FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Pr	imary Business Name: ARRO	WMARK COLORADO HO	DLDINGS, LLC	CRD Number: 149120
Ot	ther-Than-Annual Amendmen	nt - All Sections		Rev. 10/202
8/	/8/2022 11:08:45 AM			
V	•	•	ents or omissions may result in denial ed by filing periodic amendments. Se	of your application, revocation of your registration, or criminal e Form ADV General Instruction 4.
It	em 1 Identifying Information			
	•	•	•	contact you. If you are filing an <i>umbrella registration</i> , the des information to assist you with filing an <i>umbrella registration</i> .
А	ARROWMARK COLORADO		ur last, first, and middle names):	
В	3. (1) Name under which you ARROWMARK COLORADO	,	lvisory business, if different from Iten	n 1.A.
	List on Section 1.B. of Sched	dule D any additional name	es under which you conduct your advis	sory business.
	(2) If you are using this Fo	rm ADV to register more	than one investment adviser under a	n <i>umbrella registration</i> , check this box \square
	If you check this box, comple	ete a Schedule R for each i	relying adviser.	
С	If this filing is reporting a claume change is of ☐ your legal name or ☐ yo		•	e (Item 1.B.(1)), enter the new name and specify whether the
	(2) If you report to the SEC	C as an exempt reporting a	nent adviser, your SEC file number: 8 adviser, your SEC file number: Ders assigned by the SEC ("CIK Numb No Information Filed	
E	. (1) If you have a number (' <i>CRD</i> Number") assigned	by the FINRA's CRD system or by the	IARD system, your CRD number: 149120
	If your firm does not have a	CRD number, skip this Ite	em 1.E. Do not provide the CRD numbe	r of one of your officers, employees, or affiliates.
	(2) If you have additional C	CRD Numbers, your addition	onal <i>CRD</i> numbers:	
			No Information Filed	
F	. Principal Office and Place of	Rusiness		
	(1) Address (do not use a Number and Street 1: 100 FILLMORE STREET City:	P.O. Box):	Number and Street 2: SUITE 325 Country:	ZIP+4/Postal Code:
	DENVER	Colorado	United States	80206
	If this address is a priv	vate residence, check this	box: 🗆	
	you are applying for reg which you are applying	gistration, or are registered for registration or with who he SEC as an exempt repo	d, with one or more state securities au om you are registered. If you are apply	f business, at which you conduct investment advisory business. If thorities, you must list all of your offices in the state or states to ving for SEC registration, if you are registered only with the SEC, or ve offices in terms of numbers of employees as of the end of your
	⊙ Monday - Friday O	Other:	ss at your <i>principal office and place of</i>	business:
	Normal business hours 9:00-5:00 (3) Telephone number at t			

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

303-398-2929

303-322-0804

(4) Facsimile number at this location, if any:

	3					
G.	Mailing address, if differen	t from your <i>principal office a</i>	and place of business address:			
	Number and Street 1:		Number and Street 2			
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box:				
Н.	If you are a sole proprieto	r, state your full residence	address, if different from your <i>pri</i>	ncipal office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2	:		
	City:	State:	Country:	ZIP+4/Postal Code:		
			-		Yes	s No
I.	Do you have one or more v LinkedIn)?	websites or accounts on pu	blicly available social media platfo	rms (including, but not limited to, Twitter, Facebook ar	nd 👩	0
	If a website address serves addresses for all of the othe available social media platfo	as a portal through which to er information. You may nee	o access other information you have d to list more than one portal addre fol the content. Do not provide the i	publicly available social media platforms on Section 1.1. of e published on the web, you may list the portal without li ess. Do not provide the addresses of websites or accounts Individual electronic mail (e-mail) addresses of employees	sting on publ	
J.	Chief Compliance Officer					
J.	(1) Provide the name and	•	Chief Compliance Officer. If you a ave one. If not, you must complet	re an <i>exempt reporting adviser</i> , you must provide the coellitem 1.K. below.	ontact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if a	any:		
	Number and Street 1:		Number and Street 2	:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if Chief Compliance	Officer has one:			
		npany Act of 1940 that you mber (if any):		nan you, a <i>related person</i> or an investment company rence officer services to you, provide the <i>person's</i> name a	_	
K.		tact Person: If a person oth may provide that information		icer is authorized to receive information and respond to	o questi	ons
	Name:		Titles:			
	Telephone number:		Facsimile number, if a	ny:		
	Number and Street 1:		Number and Street 2			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ad	ddress, if contact person ha	s one:			s No
L.	•	all of the books and records ur <i>principal office and place</i> o		Section 204 of the Advisers Act, or similar state law,	©	0
	If "yes," complete Section 1	l.L. of Schedule D.				
M.	Are you registered with a	foreign financial regulatory a	authority?		Yes	s No ⊙
	•	registered with a foreign fina s," complete Section 1.M. of		ou have an affiliate that is registered with a foreign finan	cial	
					Yes	s No
N.	Are you a public reporting	company under Sections 12	2 or 15(d) of the Securities Excha	nge Act of 1934?	0	•
						s No
Ο.	•	mate amount of your asset	day of your most recent fiscal yea	r?	O	©

the end of your most recently completed fiscal year?

510 billion to less than \$50 billion

C \$50 billion or more							
-	For purposes of Item 1.O. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.						
P. Provide your <i>Legal Entity Identifier</i> IF16UMXNLJ3CKISVCS83	r if you have one:						
A legal entity identifier is a unique identifier.	number that companies use to	identify each other in the finar	icial marketplace. You may not have a <i>legal er</i>	ntity			
identinei .							
ECTION 1.B. Other Business Names							
List your other business names and the name.	he jurisdictions in which you u	se them. You must complete a s	separate Schedule D Section 1.B. for each bus	siness			
Name: ARROWMARK PARTNERS							
Jurisdictions							
□ AL	□ıL	□ NE	□sc				
□ AK	□ IN	□ NV	□ SD				
□ AZ	□ IA	□ NH	□ TN				
☐ AR	□ KS	□ NJ	□тx				
□ CA	□ KY	□ NM	□ UT				
☑ co	□ LA	□ NY	□VT				
СТ	□ ME	□ NC	□VI				
□ DE	□ MD	□ ND	□VA				
□ DC	□ MA	□ он	□ wa				
□ FL	□ MI	□ок	□ wv				
☐ GA	□ MN	□ OR	□ wi				
□ GU	□ MS	□ PA	□ wy				
□ні	□мо	□ PR	☐ Other:				
□ID	□ MT	□ RI					
		- IL	JL.				
SECTION 1.F. Other Offices							
	ule D Section 1.F. for each loca	ition. If you are applying for SE	ess, at which you conduct investment advisor; C registration, if you are registered only with to confidence.	•			
Number and Street 1: 340 MADISON AVENUE		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
NEW YORK	New York	United States	10173				
If this address is a private residence,	check this box:						
Telephone Number: 303-398-2929	Facsimile Number	r, if any:					
If this office location is also required adviser on the Uniform Branch Office	•	_	branch office location for a broker-dealer or i lumber here:	nvestment			
How many <i>employees</i> perform investr 2	nent advisory functions from th	nis office location?					
Are other business activities conducted (1) Broker-dealer (registered or under (2) Bank (including a separately ide (3) Insurance broker or agent	nregistered)						

(4) Commodity pool operator of commodity to [5] Registered municipal advisor	rading advisor ((whether registered or exempt no	m registration)
(6) Accountant or accounting firm			
(7) Lawyer or law firm			
Describe any other <i>investment-related</i> business	activities condu	ucted from this office location:	
	on 1.F. for each	n location. If you are applying for S	siness, at which you conduct investment advisory business. SEC registration, if you are registered only with the SEC, or rs of <i>employees</i>).
Number and Street 1: 60 E. SIR FRANCIS DRAKE BLVD.		Number and Street 2: WOOD ISLAND, SUITE	
City:	State:	Country:	ZIP+4/Postal Code:
LARKSPUR	California	United States	94939
If this address is a private residence, check this	box:		
Telephone Number: 800-446-6662	Facsimile Nu	ımber, if any:	
If this office location is also required to be regis adviser on the Uniform Branch Office Registration		-	s a branch office location for a broker-dealer or investment h Number here:
How many <i>employees</i> perform investment advis	ory functions fro	om this office location?	
Are other business activities conducted at this of (1) Broker-dealer (registered or unregistered (2) Bank (including a separately identifiable of (3) Insurance broker or agent (4) Commodity pool operator or commodity to (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm) department or d	livision of a bank)	m registration)
Describe any other investment-related business	activities condu	ucted from this office location:	
,	on 1.F. for each	n location. If you are applying for S	siness, at which you conduct investment advisory business. SEC registration, if you are registered only with the SEC, or rs of <i>employees</i>).
Number and Street 1: 1 POULTRY		Number and Street 2:	
City: LONDON	State:	Country: United Kingdom	ZIP+4/Postal Code: EC2R8EJ
If this address is a private residence, check this	box:		
Telephone Number: 44(20)39767726	Facsimile Nu	umber, if any:	
If this office location is also required to be regis adviser on the Uniform Branch Office Registration			s a branch office location for a broker-dealer or investment h Number here:
How many <i>employees</i> perform investment advis 2	ory functions fro	om this office location?	
Are other business activities conducted at this conducted \Box (1) Broker-dealer (registered or unregistered		(check all that apply)	

(3) Insurance broker or agent (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (5) Registered municipal advisor (6) Accountant or accounting firm						
(7) Lawyer or law firm						
Describe any other <i>investment-related</i> business a	activities conducted from t	this office location:				
SECTION 1.I. Website Addresses						
	s for accounts on publicly	available social media platforms v	where you control the content (including, but not			
limited to, Twitter, Facebook and/or LinkedIn). Yo social media platform.			-			
Address of Website/Account on Publicly Available	Social Media Platform:	HTTP://WWW.ARROWMARKPARTN	ERS.COM			
Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.MERIDIANFUND.COM						
Address of Website/Account on Publicly Available	Social Media Platform:	HTTPS://WWW.LINKEDIN.COM/CO	DMPANY/1098362/			
SECTION 1.L. Location of Books and Records						
Complete the following information for each loca must complete a separate Schedule D, Section 1		our books and records, other than	your principal office and place of business. You			
Name of entity where books and records are kep BNY MELLON ASSET SERVICING	ot:					
Number and Street 1: 760 MOORE ROAD		Number and Street 2:				
	State: Pennsylvania	Country: United States	ZIP+4/Postal Code: 19406			
KING OF TROSSIA	Termsyrvama	omica states	17400			
If this address is a private residence, check this	box:					
·	Facsimile number, if any: 6103828483					
This is (check one): O one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.other.						
	Briefly describe the books and records kept at this location. INVESTOR INFORMATION, FUND ACCOUNTING, AND VALUATION BOOKS AND RECORDS.					
Name of entity where books and records are kep COR-O-DATA	ot:					
Number and Street 1: 740 NATIONAL COURT		Number and Street 2:				
City: POINT RICHMOND	State: California	Country: United States	ZIP+4/Postal Code: 94804			
If this address is a private residence, check this	box: 🗖					

510-307-4415	510-307-4431			
This is (check one):				
one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
other.				
Briefly describe the books and records kept at th FORMATION, ACCOUNTING AND INVESTMENT-REL				
Name of entity where books and records are kep ARROWMARK PARTNERS	ot:			
, and evaluation of the state o				
Number and Street 1:		Number and Street 2:		
60 E. SIR FRANCIS DRAKE BLVD		WOOD ISLAND, SUITE 306		
City: LARKSPUR	State: California	Country: United States	ZIP+4/Postal Code:	
LARNSPUR	California	United States	94939	
If this address is a private residence, check this	box: 🗖			
Telephone Number: 18004466662	Facsimile number, if ar	ny:		
This is (check one): one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
o other.				
Briefly describe the books and records kept at th INVESTMENT-RELATED RECORDS	is location.			
Name of entity where books and records are kep ALPS FUND SERVICES, INC	ot:			
Number and Street 1: 10500 NE 8TH STREET		Number and Street 2: SUITE 1000		
City:	State:	Country:	ZIP+4/Postal Code:	
BELLVUE	Washington	United States	98004	
If this address is a private residence, check this	box:			
Telephone Number:	Facsimile number, if any			
4254543770	radominio mambor, ir arry	•		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
o other.				
O other.				
Briefly describe the books and records kept at th	is location			
INVESTOR INFORMATION, FUND ACCOUNTING, AN		ID RECORDS.		
Name of optity where bester and	at.			
Name of entity where books and records are kep ARROWMARK PARTNERS	JU:			
Number and Street 1:		Number and Street 2:		
340 MADISON AVENUE		22ND FLOOR, STE B		

Country:

ZIP+4/Postal Code:

State:

Facsimile number, if any:

Telephone Number:

City:

NEW \	/OR	RK	New	York	United States	10173
If this	ad	dres	ss is a private residence, check this box:			
Teleph 303-3				simile number, if any -468-5456	y :	
			k one): our branch offices or affiliates.			
o a t	hir	d-pa	arty unaffiliated recordkeeper.			
o oth	ner.					
_			ribe the books and records kept at this locat FRESEARCH	ion.		
SECTIO	ON	1.M.	1. Registration with Foreign Financial Reg	ulatory Authorities		
				No Info	ormation Filed	
Respor SEC re	nses gist	s to trati			•	the SEC. Complete this Item 2.A. only if you are applying for are filing an <i>umbrella registration</i> , the information in Item 2
<i>ar</i> pr	ovi	<i>al up</i> des		n and you are no lo	nger eligible to reg	s 2.A.(1) through 2.A.(12), below. If you are submitting an gister with the SEC, check Item 2.A.(13). Part 1A Instruction 2 ch of these items.
P	·] ((1)	are a large advisory firm that either:			
	•	(.)	(a) has regulatory assets under managem	ent of \$100 million	(in IIS dollars) o	r more: or
				ent of \$90 million (i		more at the time of filing its most recent annual updating
] ((2)	are a mid-sized advisory firm that has re (in U.S. dollars) and you are either:	egulatory assets un	der management	of \$25 million (in U.S. dollars) or more but less than \$100 million
			(a) not required to be registered as an ac of business; or	lviser with the <i>state</i>	e securities authori	ity of the state where you maintain your principal office and place
			(b) not subject to examination by the state	e securities authorit	ty of the state whe	ere you maintain your principal office and place of business;
			Click HERE for a list of states in which a authority.	n investment advise	er, if registered, wo	uld not be subject to examination by the state securities
	((3)	Reserved			
] ((4)	have your principal office and place of busin	ess outside the Un	ited States;	
] ((5)	are an investment adviser (or subadvise	r) to an investmer	nt company regist	ered under the Investment Company Act of 1940;
] ((6)				development company pursuant to section 54 of the have at least \$25 million of regulatory assets under
	((7)	are a pension consultant with respect to in rule 203A-2(a);	assets of plans hav	ring an aggregate	value of at least \$200,000,000 that qualifies for the exemption
] ((8)	are a related adviser under rule 203A-2(b) registered with the SEC, and your <i>principa</i>	•	3	under common <i>control</i> with, an investment adviser that is me as the registered adviser;
			If you check this box, complete Section 2.A.	(8) of Schedule D.		
	((9)	are an adviser relying on rule 203A-2(c) k	oecause you expect	to be eligible for	SEC registration within 120 days;
			If you check this box, complete Section 2.A.	(9) of Schedule D.		
	((10)	are a multi-state adviser that is required	to register in 15 or	more states and	is relying on rule 203A-2(d);
			If you check this box, complete Section 2.A.	(10) of Schedule D.		
	1 ((11)	are an Internet adviser relying on rule 20	3A-2(e);		
] ((12)) have received an SEC order exempting y	ou from the prohibi	tion against regist	ration with the SEC;

	box, complete Section 2.A.(12) of Scl						
(13) are no longer el	igible to remain registered with the	e SEC.					
State Securities Authority No	tice Filings and State Reporting b	v Exempt Reporting Advisers					
C. Under state laws, SEC-reg file with the SEC. These ar of reports and any amendato receive notice of this ar additional state(s), check	istered advisers may be required to be called notice filings. In addition, earnests they file with the SEC. If this ad all subsequent filings or reports of the box(es) next to the state(s) that address to your registration to stop	o provide to state securities authorities a xempt reporting advisers may be require is an initial application or report, check you submit to the SEC. If this is an ame at you would like to receive notice of thi	a copy of the Form ADV and any amendments of to provide state securities authorities with a the box(es) next to the state(s) that you wondment to direct your notice filings or reports and all subsequent filings or reports you suit to state(s) that currently receive them, unches	copy uld like to bmit to			
Jurisdictions							
☐ AL	□ IL	□ NE	□ sc				
□ AK	□ IN	□ _{NV}	□ SD				
□ AZ	□ IA	□ NH	□ TN				
□ AR	□ KS	□ NJ	□ TX				
► AR ► CA		□ NM	□ UT				
	II III						
☑ co	∥ □ LA	☑ NY	□ ∨⊤				
□ CT	□ ME	□ NC	□ VI				
□ DE	∥ □ MD	∥ □ ND	□ VA				
□ DC	☑ MA	□ он	□ WA				
□ FL	□ MI	□ок	∥ □ w∨				
□ _{GA}	□ MN	□ OR	□ wi				
□ _{GU}	□ MS	□ PA	□ wy				
□ HI	□ MO	□ PR	- VV 1				
	□ MT	□ RI					
□ ID	L MI	□ RI					
	otion in rule 203A-2(b) from the pro It is registered with the SEC and yo	•	ntrol, are controlled by, or are under common of the same as that of the registered adviser, p				
CRD Number of Registered Inve							
SEC Number of Registered Inve	estment Adviser						
SECTION 2 A (0) Investment	Advisor Exposting to be Eligible fo	r Commission Registration within 120	Dave				
If you are relying on rule 203A within 120 days, you are requi deemed to have made the requiregister with the SEC within I undertake to withdraw fro	-2(c), the exemption from the prohinged to make certain representations uired representations. You must maired to be registered with the SEC of 120 days after the date my registing.	bition on registration available to an advance about your eligibility for SEC registrations ake both of these representations: or a state securities authority and I have ration with the SEC becomes effective.	viser that expects to be eligible for SEC registon. By checking the appropriate boxes, you was a reasonable expectation that I will be eligible becomes effective, I would be prohibited by S	vill be			
SECTION 2.A.(10) Multi-State	Adviser						
3 3	•	otion from the prohibition on registration iate boxes, you will be deemed to have	n, you are required to make certain represen made the required representations.	tations			
☐ I have reviewed the applica	ble state and federal laws and have		representations: aws of 15 or more states to register as an				
Lundortako to withdraw fro	nt adviser with the state securities authorities in those states.						

	ou are submitting your annual updating amendment, you must make this representation: Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am repoy the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.	quire	d
SFC:	TION 2.A.(12) SEC Exemptive <i>Order</i>		
	ou are relying upon an SEC <i>order</i> exempting you from the prohibition on registration, provide the following information:		
App 803	lication Number:		
Dat	e of <i>order</i> :		
lten	a 3 Form of Organization		
	u are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only. How are you organized? Corporation Sole Proprietorship		
	C Limited Liability Partnership (LLP) C Partnership		
	 Limited Liability Company (LLC) Limited Partnership (LP) Other (specify): 		
	If you are changing your response to this Item, see Part 1A Instruction 4.		
B.	In what month does your fiscal year end each year? DECEMBER		
C.	Under the laws of what state or country are you organized? State Country Delaware United States		
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide name of the state or country where you reside.	the	
	If you are changing your response to this Item, see Part 1A Instruction 4.		
l ten	n 4 Successions		
Α.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?	Yes	No ©
	If "yes", complete Item 4.B. and Section 4 of Schedule D.		
B.	Date of Succession: (MM/DD/YYYY)		
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instru	uction	4.
SEC ⁻	TION 4 Successions		
	No Information Filed		

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making

states to register as an investment adviser with the *state securities authorities* of those states.

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.

