fund</i> identification number (include the "805-" prefix also) 805-8867043601	owing questions: RATED FUND, LP	arrangement according to the instructions to this Section	7.B.(1), fo	or
	(C)	Under the laws of what state or o	country is the <i>private fund</i> orga	nized:		
		State:	Country			
		Delaware	United S	STATES		
	(d) (1) Name(s) of General Partner, Man	ager Trustee or Directors (or r	persons serving in a similar canacity).		

Name of General Partner, Manager, Trustee or Director				
		METLIFE MIDDLE MARKET PRIVATE DEBT GP II, LLC		
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed		
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A 1940	ct of	f
		 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940 	.ct of	f
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
	assets in a s	purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	
8.	(a) Is this p	private fund a "fund of funds"?	0	\odot
		purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	_	~
	(b) If yes, c	does the private fund invest in funds managed by you or by a related person?	0	0
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type c	If fund is the <i>private fund</i> ?		
	• •	and $^\circ$ liquidity fund $^\odot$ private equity fund $^\circ$ real estate fund $^\circ$ securitized asset fund $^\circ$ venture capital fund $^\circ$ Other privat	te fui	nd:
	NOTE: For c	lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gro: \$ 20,187,13	ss asset value of the <i>private fund</i> : 2		
<u> </u>	nership			
12.	Minimum inv \$ 5,000,000	vestment commitment required of an investor in the <i>private fund</i> :		
	NOTE: Repo	rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the nal documents of the fund).		
13.	Approximate 3	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 100%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is 0%	the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		rivate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment by Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the 0%	approximate percentage of the private fund beneficially owned by non-United States persons:		

. (a)	Are you a subadviser to this private fund?	0	\odot
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answ question 17.(a) is "no," leave this question blank.	ver to	
	No Information Filed		
		Ye	s No
8. (a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t to question 18.(a) is "no," leave this question blank.	he ans	ver
	No Information Filed		
		Ye	s No
	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
). App 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ivate	Offering		
		Ye	s No
. Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	\odot
2. Ify	ves, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
SERVI uditor	ice providers	Ye	s No
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	©	c c
uditor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	©	c c
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi 	©	c c
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm. 	©	c c
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one 	©	c c
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. 	©	c c
uditor	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE 	©	c c
uditor	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): 	©	c c
uditor	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE 	©	c c
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: 	©	C C
uditor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: 	C C ting fir	C C
uditor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: PARSIPPANY New Jersey United States	C ting fir	C C No
uditor	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity unust complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record (s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: PARSIPPANY New Jersey United States (d) Is the auditing firm an <i>independent public accountant</i> ?	€ ting fir Yes €	C C No O

(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	\odot
	investors?	

-

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(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? -

 $^{\circ}$

Yes O No O Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

Yes No

0 0

Yes No

 \odot \odot

Yes No

 \mathbf{O}

 \odot

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

- (b) Legal name of custodian: STATE STREET BANK AND TRUST CO, BOSTON
- (c) Primary business name of custodian: STATE STREET CORPORATION
- (d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

City:	State:	Country:
BOSTON	Massachusetts	United States
(e) Is the custodian a	related person of your firm?	

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any) 571474TGEMMWANRLN572

Administrator

Ye	es	Nc	,
26. (a) Does the <i>private fund</i> use an administrator other than your firm?	0	\circ	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator,	yc	วน	
must complete questions (b) through (f) separately for each administrator.			

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

- (b) Name of administrator: STATE STREET FUND SERVICES, INC.
- (c) Location of administrator (city, state and country):

		City:	State:	Country:		
		BOSTON	Massachusetts	United States		
		(d) Is the administra	tor a related person of your firm?		Yes No	
			strator prepare and send investor account states to all investors) \bigcirc Some (provided to some b	atements to the <i>private fund's</i> investors? out not all investors) O No (provided to no investors	s)	
			• • • • •	s the investor account statements to the (rest of the (rest of the (rest of the) private fund's investors, respond "not a		-
		ng your last fiscal year, related person?	what percentage of the <i>private fund's</i> assets	s (by value) was valued by a <i>person</i> , such as an adm	ninistrator, that is not	
	Inclu relev	vant quotes, and (ii) th	•	n procedure established for that asset, if any, incluc oscriptions, redemptions or distributions, and fee cal	• • •	
	Markete	<u>rs</u>				
	28 (a)	Does the private fund u	se the services of someone other than you o	r your employees for marketing purposes?	Yes No	
			-	ent, consultant, finder, introducer, municipal advisor	or other solicitor, or)
		•		questions (b) through (g) below for each such mark nplete questions (b) through (g) separately for each		
			No Int	formation Filed		
			Funds per Page:	15 🔄 Total Funds: 10		_
٩E		.B.(2) Private Fund R	oporting			
_						
1		of the <i>private fund</i> : AND INVESTMENT FUNI	D, LLC - HIGHLAND TACTICAL EQUITY PROGRA	M		
2		<i>e fund</i> identification nur de the "805-" prefix als				
		998964855				
3	8. Name Name		of adviser that provides information about this	s <i>private fund</i> in Section 7.B.(1) of Schedule D of its F	Form ADV filing	
	HIGHL	AND ASSOCIATES INC				
		ile Number: 30248				
	001 -	30246			Yes N	No
4	. Are yo	our <i>clients</i> solicited to ir	nvest in this private fund?		0 (o
	or mo invest	re funds ("feeder funds ing in a "master fund"	") invest all or substantially all of their assets	er fund. For purposes of this question, in a master-f s in a single fund ("master fund"). A fund would also iple classes (or series) of shares or interests, and e	o be a "feeder fund"	:
1	. Name	of the <i>private fund</i> :				
.		ELL CORE BOND FUND				