 80
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
 - (3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives?
 0
 - (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?
 - (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
 - (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
 - (2) Approximately what percentage of your *clients* are non-*United States persons*? 11%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	33		\$ 28,250,296
(b) High net worth individuals	38		\$ 1,088,948,073
(c) Banking or thrift institutions	0		\$ O
(d) Investment companies	12		\$ 9,515,770,959
(e) Business development companies	0		\$ O
(f) Pooled investment vehicles (other than investment companies and business development companies)	52		\$ 5,422,409,691

	(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	18		\$ 1,493,001,302
H	(h) Charitable organizations	2		\$ 24,153,517
⊢	(i) State or municipal <i>government entities</i> (including government pension	3		\$ 225,293,606
	plans)			,
	(j) Other investment advisers	0		\$ O
	(k) Insurance companies	1	₽	\$ 656,800
	(I) Sovereign wealth funds and foreign official institutions	1	☑	\$ 45,299,086
	(m) Corporations or other businesses not listed above	2	☑	\$ 39,524,882
L	(n) Other: COLLATERALIZED LOAN OBLIGATIONS	13		\$ 3,910,621,341
E. Y I I I I	ou are compensated for your investment advisory services by (check all the (1) A percentage of assets under your management (2) Hourly charges (3) Subscription fees (for a newsletter or periodical) (4) Fixed fees (other than subscription fees) (5) Commissions (6) Performance-based fees (7) Other (specify):	nat apply):		
Item 5	5 Information About Your Advisory Business - Regulatory Assets Under	Management		
Regul	latory Assets Under Management			
F //				Yes N
	1) Do you provide continuous and regular supervisory or management ser		•	© (
(2	 If yes, what is the amount of your regulatory assets under managemer U.S. Dollar Amount 	nt and total numbe		per of Accounts
	Discretionary: (a) \$ 21,694,690,565		(d) 174	
	Non-Discretionary: (b) \$ 99,238,988		(e) 1	
	Total: (c) \$ 21,793,929,553		(f) 175	
(;	Part 1A Instruction 5.b. explains how to calculate your regulatory assets a completing this Item. 3) What is the approximate amount of your total regulatory assets under a are non-United States persons? \$ 2,617,051,058			
Item F	5 Information About Your Advisory Business - Advisory Activities			
	ory Activities			
	What type(s) of advisory services do you provide? Check all that apply.			
	 (1) Financial planning services (2) Portfolio management for individuals and/or small businesses (3) Portfolio management for investment companies (as well as "bus section 54 of the Investment Company Act of 1940) (4) Portfolio management for pooled investment vehicles (other than 5.6) (5) Portfolio management for businesses (other than small business other pooled investment vehicles) (6) Pension consulting services (7) Selection of other advisers (including private fund managers) (8) Publication of periodicals or newsletters (9) Security ratings or pricing services (10) Market timing services (11) Educational seminars/workshops (12) Other(specify): (20) not check Item 5.G. (3) unless you provide advisory services pursuant to an investment Company Act of 1940, including as a subadviser. If you check Item investment companies to which you provide advice in Section 5.G. (3) of Scheduler (you provide financial planning services, to how many clients did you provide financial planning services, to how many clients did you provide financial planning services, to how many clients did you provide financial planning services, to how many clients did you provide financial planning services, to how many clients did you provide financial planning services. 	n investment compes) or institutiona n investment advis m 5.G.(3), report the dule D.	oanies) I <i>clients</i> (other than r Fory contract to an inve the 811 or 814 number	egistered investment companies and estment company registered under the of the investment company or
	0 0			
	O 1 - 10			
	a 11 - 25			

	 51 - 100 101 - 250 251 - 500 More than 500 If more than 500, how many? (round to the nearest 500) 		
	In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relation with those investors.	onship	D
1.	(1) Do you participate in a wrap fee program?	Yes	s No ⊙
	(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as: (a) sponsor to a wrap fee program		
	\$ (b) portfolio manager for a wrap fee program?		
	\$ (c) sponsor to and portfolio manager for the same wrap fee program? \$		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of School	edule	D.
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered to wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).		
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?		s No ⊙
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
K.	Separately Managed Account Clients	.,	
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?		s No
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	•
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise? If yes, complete Section 5.K.(2) of Schedule D.	•	0
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	•	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities	Vas	s No
	(1) Do any of your advertisements include:	103	, 1 1 0
	(a) Performance results?	0	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	0
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0
	(e) Third-party ratings?	0	0

O 26 - 50

(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
(3) Do any of your advertisements include hypothetical performance?	0	0
(4) Do any of your advertisements include predecessor performance?	0	0

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which you act as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business development company to which you act as an adviser.

SEC File Number 811 - 04014

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000001462	\$ 8,752,871,656
S000042770	\$ 2,014,951,323

SEC File Number 811 - 05962

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000002578	\$ 8,572,871,656
S000004394	\$ 2,014,951,323

SEC File Number 811 - 07257

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000006770	\$ 2,014,951,232
S000036633	\$ 8,572,871,656

SEC File Number 811 - 21991

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000029154	\$ 8,572,871,656
S000035121	\$ 566,057,782

SECTION 5.1.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Ass	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

(b) Asset Type

(~)	7330	у турс	Lila oi yeai
	(i)	Exchange-Traded Equity Securities	69 %
	(ii)	Non Exchange-Traded Equity Securities	2 %
	(iii)	U.S. Government/Agency Bonds	0 %
	(iv)	U.S. State and Local Bonds	0 %
	(v)	Sovereign Bonds	0 %
	(vi)	Investment Grade Corporate Bonds	0 %
	(vii)	Non-Investment Grade Corporate Bonds	0 %
	(viii)	Derivatives	1 %
	(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	0 %
	(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development	0 %
l		Companies)	
	(xi)	Cash and Cash Equivalents	4 %

End of year

(xii) Other

Generally describe any assets included in "Other" COLLATERALIZED LOAN OBLIGATIONS

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)				
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross

notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$ 3,175,168,917	\$ O
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the

	nagement of the separately managed	· ·	e strategies and/or marmer	in which borrowings and derivatives a	re used in the
ECTIO	N 5.K.(3) Custodians for Separately I	Managed Accounts			
•	ete a separate Schedule D Section 5.K. tory assets under management.	(3) for each custodian that h	nolds ten percent or more of	your aggregate separately managed	account
(a)	Legal name of custodian:				
	PERSHING ADVISOR SOLUTIONS LL	C			
(b)	Primary business name of custodia	n:			
	PERSHING ADVISOR SOLUTIONS LL	C			
(c)	The location(s) of the custodian's o	ffice(s) responsible for custo	dy of the assets :		
	City: GREENWOOD VILLIAGE		State: Colorado	Country: United States	
					Yes No
(d)	Is the custodian a related person of	your firm?			0 @
(e)	If the custodian is a broker-dealer, 8 - 47425	provide its SEC registration i	number (if any)		
(f)	If the custodian is not a broker-dea	ıler, or is a broker-dealer bu	t does not have an SEC regis	stration number, provide its <i>legal entit</i>	y identifier (if
(g)	What amount of your regulatory as \$ 1,100,579,858	ssets under management att	ributable to separately man	aged accounts is held at the custodian	n?
(a)	Legal name of custodian:	.			
(b)	NORTHERN TRUST SECURITIES, INC Primary business name of custodia				
(b)	NORTHERN TRUST SECURITIES, INC				
(c)	The location(s) of the custodian's of		ndy of the assets :		
(0)	City:	State:	Country:		
	CHICAGO	Illinois	United Sta	tes	
					Yes No
(d)	Is the custodian a related person o	f your firm?			0.0
(e)	If the custodian is a broker-dealer, 8 - 23689	provide its SEC registration	number (if any)		~ ~

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if

What amount of your regulatory assets under management attributable to separately managed accounts is held at the custodian?

(f)

(g)

\$ 754,446,414

(b)		Primary business n	name of custodian:					
(c)		FIDELITY The location(s) of t	the custodian's office(s	responsible for <i>cus</i>	stody of the assets			
(0)		City: AUSTIN	Ç	State: Fexas	Countr	ry: I States		
(d)		Is the custodian a	related person of your f	irm?				Yes No
(e)			a broker-dealer, provid		on number (if any)			0 0
		-				050		
(f)		any)	not a broker-dealer, or	is a broker-dealer	but does not have an	n SEC registration numb	oer, provide its <i>legal entity ident</i>	ifier (if
(g)		What amount of your \$ 603,553,611	our regulatory assets u	nder management	attributable to separa	ately managed account	ts is held at the custodian?	
ten	n 6 O	ther Business Activit	ies					
In t	his Ite	em, we request inform	nation about your firm's	s other business act	tivities.			
A.			in business as a (check					
			registered or unregiste esentative of a broker-					
		(3) commodity pool(4) futures commiss	•	y trading advisor (w	vhether registered or	exempt from registration	on)	
		` '	ker, dealer, or agent					
		(6) insurance broke	•	la danantmaant an di	vision of a bank)			
	_	(7) bank (including(8) trust company	a separately identifiab	ie department or di	vision of a pank)			
		(9) registered muni	·					
	_		rity-based swap deale based swap participant					
		(12) accountant or a		L				
		(13) lawyer or law fir	rm					
		(14) other financial p	oroduct salesperson (sp	pecify):				
	If yo	ou engage in other busi	iness using a name that	is different from the	e names reported in Ito	ems 1.A. or 1.B.(1), con	nplete Section 6.A. of Schedule D	Yes No
B.	(1)	Are you actively eng	aged in any other busir	ness not listed in Ite	em 6.A. (other than g	jiving investment advice	e)?	0 0
	(2)	If yes, is this other b	ousiness your primary b	ousiness?				0 0
		If "yes," describe this	s other business on Sec	tion 6.B.(2) of Sched	lule D, and if you enga	age in this business unde	er a different name, provide that	
	(3)	Do you sell products	or provide services other	ner than investment	t advice to your advis	sory <i>clients</i> ?		Yes No
		If "yes," describe this	s other business on Sec	tion 6.B.(3) of Sched	lule D, and if you enga	nge in this business unde	er a different name, provide that	
SEC	TION	I 6.A. Names of Your	Other Businesses					
				No	Information Filed			
SEC	TION	I 6.B.(2) Description	of Primary Business					
Des	scribe	your primary busines	s (not your investment	advisory business)	:			
If y	ou en	ngage in that business	under a different nam	e, provide that nam	ne:			
SEC	TION	l 6.B.(3) Description	of Other Products and	d Services				
					products and service	es that you listed in Sect	tion 6.B.(2) above.	

(a)

Legal name of custodian:

If you engage in that business under a different name, provide that name:

FIDELITY

Item 7 Financial Industry Affiliations
In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may
occur between you and your <i>clients</i> .
A. This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.
You have a related person that is a (check all that apply):
(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
 (2) other investment adviser (including financial planners) (3) registered municipal advisor
☐ (3) registered municipal advisor ☐ (4) registered security-based swap dealer
(5) major security-based swap participant
(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(7) futures commission merchant
 (8) banking or thrift institution (9) trust company
☐ (9) trust company ☐ (10) accountant or accounting firm
(11) lawyer or law firm
(12) insurance company or agency
(13) pension consultant
(14) real estate broker or dealer (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
(16) Sponsor, general partner, managing member (or equivalent) or pooled investment venicles
Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).
Note that if you are filling an unshrolla registration, you should not about Itam 7.4.(2) with respect to your relying advicers, and you do not beyon to complete
Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.
For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.
You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.
You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
SECTION 7.A. Financial Industry Affiliations
Complete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.
1. Logal Name of <i>Polated Person</i> :
Legal Name of <i>Related Person</i> : ARROWMARK ASSET MANAGEMENT, LLC
AUTHORITIES IN THE TOTAL PROPERTY AND AUTHORITIES AND AUTHORIT
2. Primary Business Name of <i>Related Person</i> :
ARROWMARK ASSET MANAGEMENT, LLC
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
801 - 118052
or Other
Other
4. Related Person's
(a) CRD Number (if any):
307161
(b) CIK Number(s) (if any):
No Information Filed
5. Related Person is: (check all that apply)
 (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners)
(c) registered municipal advisor
(d) \square registered security-based swap dealer

	(f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	Yes ©	
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:	0	
		If this address is a private residence, check this box:		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No ©
		If the answer is yes, under what exemption?		٠
10.		Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register.	C red.	•
11.	Do v	No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	•	_
		ou and the <i>related person</i> share the same physical location?	0	0
2.	Prima ARRO Relati or Othe Relati (a)	I Name of <i>Related Person</i> : DWMARK GLOBAL FUND GP III, LLC ary Business Name of <i>Related Person</i> : DWMARK GLOBAL FUND GP III, LLC ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) are ted Person's CRD Number (if any): CIK Number(s) (if any):		
	(6)	No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm		

	(k) 🗖 lawyer or law firm			
	(I) Insurance company or agency			
	(m) pension consultant			
	(n) \square real estate broker or dealer			
	(o) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
		Ye	s No	j
6.	Do you control or are you controlled by the related person?	•	0	
_				
1.	Are you and the related person under common control?	•	0	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_	
Ο.		0		
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not req to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	o uired	0	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your call.	lients' ass	sets:	
	Number and Street 1: Number and Street 2:			
	City: State: Country: ZIP+4/Postal Code:			
	If this address is a private residence, check this box: \square	Vo	c No	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	O	s No ⊙	
	(b) If the answer is yes, under what exemption?		٠	
	(b) If the answer is yes, under what exemption:			
10.	D. (a) Is the related person registered with a foreign financial regulatory authority?	0	•	
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is re No Information Filed		~	
11.	1. Do you and the related person share any supervised persons?	•	0	
12.	2. Do you and the <i>related person</i> share the same physical location?	•	0	
				_
				-
1	Legal Name of Related Person:			
١.	ARROWMARK PARTNERS GP SOII, LLC			
2.	Primary Business Name of Related Person:			
	ARROWMARK PARTNERS GP SOII, LLC			
2	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
٥.	-			
	or			
	Other			
4.				
	(a) CRD Number (if any):			
	(b) CIK Number(s) (if any):			
	No Information Filed			
5.				
	 (a)			
	(b) ☐ other investment adviser (including financial planners)(c) ☐ registered municipal advisor			
	(d) registered security-based swap dealer			
	(e) \square major security-based swap participant			
	(f) ✓ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g) ☐ futures commission merchant			
	(h) D banking or thrift institution			
	(i) urust company			
	(j) accountant or accounting firm			
	(k) I lawyer or law firm			
	(I) Insurance company or agency			
	(m) pension consultant			
	 (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 			
	(p) ✓ sponsor of syndicator of firmled partnerships (of equivalent), excluding pooled investment vehicles			

6.	Do you control or are you controlled by the related person?		O
7.	Are you and the related person under common control?	•	0
0	(a) Does the related person set as a qualified sustadian for your elients in connection with advisory convices you provide to elients?	_	
	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1:	asse	∍ts:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	\circ	\odot
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	red.	
11.	No Information Filed Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	
		•	О
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> :		
	ARROWMARK PARTNERS GP3, LLC		
2.	Primary Business Name of <i>Related Person</i> :		
	ARROWMARK PARTNERS GP3, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-		
	or Other		
	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
_	Deleted Develop in Colorado all these angles		
	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	 (d) registered security-based swap dealer (e) major security-based swap participant 		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) □ banking or thrift institution(i) □ trust company		
	(i) □ trust company(j) □ accountant or accounting firm		
	(k) \square lawyer or law firm		
	(I) Insurance company or agency		
	(m) □ pension consultant(n) □ real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		_
6.	Do you control or are you controlled by the related person?	Yes	
	2 J. 2. 2. 2. 2. 2. 2. 2	0	•
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	6

	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		If this address is a private residence, check this box:	Yes	No
)	(a)	If the related person is an investment adviser, is it exempt from registration?		
			\circ	⊙
	(b)	If the answer is yes, under what exemption?		
	(-)			
IU.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	⊙
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register	ed.	
	5	No Information Filed		
ΙΙ.	ро у	ou and the related person share any supervised persons?	⊙	0
12.	ро у	you and the <i>related person</i> share the same physical location?	\odot	0
				$\overline{}$
	اممہ	Names of Polated Paragra		
١.	_	al Name of <i>Related Person</i> : LIFE SCIENCE GP II, LLC		
	AIVII	ETTE SOTENCE OF TI, LEG		
)	Prim	eary Business Name of Related Person:		
		LIFE SCIENCE GP II, LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	Othe			
1.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	4.			ı
	(b)	CIK Number(s) (if any): No Information Filed		
		NO INICITIATION FILED		
5	Rela	ted Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` ,	other investment adviser (including financial planners)		
	` ,	registered municipal advisor		
	. ,	registered security-based swap dealer		
		major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	_	□ banking or thrift institution		
	(i)	☐ trust company		
	(j)	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
).	Do y	ou control or are you controlled by the related person?	\circ	⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required	~	_
		to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		

	If this address is a private residence, check this box:		.,	
9.	9. (a) If the <i>related person</i> is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?		Yes	⊙ No
10.	10. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regu</i> No Information Filed	latory authority with which the related person is registe	C ered.	•
11.	11. Do you and the related person share any supervised persons?		•	0
12.	12. Do you and the <i>related person</i> share the same physical location?		•	0
1.	Legal Name of <i>Related Person</i> : ARROWMARK PARTNERS GP5, LLC			
2.	2. Primary Business Name of <i>Related Person</i> : ARROWMARK PARTNERS GP5, LLC			
3.	3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other			
4.	4. Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any): No Information Filed			
5.	5. Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) ▼ commodity pool operator or commodity trading advisor (whether registered or executive) (g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment	empt from registration)	Yes	; No
6.	6. Do you control or are you controlled by the related person?		0	•
7.	7. Are you and the <i>related person</i> under common <i>control</i> ?		•	0
8.	 (b) If you are registering or registered with the SEC and you have answered "yes," to que presumption that you are not operationally independent (pursuant to rule 206(4)-2(d) to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained (c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>relate</i> Number and Street 1: Number and Street 2: City: State: Country: 	estion 8.(a) above, have you overcome the (5)) from the <i>related person</i> and thus are not required ed at the <i>related person</i> ?		© O ets:
	If this address is a private residence, check this box:		Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?		0	•
10.	10. (a) Is the related person registered with a foreign financial regulatory authority?		0	0

	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	ed.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	
1.	Legal Name of Related Person:		
••	ARROWMARK INTERNATIONAL		
2.	Primary Business Name of <i>Related Person</i> : ARROWMARK INTERNATIONAL		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	 Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant 		
	 (f)		
	 (k)		
,		Yes	
6.	Do you control or are you controlled by the related person?	⊙	С
7.	Are you and the related person under common control?	•	О
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	ass€	ets
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
/.	(b) If the answer is yes, under what exemption?	0	•
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	O
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed	ed.	
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	0	e

1.	gal Name of <i>Related Person</i> : PROWMARK PARTNERS GP, LLC		
2.	mary Business Name of <i>Related Person</i> : ROWMARK PARTNERS GP, LLC		
3.	lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	her		
4.	elated Person's CRD Number (if any):		
	OCIK Number(s) (if any): No Information Filed		
5.	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	s No
6.	you control or are you controlled by the related person?		• NO
7.	e you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not requite obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clie</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	ents' asse	ets:
9.	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes O	No ⊙
	If the answer is yes, under what exemption?		
10.	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg		•
11.	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	you and the <i>related person</i> share the same physical location?	•	0
1.	gal Name of <i>Related Person</i> : IP LIFE SCIENCE GP, LLC		

2. Primary Business Name of Related Person:

	AMP LIFE SCIENCE GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
E	Polated Parcen in (check all that apply)		
5.	Related Person is: (check all that apply) (a)		
		Yes	N
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	C
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	asse	≀ts
	If this address is a private residence, check this box: \square	Yes	N
9.		0	
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed 	O red.	•
11.	Do you and the related person share any supervised persons?	•	C
12.	Do you and the <i>related person</i> share the same physical location?	•	C
1.	Legal Name of <i>Related Person</i> : ARROWMARK GLOBAL FUND GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : ARROWMARK GLOBAL FUND GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		

4.	Rela	ited Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer		
	(f) (g) (h) (i) (j)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm		
	(l) (m) (n) (o)	 □ insurance company or agency □ pension consultant □ real estate broker or dealer □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
5.	Do y	you control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
3.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	⊙ ○
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	isse	ts:
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		•
	(b)	If the answer is yes, under what exemption?		
10	(0)	Is the related person registered with a foreign financial regulatory authority?	_	_
10.		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	_	⊙
	(-)	No Information Filed		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	•	\circ
12.	Do y	you and the <i>related person</i> share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : O-ARROWMARK FUND I, GP		
2.		nary Business Name of <i>Related Person</i> : O-ARROWMARK FUND I, GP		
3.	Rela -	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela (a)	ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		

5.	Related Person is: (check all that apply) (a) Double broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	 (d) registered security-based swap dealer (e) major security-based swap participant 		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) □ banking or thrift institution(i) □ trust company		
	(j) accountant or accounting firm		
	(k) \square lawyer or law firm		
	(I) Insurance company or agency		
	(m) □ pension consultant(n) □ real estate broker or dealer		
	(o) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,		Yes	
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	0
		~	•
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' a	asse	ts:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
_		Yes	
9.		0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed	ed.	
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
1.	Legal Name of <i>Related Person</i> : 325 FILLMORE LLC		
0			
2.	Primary Business Name of <i>Related Person</i> : 325 FILLMORE LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 110052		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any): 287625		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer		
	 (b)		

	 (d)		
	 (I) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
6.		Yes ©	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	·	
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes," to question 8.(a) above, provide the location of the related person's office responsible for custody of your <i>clients</i>'. 	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b) If the answer is yes, under what exemption?		
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed 	_	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : KRS-ARROWMARK FUND I, GP		
2.	Primary Business Name of <i>Related Person</i> : KRS-ARROWMARK FUND I, GP		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a)		

	(j) accountant or accounting firm(k) lawyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	 (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,		Yes	
6.	Do you control or are you controlled by the related person?	0	⊙
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:		
		Yes	
9.	(a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?	0	•
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	red.	
11.	Do you and the related person share any supervised persons?	⊙	0
12.	Do you and the related person share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : ARROWMARK GLOBAL FUND GP II, LLC		
2.	Primary Business Name of <i>Related Person</i> : ARROWMARK GLOBAL FUND GP II, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)		
	 (a)		
	(d) registered security-based swap dealer		
	(e) major security-based swap participant (f) semmedity peol apprator or commodity trading advisor (whether registered or exempt from registration)		
	(f) ✓ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)(g) ☐ futures commission merchant		
	(h) banking or thrift institution		
	(i) trust company		
	(j) □ accountant or accounting firm(k) □ lawyer or law firm		
	(i) insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		

	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes O	
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □ 	C	
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registerNo Information Filed	o red.	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
	Legal Name of <i>Related Person</i> : ARROWMARK SPECIALTY FINANCE MM LLC Primary Business Name of <i>Related Person</i> : ARROWMARK SPECIALTY FINANCE MM LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes O	No ⊙
7.	Are you and the related person under common control?	6	_

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i>	ısse	ts:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box		
			Yes	No
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed		~
11.	Do y	ou and the related person share any supervised persons?	\odot	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	•	0
1	Loga	Il Name of <i>Related Person</i> :		
	_	RROWMARK FUND I, GP		
2.		ary Business Name of <i>Related Person</i> : RROWMARK FUND I, GP		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe			
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Relat	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	` ,	registered municipal advisor registered security-based swap dealer		
	` ,	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	107	futures commission merchant		
	` ,	banking or thrift institution trust company		
	• •	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
	.,	insurance company or agency		
	(m)	_ `		
	` '	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	` ,	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1-7		Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	\odot
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	•
	. ,	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	ısse	ts:

		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		•
	(b)	If the answer is yes, under what exemption?		
10.		Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed.	_	•
11.	Do yo	No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do yo	ou and the <i>related person</i> share the same physical location?	•	0
1.	_	I Name of <i>Related Person</i> : DWMARK COMMERCIAL REAL ESTATE PARTNERS		
0				
2.		ary Business Name of <i>Related Person</i> : DWMARK COMMERCIAL REAL ESTATE PARTNERS		
3.	Relat	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other	r		
4.		ed Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (k) (l) (m) (n) (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do yo	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	•	
7.	Are y	ou and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		Ö
	• •	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	asse	؛ts:
		If this address is a private residence, check this box: \square	Yes	NI~
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	O	
		If the answer is yes, under what exemption?	-	-

10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed		٠
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : BAYOU-BEAR CREDIT FUND GP, LTD		
2.	Primary Business Name of <i>Related Person</i> : BAYOU-BEAR CREDIT FUND GP, LTD		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a)	Yes	Nc
6.		0	
7.	Are you and the related person under common control?	•	0
8.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> and Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.		Yes O	
	(b) If the answer is yes, under what exemption?		
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed 		•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	6	_

· .	Legal Name of <i>Related Person</i> : ARROWMARK CLO EQUITY STRATEGIC PARTNERS FUND GP, LTD		
2.	Primary Business Name of <i>Related Person</i> : ARROWMARK CLO EQUITY STRATEGIC PARTNERS FUND GP, LTD		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
1 .	. Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) Doroker-dealer, municipal securities dealer, or government securities broker or dealer (b) Doroker-dealer (including financial planners) (c) Possed municipal advisor (d) Possed security-based swap dealer		
	 (e) ☐ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company 		
	 (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant 		
	(n) \square real estate broker or dealer		
	(o) psponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Voc	. Na
.	Do you control or are you controlled by the related person?	Yes O	• IVC
7.	Are you and the related person under common control?	•	0
3.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not rect to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>c</i> Number and Street 1: Number and Street 2:	:lients' asse	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
	It this dadress is a private residence, check this box.	Yes	. No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	•
	(b) If the answer is yes, under what exemption?		
0.	0. (a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is re No Information Filed	egistered.	
1.	1. Do you and the related person share any supervised persons?	•	0
2.	2. Do you and the <i>related person</i> share the same physical location?	•	0

 Legal Name of Related Person: PERSLA - ARROWMARK CREDIT FUND GP, LTD

2.	PERSLA - ARROWMARK CREDIT FUND GP, LTD		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) ▼ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company		
	 (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
6.	Do you control or are you controlled by the related person?	Yes	
7.	Are you and the related person under common contro?	•	С
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	'asse	ets:
	If this address is a private residence, check this box:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registeNo Information Filed	C ered.	•
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	C
1.	Legal Name of <i>Related Person</i> : ARROWMARK GLOBAL OPPORTUNITY GP IV, LLC		
2.	Primary Business Name of <i>Related Person</i> : ARROWMARK GLOBAL OPPORTUNITY GP IV, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		

	Other				
4.	Related Person's a) CRD Number (if any):				
	b) CIK Number(s) (if any): No Information Filed				
5.	Related Person is: (check all that apply) a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer b) □ other investment adviser (including financial planners) c) □ registered municipal advisor registered security-based swap dealer e) □ major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) g) □ futures commission merchant h) □ banking or thrift institution trust company accountant or accounting firm k) □ lawyer or law firm u) □ insurance company or agency m) □ pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles				
6.	Oo you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	Yes			
0.	o you control of are you controlled by the related person!	О	•		
7.	re you and the <i>related person</i> under common <i>control</i> ?	•	0		
8.	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0		
	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:				
9.	a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes			
9.	b) If the answer is yes, under what exemption?	О	•		
10.	a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	•		
	b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regist No Information Filed	ered.			
11.	o you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0		
12.	oo you and the <i>related person</i> share the same physical location?	•	0		
1.	egal Name of <i>Related Person</i> : RROWMARK FUND I-IA GP, LTD				
2.	rimary Business Name of <i>Related Person</i> : RROWMARK FUND I-IA GP, LTD				
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	r Other				
4.	Related Person's a) CRD Number (if any):				
	b) CIK Number(s) (if any):				

No Information Filed

_	D - 1	stad Darson in (about all that apply)			
5.	i. Related Person is: (check all that apply)				
	` '	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)	other investment adviser (including financial planners)			
	(c)	registered municipal advisor			
	(d)	registered security-based swap dealer			
		major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	(i)	trust company			
	(j)	accountant or accounting firm			
	(k)	☐ lawyer or law firm			
	(l)	insurance company or agency			
	(m)	pension consultant			
	(n)	real estate broker or dealer			
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
			Yes	No	
6.	Do y	you control or are you controlled by the related person?	0	\odot	
7.	Are	you and the related person under common control?	•	0	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0	
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required		_	
		to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ts:	
		Number and Street 1: Number and Street 2:			
		City: State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box: 🗖			
			Yes	No	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	\odot	
	(b)	If the answer is yes, under what exemption?			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	_		
	(6)	No Information Filed	Ju.		
11	Do v	you and the <i>related person</i> share any <i>supervised persons</i> ?	_	_	
' ' '	D0)	you and the related person share any supervised persons:	⊙	О	
12	Do :	you and the related percen share the same physical location?	_		
1∠.	ոս չ	you and the <i>related person</i> share the same physical location?	⊙	O	

Iter	m 7 <i>Private Fund</i> Reporting		
		Yes	, No
В	Are you an adviser to any <i>private fund</i> ?	•	0
	If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in a sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exer reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund of 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You instead, complete Section 7.B.(2) of Schedule D. In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphaced of the fund some contents of the fund's name.	mpt in Sectio You mus nabetical	n
SEC	CTION 7.B.(1) <i>Private Fund</i> Reporting		
A	. PRIVATE FUND		
	of annuation. About the Private Fund		
11	nformation About the <i>Private Fund</i>		
	I. (a) Name of the <i>private fund</i> :		
	AMP ELEVATION CLO 2014-3, LTD.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-2165916266		
	2. Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
]] 3	3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director GENNIE BIGORD		4
	KAREN ELLERBE		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
			_
	1. The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
[] 5	5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes N	0
	6. (a) Is this a "master fund" in a master-feeder arrangement?	0 6	ð
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		7
	No Information Filed		
		Yes N	0
	(c) Is this a "feeder fund" in a master-feeder arrangement?	_	5)
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~ (SF.
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		

	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	'.B.(1)		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:				
	No Information Filed				
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes			
Ο.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	О	•		
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.				
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0		
		Yes	No		
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•		
10.	What type of fund is the private fund?				
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other private	e fun	ıd:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.				
11.	Current gross asset value of the <i>private fund</i> : \$ 81,306				
<u>Ow</u>	<u>vnership</u>				
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 500,000				
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).				
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0				
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%				
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%				
		Yes	No		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%				
You	ur Advisory Services				
		Yes	No		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	⊙		
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	.0			
	No Information Filed				

18.		Do any investment advisers (other than the investment advisers listed in Section 7.8.(1).A.3.(b)) advise the <i>private fund?</i>	0	⊙
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne answ	er
		No Information Filed		
10	۸ro	your clients solicited to invest in the private fund?	Yes	_
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ? FE: For purposes of this question, do not consider feeder funds of the private fund.	•	0
	1401	E. For purposes of this question, do not consider recuer runds of the private rund.		
20.	App 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	ate	Offering		
21	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
	rius	the private rand ever relied on an exemption from registration of its seed inter-the desarrates rate of the essentities rate of the	•	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
s. SE	ERVI	CE PROVIDERS		
Δud	itors			
- Luu	itor.	<u>2</u>	Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	0	\odot
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	\odot
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing firm	,
		No Information Filed		
	(a)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>		No
		investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions	s?
		C Yes C No C Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is availa	ble.
Prin	ne B	<u>roker</u>	Voo	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	O	No ⊙
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_	
		No Information Filed		
<u>Cus</u>	todia	<u>an</u>	V	N 1-
25.	(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	res ©	No O
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
		Additional Custodian Information : 1 Record(s) Filed.		
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the	e <i>private</i>	e
		fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
		(b) Legal name of custodian:		

	(c)	Primary business name of U.S BANK	custodian:		
	(d)	The location of the custodi	an's office responsible for <i>cus</i>	stody of the private fund's assets (city, state and country):	
		City:	State:	Country:	
		HOUSTON	Texas	United States	
	(e)	Is the custodian a related p	person of your firm?	Yes	No O
	(f)	If the custodian is a broken	dealer, provide its SEC regist	stration number (if any);	
	(f)	-	-dealer, provide its SEC regist	stration number (ii any).	
		CRD Number (if any):			
	(g)	If the custodian is not a bridentifier (if any)	oker-dealer, or is a broker-de	ealer but does not have an SEC registration number, provide its legal entity	
<u>Admin</u>	<u>istrato</u>	[Υ	es No
26. (a)) Does	the private fund use an adm	ninistrator other than your firm	m?	• •
		•	is "yes," respond to questions ough (f) separately for each ac	s (b) through (f) below. If the <i>private fund</i> uses more than one administrator administrator.	, you
	Addi	tional Administrator Infor	mation : 1 Record(s) Filed.		
	adr	·		ons (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator.	
	(-)		-!		
	(c)	Location of administrator (Country	
		City: CHICAGO	State: Illinois	Country: United States	
				Yes	No
	(d)	Is the administrator a relati	ed person of your firm?	c	•
	(e)	·	·	some but not all investors) o No (provided to no investors)	
	(f)	·		o sends the investor account statements to the (rest of the) private fund's to the (rest of the) private fund's investors, respond "not applicable."	
yo 0% In re	our <i>relat</i> % clude o levant o	nly those assets where (i) s	such <i>person</i> carried out the val	assets (by value) was valued by a <i>person</i> , such as an administrator, that is raluation procedure established for that asset, if any, including obtaining any tor subscriptions, redemptions or distributions, and fee calculations (including	
<u>Marke</u>	<u>ters</u>				
					es No
28. (a)) Does	the private fund use the ser	vices of someone other than	you or your <i>employees</i> for marketing purposes?	0 0

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund*

uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

U.S BANK NATIONAL ASSOCIATION

rmation About the <i>Private Fund</i> (a) Name of the <i>private fund</i> :	
(a) Name of the <i>private fund</i> :	
AMP ELEVATION CLO 2015-4, LTD.	
(b) Private fund identification number: (include the "805-" prefix also)	
800-3404302003	
Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	
Cayman Islands	
(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director	
DANIEL REWALT	
GENNIE BIGORD	
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
No Information Filed	
The private fund (check all that apply; you must check at least one):	
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1	1940
List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered	
THE THIE THE	Yes No
(a) Is this a "master fund" in a master-feeder arrangement?	
	0 @
140 militation rined	
	Yes N
(c) Is this a "feeder fund" in a master-feeder arrangement?	0 6
(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
Private fund identification number: (include the "805-" prefix also)	
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, So for the master-feeder arrangement or reporting on the funds separately.	ection 7.B.(1)
If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. the feeder funds answer the following questions:	(1), for each of
	Under the laws of what state or country is the private fund organized: State: Country: Name of General Partner, Manager, Trustee, or Director DANIET REWALT GENNIE BIGORD (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement? (b) It yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (b) It yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filling a single Schedule D. Server filling a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 497,054		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	\circ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>P</u> riv	vate Offering		
	-		

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

O

22. If	yes, provide the <i>private fund's</i> Form D file number (if any):	
	No Information Filed	
3. SERV	VICE PROVIDERS	
Audito	ors	
		Yes N
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0 0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0 (
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting firm,
	No Information Filed	
		Yes N
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0 (
(h		opinions?
	C Yes C No C Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	· is available
<u>Prime</u>	<u>Broker</u>	
24 (5)) Does the <i>private fund</i> use one or more prime brokers?	Yes N
24. (u	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>private</i>
	No Information Filed	
<u>Custoc</u> 25. (a	dian) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes N
20. (u	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	⊙ (e private fun
	Additional Custodian Information : 1 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ne <i>private</i>
	(b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION	
	(c) Primary business name of custodian: U.S. BANK	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: HOUSTON Texas United States	
	(e) Is the custodian a <i>related person</i> of your firm?	Yes No
	(c) 13 the eastedian a related person of your mini:	0 0
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	

<u>Administrator</u>	
Yes No 26. (a) Does the <i>private fund</i> use an administrator other than your firm?	No O
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.	
Additional Administrator Information : 1 Record(s) Filed.	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS	
ALTER DOMOS	
(c) Location of administrator (city, state and country):	
City: State: Country: CHICAGO Illinois United States	
Yes No	
(d) Is the administrator a <i>related person</i> of your firm?	
O Yes (provided to all investors) O Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." NOT APPLICABLE 27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including	
allocations) was the valuation determined by such <i>person</i> . Marketers	
Yes M	Vo
28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	•
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
No Information Filed	
A. PRIVATE FUND Information About the <i>Private Fund</i>	

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

identifier (if any)

1. (a) Name of the private fund:

805-9317465777

AMP ELEVATION CLO 2016-5, LTD.
(b) *Private fund* identification number: (include the "805-" prefix also)

	State:	Country:		
		Cayman Islands		
3.	(a) Name(s) of General Partner Manager Tri	ustee, or Directors (or <i>persons</i> serving in a similar capacity):		
J.	Name of General Partner, Manager, Truste			
	DANIEL REWALT			
	PHILLIP TATUM			
	(b) If filing an umbrella registration, identify the	he filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The private fund (check all that apply; you mu			
		finition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the de	finition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each	n foreign financial regulatory authority with which the private fund is registered.		
0.	list the name and country, in English, or each	No Information Filed		
			Vas	No
6.	(a) Is this a "master fund" in a master-feede	er arrangement?	0	. 140
		didentification number (if any) of the feeder funds investing in this private fund?		٠
		No Information Filed		
			Yes	No.
	(c) Is this a "feeder fund" in a master-feeder	r arrangement?	0	\odot
		didentification number (if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE: You must complete question 6 for each for the master-feeder arrangement or reporting the complete question for the master-feeder arrangement or reporting the complete question for the master-feeder arrangement or reporting the complete question for the complete question f	h master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio	n 7.B.((1)
	To the master record arrangement of report	ing on the rands separately.		
7.	If you are filing a single Schedule D, Section 7	7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f	for eacl	h of
	the feeder funds answer the following questi	ons:		
		No Information Filed		
	·	a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially and would also be a "feeder fund" investing in a "master fund" for purposes of this question if		
		ests, and each class (or series) invests substantially all of its assets in a single master fund.	11 13300	,u
			Yes	No.
8.	(a) Is this private fund a "fund of funds"?		0	\odot
		swer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme	nt	
		o private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in fund	ds managed by you or by a <i>related person?</i>	0	0
0	During your lost fiscal year, did the private fund	nd invest in securities issued by investment companies registered under the Investment		No -
9.	,	nd invest in securities issued by investment companies registered under the Investment arket funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the private fund?			
	$^{f C}$ hedge fund $^{f C}$ liquidity fund $^{f C}$ private ed	quity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other $\it pri$	vate fur	nd:
	NOTE: For definitions of these fund types, ple	ease see Instruction 6 of the Instructions to Part 1A.		

2. Under the laws of what state or country is the *private fund* organized:

	\$ 344,445,142		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 500,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	:	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes	Ö
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
.,.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to	·
	No Information Filed		
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	
10.	(a) Bo any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.S. (b)) advise the private rand:(b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18. (a) is "no," leave this question blank.	C answe	⊙ er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	\circ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>	Voc	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	NO.
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	, firm	,

11. Current gross asset value of the *private fund*:

	No Information Filed	
(g)	Yes Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	No O
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions	?
	C Yes C No C Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available	ole.
Prime E		
24. (a)	Yes Does the <i>private fund</i> use one or more prime brokers?	INO €
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_
	No Information Filed	
Custodi	an	
<u>oustour</u>	Yes	No
25. (a)		0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private f</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	und
	Additional Custodian Information : 1 Record(s) Filed.	
	 fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S. BANK 	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country:	
	HOUSTON Texas United States Yes N	0
	(e) Is the custodian a <i>related person</i> of your firm?	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	- CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)	
Adminis	<u>trator</u>	
26. (a)	Yes Does the <i>private fund</i> use an administrator other than your firm?	No ©
ζ-,/	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.	
	Additional Administrator Information : 1 Record(s) Filed.	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

	administrator, you must comp	lete questions (b) through (f) se	eparately for each administrator.	
	(b) Name of administrator:			
	ALTER DOMUS			
	(c) Location of administrator ((city state and country):		
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
				Yes No
	(d) Is the administrator a rela	tea person of your firm?		0 0
	(e) Does the administrator pr	epare and send investor accou	nt statements to the <i>private fund's</i> investors?	
	O Yes (provided to all inve	estors) $_{ m C}$ Some (provided to so	ome but not all investors) on (provided to no investors)	
			sends the investor account statements to the (rest of the) <i>private fu</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."	
	NOT APPLICABLE			
	During your last fiscal year, what pe our <i>related person</i> ?	rcentage of the <i>private fund's</i> as	ssets (by value) was valued by a <i>person</i> , such as an administrator, t	that is not
C	%			
		•	uation procedure established for that asset, if any, including obtaining subscriptions, redemptions or distributions, and fee calculations (in	
	llocations) was the valuation deterr	· ·	i subscriptions, redemptions of distributions, and ree calculations (ii	ricidaling
<u>viark</u>	<u>eters</u>			Yes No
28. (a) Does the <i>private fund</i> use the se	rvices of someone other than y	ou or your <i>employees</i> for marketing purposes?	0 0
	-	•	nt agent, consultant, finder, introducer, municipal advisor or other so	
	•		nd to questions (b) through (g) below for each such marketer the <i>pri</i> t complete questions (b) through (g) separately for each marketer.	rivate fund
		N	No Information Filed	
DDI	WATE FLIND			
. PRI	VATE FUND			
nforr	nation About the Private Fund			
1. (a) Name of the private fund: AMP ELEVATION CLO 2018-10, L 	TD		
(b) <i>Private fund</i> identification numbe			
	(include the "805-" prefix also)			
	805-7953912504			
2. L	Inder the laws of what state or coul	ntry is the <i>private fund</i> organize	ed:	
	State:	Country:		
		Cayman Islands		
3. (a) Name(s) of General Partner, Mar	nager, Trustee, or Directors (or	persons serving in a similar capacity):	
	Name of General Partner, Manage	r, Trustee, or Director		
-	DIANNE FARJALLAH			
-	KAREN ELLERBE STEVEN MANNING			
L	S. L V LIV IVII (IVIIVIII)			
(b) If filing an <i>umbrella registration</i> , i	dentify the filing adviser and/or	relying adviser(s) that sponsor(s) or manage(s) this private fund.	
(b) If filing an <i>umbrella registration</i> , i		relying adviser(s) that sponsor(s) or manage(s) this private fund. Information Filed	

4.	The <i>private fund</i> (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (c		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(a) La this a "feeder fund" in a master feeder arrangement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?Name of <i>private fund</i>:	0	•
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(´	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	С
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 395,316,046		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		

13. Approximate number of the *private fund's* beneficial owners:

	(h)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified op Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a second contains the private fund's investors?	C inions	o s?
	(h)	investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified op	0	0
	.0.	investors?	0	0
			Yes	Na
		No Information Filed		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	,
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes O	No ⊙
	ditors	CE PROVIDERS		
D 0	ED) (1.6			
22.	II ye	es, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes •	No O
<u>Pri</u>	vate (<u>Offering</u>		
20.	Appı 2%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	0
		THE THIS THE CONTROL OF THE CONTROL	Yes	No
		to question 18.(a) is "no," leave this question blank. No Information Filed		
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	C answ	⊙ er
			Yes	No
		question 17.(a) is "no," leave this question blank. No Information Filed		
17.		Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	to	•
You	ur Ad	Ivisory Services	Yes	No
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
	0%		Yes	No
15.	0% (a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		

24. (a) Does the *private fund* use one or more prime brokers?