2. *Private fund* identification number:

(include the "805-" prefix also) 805-1021411555

3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

RUSSELL INVESTMENTS SEC File Number: 801 - 17141

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: RUSSELL LOW DURATION BOND FUND

- Private fund identification number: (include the "805-" prefix also) 805-3753770633
- 3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

RUSSELL INVESTMENTS SEC File Number: 801 - 17141

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

Item 8 Participation or Interest in Client Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Pro	oprietary Interest in <i>Client</i> Transactions			
A.	Do you or any <i>related person</i> :	١	Yes	No
	(1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?		\odot	0
	(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?		\odot	0
	(3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other prop (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	orietary	O	0
Sal	ales Interest in Client Transactions			
В.	Do you or any related person:	١	Yes	No
	(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)?	advisory	0	o
	(2) recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securit which you or any <i>related person</i> serves as underwriter or general or managing partner?	ies for	\odot	0

(3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?

Yes No

0 0

Yes No

\circ \circ

Inv	vestment or Brokerage Discretion		
C.	Do you or any related person have discretionary authority to determine the:	Yes	No
	(1) securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(2) amount of securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	\odot	0
	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	\odot	0
D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	o
E.	Do you or any related person recommend brokers or dealers to clients?	0	\odot
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	0	0
G.	(1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	\odot	0
	(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	\odot	0
H.	(1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	\odot	0
	(2) Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	o
I.	Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?	0	©
	In your response to Item 8.1., do not include the regular salary you pay to an employee.		

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes No
(a) cash or bank accounts?	• •
(b) securities?	• •

If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which you have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 51,821,781,460	(b) 46

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to 1tem 9.B.(2).

B. (1) In connection with advisory services you provide to *clients*, do any of your *related persons* have *custody* of any of your advisory *clients*': Yes No

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0

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- (a) cash or bank accounts?
- (b) securities?

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which your *related persons* have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 5,864,918,724	(b) 20

- C. If you or your *related persons* have *custody* of *client* funds or securities in connection with advisory services you provide to *clients*, check all the following that apply:
 - (1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.
 - (2) An *independent public accountant* audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.
 - (3) An independent public accountant conducts an annual surprise examination of client funds and securities.
 - (4) An *independent public accountant* prepares an internal control report with respect to custodial services when you or your *related persons* are qualified custodians for *client* funds and securities.

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).

V

Yes No

C

 \odot

D.	Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?	Yes	No
	(1) you act as a qualified custodian	0	\odot
	(2) your related person(s) act as qualified custodian(s)	0	\odot

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

- E. If you are filing your *annual updating amendment* and you were subject to a surprise examination by an *independent public accountant* during your last fiscal year, provide the date (MM/YYYY) the examination commenced: 11/2021
- F. If you or your *related persons* have *custody* of *client* funds or securities, how many *persons*, including, but not limited to, you and your *related persons*, act as qualified custodians for your *clients* in connection with advisory services you provide to *clients*?

SECTION 9.C. Independent Public Accountant

You must complete the following information for each independent public accountant engaged to perform a surprise examination, perform an audit of a
pooled investment vehicle that you manage, or prepare an internal control report. You must complete a separate Schedule D Section 9.C. for each
independent public accountant.

(1) Name of the *independent public accountant*: DELOITTE & TOUCHE LLP

(2) The location of the *independent public accountant's* office responsible for the services provided:

Number and Street 1:		Number and Street 2:			
201 E KENNEDY BLVD		SUITE 1200			
City:	State:	Country:	ZIP+4/Postal Code:		
ТАМРА	Florida	United States	33602-4990		

(3) Is the *independent public accountant* registered with the Public Company Accounting Oversight Board?

If "yes," Public Company Accounting Oversight Board-Assigned Number: 34

- (4) If "yes" to (3) above, is the *independent public accountant* subject to regular inspection by the Public Company Accounting Oversight Board in o accordance with its rules?
- (5) The independent public accountant is engaged to:
 - A. 🗹 audit a pooled investment vehicle
 - B. \Box perform a surprise examination of *clients*' assets
 - C. 🗖 prepare an internal control report
- (6) Since your last *annual updating amendment*, did all of the reports prepared by the *independent public accountant* that audited the pooled investment vehicle or that examined internal controls contain unqualified opinions?
 - O Yes
 - O No
 - Report Not Yet Received

If you check "Report Not Yet Received", you must promptly file an amendment to your Form ADV to update your response when the accountant's report is available.

(1)	Name of the <i>independent publi</i> DELOITTE & TOUCHE LLP	c accountant:					
(2)	The location of the independer	nt public accountant's o	ffice responsible for the services p	provided:			
	Number and Street 1:		Number and Street 2:				
	30 ROCKEFELLER PLAZA						
	City:	State:	Country:	ZIP+4/Postal Code:			
	NEW YORK	New York	United States	10112			
					Yes	No	
(3)	Is the independent public accou	untant registered with	the Public Company Accounting O	versight Board?	\odot	0	
	If "yes," Public Company Accor 34						
(4)	If "yes" to (3) above, is the <i>in</i> accordance with its rules?	dependent public accou	<i>intant</i> subject to regular inspection	n by the Public Company Accounting Oversight Board in	\odot	0	
(5)	 (5) The <i>independent public accountant</i> is engaged to: A. ☑ audit a pooled investment vehicle B. ☑ perform a surprise examination of <i>clients'</i> assets C. ☑ prepare an internal control report 						
(6)	Since your last <i>annual updating</i> vehicle or that examined inter			ependent public accountant that audited the pooled inve	stmer	nt	
	O Yes						
	O No						
	Report Not Yet Received						
	•	eived", you must prom	ptly file an amendment to your Form	n ADV to update your response when the accountant's re	port is	;	

Item 10 Control Persons

In this Item, we ask you to identify every *person* that, directly or indirectly, *controls* you. If you are filing an *umbrella registration*, the information in Item 10 should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

A. Does any *person* not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, *control* your management or policies?

Yes No

If yes, complete Section 10.A. of Schedule D.

B. If any *person* named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

B. If any *person* named in Schedules A, B, or C, or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public reporting company):

(1) Full legal name of the public reporting company:

(2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company):

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an *umbrella registration*.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

		Yes	s N
Do	any of the events below involve you or any of your supervised persons?	0	Ģ
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
Α.	In the past ten years, have you or any advisory affiliate:	Yes	s N
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	G
	(2) been <i>charged</i> with any <i>felony</i> ?	0	C
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
B.		to	
B.	charges that are currently pending.	o	¢

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending.

For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	s No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	\odot
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	⊙
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	\odot
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	\odot
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	\odot	\circ
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	\odot	0
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	o
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	\odot
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	\odot
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	o
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denie suspended, revoked, or restricted?	d, O	\odot
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	۲

F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or 💿 💿

suspended?

G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C.,	0	\odot
	11.D., or 11.E.?		

Yes No

For "ye	es" answers	to the follo	wing questions	complete a	Civil Judicial Action DR	P:
<u>101 y</u>			wing questions		CIVIL JUDICIAL ACTION DI	<u>.</u>

H. (1) Has any domestic or foreign court:

- (a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity? 0 \odot (b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations? 0 \odot
 - (c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by 0 \odot a state or foreign financial regulatory authority?
- (2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)? 0 \odot

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

		Yes	s No			
А.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0			
If "	If "yes," you do not need to answer Items 12.B. and 12.C.					
B.	Do you:					
	 (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? 	0	0			
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0			
C.	Are you:					
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0			
	(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0			

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions:

(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

- 3. Do you have any indirect owners to be reported on Schedule B? Yes No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY		Control Person		<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
GOULART, STEVEN, JEFFREY	I	PRESIDENT, CHIEF EXECUTIVE OFFICER	05/2011	NA	Y	N	2595312
POLLARO, JOSEPH, PATRICK	I	CHIEF OPERATING OFFICER	10/2012	NA	Y	Ν	1910072
MERCK, ROBERT, RABUN	I	MANAGER	10/2012	NA	Y	Ν	6162850
MCCRORY, HUGH, GERARD	I	CHIEF COUNSEL AND CORPORATE SECRETARY (CHIEF LEGAL OFFICER)	07/2019	NA	Y	N	5512865
YICK, MICHAEL, JOHN	I	CHIEF FINANCIAL OFFICER	09/2009	NA	Y	Ν	4187342
METLIFE INVESTMENT MANAGEMENT HOLDINGS, LLC	DE	SOLE OWNER	07/2019	E	Y	N	
GRAFSTEIN, ISRAEL	1	CHIEF COMPLIANCE OFFICER	04/2021	NA	Y	N	4264856

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C -
 - C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals:	DE/FE/I	Entity in Which Interest	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Last Name, First Name, Middle		is Owned		Acquired	Code	Person		Date of Birth, IRS Tax No. or
Name)				ΜΜ/ΥΥΥΥ				Employer I D No.
METLIFE, INC.	DE	METLIFE INVESTMENT	SOLE	09/2017	E	Υ	Y	
		MANAGEMENT HOLDINGS,	OWNER					
		LLC						