		No	Information Filed	
an				
_				
	,		okers listed above) to hold some or all of its assets? b) through (g) below for each custodian the <i>private fund</i> uses. If t	the <i>priv</i>
			through (g) separately for each custodian.	,
Addi	itional Custodian Information :	1 Record(s) Filed.		
	•	•	(b) through g) below for each custodian the <i>private fund</i> uses. If ons (b) through (g) separately for each custodian.	the <i>pr</i>
(b)	Legal name of custodian: U.S BANK NATIONAL ASSOCIATI	ON		
	Primary business name of custo U.S BANK	odian:		
(d)	The location of the custodian's	office responsible for <i>custoc</i>	dy of the <i>private fund's</i> assets (city, state and country):	
	City: HOUSTON	State: Texas	Country: United States	
		. 67.46		Ye
(e)	Is the custodian a related perso	n of your firm?		С
(f)	If the custodian is a broker-dea	ler, provide its SEC registra	tion number (if any):	
	- CRD Number (if any):			
	ond number (if any).			
(g)		-dealer, or is a broker-deale	er but does not have an SEC registration number, provide its <i>lega</i>	l entity
(g)	If the custodian is not a broker	-dealer, or is a broker-deale	er but does not have an SEC registration number, provide its <i>lega</i>	l entity
(g)	If the custodian is not a broker identifier (if any)	-dealer, or is a broker-deale	er but does not have an SEC registration number, provide its <i>lega</i>	
strator	If the custodian is not a broker identifier (if any)		er but does not have an SEC registration number, provide its <i>lega</i>	l entity
Does If the	If the custodian is not a broker identifier (if any) The private fund use an administ answer to question 26.(a) is "y	rator other than your firm? es," respond to questions (b	o) through (f) below. If the <i>private fund</i> uses more than one admi	
Does If the must	If the custodian is not a broker identifier (if any) The private fund use an administ	rator other than your firm? es," respond to questions (k (f) separately for each adm	o) through (f) below. If the <i>private fund</i> uses more than one admi	
Does If the must Addit	If the custodian is not a broker identifier (if any) The private fund use an administ answer to question 26. (a) is "y complete questions (b) through itional Administrator Information the answer to question 26. (a) is	rator other than your firm? es," respond to questions (b (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
Does If the must Addit	If the custodian is not a broker identifier (if any) The private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Information	rator other than your firm? es," respond to questions (b (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
Does If the must Addit If the adm (b)	If the custodian is not a broker identifier (if any) The private fund use an administ answer to question 26. (a) is "y complete questions (b) through itional Administrator Information the answer to question 26. (a) is	rator other than your firm? es," respond to questions (b (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
Does If the must Addit If the adm (b)	If the custodian is not a broker identifier (if any) The private fund use an administ answer to question 26. (a) is "y complete questions (b) through itional Administrator Information the answer to question 26. (a) is ministrator, you must complete on Name of administrator:	rator other than your firm? es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. "yes," respond to questions uestions (b) through (f) separately	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
Does If the must Addit If the adm (b)	If the custodian is not a broker identifier (if any) the private fund use an administration and administrator Information and Informati	rator other than your firm? es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. "yes," respond to questions uestions (b) through (f) separately for each adm state and country): State:	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	
Does If the must Addit If the adm (b)	If the custodian is not a broker identifier (if any) The private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Information the answer to question 26.(a) is ministrator, you must complete to Name of administrator: ALTER DOMUS Location of administrator (city,	rator other than your firm? es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. "yes," respond to questions uestions (b) through (f) separately	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator.	

		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." NOT APPLICABLE		
27.		ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is ar <i>related person</i> ?	not	
	Incl rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including cations) was the valuation determined by such <i>person</i> .	g	
Maı	kete		_	
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	es N	
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fu</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
 А РГ	RIVAT	TE FUND		
		tion About the <i>Private Fund</i>		
	mac	HOT ABOUT THE TANGE		
1.		Name of the <i>private fund</i> :		
		AMP ELEVATION CLO 2018-9, LTD. Private fund identification number:		
	(0)	(include the "805-" prefix also)		
		805-3867531943		
2.		der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Cayman Islands		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Nar	me of General Partner, Manager, Trustee, or Director		
		ANNE FARJALLAH		
		REN ELLERBE EVEN MANNING		_
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		_
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		_
		No Information Filed		
6.	(a)		es N	
J.		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0 6)
	(6)	No Information Filed		7
				_
			es N	o
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0 6	ð

	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ©
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 361,112,795		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

So It the provertion (as the provide the provide the name and SUC 18 number, it any, of the polyeter of the provide work in the answer to question 17 (a) is more increased by the provide work in the provide	1 / .	(a)	Are you a subadviser to this private rund:	0	•
Ves No (b) Do any invantment advisors (when then the invastment advisors (line) of in Section 7.8 (1) A.3 (5)) which the private private in the private in section 1.8 (6) is "yes," provide the name and 850 (line number. If any, of the private advisors to the private and if the private to question 18 (6) is "yes," provide the name and 850 (line number. If any, of the private advisors to the private and if the private to question 18 (6) is "yes," provide the private fund? No Provide of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? Yes No Provide Offering Yes No Trivate Offering Yes No No Information Field Yes No (a) If yes, provide the private funds from 0 file number (if ony): No Information Field Yes No (b) If yes, provide the private funds from 0 file number (if ony): No Information Field Yes No (c) If the anxiety of number funds (if yes) are the name and parameter private funds and uses more than one and thing film you must complete questions (b) through (i) separately for each auditing from No Information Field No Information Field Yes No (d) Are the private funds audited financial statements for the most recently completes facial year distributed to the private funds and uses more than one and thing film you must complete questions (b) through (i) separately for each auditing from No Information Field Yes No (d) Are the private funds audited financial statements for the most recently completes facial year distributed to the private funds and incorporate is available. No Information Field Yes No (d) Are the private funds audited financial statements for the most recently completes facial year distributed to the private funds available private funds and private funds (i) through (i) below for each private funds (incorporate is available). Yes No (d) Are the private funds and the funds of private funds (i) through (i) below for each private funds (incorporate incorporate incorporate i				ver to	
Sol.) Do any investment advisers (other than the investment advisers listed in Social A.B. (1) A.B. (8)) advise the private Aud? Other interprets to question 16.(6) is "yes" provide the name and SuC the number, many of the other advisers to the private Aud. If the answer to question 16.(6) is "yes" provide the name and SuC the number, many of the other advisers to the private Aud. If the answer to to question the private Audit in the private Audit in the private Audit of Audit of Audit of the private Audit of			No Information Filed		
(b) If the answer to question 16.(c) is "yes", provide the name and SCC file number, if any, of the other advisers to the private fund. If the answer to question 18.(c) is "no." leave this question blank. No Information Filed Yes No 9 Me your cleans solicited to invest in the private fund? NOTE: For purposes of this questions do not consider fooder funds of the private fund? 26. Approximately what percentage of your cleans has invested in the private fund? 27. Approximately what percentage of your cleans has invested in the private fund? 28. Yes No 19. Has the private fund over relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 29. If yes, provide the private funds from D file number (flamy) No Information Filed Yes No 3 (a) (1) Are the private funds triancial statements subject to an annual sudit? (2) If the answer to question 23 (a)(2) is "yes," not the financial statements property in secretary with U.S. GAAP? (3) (4) Are the private funds triancial statements subject to an annual sudit? (4) If the answer to question 23 (a)(2) is "yes," not the financial statements property in secretary with U.S. GAAP? (5) If the answer to question 23 (a)(2) is "yes," not the financial statements property in secretary with U.S. GAAP? (6) Are the private funds sudiced financial statements are questions (b) through (b) below. If the private fund uses more than one auditing from your must complete questions (b) through (f) separately from the private fund uses more than one auditing from the private funds since a unit of the private fund uses more than one auditing from the private fund uses for distributed to the private fund uses from the report funds in the private fund uses from the private fund uses for the private fund use one or more prime brukers? (6) Are the private fund use one or more prime brukers? (7) Do so the private fund use one or more prime brukers? (8) Do so the private fund use one or more prime brukers? (9) Do so the private fund us				Yes	No
Institute Inst	18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
And your client's solicited to invest in the protest rand? A paperoximately what percentage of your skirats has invested in the private tand? A Approximately what percentage of your skirats has invested in the private fund? A Approximately what percentage of your skirats has invested in the private fund? A Approximately what percentage of your skirats has invested in the private fund? A Both private Offering The Sites the private fund over residence an exemption from registration of its sequilities under Regulation D of the Securities Act of 1933? A BOTH STATE OF ST				he answ	er
9. Are your client's solicited to invest in the private kind? **NOTIFE** for purposes of this question, as and consider treader familis of the private famili* **Approximately what percentage or your client's has invested in the private famili* **Pes No			No Information Filed		
NOTE: For purposes of this guestion, do not consider feeder funds of the private fund? 28. 10. Approximately what percentage of your clients has, invested in the private fund? 29. 11. Has the private fund with private funds for more private funds of its securities under Regulation ID of the Securities Act of 1933? 12. If you provide the private fund's Form D Remarks subject to an annual audit? 13. (a) (1) Are the private fund's financial statements subject to an annual audit? 14. If the answer to question 23 (a)(1) is "yes," respend to questions (b) through (b) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. 15. No information Filed 16. (a) Are the private fund's audited intended statements for the most recently completed fiscal year distributed to the private funds fund with the private fund's audited intended statements for the most recently completed fiscal year distributed to the private fund's audited private funds fund with the private funds auditing firm for the private fund section of the private funds auditing firm for the private fund section of the private funds auditing firm for the private fund section of the private funds auditing firm for the private fund section of the private fund with the private fund uses for the private fund uses for the private fund uses. If the private fund uses for the private fund uses in the private fund uses. If the private fund uses more than one prime broker, you must complete questions (a) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker th				Yes	No
Approximately what percentage or your <i>clients</i> has invested in the <i>private tunal?</i> **Private Offering** **Private Private Pund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? **One Offering Offeri	19.	Are	your clients solicited to invest in the private fund?	•	\circ
Trivate Offering 1. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 2. If yes, provide the private fund's Form D file number (if any): No Information Filed		NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
The state private fund over retied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): No Information Filed	20.		roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
The state private fund over retied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): No Information Filed	Priv	ate (Offering		
SERVICE PROVIDERS **No Information Filed** **SERVICE PROVIDERS** **West Note: The answer to question 23 (a)(1) is "yes," are the financial statements propaged in accordance with U.S. GAAP? C. C. The answer to question 23 (a)(1) is "yes," are the financial statements propaged in accordance with U.S. GAAP? C. C. The answer to question 23 (a)(1) is "yes," are the financial statements propaged in accordance with U.S. GAAP? C. C. The answer to question 25 (a)(1) is "yes," are the financial statements propaged in accordance with U.S. GAAP? C. C. The answer to question 25 (a)(1) is "yes," are the financial statements propaged in accordance with U.S. GAAP? C. C. C. If the answer to question 25 (a)(1) is "yes," are pond to questions (b) through (f) below. If the private fund uses more than one auditing firm, you must complete questions (b) through firm for the private fund since your last annual updating amendment contain unqualified opinions? **O Yes **O No **O Report Not Yet Received** If you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** **Yes **No** **O **O **O **O **O **O **O **O **O				Yes	No
SERVICE PROVIDERS withouts Yes No. (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (3) If the answer to question 23 (a)(1) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. No Information Filed Yes No. (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? Yes No. (a) Report Not Yet Received. "you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** Yes No. (a) Does the private fund use one or more prime brokers? If the answer to question 24 (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No. No Information Filed	21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
willtors 2. (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (3) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (4) If the answer to questions (b) through (f) separately for each auditing firm. (5) No Information Filed **Ves No** (6) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (6) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? (7) Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must pramptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** **Ves** **Ves** **Ves** **Ves** **Ves** **It the answer to question 24.(a) is "yes," respond to questions (b) through (c) below for each prime broker fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. **No Information Filed** **Ves** No Information Filed** **Ves** **No Information Filed** **Ves** **No Information Filed** **Yes** **No Information Filed**	22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
3. (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (3) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (4) If the answer to questions (b) through (f) separately for each auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (5) No Information Filed Ves. No. (9) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (9) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? (9) Yes. (9) No. (9) Report Not Yet Received. (17) You check "Report Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** 1 The answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (h) through (e) separately for each prime broker. No Information Filed **Ves. No. (9) No Information Filed** No Information Filed **Ves. No. (1) No Information Filed** **Ves. No. (2) No Information Filed** **Ves. No. (3) Does the private fund uses any custodians (including the prime brokers listed above) to hold some or all of its assets? **Ves. No. (2) No. (3) No. (4)			No Information Filed		
3. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (3) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. No Information Filed Yes No (g) Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors? (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions? Yes No Yes No Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker*** 4. (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No No Information Filed					
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. No Information Filed Yes No (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? O Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker*** 4. (a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No No Information Filed Yes No 1. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? © O				Yes	No No
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm. No Information Filed Yes No (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? O Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** Yes No (a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No So No Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? O Does No Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	23.			0	⊙
you must complete questions (b) through (f) separately for each auditing firm. No Information Filed Yes No (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's one or investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? Yes No Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** Yes No If the answer to question 24 (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No No Information Filed					_
Yes No (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? O Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. Frime Broker Yes No A. (a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No S. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? O O				ting firm	1,
(g) Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors? (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions? O Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** Yes No 4. (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed **Yes No** No Information Filed Yes No 5. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? O O			No Information Filed		
Investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? O Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. **Time Broker** Yes No 4. (a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed **Yes No** No Information Filed Yes No 5. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? O O				Yes	s No
O Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. Yes No 4. (a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No 5. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?				0	0
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. Yes No 4. (a) Does the private fund use one or more prime brokers? If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No 5. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinion	s?
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. Yes No 4. (a) Does the private fund use one or more prime brokers? If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No 5. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?			C Yes C No C Report Not Yet Received		
Yes No 4. (a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No 5. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?				' is availa	able.
4. (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No 5. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Prin	ne Bı	<u>roker</u>		
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No To Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	24	(2)	Does the private funduse one or more prime brokers?	_	
fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Yes No Solution 1. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	24 .				
Yes No 5. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? © ©				the prive	ne
Yes No 5. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? © ©			No Information Filed		
Yes No 5. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? © ©					
5. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Cus	todia	<u>an</u>	Yes	s No
	25	(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		
	•			_	

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

	gal name of custodian: S BANK NATIONAL ASSOCIATIO	ON			
	mary business name of custo S BANK	odian:			
		office responsible for <i>custod</i>	of the <i>private fund's</i> assets (city, state and country):	
Cit _i HO	y: DUSTON	State: Texas	Country: United States		
(e) Is	the custodian a related persor	<i>n</i> of your firm?			
(f) If t	the custodian is a broker-deal	ler, provide its SEC registrat	ion number (if any):		
- CR	D Number (if any):				
_	the custodian is not a broker- entifier (if any)	-dealer, or is a broker-deale	but does not have an SEC re	egistration number, provid	de its <i>legal enti</i>
oes the fithe ans	mplete questions (b) through	es," respond to questions (b (f) separately for each adm) through (f) below. If the <i>pri</i> nnistrator.	vate fund uses more than	one administra
Does the f the ans nust con	swer to question 26.(a) is "ye	es," respond to questions (b (f) separately for each adm	,	vate fund uses more than	one administr
Does the f the ansmust con Addition	swer to question 26.(a) is "yearplete questions (b) through nal Administrator Information answer to question 26.(a) is "	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions	,	private fund uses more tha	
Does the f the ansmust con Addition If the a administration (b) Na	swer to question 26.(a) is "yearplete questions (b) through nal Administrator Information answer to question 26.(a) is "	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions	nistrator. (b) through (f) below. If the p	private fund uses more tha	
Does the ansmust con Addition If the a administration (b) Na AL	swer to question 26.(a) is "yearplete questions (b) through nal Administrator Information answer to question 26.(a) is "strator, you must complete question administrator:	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions uestions (b) through (f) sep	nistrator. (b) through (f) below. If the p	private fund uses more tha	
Does the fifthe answer con Addition If the a administration (b) Na AL- (c) Loc City	swer to question 26.(a) is "yearplete questions (b) through nal Administrator Information answer to question 26.(a) is "strator, you must complete question administrator: TER DOMUS cation of administrator (city, say:	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions uestions (b) through (f) separately for each adm state and country): State:	nistrator. (b) through (f) below. If the parately for each administrator Country:	private fund uses more tha	
Addition If the a administration (b) Na AL- (c) Loc City	swer to question 26.(a) is "yearplete questions (b) through the properties of the pr	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. Tyes," respond to questions uestions (b) through (f) separately for each adm	nistrator. (b) through (f) below. If the parately for each administrator	private fund uses more tha	
Does the ansmust con Addition If the a administration (b) Na ALT (c) Loc City CH	swer to question 26.(a) is "yearplete questions (b) through nal Administrator Information answer to question 26.(a) is "strator, you must complete question administrator: TER DOMUS cation of administrator (city, say:	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. 'yes," respond to questions uestions (b) through (f) separately for each adm state and country): State: Illinois	nistrator. (b) through (f) below. If the parately for each administrator Country:	private fund uses more tha	an one
Does the f the ansmust con Addition If the a administ (b) Na AL- (c) Loc City CH (d) Is a control of the co	swer to question 26.(a) is "yestinplete questions (b) through the properties of the properties of the administrator and properties of the administrator proper	es," respond to questions (b) (f) separately for each adm on: 1 Record(s) Filed. Tyes," respond to questions uestions (b) through (f) separately for each adm State: Illinois erson of your firm?	nistrator. (b) through (f) below. If the parately for each administrator Country:	orivate fund uses more that d's investors?	an one

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

	similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	fund	
	No Information Filed		
A. P	RIVATE FUND		
	ormation About the <i>Private Fund</i>		
11110	Mination About the Private Fund		
1.	(a) Name of the private fund:		
	AMP ELEVATION CLO 2020-11, LTD.		
	(b) Private fund identification number: (include the "805-" prefix also)		
	805-8441048927		
2	Under the laws of what state or country is the private fund organized.		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
٥.	Name of General Partner, Manager, Trustee, or Director		
	DIANNE FARJALLAH		
	ELAINE ANDERSON		
	KAREN ELLERBE		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	of

Yes No

No	Information	Filed
----	-------------	-------

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	eir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		•
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other private	te fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 500,289,049		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	(O
. , .	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	~	٠
	question 17.(a) is "no," leave this question blank.		
	No Information Filed		
10		Yes	
ıδ.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18 (a) is "yes " provide the name and SEC file number, if any, of the other advisors to the private fund. If the other advisors to the private fund.	O	or
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	el
	No Information Filed		
- در		Yes	
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	0

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20.	App 2%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	<u>rate</u>	Offering		
21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI(CE PROVIDERS		
Aud	litors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		(O)
	(4)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	_
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audyou must complete questions (b) through (f) separately for each auditing firm.	C diting firm,	0
		No Information Filed		
		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Yes	O
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	d opinions	?
	()	O Yes O No O Report Not Yet Received	•	
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	rt is availa	hle
		The year of the tree for the control of the tree for the control of the apactor year response when the reper	t is availab	<i>.</i>
<u>Prir</u>	ne B	<u>roker</u>	Yes	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	•
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>priva</i>	te
		No Information Filed		
		Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	Yes ⊙ e <i>private f</i>	0
		Additional Custodian Information : 1 Record(s) Filed.		
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If t fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SUMITOMO MITSUI TRUST BANK (U.S.A.) LIMITED,	he <i>private</i>	
		(c) Primary business name of custodian: SUMITOMO		
		(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: HOBOOKEN New Jersey United States		

				Yes No
	(e) Is the custodian a <i>rela</i>	ted person of your firm?		○ ●
	(f) If the custodian is a br	oker-dealer, provide its SEC registrati	on number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not identifier (if any)	a broker-dealer, or is a broker-dealer	but does not have an SEC registration n	umber, provide its legal entity
<u>Adminis</u>	<u>trator</u>			
26 (a)	Does the <i>private fund</i> use an	administrator other than your firm?		Yes No
	If the answer to question 26	(a) is "yes," respond to questions (b)	through (f) below. If the private fund use	es more than one administrator, you
		through (f) separately for each admir	nistrator.	
	Additional Administrator II	nformation : 1 Record(s) Filed.		
		26.(a) is "yes," respond to questions (emplete questions (b) through (f) sepa	(b) through (f) below. If the <i>private fund</i> carately for each administrator.	uses more than one
	(b) Name of administrator ALTER DOMUS	:		
	(c) Location of administra	tor (city, state and country):		
	City: CHICAGO	State: Illinois	Country: United States	
	GITTO/IGO	Tilliois	office States	Yes No
	(d) Is the administrator a	related person of your firm?		○ ●
			statements to the <i>private fund's</i> investors but not all investors) © No (provided to	
	'		nds the investor account statements to the e (rest of the) <i>private fund's</i> investors, re	
	ng your last fiscal year, wha related person?	t percentage of the <i>private fund's</i> asse	ts (by value) was valued by a <i>person</i> , su	ch as an administrator, that is not
Incl rele	•	uation used for purposes of investor s	ion procedure established for that asset, ubscriptions, redemptions or distributions	
Markete	<u>rs</u>			
28. (a)	Does the <i>private fund</i> use the	e services of someone other than you	or your <i>employees</i> for marketing purpose	Yes No
	similar <i>person</i> . If the answer	to question 28.(a) is "yes," respond t	gent, consultant, finder, introducer, muni o questions (b) through (g) below for eac omplete questions (b) through (g) separa	cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>
		No I	nformation Filed	
A. PRIVAT	E FUND			

	AMP ELEVATION CLO 2021-12, LTD.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-1047252129		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	DIANNE FARJALLAH		
	ELAINE ANDERSON		
	KAREY SCHRECK		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
	The projects found (shoots all that apply, you movet about at least and).		
₽.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_			
) .	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		٠
	Name of private fund:		
	Name of private rund.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	(moldae the coo pronk dise)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7	7.B.(⁻	1)
	for the master-feeder arrangement or reporting on the funds separately.	`	,
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	each	ı of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 4 and 7, in a master feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	olr
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	3340	u
		Yes	No
3.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
	Company of the control of the contro	0	0
		v	
		Yes	Νo

1. (a) Name of the private fund:

9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other pri	vate fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 400,117,924		
<u>Ow</u> ı	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services	V = =	N 1-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO.
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
18.		0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne answe	er
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	•	0
	The FET Perpenses of this question, as het consider result runes of the private family.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 2%		
<u>Priv</u>	vate Offering	V	
	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No
21.			
	If yes, provide the <i>private fund's</i> Form D file number (if any):		

B. SERVICE PROVIDERS

<u>ors</u>		V۵
ı) ((1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firr
	No Information Filed	
ı) <i>A</i>	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	Ye
	investors?	
	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified op	oinior
	O Yes O No O Report Not Yet Received	ov oli
,	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	avai
Br	<u>roker</u>	Ye
) [Does the <i>private fund</i> use one or more prime brokers?	0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e <i>pri</i> v
	No Information Filed	
ı) [I	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i> .	Ye ⊙ rivate
] (i	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•
] (i	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the particles are than one custodian, you must complete questions (b) through (g) separately for each custodian.	©
] (i	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the places more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	©
((Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the purses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	©
] (i	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the pures more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian:	c rivate
] (i	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the pures more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	⊙ rivate
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] (i	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: HOUSTON Texas United States (e) Is the custodian a <i>related person</i> of your firm?	Yes

	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more administrator, you must complete questions (b) through (f) separately for each administrator.	e than one
	(b) Name of administrator: ALTER DOMUS	
	(c) Location of administrator (city, state and country):	
	City: State: Country:	
	CHICAGO Illinois United States	
	(d) Is the administrator a <i>related person</i> of your firm?	Yes N
	(e) Does the administrator prepare and send investor account statements to the private fund's investors?	
	O Yes (provided to all investors) O Some (provided to some but not all investors) No (provided to no investors)	tors)
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "no NOT APPLICABLE	· •
	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an a your <i>related person</i> ?	administrator, that is n
	0%	
	your related person?	cluding obtaining any
	your <i>related person</i> ? 0% Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such <i>person</i> .	cluding obtaining any calculations (including
r !	your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. **Reters**	cluding obtaining any calculations (including Ye
-1	your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. Exercise 1. The valuation determined by such person.	cluding obtaining any calculations (including Ye sor or other solicitor, or parketer the private func
<u>rl</u>	your related person? O% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. **Reters** (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisimilar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketing purposes.	cluding obtaining any calculations (including Ye Sor or other solicitor, or parketer the private func
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<u>rl</u>	your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. **Reters** (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisimilar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) the private fund uses more than one marketer you must complete questions (b) through (g) the private fund uses more than one marketer you must com	cluding obtaining any calculations (including Ye Sor or other solicitor, or parketer the private func
<u>-</u> ।	your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. **Reters* (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisimilar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such muses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately fund uses more than one marketer you must complete questions (b) through (g) through (g) through (g) through (g) through (g) through (g)	cluding obtaining any calculations (including Ye sor or other solicitor, or parketer the private func
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<u>-1</u>	your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increavant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. **Reters* (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisimilar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such means. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such means. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such means are fund used to the private fund used to the private fund. AND Information Filed (a) Name of the private fund: AMP ELEVATION CLO 2021-13, LTD. (b) Private fund identification number: (include the "805-" prefix also)	cluding obtaining any calculations (including Ye Sor or other solicitor, or parketer the private func
<u>-1</u>	your related person? 0% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, increlevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee allocations) was the valuation determined by such person. Reters (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisimilar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such means. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such means. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each such means and the private fund uses. If the private fund described in the private fund is a private fund in the private fund is a private fund identification number: (include the "805-" prefix also)	cluding obtaining any calculations (including Ye sor or other solicitor, or parketer the private func

Name of General Partner, Manager, Trustee, or Director

Yes No

	DIANNE FARJALLAH		
	ELAINE ANDERSON		
	KAREY SCHRECK		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_			
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
,		Yes	No
5.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	_	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	О	•
	Name of private fund:		
	Hame of private family		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	า of
	No Information Filed		
	THE THIRD THIRD		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
3.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	_
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	О	0
_		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other private	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 409,022,837		

<u>Ownership</u>

	\$ 2!	250,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the panizational documents of the fund).	!	
13.	App 0	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	nat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%			
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	Wha	nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ac	dvisory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund?</i> If the answer to question 17 (a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	O	•
	(D)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
10	(0)	Do any investment advisors (other than the investment advisors listed in Section 7.D. (1) A.2 (b)) advise the private fund?		No
10.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	O answ	⊙ ⁄er
		No Information Filed		
			Yes	No
19.		e your <i>clients</i> solicited to invest in the <i>private fund?</i> ITE: For purposes of this question, do not consider feeder funds of the private fund.	•	0
	NOT	re. For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 2%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	<u>/ate</u>	• Offering		
			Yes	No
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SI	ΞRVI	ICE PROVIDERS		
Auc	ditors	r <u>s</u>		
22	(-)	(1) And the series of Grant of the control of the co	Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	•
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	O g firm	n,
		No Information Filed		
	(a)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>		s No
	(9)	2 2		\circ

12. Minimum investment commitment required of an investor in the *private fund*:

investors?

(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
	C Yes No Report Not Yet Received
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
Prime B	<u>Broker</u> Yes No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
	No Information Filed
Custodi	
25. (a)	Ves No Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
	Additional Custodian Information : 1 Record(s) Filed.
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
	(b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION
	(c) Primary business name of custodian: U.S BANK
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
	City: State: Country: HOUSTON Texas United States
	Yes No
	(e) Is the custodian a <i>related person</i> of your firm?
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
	CRD Number (if any):
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
Adminis	strator_
	Yes No
26. (a)	Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) congretably for each administrator.
	must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed.
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.
	(b) Name of administrator: ALTER DOMUS

	(c) Location of administrator (city, state	and country):		
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
	(d) Is the administrator a related person	of your firm?		Yes No ○ •
	(a) Does the administrator propers and	cond investor accou	unt statements to the private fund's investors?	
			unt statements to the <i>private fund's</i> investors? ome but not all investors) No (provided to no investors)	
	O res (brovided to all lilvestors) Os	ome (provided to so	one but not all investors) one (provided to no investors)	
	•		sends the investor account statements to the (rest of the) μ the (rest of the) private fund's investors, respond "not app	
	our related person?	the <i>private fund's</i> a	assets (by value) was valued by a <i>person</i> , such as an admini	strator, that is not
re	•	purposes of investo	luation procedure established for that asset, if any, including or subscriptions, redemptions or distributions, and fee calcula	
Marke	<u>ters</u>			Yes No
08 (a) Does the <i>private fund</i> use the services of so	meone other than y	you or your <i>employees</i> for marketing purposes?	
-0. (a	You must answer "yes" whether the <i>persor</i> similar <i>person</i> . If the answer to question 28	acts as a placemer (a) is "yes," respor	nt agent, consultant, finder, introducer, municipal advisor or and to questions (b) through (g) below for each such marketest complete questions (b) through (g) separately for each marketest	er the <i>private fund</i>
		1	No Information Filed	
<u>nform</u>	ation About the <i>Private Fund</i>) Name of the <i>private fund</i> : AMP ELEVATION CLO 2021-14, LTD.) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1309522437			
2. Ur	nder the laws of what state or country is the	<i>private fund</i> organiz	ed:	
		Country: Cayman Islands		
3. (a) Name(s) of General Partner, Manager, Trus	tee, or Directors (or	persons serving in a similar capacity):	
N	ame of General Partner, Manager, Trustee,	or Director		
D	IANNE FARJALLAH			
Е	LAINE ANDERSON			
K	AREY SCHRECK			
(b) If filing an <i>umbrella registration,</i> identify the	filing adviser and/or	relying adviser(s) that sponsor(s) or manage(s) this private	fund.
			Information Filed	
1. Th	• • •	check at least one): nition of investment o		
	• • •		. 3	

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	•
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\circ
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ©
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other priva	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 500,078,374		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	è	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		

(b)			No
) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
5. WI	hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
our A	Advisory Services		
7 (5)) Are you a subadviser to this <i>private fund</i> ?	Yes	
) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the all question 17.(a) is "no," leave this question blank.	nswer to	•
	No Information Filed		
		Yes	No
	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
(b)) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . It to question 18.(a) is "no," leave this question blank. No Information Filed	If the answ	er ——
	No Information Filed		NI-
9. Ar	re your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes ©	OVI
	OTE: For purposes of this question, do not consider feeder funds of the private fund.	v	0
0. Ap 29	oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
rivate	e Offering		
1. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	O
2. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
2. If	yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
SERV	No Information Filed /ICE PROVIDERS	Yes	s No
SERV udito	No Information Filed /ICE PROVIDERS	Yes	s No
SERV udito	No Information Filed /ICE PROVIDERS ors	_	_
SERV udito	No Information Filed /ICE PROVIDERS ors) (1) Are the private fund's financial statements subject to an annual audit?	0	0
SERV udito	No Information Filed VICE PROVIDERS Ors (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one at	0	0
SERV udito	No Information Filed VICE PROVIDERS In the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one at you must complete questions (b) through (f) separately for each auditing firm.	0	on,
SERV udito	No Information Filed VICE PROVIDERS In the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one at you must complete questions (b) through (f) separately for each auditing firm.	O O uditing firm	C C
SERV udito	No Information Filed VICE PROVIDERS OTS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at you must complete questions (b) through (f) separately for each auditing firm. No Information Filed	O ouditing firm Yes	© C
SERV udito 3. (a)	No Information Filed VICE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at you must complete questions (b) through (f) separately for each auditing firm. No Information Filed Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	O ouditing firm Yes	© C
SERV udito 3. (a)	No Information Filed AICE PROVIDERS Or S Or S	O O uditing firm Yes O red opinions	S No C
SERV udito 3. (a) (g) (h)	No Information Filed //ICE PROVIDERS /	Yes O ed opinions	© Con, Constant of
SERV udito (g) (h)	No Information Filed VICE PROVIDERS Ors (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one at you must complete questions (b) through (f) separately for each auditing firm. No Information Filed Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualific Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the reports	O O uditing firm Yes O red opinions	S No C

No Information Filed

				Υ
	,		kers listed above) to hold some or all of its assets?	(
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.			
u	ases more than one castealan, you must complete questions (b) through (g) separately for each custoulan.			
•	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.			
	(b) Legal name of custodian: U.S BANK NATIONAL ASSO	CIATION		
	(c) Primary business name of U.S BANK	custodian:		
	(d) The location of the custodi	an's office responsible for custod	y of the <i>private fund's</i> assets (city, state and country):	
	City: HOUSTON	State: Texas	Country: United States	
	HOUSTON	rexas	United States	Yes
	(e) Is the custodian a related	person of your firm?		0
	(f) If the custodian is a broke	r-dealer, provide its SEC registra	ion number (if any):	
	-	r-dealer, provide its SEC registra	ion number (if any):	
	- CRD Number (if any): (g) If the custodian is not a br		ion number (if any): r but does not have an SEC registration number, prov	ride its <i>legal entity</i>
	- CRD Number (if any):			ride its <i>legal entity</i>
str	- CRD Number (if any): (g) If the custodian is not a br			
	CRD Number (if any): (g) If the custodian is not a bridentifier (if any)	roker-dealer, or is a broker-deale		Y
D	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an adm	roker-dealer, or is a broker-deale	r but does not have an SEC registration number, prov	Y
D If	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an adm of the answer to question 26.(a)	roker-dealer, or is a broker-deale	r but does not have an SEC registration number, prov	Y
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an adm of the answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm	r but does not have an SEC registration number, prov	Y
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an adm of the answer to question 26.(a) must complete questions (b) three	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm	r but does not have an SEC registration number, prov	Y
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admit the answer to question 26.(a) must complete questions (b) three Additional Administrator Infor	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed.	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admit the answer to question 26.(a) must complete questions (b) three Additional Administrator Infor	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admitted from the answer to question 26. (a) must complete questions (b) through the answer to question 26. (a) administrator, you must complete administrator, you must complete administrator, you must complete the complete administrator, you must complete administrator, you must complete answer to question 26. (a)	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admost the answer to question 26. (a) must complete questions (b) three Additional Administrator Infor If the answer to question 26. (a administrator, you must complete administrator) (b) Name of administrator: ALTER DOMUS	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) separately for each adm	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admitted from the answer to question 26. (a) must complete questions (b) through the answer to question 26. (a) administrator, you must complete administrator, you must complete to Question 26. (a) administrator, you must complete to Question 26. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (c)	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) separately for each adm to the content of the content	through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than arately for each administrator.	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admost the answer to question 26. (a) must complete questions (b) three Additional Administrator Infor If the answer to question 26. (a administrator, you must complete administrator) (b) Name of administrator: ALTER DOMUS	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) separately for each adm	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admitted from the answer to question 26. (a) must complete questions (b) through the answer to question 26. (a) administrator, you must complete administrator, you must complete from the Alter Domus (b) Name of administrator: ALTER DOMUS (c) Location of administrator (c) City:	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) separately for each set of the property of t	through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than arately for each administrator.	Y n one administrator
D If m	CRD Number (if any): (g) If the custodian is not a bridentifier (if any) rator Does the private fund use an admitted from the answer to question 26. (a) must complete questions (b) through the answer to question 26. (a) administrator, you must complete administrator, you must complete from the Alter Domus (b) Name of administrator: ALTER DOMUS (c) Location of administrator (c) City:	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) separately for each adm city, state and country): State: Illinois	through (f) below. If the <i>private fund</i> uses more than nistrator. (b) through (f) below. If the <i>private fund</i> uses more than arately for each administrator.	n one administrator

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

NOT APPLICABLE

27.	you	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that ar <i>related person</i> ?	is not	
	rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining arevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (included acations) was the valuation determined by such <i>person</i> .	-	
Ma	rkete	ers		
			Yes	No
28.	. (a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. P	RIVA	TE FUND		
Info	orma	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
	(1-)	AMP ELEVATION CLO 2021-15, LTD		
	(b)	Private fund identification number: (include the "805-" prefix also)		
		805-1973213487		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Cayman Islands		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director		
		ANNE FARJALLAH REY SCHRECK		
	ST	EVEN MANNING		
	(b)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	፟	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	Yes	No ©
		If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	~	•
		No Information Filed		
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?		•
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number:		

(include the "805-" prefix also)

		E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 the master-feeder arrangement or reporting on the funds separately.	'.B.(´	1)
7.	,	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for feeder funds answer the following questions:	each	of
		No Information Filed		
	asse	E: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
			Yes	
8.		Is this private fund a "fund of funds"?	0	⊙
		E: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wha	at type of fund is the <i>private fund</i> ?		
	01	nedge fund $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	e fun	d:
	NOT	E: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 00,567,742		
<u>Ow</u>	/ners	<u>hip</u>		
12.		mum investment commitment required of an investor in the <i>private fund</i> :		
	NOT	50,000 TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 0	roximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	ur Ad	Ivisory Services		
17	(- \		Yes	
1/.	(b)	Are you a subadviser to this <i>private fund?</i> If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		•
		No Information Filed		

			Yes	NO
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	answ	er
		to question 18.(a) is "no," leave this question blank. No Information Filed		
		NO IIIIOIIIIatioii Filed	V	NI-
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	INO
		FE: For purposes of this question, do not consider feeder funds of the private fund.	٠	0
		2. To parposes of the queetion, as not sensite. Totals, rainas of the private fama.		
20.	App 2%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate	Offering		
21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No O
22	If ve	es, provide the <i>private fund's</i> Form D file number (if any):		
22.		No Information Filed		
3. SE	ERVI(CE PROVIDERS		
Aud	itors			
<u>/ 1010</u>			Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	0	•
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	,
		No Information Filed		
		140 militation rined		
			Yes	No
	_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified oping	inions	?
		O Yes O No O Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	availa	ble.
<u>Prir</u>	ne B	<u>roker</u>		
			Yes	No
24.		Does the <i>private fund</i> use one or more prime brokers?	0	•
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	priva	ie
		No Information Filed		
<u>Cus</u>	todia	<u>an</u>		
	, .		Yes	No
25.		Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	⊙	0
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>pri</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	vate i	rund
		Additional Custodian Information : 1 Record(s) Filed.		
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the p	rivate	,

fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b) Legal name of custodian: CITIBANK NA			
	(c) Primary business name of c	custodian:		
	(d) The location of the custodia	n's office responsible for <i>custod</i> y	of the private fund's assets (city, state and co	ountry):
	City: HOUSTON	State:	Country: United States	
	HOUSTON	Texas	United States	Yes No
	(e) Is the custodian a related p	erson of your firm?		○ ●
	(f) If the custodian is a broker	-dealer, provide its SEC registrati	on number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a bro	oker-dealer, or is a broker-dealer	but does not have an SEC registration number	er, provide its <i>legal entity</i>
dminist	trator			
				Yes N
6. (a)	Does the private fund use an adm	inistrator other than your firm?		© (
	If the answer to question 26.(a) i	s "yes," respond to questions (b)	through (f) below. If the private fund uses me	ore than one administrator, you
ļ	must complete questions (b) thro	ugh (f) separately for each admii	istrator.	
	Additional Administrator Inform	nation: 1 Record(s) Filed.		
) is "yes," respond to questions (ete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses rately for each administrator.	more than one
	(b) Name of administrator:			
	ALTER DOMUS			
	(c) Location of administrator (d			
	City: CHICAGO	State: Illinois	Country: United States	
	01110/100	minois	Office States	Yes No
	(d) Is the administrator a <i>relat</i>	ed person of your firm?		○ ●
			statements to the <i>private fund's</i> investors? but not all investors) © No (provided to no in	nvestors)
			ds the investor account statements to the (ree (rest of the) private fund's investors, respon	• •
your 0%	related person?	· ·	ts (by value) was valued by a <i>person</i> , such as on procedure established for that asset, if an	
	vant quotes, and (ii) the valuation			

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

Marketers

		No Information Filed	
A. P	RIVAT	E FUND	
<u>Info</u>	<u>ormati</u>	ion About the <i>Private Fund</i>	
1.	(b)	Name of the private fund: APRÈS STATIC CLO 1, LTD Private fund identification number: (include the "805-" prefix also) 805-5255011631	
2.		er the laws of what state or country is the <i>private fund</i> organized: State: Cayman Islands	
3.	Nan	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director NNE FARJALLAH	
		AINE ANDERSON	
	KAR	REY SCHRECK	
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
4.		private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List	the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
		No miematori i nea	Yes No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0 0
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
		No Information Filed	
			Yes No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0 0
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
		Private fund identification number: (include the "805-" prefix also)	
		E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	-	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo feeder funds answer the following questions:	r each of
		No Information Filed	
	NOT	E: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of their

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other priva	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 321,358,934		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	<u>}</u>	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er ——
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	\circ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		

		Yes	No
21. Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	\odot	0
22. If y	yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
	Two fination riled		
. SERVI	ICE PROVIDERS		
<u>Auditor</u>	<u>'S</u>	Yes	No
23. (a)	(1) Are the private fund's financial statements subject to an annual audit?	0	•
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	j firm,	'
	No Information Filed		
		Yes	No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op	inions	?
	C Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availal	ble.
Prime I	Broker		
		Yes	No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	\circ	\odot
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	priva	te
	No Information Filed		
Custod	<u>ian</u>		
		Yes	No
25. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	vate t	und
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>p</i> fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	vrivate	
	(b) Legal name of custodian: SUMITOMO MITSUI TRUST BANK (U.S.A.) LTD.		
	(c) Primary business name of custodian: SUMITOMO		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):		
	City: State: Country:		
	HOBOKEN New Jersey United States	∕es N	
	(a) In the quetadian a related narrow of value firms?	o e	_
		_ ^	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		