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

For Item 5D, the number of insurance company clients has changed as a result of how the Registrant is counting certain affiliates where it is the investment manager. This change is consistent with the IMAs between the Registrant and each of its affiliates, instead of counting a larger group of affiliates as a single

client. For Item 5F, the total number of accounts has been revised to count portfolios/mandates at an aggregate level by portfolio/mandate, rather than looking at the number of underlying sub-portfolios. This change is consistent with how the Registrant manages the assets in the portfolio. To clarify the response to Items 5A and 5B(1): The majority these individuals are employees of MetLife Group, Inc. and provide services to, and may serve as officers of, the Registrant through a contractual employee services arrangement. The Registrant has included these individuals in response to Item 5 based on the broad definition of "employee". With limited exception, the Registrant does not have custody over its clients' funds. As a subsidiary of a highly regulated public company, the Registrant is mindful of the privacy regulations and other regulatory concerns impacting our clients. Accordingly, the Registrant does not ask for client identifying information, such as custodial and/or bank account information, that is irrelevant to the services the Registrant performs for its clients. The Registrant has responded to 5.K(3) only with respect to clients where it has custodian information. For Item 7.B.(1), Schedule D, the Registrant reported certain private funds on a combined master/feeder basis. For questions 19 and 21, the answer relates to the master fund only, not the feeder fund(s). THE REGISTRANT AND ITS RELYING ADVISER ARE TOGETHER FILING A SINGLE FORM ADV IN RELIANCE ON THE POSITION EXPRESSED IN THE JANUARY 18, 2012 NO-ACTION LETTER ISSUED TO THE AMERICAN BAR ASSOCIATION.

chedule R							
SEC	TION	1 Identifying Informa	ation				
Res	ponse	es to this Section tell u	s who you (the <i>relying advis</i>	<i>er</i>) are, where you are doing busi	ness, and how we can contact you.		
A.		full legal name: I LLC					
B.	1A.	e under which you prin I LLC	narily conduct your advisory	business, if different from Sectior	n 1.A. above or Item 1.A. of the <i>filing adviser's</i> Form ADV Par		
C.	List a	any other business nar	mes and the jurisdictions in	which you use them. Complete th	nis question for each other business name.		
				No Information Filed			
	You d	do not have to include t	the names or jurisdictions of a	the filing adviser or other relying ac	lviser(s) in response to this Section 1.C.		
D.	advis	<i>ser's CRD</i> number), you		mber") assigned by the FINRA's C	RD system or by the IARD system (other than the filing		
	295413 No Information Filed						
	-		mber, skip this Section 1.D. I		one of your officers, employees, or affiliates (including the filing		
E.	advis				one of your officers, employees, or affiliates (including the filing		
E.	advis	ser).	Business		one of your officers, employees, or affiliates (including the filing		
E.	advis Princ	ser). ipal Office and Place of	Business a P.O. Box):		one of your officers, employees, or affiliates (including the filing		
E.	advis Princ	ser). Sipal Office and Place of Address (do not use	Business a P.O. Box): adviser.		one of your officers, employees, or affiliates (including the filin		
E.	advis Princ	ser). Ser). Ser). Address (do not use I Same as the filing Number and Street 1	Business a P.O. Box): adviser.	Do not provide the CRD number of a	one of your officers, employees, or affiliates (including the filing ZIP+4/Postal Code: 07981		
E.	advis Princ	ser). Sipal Office and Place of Address (do not use I Same as the filing Number and Street 1 ONE METLIFE WAY City: WHIPPANY	Business a P.O. Box): adviser. : State:	Do not provide the CRD number of a Number and Street 2: Country: United States	ZIP+4/Postal Code:		
E.	advis Princ	ser). Sipal Office and Place of Address (do not use Same as the filing Number and Street 1 ONE METLIFE WAY City: WHIPPANY If this address is a pr	Business a P.O. Box): adviser. : State: New Jersey rivate residence, check this pu normally conduct busines	Do not provide the CRD number of a Number and Street 2: Country: United States	ZIP+4/Postal Code: 07981		
E.	advis Princ (1)	ser). Ser). Ser). Sipal Office and Place of Address (do not use Same as the filing Number and Street 1 ONE METLIFE WAY City: WHIPPANY If this address is a pu Days of week that yo	Business a P.O. Box): adviser. : State: New Jersey rivate residence, check this pu normally conduct busines Other:	Do not provide the CRD number of a Number and Street 2: Country: United States box:	ZIP+4/Postal Code: 07981		
E.	advis Princ (1)	ser). Ser). Sipal Office and Place of Address (do not use Same as the filing Number and Street 1 ONE METLIFE WAY City: WHIPPANY If this address is a pu Days of week that yo ⊙ Monday - Friday of Normal business hou	Business a P.O. Box): adviser. : State: New Jersey rivate residence, check this ou normally conduct busines Other: ars at this location:	Do not provide the CRD number of a Number and Street 2: Country: United States box:	ZIP+4/Postal Code: 07981		

Same as the filing adviser.	
-----------------------------	--

Number and Street 1:		Number and Street 2:			
City:	State:	Country:	ZIP+4/Postal Code:		

If this address is a private residence, check this box: 🗖

G. Provide your Legal Entity Identifier if you have one:

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed

SECTION 2 SEC Registration

Responses to this Section help us (and you) determine whether you are eligible to register with the SEC.