<u>Admini</u>				
	<u>strator</u>			Yes No
26. (a)	Does the private fund use an adm	inistrator other than your firm?		⊙ C
	If the answer to question 26.(a) i must complete questions (b) thro		b) through (f) below. If the <i>private fund</i> uses more than one ad inistrator.	dministrator, you
	Additional Administrator Inform	nation : 1 Record(s) Filed.		
	If the answer to question 26.(a administrator, you must comple		(b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator.	>
	(b) Name of administrator: ALTER DOMUS			
	(c) Location of administrator (c	city, state and country):		
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes No
	(d) Is the administrator a relate	ed person of your firm?		O •
	(e) Does the administrator pre	pare and send investor accoun	statements to the <i>private fund's</i> investors?	
	' '		statements to the private rand a investors.	
			ne but not all investors) No (provided to no investors)	ate fund's
	(f) If the answer to question 2	26.(e) is "no" or "some," who se	ne but not all investors) No (provided to no investors) ands the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate the private fund's investors, respond "not applicate fund")	
yo 0% Ind rel	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percur related person? clude only those assets where (i) so	26.(e) is "no" or "some," who so unt statements are not sent to the centage of the <i>private fund's</i> ass uch <i>person</i> carried out the value in used for purposes of investor	ends the investor account statements to the (rest of the) priva	ole." tor, that is not
yo 0% Ind rel all	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percurrelated person? clude only those assets where (i) survival to the valuation ocations) was the valuation determination.	26.(e) is "no" or "some," who so unt statements are not sent to the centage of the <i>private fund's</i> ass uch <i>person</i> carried out the value in used for purposes of investor	ends the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate ets (by value) was valued by a person, such as an administration procedure established for that asset, if any, including ob	ole." tor, that is not
yo 0% Ind rel	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percurrelated person? clude only those assets where (i) survival to the valuation ocations) was the valuation determination.	26.(e) is "no" or "some," who so unt statements are not sent to the centage of the <i>private fund's</i> ass uch <i>person</i> carried out the value in used for purposes of investor	ends the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate ets (by value) was valued by a person, such as an administration procedure established for that asset, if any, including ob	ole." tor, that is not
yoo 0% Ind rel allo Market	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percur related person? Slude only those assets where (i) suevant quotes, and (ii) the valuation ocations) was the valuation determinents.	26.(e) is "no" or "some," who so unt statements are not sent to the contage of the private fund's assuch person carried out the value in used for purposes of investor nined by such person.	ends the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate ets (by value) was valued by a person, such as an administration procedure established for that asset, if any, including ob	taining any
yoo 0% Ind rel allo Market	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percurrelated person? Elude only those assets where (i) suevant quotes, and (ii) the valuation ocations) was the valuation determined by the private fund use the server you must answer "yes" whether is similar person. If the answer to question of the private fund use the server similar person.	26. (e) is "no" or "some," who see unt statements are not sent to the unt statements are not sent to the centage of the private fund's assumed the person carried out the value in used for purposes of investor nined by such person. Vices of someone other than you the person acts as a placement uestion 28. (a) is "yes," responding	ends the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate ets (by value) was valued by a person, such as an administral ation procedure established for that asset, if any, including obsubscriptions, redemptions or distributions, and fee calculations.	taining any ns (including Yes No C er solicitor, or ne private fund
yoo 0% Ind rel allo Market	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percurrelated person? Elude only those assets where (i) suevant quotes, and (ii) the valuation ocations) was the valuation determined by the private fund use the server you must answer "yes" whether is similar person. If the answer to question of the private fund use the server similar person.	26. (e) is "no" or "some," who see that statements are not sent to the second centage of the private fund's assumed by such person. Vices of someone other than you the person acts as a placement uestion 28. (a) is "yes," responding than one marketer you must	ends the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate ets (by value) was valued by a person, such as an administral ation procedure established for that asset, if any, including obsubscriptions, redemptions or distributions, and fee calculation or your employees for marketing purposes? agent, consultant, finder, introducer, municipal advisor or other to questions (b) through (g) below for each such marketer the	taining any ns (including Yes No C er solicitor, or ne private fund
you 0% Ind rel allo Market	(f) If the answer to question 2 investors? If investor account NOT APPLICABLE ring your last fiscal year, what percurrelated person? Elude only those assets where (i) suevant quotes, and (ii) the valuation ocations) was the valuation determined by the private fund use the server you must answer "yes" whether is similar person. If the answer to question of the private fund use the server similar person.	26. (e) is "no" or "some," who see that statements are not sent to the second centage of the private fund's assumed by such person. Vices of someone other than you the person acts as a placement uestion 28. (a) is "yes," responding than one marketer you must	ends the investor account statements to the (rest of the) private he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund's investors, respond "not applicate he (so we have a private he (rest of the) private fund's investors, respond "not applicate he (so we have a private he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund's investors, respond "not applicate he (so we have a private he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund's investors, respond "not applicate he (rest of the) private fund in the (rest of the) priv	taining any ns (including Yes No C er solicitor, or ne private fund

CRD Number (if any):

APRÈS STATIC CLO 2, LTD

(b) Private fund identification number: (include the "805-" prefix also)

805-7679195096

2.	Under the laws of what state or country is the private fund organized:					
	State: Country:					
	Cayman Islands					
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):					
	Name of General Partner, Manager, Trustee, or Director					
	STEVEN MANNING, DIANNE FARJALLAH, KIRSTIE KRYPNER					
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.					
	No Information Filed					
4.	The <i>private fund</i> (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply; you must check at least one): [Insert the private fund (check all that apply (check all that apply): [Insert the private fund (check all that apply (check all that app					
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940					
	(2) qualifies for the excitation for the definition of investment company and section 5(e)(7) of the investment company for or 1710					
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.					
	No Information Filed					
		Yes	No			
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•			
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?					
	No Information Filed					
		Yes	No			
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot			
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?					
	Name of <i>private fund</i> :					
	Private fund identification number:					
	(include the "805-" prefix also)					
	NOTE V	D (4				
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	.В.(1)			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of					
	the feeder funds answer the following questions:					
	No Information Filed					
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all cassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is					
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	33 4 00	4			
		Yes	No			
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot			
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment					
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	_			
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0			
		V = -	N I -			
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	Yes				
7.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙			
10.	What type of fund is the private fund?					
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	e fund	d:			

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11.		rent gross asset value of the <i>private fund</i> : 19,767,670		
<u>Ow</u>	<u>ners</u>	<u>ship</u>		
12.	\$ 2! NOT	imum investment commitment required of an investor in the <i>private fund</i> : 50,000 TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 0	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ac	dvisory Services	Vaa	Nie
17	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		•
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	:r
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	0
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate_	Offering		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	ditors	<u>s</u>	V-	NI-
22	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
۷٥.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	•
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	C J firm,	0

		Yes	No
(g)) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
(h)) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualif	ied opinions	; ?
	C Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the rep	oort is availa	ble.
<u>Prime l</u>	<u>Broker</u>		
24. (a)) Does the <i>private fund</i> use one or more prime brokers?	Yes	No ©
, ,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_	_
	No Information Filed		
Custod	dian		
		Yes	No
25. (a)) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the <i>private i</i>	funa
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. It fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION	f the <i>private</i>	ì
	(c) Primary business name of custodian: U.S. BANK		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):		
	City: State: Country:		
	HOUSTON Texas United States		_
	(e) Is the custodian a <i>related person</i> of your firm?	Yes N	ol o
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal identifier (if any)	al entity	
<u>Admini</u>	<u>istrator</u>		
		Yes	No
26. (a)) Does the <i>private fund</i> use an administrator other than your firm?	•	0

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

must complete questions (b) through (f) separately for each administrator.

 ${\bf Additional\ Administrator\ Information: 1\ Record(s)\ Filed}.$

No Information Filed

	(b) Name of administrator:					
	CORTLAND CAPITAL MARK	ET SERVICES LLC				
	(c) Location of administrator	(city, state and country):				
	City:	State:	Country:			
	CHICAGO	Illinois	United States Yes No			
	(d) Is the administrator a rela	nted person of your firm?	O •			
	'	·	nt statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors)			
			ends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."			
yo 10 Ind rel	our related person? 00% clude only those assets where (i)	such <i>person</i> carried out the valuon used for purposes of investor	sets (by value) was valued by a <i>person</i> , such as an administrator, that is not nation procedure established for that asset, if any, including obtaining any subscriptions, redemptions or distributions, and fee calculations (including			
<u>Marke</u>	<u>ters</u>		Yes	No		
28. (a)) Does the <i>private fund</i> use the se	rvices of someone other than y	ou or your <i>employees</i> for marketing purposes?	•		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.					
		N	o Information Filed			
 \. PRIV	ATE FUND					
4. PRIV	ATE FUND					
	ATE FUND ation About the Private Fund					
Informa	ation About the <i>Private Fund</i>					
Informa		ICLE SPC				
Informa	ation About the <i>Private Fund</i>) Name of the <i>private fund</i> : ARROWMARK ACQUISITION VEH) <i>Private fund</i> identification number					
1. (a)	ation About the <i>Private Fund</i>) Name of the <i>private fund</i> : ARROWMARK ACQUISITION VEH) <i>Private fund</i> identification number (include the "805-" prefix also)					
1. (a)	ation About the <i>Private Fund</i>) Name of the <i>private fund</i> : ARROWMARK ACQUISITION VEH) <i>Private fund</i> identification number					
1. (a)	ation About the <i>Private Fund</i>) Name of the <i>private fund</i> : ARROWMARK ACQUISITION VEH) <i>Private fund</i> identification number (include the "805-" prefix also) 805-6431407302	r:	d:			
1. (a)	ation About the <i>Private Fund</i>) Name of the <i>private fund</i> : ARROWMARK ACQUISITION VEH) <i>Private fund</i> identification number (include the "805-" prefix also)	r:	d:			
1. (a)	ation About the Private Fund) Name of the private fund: ARROWMARK ACQUISITION VEH) Private fund identification number (include the "805-" prefix also) 805-6431407302	r: ntry is the <i>private fund</i> organize	d:			
1. (a) (b)	ation About the Private Fund) Name of the private fund: ARROWMARK ACQUISITION VEH) Private fund identification number (include the "805-" prefix also) 805-6431407302 ander the laws of what state or councils.	r: ntry is the <i>private fund</i> organize Country: Cayman Islands	d: persons serving in a similar capacity):			
1. (a) (b) 2. Ur	ation About the Private Fund) Name of the private fund: ARROWMARK ACQUISITION VEH) Private fund identification number (include the "805-" prefix also) 805-6431407302 ander the laws of what state or councils.	r: ntry is the <i>private fund</i> organize Country: Cayman Islands nager, Trustee, or Directors (or				
1. (a) (b) 2. Ur	ation About the Private Fund) Name of the private fund: ARROWMARK ACQUISITION VEH) Private fund identification number (include the "805-" prefix also) 805-6431407302 Inder the laws of what state or councils state:) Name(s) of General Partner, Mail	r: ntry is the <i>private fund</i> organize Country: Cayman Islands nager, Trustee, or Directors (or				
1. (a) (b) 2. Ur 3. (a)	ation About the Private Fund) Name of the private fund: ARROWMARK ACQUISITION VEH) Private fund identification numbe (include the "805-" prefix also) 805-6431407302 ander the laws of what state or council State:) Name(s) of General Partner, Manage	r: ntry is the <i>private fund</i> organize Country: Cayman Islands nager, Trustee, or Directors (or				
1. (a) (b) 2. Ur 3. (a) N: Control KA	ation About the Private Fund) Name of the private fund: ARROWMARK ACQUISITION VEH) Private fund identification number (include the "805-" prefix also) 805-6431407302 ander the laws of what state or council State:) Name(s) of General Partner, Manager AVID CORKINS AREN REIDY	ntry is the <i>private fund</i> organize Country: Cayman Islands hager, Trustee, or Directors (or r, Trustee, or Director				

	 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 							
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.							
	No Information Filed							
		Yes	No					
5.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	\odot					
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?							
	No Information Filed							
		Yes	No					
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•					
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :							
	Private fund identification number: (include the "805-" prefix also)							
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)					
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of					
	No Information Filed							
3.	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	Yes O	No ©					
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0					
		Yes	No					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•					
10.	What type of fund is the private fund?							
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	d:					
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	Current gross asset value of the <i>private fund</i> : \$ 111,042,543							
<u>Ow</u>	<u>vnership</u>							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :							
	\$ 1,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).							
13.	Approximate number of the <i>private fund's</i> beneficial owners: 59							

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

	16%	
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	
	0%	
		Yes No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	nt co
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :	
<u>You</u>	r Advisory Services	
47		Yes No
	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>.	O O
	question 17.(a) is "no," leave this question blank.	ie ariswei to
	No Information Filed	
		Yes No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	o ⊚
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fut</i> to question 18.(a) is "no," leave this question blank.	nd. If the answer
	No Information Filed	
		Yes No
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	⊙ ○
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	
Priv	ate Offering	
		Yes No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933	3? 6 C
22	If yes, provide the <i>private fund's</i> Form D file number (if any):	
	Form D file number	
	021-160333	
B. SE	RVICE PROVIDERS	
		Yes No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	• c
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than or you must complete questions (b) through (f) separately for each auditing firm.	⊙ Cone auditing firm,
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than	one auditing
	firm, you must complete questions (b) through (f) separately for each auditing firm.	
	(b) Name of the auditing firm:	
	KPMG LLP	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
	City: State: Country:	
	DENVER Colorado United States	
		Yes No
	(d) Is the auditing firm an independent public accountant?	⊙ ○

	(e) Is the auditing firm registered	vith the Public Company Accoun	iting Oversight Board?	⊙	0
	If yes, Public Company Account	ing Oversight Board-Assigned N	umber:		
	(f) If "yes" to (e) above, is the audaccordance with its rules?	liting firm subject to regular insរុ	pection by the Public Company Accounting Oversight Board in	•	0
(a)	Are the private fund's audited financia	I statements for the most recon	tly completed fiscal year distributed to the <i>private fund's</i>		es N
(9)	investors?	i statements for the most recen	try completed fiscal year distributed to the private fund's	(9 0
(h)	Do all of the reports prepared by the	auditing firm for the private func	d since your last annual updating amendment contain unqualifie	d opinia	ons?
	⊙ Yes O No O Report Not Yet Rece	ived			
	If you check "Report Not Yet Received,	" you must promptly file an amen	dment to your Form ADV to update your response when the repo	rt is ava	ailable.
ne E	<u>Broker</u>				
(0)	Door the private fund use one or many	o maine o bandrous?			es No
(a)	Does the <i>private fund</i> use one or more of the answer to question 24 (a) is "v	·	nrough (e) below for each prime broker the <i>private fund</i> uses. It		⊙ C ivate
	•		(b) through (e) separately for each prime broker.		TVate
	Additional Prime Broker Information	on: 1 Record(s) Filed.			
	 (b) Name of the prime broker: GOLDMAN SACHS & CO. LLC (c) If the prime broker is registered 8 - 129 CRD Number (if any): 361 (d) Location of prime broker's office City: NEW YORK 	d with the SEC, its registration n			
	(e) Does this prime broker act as c	ustodian for some or all of the r	private fund's assets?		No
stodi				•	<u> </u>
				Y	es No
(a)	,		s listed above) to hold some or all of its assets?		⊙ C
	•		arough (g) below for each custodian the <i>private fund</i> uses. If th bugh (g) separately for each custodian.	e <i>priva</i> i	te rund
	Additional Custodian Information :	1 Record(s) Filed.			
	If the answer to question 25.(a) is fund uses more than one custodian (b) Legal name of custodian: (c) Primary business name of custodian GOLDMAN SACHS & CO. LLC	"yes," respond to questions (b) , you must complete questions (through g) below for each custodian the <i>private fund</i> uses. If t (b) through (g) separately for each custodian.	he <i>priva</i>	ate
		office responsible for <i>custody</i> of State:	the <i>private fund's</i> assets (city, state and country): Country:		
	City:	State:	Country:		

		es No	0
	(e) Is the custodian a related person of your firm?	•)
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	8 - 129 CRD Number (if any):		
	361		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)		
Admini	istrato <u>r</u>		
2/ (a)	Describe make to the drop on administrator other than your firm?	Yes	
26. (a)	Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrations.		⊙ ou
	must complete questions (b) through (f) separately for each administrator.		
	No Information Filed		
you	uring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that i ur <i>related person</i> ? 10%	not	
100	clude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining ar		
rele	levant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includ ocations) was the valuation determined by such <i>person</i> .	ıg	
rele	ocations) was the valuation determined by such <i>person</i> .	ig	
rele allo <u>Market</u>	ocations) was the valuation determined by such <i>person</i> . ters	Yes	
rele allo <u>Market</u>	ocations) was the valuation determined by such <i>person</i> .	Yes O or	No ©
rele allo <u>Market</u>	ters Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private	Yes O or	
rele allo <u>Market</u>	ters Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	Yes O or	
Market	ters Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	Yes O or	
Market 28. (a) A. PRIVA	ters Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	Yes O or	
Market 28. (a) A. PRIVA	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed ATE FUND ation About the <i>Private Fund</i>	Yes O or	
Market 28. (a) A. PRIVA Informa 1. (a)	Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed ATE FUND ATE FUND ANOMADO THE Private fund: ARROWMARK CLO EQUITY STRATEGIC PARTNERS FUND, LP Private fund identification number:	Yes O or	
Market 28. (a) A. PRIVA Informa 1. (a)	Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed ATE FUND ation About the Private Fund Name of the private fund: ARROWMARK CLO EQUITY STRATEGIC PARTNERS FUND, LP	Yes O or	
Market 28. (a) A. PRIVA Informa 1. (a) (b)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed ATE FUND ation About the <i>Private Fund</i> Name of the <i>private fund</i> : ARROWMARK CLO EQUITY STRATEGIC PARTNERS FUND, LP **Private fund identification number: (include the "805-" prefix also) 805-1067272987	Yes O or	
Market 28. (a) A. PRIVA Informa 1. (a) (b)	Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed ARE FUND ARE FUND ARROWMARK CLO EQUITY STRATEGIC PARTNERS FUND, LP Private fund identification number: (include the "805-" prefix also) 805-1067272987	Yes O or	
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No Information Filed

4.	The private fund (check all that apply; you must check at least one):						
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940						
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940						
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
	No Information Filed						
		Yes	No				
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•				
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
	No Information Filed						
		Yes	No				
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	•				
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :						
	Private fund identification number:						
	(include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)				
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r each	of				
	No los anno Albara Elland						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		d				
8.	(a) Is this private fund a "fund of funds"?	0	•				
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t					
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	С				
		Yes	No				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•				
10.	What type of fund is the <i>private fund</i> ?						
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ite fund	d:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> :						
	\$ 22,460,079						
<u>Ow</u>	<u>nership</u>						
12.	Minimum investment commitment required of an investor in the private fund:						
	\$ O						
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9					

13. Approximate number of the *private fund's* beneficial owners:

35

14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	es O	No ⊙
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Yοι</u>	ır Ad	Ivisory Services	<i>.</i>	N 1-
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	es O	INO €
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer t question 17.(a) is "no," leave this question blank.		٠
		No Information Filed		
			es/	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?		⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	ISW	∍r
		No Information Filed		
		·	es/	No
19.	Are	your clients solicited to invest in the private fund?	0	\odot
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	<u>vate</u>	Offering	<i>.</i>	N 1-
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	es O	⊙ INO
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	ditors		Yes	Nc
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	irm,	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	g	
		(b) Name of the auditing firm: KPMG LLC		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		DENVER Colorado United States	. •	10
		(d) Is the auditing firm an <i>independent public accountant</i> ?	s N	0 10

`	e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
(1) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(
	the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> estors?		es ©
Do	all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified o	pinio	ons
\odot	Yes O No O Report Not Yet Received		
If y	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	s ava	aila
rok	e <u>r</u>		
		Υ	es
Do	es the <i>private fund</i> use one or more prime brokers?	(0
	ne answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the duses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne <i>pr</i>	iva
	No Information Filed		
If t	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the pass more than one custodian, you must complete questions (b) through (g) separately for each custodian.	(⊙
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Add	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the passes more than one custodian, you must complete questions (b) through (g) separately for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the and uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. D. Legal name of custodian: U.S. BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	priva	• te i
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26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

O

Add	litional Administrator	Information : 1 Record(s) Filed.		
	•	n 26.(a) is "yes," respond to question complete questions (b) through (f) se	ns (b) through (f) below. If the <i>private fund</i> uses more than one eparately for each administrator.	
(b)	Name of administrate			
(c)		rator (city, state and country):		
	City: DENVER	State: Colorado	Country: United States	
			Yes	No
(d)) Is the administrator a	a related person of your firm?	0	•
(e)	Does the administrat	tor prepare and send investor accour	nt statements to the <i>private fund's</i> investors?	
			me but not all investors) ONo (provided to no investors)	
(f)	· · · · · · · · · · · · · · · · · · ·		sends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."	
	only those assets where	ca (i) such narson carried out the valu		
ocatior ters	ns) was the valuation o	aluation used for purposes of investor determined by such <i>person</i> .	uation procedure established for that asset, if any, including obtaining any r subscriptions, redemptions or distributions, and fee calculations (includin under the calculations) (including	es N
eters a) Does You i simila	ns) was the valuation of s the <i>private fund</i> use the must answer "yes" who ar <i>person</i> . If the answe	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of the question 28.(a) is "yes," respondent	r subscriptions, redemptions or distributions, and fee calculations (includin	'es N O (
eters a) Does You i	ns) was the valuation of s the <i>private fund</i> use the must answer "yes" who ar <i>person</i> . If the answe	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of question 28.(a) is "yes," respondes more than one marketer you must	r subscriptions, redemptions or distributions, and fee calculations (includin ou or your <i>employees</i> for marketing purposes? t agent, consultant, finder, introducer, municipal advisor or other solicitor, d to questions (b) through (g) below for each such marketer the <i>private fu</i>	'es N O (
eters a) Does You i simila	ns) was the valuation of s the <i>private fund</i> use the must answer "yes" who ar <i>person</i> . If the answe	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of question 28.(a) is "yes," respondes more than one marketer you must	r subscriptions, redemptions or distributions, and fee calculations (including our pour employees for marketing purposes? t agent, consultant, finder, introducer, municipal advisor or other solicitor, d to questions (b) through (g) below for each such marketer the private fut complete questions (b) through (g) separately for each marketer.	'es N O (
eters (a) Does You is similar uses.	ns) was the valuation of the <i>private fund</i> use the must answer "yes" whear <i>person</i> . If the answe ar the private fund use	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of question 28.(a) is "yes," respondes more than one marketer you must	r subscriptions, redemptions or distributions, and fee calculations (including our pour employees for marketing purposes? t agent, consultant, finder, introducer, municipal advisor or other solicitor, d to questions (b) through (g) below for each such marketer the private fut complete questions (b) through (g) separately for each marketer.	'es N O (
(a) Does You is similar uses.	ns) was the valuation of the <i>private fund</i> use the must answer "yes" whear <i>person</i> . If the answe ar the private fund use	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement or to question 28.(a) is "yes," respondes more than one marketer you must	r subscriptions, redemptions or distributions, and fee calculations (including our pour employees for marketing purposes? t agent, consultant, finder, introducer, municipal advisor or other solicitor, d to questions (b) through (g) below for each such marketer the private fut complete questions (b) through (g) separately for each marketer.	'es N O (
eters a) Does You is similar uses. VATE FU mation A ARRO b) Priva	s the <i>private fund</i> use the must answer "yes" whear person. If the answer. If the private fund use. If the private fund use. ND About the Private fund: DWMARK FUND I-IA, LP ate fund identification numbers.	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of the question 28.(a) is "yes," respondes more than one marketer you must be a superior of the person of	r subscriptions, redemptions or distributions, and fee calculations (including our pour employees for marketing purposes? t agent, consultant, finder, introducer, municipal advisor or other solicitor, d to questions (b) through (g) below for each such marketer the private fut complete questions (b) through (g) separately for each marketer.	'es N O (
eters a) Does You I simila uses. VATE FU nation A ARRO b) Priva (inclu	s the <i>private fund</i> use the must answer "yes" whear <i>person</i> . If the answer . If the <i>private fund</i> use . If the <i>private fund</i> use . DWMARK FUND I-IA, LP	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of the question 28.(a) is "yes," respondes more than one marketer you must be a superior of the person of	r subscriptions, redemptions or distributions, and fee calculations (including our pour employees for marketing purposes? t agent, consultant, finder, introducer, municipal advisor or other solicitor, d to questions (b) through (g) below for each such marketer the private fut complete questions (b) through (g) separately for each marketer.	'es N O (
eters a) Does You is similar uses. VATE FU nation A ARRO a) Name ARRO b) Privation (inclustion)	s the <i>private fund</i> use the must answer "yes" whear <i>person</i> . If the answer . If the <i>private fund</i> use . If the <i>private fund</i> use . DWMARK FUND I-IA, LP . Ite fund identification not ude the "805-" prefix a . 4154410018	aluation used for purposes of investor determined by such <i>person</i> . The services of someone other than you nether the <i>person</i> acts as a placement of the question 28.(a) is "yes," respondes more than one marketer you must be a superior of the person of	r subscriptions, redemptions or distributions, and fee calculations (including our possible of the calculations) output to the calculations of the	'es N O (
eters a) Does You I simila uses. VATE FU nation A ARRO b) Priva (inclu 805-	s the private fund use the must answer "yes" whear person. If the answer If the private fund use If the private fund use If the private fund: ND About the Private fund: DWMARK FUND I-IA, LP ate fund identification not ude the "805-" prefix a 4154410018 e laws of what state or	aluation used for purposes of investor determined by such person. The services of someone other than you mether the person acts as a placement of the question 28.(a) is "yes," responses more than one marketer you must be also. Note that the person acts as a placement of the person acts are person acts as a placement of the person acts are person acts as a placement of the person acts are person acts as a placement of the person acts are person acts as a placement of the person acts are person acts	r subscriptions, redemptions or distributions, and fee calculations (including our possible of the calculations) output to the calculations of the	'es N O (
a) Does You is similar uses. VATE FU nation A ARRO b) Priva (incluses) 805- Under the State	s the private fund use the must answer "yes" whear person. If the answer "If the private fund use the private fund use the private fund: ND About the Private fund: DWMARK FUND I-IA, LP ate fund identification not ude the "805-" prefix a 4154410018 e laws of what state or e:	aluation used for purposes of investor determined by such person. The services of someone other than you nether the person acts as a placementer to question 28.(a) is "yes," responses more than one marketer you must N N N or country is the private fund organize Country: Cayman Islands	r subscriptions, redemptions or distributions, and fee calculations (including our possible of the calculations) output to the calculations of the	'es N O (
(a) Does You I simila uses. VATE FU mation A (a) Name ARRO (inclu 805- Jinder the State (a) Name of	s the private fund use the must answer "yes" whear person. If the answer "If the private fund use the private fund use the private fund use the private fund: DWMARK FUND I-IA, LP ate fund identification not ude the "805-" prefix a 4154410018 e laws of what state or e: e(s) of General Partner	aluation used for purposes of investor determined by such person. The services of someone other than you nether the person acts as a placement of the question 28. (a) is "yes," responses more than one marketer you must be more than one marketer you must be with the private fund organize also) The country is the private fund organize country: Cayman Islands To mager, Trustee, or Directors (or parager, Trustee, or Directors)	r subscriptions, redemptions or distributions, and fee calculations (including contemplates) ou or your employees for marketing purposes? It agent, consultant, finder, introducer, municipal advisor or other solicitor, of to questions (b) through (g) below for each such marketer the private fut complete questions (b) through (g) separately for each marketer. It of Information Filed	'es N O (

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	— (=) quantities are an extensive and are a second configuration of (=) (-), (-), (-), (-), (-), (-), (-), (-)		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	. No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	for eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	all of th	neir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) Is this <i>private fund</i> a "fund of funds"?		No -
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme		•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	_
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Vos	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	vate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. Current gross asset value of the <i>private fund</i> : \$ 101,000,000		
	Current gross asset value of the <i>private fund</i> :		
<u>Ow</u>	Current gross asset value of the <i>private fund</i> : \$ 101,000,000		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

organizational documents of the fund).

No Information Filed

13.	Арр 2	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wh	nat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	Wh	nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur A	dvisory Services	V	NI-
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
.,.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to the private fund is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund.	C answe	⊙ er
		to question 18.(a) is "no," leave this question blank. No Information Filed		
		No illiothation i lied	Yes	No.
19.	Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.	~	
20.	Ap _l	proximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>		
<u>Pri</u>	vate	e Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No ⊙
22.	lf y	yes, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
<u>Au</u>	ditor	<u>rs</u>	Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm: KPMG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: DENVER Colorado United States		

		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Y	es No
	are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> nivestors?	Ó	0
(h)	Oo all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	🧿 Yes 🤼 No 🤼 Report Not Yet Received		
	f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
Prime B	<u>oker</u>		
0.4. ()		Ye	es No
	Ooes the <i>private fund</i> use one or more prime brokers?		o o
	f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne <i>pri</i>	vate
	Additional Prime Broker Information : 1 Record(s) Filed.		
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker: NORTHERN TRUST (c) If the prime broker is registered with the SEC, its registration number:	f the	
	CRD Number (if any):		
	(d) Location of prime broker's office used principally by the private fund (city, state and country):		
	City: State: Country: CHICAGO Illinois United States		
		Yes	No
	(e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets?	•	0
Custodia	<u>1</u>	Y	es No
25. (a)	oes the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(0
	f the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	e fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e priva	ate
	(b) Legal name of custodian: NORTHERN TRUST		
	(c) Primary business name of custodian:		

		•	oay of the private rund's assets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United States	
	(e) Is the custodian a relat	ed person of your firm?		Yes No ○ •
	(f) If the custodian is a bro	oker-dealer, provide its SEC registra	ation number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a identifier (if any)	a broker-dealer, or is a broker-dea	ler but does not have an SEC registration number, provide its	legal entity
<u>Admin</u>	<u>nistrator</u>			
				Yes No
26. (a	,	administrator other than your firm?		⊙ ○
	•	(a) is "yes," respond to questions (through (f) separately for each adr	(b) through (f) below. If the <i>private fund</i> uses more than one a ministrator.	administrator, you
	Additional Administrator In	formation : 1 Record(s) Filed.		
	The state of the s	6.(a) is "yes," respond to questions mplete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more than on eparately for each administrator.	e
	(b) Name of administrator: ALPS FUND SERVICES			
	(c) Location of administrate	or (city, state and country): State:	Country:	
	DENVER	Colorado	United States	
	(d) Is the administrator a r	related person of your firm?		Yes No
	(a) 13 the daministrator a 7	crated person or your min:		0 0
	(e) Does the administrator	prepare and send investor accour	nt statements to the private fund's investors?	
		nvestors) Some (provided to sor	me but not all investors) O No (provided to no investors)	
			ends the investor account statements to the (rest of the) private (rest of the) private fund's investors, respond "not applicated")	
yo	uring your last fiscal year, what our <i>related person</i> ? 00%	percentage of the <i>private fund's</i> as	sets (by value) was valued by a <i>person</i> , such as an administr	ator, that is not
re	•	ation used for purposes of investor	nation procedure established for that asset, if any, including ole subscriptions, redemptions or distributions, and fee calculations.	
Marke	<u>eters</u>			Yes No
28. (a) Does the <i>private fund</i> use the	services of someone other than yo	ou or your <i>employees</i> for marketing purposes?	0 0
	similar person. If the answer t	o question 28.(a) is "yes," respond	t agent, consultant, finder, introducer, municipal advisor or othe d to questions (b) through (g) below for each such marketer t complete questions (b) through (g) separately for each mark	ner solicitor, or he <i>private fund</i>
		N	o Information Filed	

RIVATE FUND	
rmation About the <i>Private Fund</i>	
 (a) Name of the <i>private fund</i>: ARROWMARK FUNDAMENTAL OPPORTUNITY FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-2949982124 	
Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	
Delaware United St	ates
(a) Name(s) of General Partner, Manager, Trustee, or Directors (or per	rsons serving in a similar capacity):
Name of General Partner, Manager, Trustee, or Director	
ARROWMARK PARTNERS GP, LLC	
(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>rel</i> y	ving adviser(s) that sponsor(s) or manage(s) this private fund.
	ormation Filed
	pany under section 3(c)(1) of the Investment Company Act of 1940 pany under section 3(c)(7) of the Investment Company Act of 1940 y authority with which the private fund is registered.
No Info	ormation Filed
	Yes No
(a) Is this a "master fund" in a master-feeder arrangement?	⊙ O
(b) If yes, what is the name and private fund identification number (if a	any) of the feeder funds investing in this private fund?
Name of private fund	Private fund identification number
ARROWMARK FUNDAMENTAL OPPORTUNITY FUND, LTD	805-9783096158
 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if a Name of private fund: Private fund identification number:	Yes No O o o o o o o o o o o o o o o o o o o
for the master-feeder arrangement or reporting on the funds separate If you are filing a single Schedule D, Section 7.B.(1) for a master-feede the feeder funds answer the following questions: Additional Feeder Fund Information: 1 Record(s) Filed.	nent regardless of whether you are filing a single Schedule D, Section 7.B.(1) ly. r arrangement according to the instructions to this Section 7.B.(1), for each of feeder arrangement according to the instructions to this Section 7.B.(1), for
	ARROWMARK FUNDAMENTAL OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-2949982124 Under the laws of what state or country is the private fund organized: State: Country: Delaware United St. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or per Name of General Partner, Manager, Trustee, or Director ARROWMARK PARTNERS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or rely No Info. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment com (2) qualifies for the exclusion from the definition of investment com No Info. List the name and country, in English, of each foreign financial regulator No Info. (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if a Name of private fund ARROWMARK FUNDAMENTAL OPPORTUNITY FUND, LTD (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if a Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangem for the master-feeder arrangement or reporting on the funds separate if you are filling a single Schedule D, Section 7.B.(1) for a master-feede the feeder funds answer the following questions: Additional Feeder Fund Information: 1 Record(s) Filed. 7. If you are filling a single Schedule D, Section 7.B.(1) for a master-each of the feeder funds answer the following questions:

(b)

Private fund identification number:

		(include the "805-" prefix also) 805-9783096158		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
	(4) (1)	Name of General Partner, Manager, Trustee or Director		
		DAVID JOHN CORKINS		711
		KAREN LYNN REIDY		
				_
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund No Information Filed	·:	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A	Act of	
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	Act of	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
8.	NOTE: For p	rivate fund a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also private funds or registered investment companies. loes the private fund invest in funds managed by you or by a related person?		0
	(1)			
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	•	0
10.	What type o	f fund is the private fund?		
	o hedge fu	nd $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i>	te fun	ıd:
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 916,665,5	ss asset value of the <i>private fund</i> : 42		
<u>Ow</u>	nership			
12.		restment commitment required of an investor in the private fund:		
	·	rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the all documents of the fund).	÷	
13.	Approximate	number of the <i>private fund's</i> beneficial owners:		
14.	What is the 4%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

09	6			
41.3		Ye	es	No
(b _,	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•)	0
16. WI	nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :			
. ,				
Your A	dvisory Services			
47 (Ye	98	No
	Are you a subadviser to this private fund?	С		⊙
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to		
	No Information Filed			
		Υє	es	No
18. (a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	5	•
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne ans	swe	:r
	No Information Filed			
		Yε	es	No
19. Ar	e your clients solicited to invest in the private fund?	•)	0
NO	DTE: For purposes of this question, do not consider feeder funds of the private fund.			
20. Ap	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
49				
Private	e Offering	۷c	26	No
21. Ha	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•		0
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):			
Fo	orm D file number			
02	21-131832			
02	21-132616			
3. SERV	TICE PROVIDERS			
Audito	re			
Addito		Υє	es	No
23. (a)	(1) Are the private fund's financial statements subject to an annual audit?	e	9	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir	m,	
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aufirm, you must complete questions (b) through (f) separately for each auditing firm.	diting		
	(b) Name of the auditing firm: KPMG LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country:			
	DENVER Colorado United States			
		Yes	N	0
	(d) Is the auditing firm an independent public accountant?	⊙	C	>
				1.7
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	,	$\ $

	185			
	(f) If "yes" to (e) above, is the au accordance with its rules?	diting firm subject to regular ins	pection by the Public Company Accounting Over	sight Board in 👩 O
				Yes No
(g)	Are the <i>private fund's</i> audited financia investors?	al statements for the most recer	ntly completed fiscal year distributed to the priva	nte fund's © C
(h)	Do all of the reports prepared by the	auditing firm for the private fun	d since your last <i>annual updating amendment</i> cor	ntain unqualified opinions?
	⊙ Yes O No O Report Not Yet Rec	eived		
	If you check "Report Not Yet Received,	" you must promptly file an amei	ndment to your Form ADV to update your response	when the report is available.
rime I	<u>Broker</u>			
4. (a)	Does the <i>private fund</i> use one or mor	e prime brokers?		Yes No
, ,	If the answer to question 24.(a) is "y	/es," respond to questions (b) t	nrough (e) below for each prime broker the <i>priva</i> s (b) through (e) separately for each prime broke	ate fund uses. If the private
	Additional Prime Broker Informati	on : 1 Record(s) Filed.		
	•	•	through (e) below for each prime broker the <i>pr</i> questions (b) through (e) separately for each pr	
	(c) If the prime broker is registere 8 - 129 CRD Number (if any): 361	d with the SEC, its registration	number:	
	(d) Location of prime broker's office	e used principally by the <i>private</i>	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Does this prime broker act as of	custodian for some or all of the	private fund's assets?	© 0
ustod 5. (a)	Does the <i>private fund</i> use any custod If the answer to question 25.(a) is "y	ves," respond to questions (b) t	rs listed above) to hold some or all of its assets? nrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian.	~ ~
	Additional Custodian Information	1 Record(s) Filed.		
			through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	e fund uses. If the private
	GOLDMAN SACHS & CO. LLC			
	(c) Primary business name of cust GOLDMAN SACHS & CO. LLC	odian:		
	(d) The location of the custodian's	office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and countr	y):
	City: NEW YORK	State: New York	Country: United States	
	INEW TORK	INCW TOTAL	omica States	Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

		a broker-dealer, provide its SEC registr	ration number (if any):	
	8 - 129 CRD Number (if any	A.		
	361	y).		
	(g) If the custodian is identifier (if any)	not a broker-dealer, or is a broker-dea	aler but does not have an SEC registration number, provide it:	s legal entity
<u>dminis</u>	trator			Yes N
6. (a)	Does the private fund use	e an administrator other than your firm	n?	·
	· ·	n 26.(a) is "yes," respond to questions (b) through (f) separately for each ad	(b) through (f) below. If the <i>private fund</i> uses more than one lministrator.	administrator, you
	Additional Administrato	or Information : 1 Record(s) Filed.		
		on 26.(a) is "yes," respond to questior st complete questions (b) through (f) s	ns (b) through (f) below. If the <i>private fund</i> uses more than or eparately for each administrator.	ne
	(b) Name of administra			
	(c) Location of adminis	strator (city, state and country):		
	City: DENVER	State: Colorado	Country: United States	
	DEINVER	Colorado	officed States	Yes No
	(d) Is the administrate	or a related person of your firm?		0 0
	(e) Does the administr	rator prepare and send investor accou	nt statements to the <i>private fund's</i> investors?	
	• Yes (provided to	all investors) Some (provided to so	ome but not all investors) No (provided to no investors)	
			sends the investor account statements to the (rest of the) <i>pri</i> the (rest of the) <i>private fund's</i> investors, respond "not applicate fund".	
youi 100 Incl rele	r related person? % ude only those assets wh vant quotes, and (ii) the	ere (i) such <i>person</i> carried out the valu	ssets (by value) was valued by a <i>person</i> , such as an administ uation procedure established for that asset, if any, including or subscriptions, redemptions or distributions, and fee calculat	obtaining any
larkete	<u>ers</u>			Yes N
8. (a)	Does the private fund use	e the services of someone other than y	you or your employees for marketing purposes?	0 0
	similar person. If the answ	wer to question 28.(a) is "yes," respon	nt agent, consultant, finder, introducer, municipal advisor or ot ad to questions (b) through (g) below for each such marketer at complete questions (b) through (g) separately for each mark	the <i>private fund</i>
		N	No Information Filed	

1. (a) Name of the private fund:

	(b) Private fund identification number: (include the "805-" prefix also) 805-4099111720		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	DAVID CORKINS KAREN REIDY		
	TO WELL THE TO THE TOTAL PARTY OF THE TOTAL PARTY O		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	s No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	s No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	ı 7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	ch of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	t issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?		s No
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt O	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•

ARROWMARK FUNDAMENTAL SPV, LTD.