A. To be a *relying adviser*, you must be independently eligible to register (or remain registered) with the SEC. You must check **at least one** of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the relying adviser):

- (1) are a large advisory firm that either:
 - (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
 - (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating amendment* and is registered with the SEC;
- (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
 - (a) not required to be registered as an adviser with the *state securities authority* of the state where you maintain your *principal office and place of business*; or
 - (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

- (4) have your principal office and place of business outside the United States;
- (5) are a **related adviser** under rule 203A-2(b) that *controls*, is *controlled* by, or is under common *control* with, an investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;
- (6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, you must make both of the representations below:

- I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- By submitting this Form ADV to the SEC, *the filing adviser* undertakes to file an amendment to this *umbrella registration* to remove this Schedule R if, on the 120th day after this application for *umbrella registration* with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
- (7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);

If this is your initial filing as a relying adviser, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
- The *filing adviser* undertakes to file an amendment to this *umbrella registration* to remove this Schedule R if, at the time of the *annual updating amendment*, I would be required by the laws of fewer than 15 states to register as an investment adviser with the *state securities authorities* of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

(8) have received an SEC Order exempting you from the prohibition against registration with the SEC. If you check this box, provide the

⁽³⁾ Reserved

following information:

Application Number: 803- Date of Order:

(9) are no longer eligible to remain registered with the SEC.

SECTION 3 Form of Organization

How are you organized? • Corporation

Α.

- Sole Proprietorship
- o Limited Liability Partnership (LLP)
- O Partnership
- Limited Liability Company (LLC)
- Limited Partnership (LP)
- O Other (specify):
- B. In what month does your fiscal year end each year? DECEMBER
- C. Under the laws of what state or country are you organized?
 - State Country Pennsylvania United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other *person* that, directly or indirectly, *controls* you.

(1) Section 4.A. asks for information about your direct owners and executive officers.

- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of
 - a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (3) Do you have any indirect owners to be reported on Section 4.B. below? Yes No

or "I" if the owner or executive officer is an individual.

(5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

(1) In the DEFTER Column below, enter DE in the owner is a domestic entry, TE in the owner is an entry incorporated or domestic in a relegit country,

- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more

(7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth,
Name, Middle Name)			ΜΜ/ΥΥΥΥ				IRS Tax No. or Employer ID No.
DRISCOLL, JUDE, THADDEUS	1	CHIEF EXECUTIVE	01/2007	NA	Y	Ν	1817416

		OFFICER					
KOLBER, ALYSSA, MELANIE	I	CHIEF COMPLIANCE OFFICER	04/2021	NA	Y	N	5321571
METLIFE INVESTMENT MANAGEMENT, LLC	DE	SOLE OWNER	07/2019	E	Y	N	142463
POLLARO, JOSEPH, PATRICK	I	CHIEF OPERATING OFFICER	09/2017	NA	Y	N	1910072
Ross, Daniel, NMN	I	VICE PRESIDENT - OPERATIONS	09/2017	NA	Y	N	6859095
VOLLMER, JENNIFER, ELIZABETH	I	SECRETARY	08/2010	NA	Υ	Ν	4064825
YICK, MICHAEL, JOHN		CHIEF FINANCIAL OFFICER AND TREASURER	09/2017	NA	Y	N	4187342

SECTION 4.B. Indirect Owners

(1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners

(2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals:	DE/FE/I	Entity in Which Interest	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Last Name, First Name, Middle		is Owned		Acquired	Code	Person		Date of Birth, IRS Tax No. or
Name)				ΜΜ/ΥΥΥΥ				Employer ID No.
METLIFE INVESTMENT MANAGEMENT	DE	METLIFE INVESTMENT	SOLE	07/2019	F	Y	N	
HOLDINGS, LLC		MANAGEMENT, LLC	OWNER					
METLIFE, INC.	DE	METLIFE INVESTMENT	SOLE	09/2017	E	Y	Y	
		MANAGEMENT	MEMBER					
		HOLDINGS, LLC						

SECTION 4.C. Control Persons

Yes No

0 0

C. Does any *person* not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, *control* your management or policies?

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an O INITIAL OR O AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

		Regulatory Ac	tion	
Check item(s) being r	responded to:			
[11.C(1)	🗖 11.C(2)	1 1.C(3)	1 1.C(4)	🗖 11.C(5)
🗹 11.D(1)	☑ 11.D(2)	🗖 11.D(3)	🗖 11.D(4)	🗖 11.D(5)
D 11.E(1)	🗖 11.E(2)	🗖 11.E(3)	🗖 11.E(4)	
🗖 11.F.	[11.G.			

Use a separate DRP for each event or *proceeding*. The same event or *proceeding* may be reported for more than one *person* or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

- A. The *person(s)* or entity(ies) for whom this DRP is being filed is (are):
 - ♂ You (the advisory firm)
 - O You and one or more of your advisory affiliates
 - One or more of your advisory affiliates

If this DRP is being filed for an *advisory affiliate*, give the full name of the *advisory affiliate* below (for individuals, Last name, First name, Middle name). If the *advisory affiliate* has a *CRD* number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number:		This <i>advisory affiliate</i> is ¹ a Firm	O an Individual
Registered:	O Yes O No		
	AMERICAN LIFE INSURANCE COMPANY (ALICO) (For individuals, Last, First, Middle)		
<i>CRD</i> Number:		This <i>advisory affiliate</i> is ^O a Firm	O an Individual
Registered:	O Yes 💿 No		
	DELAWARE AMERICAN LIFE INSURANCE COMPANY (DELAM) (For individuals, Last, First, Middle)		
<i>CRD</i> Number:		This <i>advisory affiliate</i> is • a Firm	O an Individual
Registered:	O Yes O No		
	METLIFE, INC. (METLIFE) (For individuals, Last, First, Middle)		

This DRP should be removed from the ADV record because the *advisory affiliate(s)* is no longer associated with the adviser.
 This DRP should be removed from the ADV record because: (1) the event or *proceeding* occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an *exempt reporting adviser* with the SEC and the event was resolved in the adviser's or *advisory affiliate's* favor.

If you are registered or registering with a *state securities authority*, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the *advisory affiliate* is registered through the IARD system or *CRD* system, has the *advisory affiliate* submitted a DRP (with Form ADV, BD or U-4) to the IARD or *CRD* for the event? If the answer is "Yes," no other information on this DRP must be provided.

🖸 Yes 💿 No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

- Regulatory Action initiated by: SEC Other Federal State State Foreign (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES (DFS) DISTRICT ATTORNEY, NEW YORK COUNTY (DANY)
- Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:
- Date Initiated (MM/DD/YYYY):
 10/09/2012 Exact Explanation If not exact, provide explanation:
- 4. Docket/Case Number: M 2012 0 00197126 (DANY)
- 5. *Advisory Affiliate* Employing Firm when activity occurred which led to the regulatory action (if applicable):
- Principal Product Type: Insurance Other Product Types:
- 7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

IN 2009, ALICO AND ITS OUTSIDE COUNSEL MADE CERTAIN REPRESENTATIONS IN A LETTER TO THE NEW YORK STATE INSURANCE DEPARTMENT (THE PREDECESSOR OF DFS) CONCERNING ITS OPERATIONS IN NEW YORK. IT WAS ALLEGED THAT CONTRARY TO THESE REPRESENTATIONS, ALICO AND DELAM, SUBSIDIARIES OF AMERICAN INTERNATIONAL GROUP ("AIG") UNTIL NOVEMBER 2010, AND LATER OF METLIFE AFTER NOVEMBER 2010, WERE DOING INSURANCE BUSINESS IN NEW YORK WITHOUT A LICENSE. FURTHER, IT WAS ALLEGED THAT, BY CONDUCTING CERTAIN ACTIVITIES IN NEW YORK, REPRESENTATIVES ON BEHALF OF ALICO, DELAM, AIG AND METLIFE WERE SOLICITING INSURANCE BUSINESS WITHOUT A LICENSE.

- 8. Current Status? O Pending O On Appeal 💿 Final
- 9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

- 10. How was matter resolved: Consent
- 11. Resolution Date (MM/DD/YYYY):

03/31/2014
 Exact C Explanation If not exact, provide explanation:

12. Resolution Detail:

A. Were any of the following Sanctions Ordered (check all appropriate items)?

			0.00		
Image: Image	🗖 Revocati	on/Expulsion/Denial		Disgorgement/Restitution	
 	🗖 Censure			Cease and Desist/Injunction	on
As REQUELD BY THE CONSETU ORDER WITH THE REPRESENTATIVES ENGAGINE IN CERTINAL INCOMPATION ODDERTING ISSUMPCE OF CONFERCE & INSURANCE INSURANCE CONFERCE & INSURANCE INFORMATION IN CONFERCE ON CONFERING IN CONFERCE ON CONFERCE ON CONFERCE ON CONFERCE	🗖 Bar			Suspension	
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registered or applying for registration with the SEC or reporting as an *exempt reporting adviser* with the SEC and the event was resolved in the adviser's or *advisory affiliate's* favor.

If you are registered or registering with a *state securities authority*, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the *advisory affiliate* is registered through the IARD system or *CRD* system, has the *advisory affiliate* submitted a DRP (with Form ADV, BD or U-4) to the IARD or *CRD* for the event? If the answer is "Yes," no other information on this DRP must be provided.

O Yes 💿 No

NOTE: The completion of this form does not relieve the *advisory affiliate* of its obligation to update its IARD or *CRD* records.