	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • other equi	ate fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 332,074,236		
)w	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 2,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the		
	organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Vaa	NI.
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :	Vas	NI-
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% Ir Advisory Services	Yes	
<u>You</u>	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%	0	
<u>/ou</u>	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% Ir Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	0	
<u>You</u>	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : O% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	0	•
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : O% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	o to	No
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed	C to	No.
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	C to	No.
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C to	Nc ⊚ er
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	Yes O answe	Nc ©
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed	Yes O answe	No O
You 17. 18.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed	Yes O answe	No O
You 17. 18.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17. (a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	Yes O answe	No er
You 17. 18.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17. (a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund? Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	Yes O answe	No er
17. 18. 19. Pri v	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NoTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	Yes O answe	No er

<u>Auditors</u>

VOII m	nust complete questions (b) through (f) separately for each auditing firm.		
	tional Auditor Information : 1 Record(s) Filed.		
Addi	tional Additor Thiormation . T Record(s) Filed.		
	he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one n, you must complete questions (b) through (f) separately for each auditing firm.	auditin	ıç
(b)	Name of the auditing firm: KPMG LLC		
(c)	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:		
	City: State: Country: DENVER Colorado United States		
		Ye	95
(d)	Is the auditing firm an independent public accountant?	•	
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	
inves	tors?		
	tors? of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualific	ed opini	
Do all		ed opini	
Do all • Ye	of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualific	·	i
Do all • Ye	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualifices O No O Report Not Yet Received I check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	·	i
Do all Ye If you roker	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualifices O No O Report Not Yet Received a check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received."	·	i (
Do all Ye If you roker Does	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified by No Report Not Yet Received To check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, and the private fund use one or more prime brokers?	ort is av	i (
Do all Ye If you roker Does If the	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualifices O No O Report Not Yet Received a check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received."	ort is av	i (
Do all Ye If you roker Does If the fund to	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified Son Nor Report Not Yet Received The check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report to private fund use one or more prime brokers? The private fund use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses.	ort is av	i (
Do all Ye If you roker Does If the fund to Addit If the	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualifies O No O Report Not Yet Received If the private fund use one or more prime brokers? If answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. Uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. It ional Prime Broker Information: 1 Record(s) Filed. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses.	ort is av	Y (1)
Do all Ye If you roker Does If the fund to Addit If the priv	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified by O No O Report Not Yet Received If the private fund use one or more prime brokers? If answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Itional Prime Broker Information: 1 Record(s) Filed.	ort is av	Y (1)
Do all Ye If you roker Does If the fund to Addit If the priv (b)	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified is O No O Report Not Yet Received If the private fund use one or more prime brokers, you must complete questions (b) through (e) below for each prime broker the <i>private fund</i> uses. Uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. It tonal Prime Broker Information: 1 Record(s) Filed. The answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses are fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker the <i>private fund</i> uses are fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is registered with the SEC, its registration number:	ort is av	i(()//2
Do all Ye If you roker Does If the fund to Addit If the priv (b)	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified is O No O Report Not Yet Received The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund use one or more prime brokers? The private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. The private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. The private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. The prime broker is registered with the SEC, its registration number: The private fund uses are fund uses are fund uses are fund uses are fund uses more than one prime broker: The private fund uses more than one prime broker: The prime broker is registered with the SEC, its registration number: The private fund uses and use of the private fund uses are	ort is av	Y (1)
Do all Ye If you roker Does If the fund to Addit If the priv (b)	the private fund use one or more prime brokers? answer to question 24. (a) is "yes," respond to questions (b) through (e) separately for each prime broker. tional Prime Broker Information: 1 Record(s) Filed. The answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. Uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Tional Prime Broker Information: 1 Record(s) Filed. The answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses are fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker the private fund uses are fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is registered with the SEC, its registration number: 8 - 129 CRD Number (if any): 361	ort is av	Y (1)
Do all Ye If you roker Does If the fund to Addit If the priv (b)	the private fund use one or more prime broker; answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker. tional Prime Broker Information: 1 Record(s) Filed. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. The answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses are fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is registered with the SEC, its registration number: 8 - 129 CRD Number (if any): 361 Location of prime broker's office used principally by the private fund (city, state and country):	ort is av	Y (1)
Do all Ye If you roker Does If the fund to Addit If the priv (b)	the private fund use one or more prime broker; answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker. tional Prime Broker Information: 1 Record(s) Filed. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. The answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses are fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is registered with the SEC, its registration number: 8 - 129 CRD Number (if any): 361 Location of prime broker's office used principally by the private fund (city, state and country):	ort is av	Y
Do all Ye If you roker Does If the fund to Addition (b) (c)	the private fund use one or more prime brokers? answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker the private fund uses answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. Uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Itional Prime Broker Information: 1 Record(s) Filed. The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses rate fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is registered with the SEC, its registration number: 8 - 129 CRD Number (if any): 361 Location of prime broker's office used principally by the private fund (city, state and country): City: State: Country:	ort is av	Y

	Information : 1 Record(s) Filed.		
	·	(b) through g) below for each custodian the <i>private fund</i> uses. In one (b) through (g) separately for each custodian.	f the μ
(b) Legal name of cu			
(c) Primary business GOLDMAN SACHS			
(d) The location of t	he custodian's office responsible for <i>custod</i>	y of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	,
(e) Is the custodian	a related person of your firm?		
	is a broker-dealer, provide its SEC registra	tion number (if any):	
8 - 129			
CRD Number (if a	any):		
(g) If the custodian	is not a broker-dealer, or is a broker-deale	er but does not have an SEC registration number, provide its <i>lega</i>	al entit
identifier (if any)			
trator Does the private fund u	use an administrator other than your firm? ion 26.(a) is "yes," respond to questions (b	o) through (f) below. If the <i>private fund</i> uses more than one admi	inistra
trator Does the private fund to the answer to questions.	•	,	inistra
trator Does the private fund to the answer to question must complete question	ion 26.(a) is "yes," respond to questions (k	,	inistra
trator Does the private fund to lift the answer to question and the private fund to lift the private fund to lift the answer to question and the private fund to lift the answer to question and the private fund to lift the private fund to lift the private fund to lift the answer to question and the private fund to lift the	ion 26.(a) is "yes," respond to questions (but ins (b) through (f) separately for each adminator Information: 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses more than one	inistra
trator Does the private fund to lift the answer to question and the private fund to lift the private fund to lift the answer to question and the private fund to lift the answer to question and the private fund to lift the private fund to lift the private fund to lift the answer to question and the private fund to lift the	ator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to questions (b) through (f) separately for each adminator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to questions nust complete questions (b) through (f) separately	(b) through (f) below. If the <i>private fund</i> uses more than one	inistra
Does the private fund to If the answer to question Additional Administration If the answer to question Additional Administration If the answer to question (b) Name of administration	ator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to questions (b) through (f) separately for each adminator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to questions nust complete questions (b) through (f) separately	(b) through (f) below. If the <i>private fund</i> uses more than one	inistra
Does the private fund to lift the answer to question and the private fund to lift the answer to question additional Administration. If the answer to question administrator, you must be administrator, you must be administrator.	ion 26.(a) is "yes," respond to questions (b) through (f) separately for each adminator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to questions nust complete questions (b) through (f) separately.	(b) through (f) below. If the <i>private fund</i> uses more than one	inistra
Does the private fund to If the answer to question Additional Administration If the answer to question Additional Administration If the answer to question (b) Name of administration ALPS ALTERNATION (c) Location of administration	ion 26.(a) is "yes," respond to questions (b) through (f) separately for each adminator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions nust complete questions (b) through (f) separately for each adminator: VE INVESTMENT SERVICES, LLC nistrator (city, state and country):	(b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator.	inistra
Does the private fund to lift the answer to question and the private fund to lift the answer to question additional Administration. If the answer to question administrator, you must be administrator, you must be administrator.	ion 26.(a) is "yes," respond to questions (b) through (f) separately for each adminator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to questions nust complete questions (b) through (f) separately.	(b) through (f) below. If the <i>private fund</i> uses more than one	inistra
trator Does the private fund to lift the answer to question and the private fund to lift the answer to question additional Administrator. If the answer to question administrator, you must complete question administrator. (b) Name of administrator administrator. (c) Location of administrator. City: DENVER	ion 26.(a) is "yes," respond to questions (but ins (b) through (f) separately for each adminator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions must complete questions (b) through (f) separately: Strator: VE INVESTMENT SERVICES, LLC nistrator (city, state and country): State: Colorado	inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	inistra
trator Does the private fund to lift the answer to question and the private fund to lift the answer to question additional Administrator. If the answer to question administrator, you must complete question administrator. (b) Name of administrator administrator. (c) Location of administrator. City: DENVER	ion 26.(a) is "yes," respond to questions (but ins (b) through (f) separately for each adminator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions must complete questions (b) through (f) separately: Strator: VE INVESTMENT SERVICES, LLC nistrator (city, state and country): State:	inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	
Does the private fund use of the answer to question to administrator. If the answer to question to administrator, you must complete question to administrator, you must complete question to question to administrator, you must consider the administrator. (b) Name of administrator a	ion 26.(a) is "yes," respond to questions (but ins (b) through (f) separately for each adminator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions must complete questions (b) through (f) separately for each adminator: VE INVESTMENT SERVICES, LLC Inistrator (city, state and country): State: Colorado ator a related person of your firm?	inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	Ye
trator Does the private fund to lift the answer to question additional Administration. If the answer to question additional Administrator. If the answer to question administrator, you must complete question administrator. (b) Name of administrator. (c) Location of administrator. (d) Is the administrator.	ion 26.(a) is "yes," respond to questions (but ins (b) through (f) separately for each adminator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions must complete questions (b) through (f) separately: Strator: VE INVESTMENT SERVICES, LLC Inistrator (city, state and country): State: Colorado ator a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country: United States	Ye

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not

your related person?

Yes No

	100%			
1	releva	de only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any ant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includinations) was the valuation determined by such <i>person</i> .	•	
<u>Mark</u>	ceters	<u>s</u>		
20	(a) D		Yes	_
20.		oes the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	⊚
	siı	ou must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, imilar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fo</i> ses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. PRI	IVATE	E FUND		
Infor	<u>matio</u>	on About the <i>Private Fund</i>		
1. ((a) Na	lame of the private fund:		
	Al	RROWMARK GLOBAL OPPORTUNITY MASTER FUND II, LTD		
(rivate fund identification number:		
		include the "805-" prefix also)		
	80	05-8722430792		
2 1	Undor	r the laws of what state or country is the private fund organized.		
2. l		r the laws of what state or country is the <i>private fund</i> organized:		
	31	tate: Country: Cayman Islands		
	Name	lame(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): e of General Partner, Manager, Trustee, or Director D CORKINS		
	KARE	IN REIDY		
((b) If	filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The <i>pi</i>	private fund (check all that apply; you must check at least one):		
1		1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
i		2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5. I	List th	ne name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
		No Information Filed		
L				No.
6.	(a) Is	s this a "master fund" in a master-feeder arrangement?	Yes	
		f yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	⊙	0
		e of <i>private fund</i> Private fund identification number		
		DWMARK GLOBAL OPPORTUNITY FUND II, LP 805-7938693463		
ŀ		DWMARK GLOBAL OPPORTUNITY FUND II, LTD 805-3631607496		
L				
			Yes	No
((c) Is	s this a "feeder fund" in a master-feeder arrangement?	0	•
((d) If	f yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Na	lame of <i>private fund</i> :		

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: Additional Feeder Fund Information: 2 Record(s) Filed. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: (a) Name of the private fund: ARROWMARK GLOBAL OPPORTUNITY FUND II, LP (b) Private fund identification number: (include the "805-" prefix also) 805-7938693463 (c) Under the laws of what state or country is the private fund organized: Delaware **United States** (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Director ARROWMARK GLOBAL FUND GP II, LLC (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed The private fund (check all that apply; you must check at least one): (e) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. (f) No Information Filed 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: Name of the private fund: (a) ARROWMARK GLOBAL OPPORTUNITY FUND II, LTD (b) Private fund identification number: (include the "805-" prefix also) 805-3631607496 (c) Under the laws of what state or country is the private fund organized: Country: State: Cayman Islands (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Director DAVID CORKINS KAREN REIDY

(d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*:

No Information Filed

		(e)	Т	The <i>private fund</i> (check all that apply; you must check at least one):		
				\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ac	t of	
				1940 • • • • • • • • • • • • • • • • • • •		
				(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ac 1940	t of	
		(f)	L	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
				No Information Filed		
	asse	ets in	a sir	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all o ngle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is ses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	sued	b
0	(0)	la thi	c nri		Yes	
8.			•	ivate fund a "fund of funds"? Irposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0	•
				ardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes	s, do	pes the private fund invest in funds managed by you or by a related person?	0	0
				٧	Yes	No
9.				ast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wha	at type	e of t	fund is the private fund?		
	⊙ r	nedge	fun	and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private</i>	fun	d:
	NOT	E: Fo	r def	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Curr	ent a	ıross	s asset value of the <i>private fund</i> :		
		72,310				
<u>Ow</u>	nersl	<u>hip</u>				
12.	Mini	mum	inve	estment commitment required of an investor in the <i>private fund</i> :		
		000,0				
				t the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the all documents of the fund).		
13.	Аррі	roxim	ate r	number of the <i>private fund's</i> beneficial owners:		
	274					
14.	Wha	nt is th	he ap	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a)	What	is th	he approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%			,	Yes	Nic
					O	
16.	Wha	nt is th	he ap	approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	visor	v Se	ervice <u>s</u>		
	210		, 50		Yes	No
17.				a subadviser to this <i>private fund</i> ?	0	•
				swer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question blank.)	
				No Information Filed		

18.	a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	(⊙ ⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . to question 18.(a) is "no," leave this question blank.	If the ans	swer
	No Information Filed		
		Y	es No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	6	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	ute Offering		
		Y	es No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	6	• 0
22.	f yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-275956		
	021-275958		
3. SI	RVICE PROVIDERS		
Aud	<u>cors</u>		
		Y	es No
23.	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(• •
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(• o
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one a	uditing fir	rm,
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	1
	(b) Name of the auditing firm:		
	KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: DENVER Colorado United States		
		Yes	s No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		~	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board ir accordance with its rules?	•	0
		Υ	es No
	g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's		• o
	investors? (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualif	ied opinia	ons?
		-	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the rep	ort is ava	ilable.

Prime Broker

Add	Thoras France Broker France	rmation : 1 Record(s) Filed.		
	· ·		through (e) below for each prime broker the μ questions (b) through (e) separately for each μ	
(b)	Name of the prime broker GOLDMAN SACHS & CO. L			
(c)	If the prime broker is reg 8 - 129	sistered with the SEC, its registration	number:	
	CRD Number (if any): 361			
(d)	Location of prime broker's	s office used principally by the <i>private</i>	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Ye
(e)	Does this prime broker ac	ct as custodian for some or all of the	private fund's assets?	
(0)				•
Does f the	e answer to question 25.(a) is "yes," respond to questions (b) t you must complete questions (b) thr	rs listed above) to hold some or all of its assets hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian.	5?
f theuses Add	e answer to question 25.(a more than one custodian, itional Custodian Informathe answer to question 25.	is "yes," respond to questions (b) to you must complete questions (b) the stion: 1 Record(s) Filed. (a) is "yes," respond to questions (b)	hrough (g) below for each custodian the <i>private</i>	s? e fund uses. If the <i>priva</i>
Does f the uses Addi If the fund	e answer to question 25.(a more than one custodian, itional Custodian Informathe answer to question 25.	is "yes," respond to questions (b) to you must complete questions (b) the stion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. through g) below for each custodian the <i>priva</i>	s? e fund uses. If the <i>priva</i>
f the ses Addi	e answer to question 25. (a more than one custodian, itional Custodian Information and uses more than one custodian.) Legal name of custodian:	is "yes," respond to questions (b) to you must complete questions (b) the ation: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LLC f custodian:	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. through g) below for each custodian the <i>priva</i>	s? e fund uses. If the <i>priva</i>
If t furn (b)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Informa	is "yes," respond to questions (b) to you must complete questions (b) the pation: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC f custodian: LC	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. through g) below for each custodian the <i>priva</i>	e fund uses. If the priva
Addi If true (b)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Informa	is "yes," respond to questions (b) to you must complete questions (b) the stion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC dian's office responsible for custody of State:	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and count Country:	e fund uses. If the priva
Addi If true (b)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Informa	is "yes," respond to questions (b) to you must complete questions (b) the stion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC dian's office responsible for custody of	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and count	e fund uses. If the priva
opes of the uses Addi If t fun (b) (c)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Informa	is "yes," respond to questions (b) to you must complete questions (b) the stion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC f custodian: LC dian's office responsible for custody of State: New York	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and count Country:	e fund uses. If the priva
opes of the uses Addi If t fun (b) (c)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Information Information Information Information Information Information Information Informa	is "yes," respond to questions (b) to you must complete questions (b) three tion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC f custodian: LC dian's office responsible for custody of State: New York	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and count Country: United States	e fund uses. If the privalente fund uses.
opes of the uses Addi If t fun (b) (c)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Information Information Information Information Information Information Information Informa	is "yes," respond to questions (b) to you must complete questions (b) the stion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC f custodian: LC dian's office responsible for custody of State: New York	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and count Country: United States	e fund uses. If the privalente fund uses.
opes of the uses Addi If t fun (b) (c)	e answer to question 25. (a more than one custodian, itional Custodian Informational Custodian Information Information Information Information Information Information Information Information Informa	is "yes," respond to questions (b) to you must complete questions (b) three tion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) todian, you must complete questions LC f custodian: LC dian's office responsible for custody of State: New York	hrough (g) below for each custodian the <i>private</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and count Country: United States	e fund uses. If the privalente fund uses.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

24. (a) Does the *private fund* use one or more prime brokers?

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

O

Yes No

istrator, you must composite ame of administrator: LPS ALTERNATIVE INVESTOCATION of administrator (aty: ENVER the administrator a relation of the answer to question vestors? If investor account of the answer to question vestors? If investor account of the answer to question vestors? If investor account of the answer to question vestors? If investor account of the answer to question vestors? If investor account of the answer to question vestors? If investor account of the person?	Idete questions (b) through (f) selete questions (b) through (f) selected questions (b) through (f) selected person (c) state: Colorado Idea person of your firm? Idea person of you	Country: United States Yes N t statements to the private fund's investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable." sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not sets (by value) was valued by a person, such as an administrator, that is not set the private fund is not set the priva
cation of administrator (ty: ENVER the administrator a relation of the administrator of the administrator of the answer to question vestors? If investor account applicable last fiscal year, what perperson? those assets where (i) so the and (ii) the valuation of the answer in the	State: Colorado ted person of your firm? epare and send investor accountestors) Some (provided to sortion or "some," who so the statements are not sent to be sent accounted to sortion or some of the private fund's asserted.	United States Yes N C t statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) <i>private fund's</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."
cation of administrator (ty: ENVER the administrator a relation of the administrator of the administrator of the answer to question vestors? If investor account applicable last fiscal year, what perperson? those assets where (i) so the and (ii) the valuation of the answer in the	State: Colorado ted person of your firm? epare and send investor accountestors) Some (provided to sortion or "some," who so the statements are not sent to be sent accounted to sortion or some of the private fund's asserted.	United States Yes N C t statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) <i>private fund's</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."
ty: ENVER the administrator a relations the administrator property (provided to all investors? If investor account (provided to all investors?) It is a section (in the valuation of the administrator of the administ	State: Colorado ted person of your firm? epare and send investor accountestors) Some (provided to sore) 26.(e) is "no" or "some," who so that statements are not sent to be s	United States Yes N C t statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) <i>private fund's</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."
ty: ENVER the administrator a relations the administrator property (provided to all investors? If investor account (provided to all investors?) It is a section (in the valuation of the administrator of the administ	State: Colorado ted person of your firm? epare and send investor accountestors) Some (provided to sore) 26.(e) is "no" or "some," who so that statements are not sent to be s	United States Yes N C t statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) <i>private fund's</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."
the administrator a relations the administrator progress (provided to all investors? If investor account applicable last fiscal year, what perperson?	ted person of your firm? epare and send investor accountestors) Some (provided to sore) 26.(e) is "no" or "some," who so ount statements are not sent to	t statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) <i>private fund's</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."
the answer to question vestors? If investor account applicable last fiscal year, what perperson?	epare and send investor accountestors) Some (provided to some 26.(e) is "no" or "some," who so that statements are not sent to be se	t statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors) ends the investor account statements to the (rest of the) <i>private fund's</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable."
the answer to question vestors? If investor account APPLICABLE last fiscal year, what perperson? those assets where (i) so tes, and (ii) the valuation	estors) Some (provided to sorestors) Some (provided to sore 26.(e) is "no" or "some," who so the sount statements are not sent to be	ends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."
vestors? If investor according to the content of th	rcentage of the <i>private fund's</i> as:	the (rest of the) <i>private fund's</i> investors, respond "not applicable."
person? those assets where (i) setes, and (ii) the valuation		sets (by value) was valued by a <i>person</i> , such as an administrator, that is no
st answer "yes" whether	on used for purposes of investor mined by such <i>person</i> . rvices of someone other than you the <i>person</i> acts as a placement	subscriptions, redemptions or distributions, and fee calculations (including Year or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor or other solicitor, or
		complete questions (b) through (g) separately for each marketer.
	No	o Information Filed
ut the <i>Private Fund</i>		
the <i>private fund</i> :		
the "805-" prefix also)	:	
5160507		
ws of what state or cou	ntry is the <i>private fund</i> organized	d:
	Country: Cayman Islands	
of General Partner, Mar	nager, Trustee, or Directors (or μ	persons serving in a similar capacity