	PART	
	1.	Regulatory Action initiated by: SEC Other Federal OState OSRO OForeign
		(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) COMMONWEALTH OF MASSACHUSETTS, OFFICE OF THE SECRETARY OF THE COMMONWEALTH - SECURITIES DIVISION, ENFORCEMENT SECTION
	2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:
	3.	Date Initiated (MM/DD/YYYY):
		06/25/2018 • Exact • Explanation If not exact, provide explanation:
	4.	Docket/Case Number: E-2017-0119
	5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
	6.	Principal Product Type:
		No Product Other Product Types:
	7.	Describe the allegations related to this regulatory action (your response must fit within the space provided): METLIFE, INC. IS ALLEGED TO HAVE MADE MATERIALLY MISLEADING STATEMENTS IN ITS PUBLIC FILINGS REGARDING THE EFFECTIVENESS OF ITS INTERNAL CONTROLS OVER FINANCIAL REPORTING FOR ITS PENSION RISK TRANSFER BUSINESS AND THE SUFFICIENCY OF ITS RESERVES FOR GROUP ANNUITY CONTRACTS.
	8.	Current Status? O Pending O On Appeal O Final
	9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
	lf Fi	nal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
	10.	How was matter resolved: Consent
	11.	Resolution Date (MM/DD/YYYY):
		12/18/2018 🖸 Exact 🔿 Explanation
		If not exact, provide explanation:
	12.	Resolution Detail:
		A. Were any of the following Sanctions Ordered (check all appropriate items)?
		Monetary/Fine Amount: \$ 1,000,000.00
		Revocation/Expulsion/Denial Disgorgement/Restitution
		Censure Cease and Desist/Injunction
1		🗖 Bar

	 IN ADDITION, AS REQUIRED BY THE CONSENT ORDER WITH THE MSD, MLIC WILL UNDERTAKE SEVERAL MEASURES WITH RESPECT TO ANNUITAN OUTREACH AND PAYMENT OF BENEFITS TO THE RELEVANT POPULATION, INCLUDING: UNDERTAKING REASONABLE STEPS TO LOCATE MASSACHUSETTS ANNUITANTS FROM THE RELEVANT POPULATION THAT HAVE NOT YET BEEN LOCATED; PROVIDING A CERTIFICATION OF THE MASSACHUSETTS ANNUITANTS FROM THE RELEVANT POPULATION THAT HAVE NOT YET BEEN LOCATED; PROVIDING A CERTIFICATION OF THE MASSACHUSETTS ANNUITANTS FROM THE RELEVANT POPULATION THAT HAVE BEEN PAID AS OF THE DATE OF THE ORDER; IDENTIFYING THOSE MASSACHUSETTS ANNUITANTS FROM THE RELEVANT POPULATION THAT ARE CONFIRMED TO BE DECEASED AS OF THE DATE OF THE ORDER; COMMENCING PAYMENT WITHIN FIFTEEN (15) BUSINESS DAYS UPON RECEIVING A RETIREMENT PACKAGE IN GOOD ORDER; AND MAKING ADDITIONAL OUTREACH EFFORTS TO ASSIST MASSACHUSETTS ANNUITANTS FROM THE RELEVANT POPULATION WHO HAVE NOT COMPLETED AN RETURNED THE RETIREMENT PACKAGE OR HAVE RETURNED THOSE PACKAGES NOT IN GOOD ORDER. Sanction detail: if suspended, <i>enjoined</i> or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an <i>advisory affiliate</i>, date paid and if any portion of penalty was waived: ON DECEMBER 18, 2018 A CONSENT ORDER WAS ISSUED, WITH METLIFE, INC. NEITHER ADMITTING NOR DENYING THE FINDINGS CONTAINED I THE ORDER (EXCEPT AS TO METLIFE, INC.'S CORPORTE IDENTITY AND ORGANIZATION). THE CONSENT ORDER PROVIDES FOR A CEASE AND DESIST, A CEN						
13.	must fit within t ON DECEMBER 1 CONNECTION W METLIFE, INC. N ORGANIZATION) CERTAIN ANNUI	the space provided). 17, 2018, METLIFE, INC. SUBMIT TH THE MSD'S ADMINISTRATIV EITHER ADMITTING NOR DENYII . THE CONSENT ORDER PROVID TANTS IN MASSACHUSETTS, UN	TTED AN OFFER OF SETTLEMENT /E COMPLAINT FILED ON JUNE 25 NG THE FINDINGS CONTAINED II DES FOR A CEASE AND DESIST, A	TO THE MASSACHUSETTS SEC 5, 2018. ON DECEMBER 18, 20 N THE ORDER (EXCEPT AS TO N CENSURE, THE PROVISION OF S WITH RESPECT TO OUTREACH	ns, conditions and dates (your response URITIES DIVISION ("MSD") IN 18 A CONSENT ORDER WAS ISSUED, WIT METLIFE, INC.'S CORPORATE IDENTITY AN F INFORMATION TO THE MSD REGARDING H AND PAYMENT OF BENEFITS TO THOSE		
			GENERAL INSTRUC				
			NITIAL OR [©] AMENDED respon	se used to report details for a	ffirmative responses to Items 11.C., 11.D	• ,	
I I . C	E., 11.F. or 11.G. (
			Regulatory Ac	tion			
Che	ck item(s) being	responded to:					
[] 1	1.C(1)	1 1.C(2)	1 1.C(3)	1 1.C(4)	1 1.C(5)		
▼ 1	1.D(1)	✓ 11.D(2)	1 1.D(3)	11.D(4)	1 1.D(5)		
	11.E(1)	1 1.E(2)	1 1.E(3)	1 1.E(4)			
	11.F.	1 1.G.					
		L 11.0.					
with One	a completed Exe event may result	ecution Page. t in more than one affirmative a		1.E., 11.F. or 11.G. Use only o	one <i>person</i> or entity using one DRP. File ne DRP to report details related to the parate DRP.		
PAR	ΤΙ						
Α.		r entity(ies) for whom this DRP risory firm)	is being filed is (are):				
	O You and one	or more of your advisory affiliat	tes				
		e of your advisory affiliates					
	e.	advisory amiliates					
		0	, give the full name of the <i>advisc</i> ide that number. If not, indicate	5	ls, Last name, First name, Middle name). the appropriate box.		
	ADV DRP - <i>ADV</i>	ISORY AFFILIATE					
			This <i>advisory affiliate</i> is o a Firm	O an Individual			
		iddle)					

 \Box This DRP should be removed from the ADV record because the *advisory affiliate(s)* is no longer associated with the adviser.

This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

O Yes O No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by: ⊙SEC OOther Federal OState O SRO OForeign (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) UNITED STATES SECURITIES AND EXCHANGE COMMISSION 2. Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: 3. Date Initiated (MM/DD/YYYY): 12/18/2019 💿 Exact 🔘 Explanation If not exact, provide explanation: 4. Docket/Case Number: 3-19624 5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable): Principal Product Type: 6. No Product Other Product Types: 7. Describe the allegations related to this regulatory action (your response must fit within the space provided): METLIFE, INC. PREVIOUSLY DISCLOSED ERRORS IN ITS ACCOUNTING FOR RESERVES ASSOCIATED WITH CERTAIN ANNUITIES, AND REMEDIATED THESE ERRORS AS OF DECEMBER 31, 2018. THE U.S. SECURITIES AND EXCHANGE COMMISSION CHARGED METLIFE, INC. WITH VIOLATING THE BOOKS AND RECORDS AND INTERNAL ACCOUNTING CONTROLS PROVISIONS OF THE FEDERAL SECURITIES LAWS RELATING TO THESE ERRORS. WITHOUT ADMITTING OR DENVING THE COMMISSION'S FINDINGS, METLIFE AGREED TO PAY A CIVIL PENALTY. Pending On Appeal 8. Current Status? • Final 9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed: If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only. 10. How was matter resolved: Settled 11. Resolution Date (MM/DD/YYYY):

12/18/2019 • Exact • Explanation If not exact, provide explanation:

- 12. Resolution Detail:
 - A. Were any of the following Sanctions Ordered (check all appropriate items)?
 - Monetary/Fine Amount: \$ 10,000,000.00
 - Revocation/Expulsion/Denial

Disgorgement/Restitution

Censure Censure	Cease and Desist/Injunction
🗖 Bar	Suspension
B. Other Sanctions Ordered:	
of penalty was waived: METLIFE, INC. PREVIOUSLY DISCLOSED ERRORS IN ITS ACCOUNTING FO THESE ERRORS AS OF DECEMBER 31, 2018. THE U.S. SECURITIES AND I BOOKS AND RECORDS AND INTERNAL ACCOUNTING CONTROLS PROVIS WITHOUT ADMITTING OR DENYING THE COMMISSION'S FINDINGS, METL	g was a condition of the sanction, provide length of time given to n satisfied. If disposition resulted in a fine, penalty, restitution, n levied against you or an <i>advisory affiliate</i> , date paid and if any portion OR RESERVES ASSOCIATED WITH CERTAIN ANNUITIES, AND REMEDIATED EXCHANGE COMMISSION CHARGED METLIFE, INC. WITH VIOLATING THE IONS OF THE FEDERAL SECURITIES LAWS RELATING TO THESE ERRORS. LIFE AGREED TO PAY A CIVIL PENALTY.
13. Provide a brief summary of details related to the action status and (or) disponent fit within the space provided).	osition and include relevant terms, conditions and dates (your response
METLIFE, INC. PREVIOUSLY DISCLOSED ERRORS IN ITS ACCOUNTING FOR RE ERRORS AS OF DECEMBER 31, 2018. THE U.S. SECURITIES AND EXCHANGE C RECORDS AND INTERNAL ACCOUNTING CONTROLS PROVISIONS OF THE FEDE ADMITTING OR DENYING THE COMMISSION'S FINDINGS, METLIFE AGREED TO	OMMISSION CHARGED METLIFE, INC. WITH VIOLATING THE BOOKS AND RAL SECURITIES LAWS RELATING TO THESE ERRORS. WITHOUT
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)	
No Information Filed	

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

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Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Part 3			
CRS	Type(s)	Affiliate Info	Retire
ی ک	Investment Advisor Investment Advisor	~ ~	

Execution Pages DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: ISRAEL GRAFSTEIN Printed Name: ISRAEL GRAFSTEIN Adviser *CRD* Number: 142463 Date: MM/DD/YYYY 09/27/2022 Title: SENIOR VICE PRESIDENT - CHIEF COMPLIANCE OFFICER

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Printed Name: Adviser *CRD* Number: 142463 Date: MM/DD/YYYY Title: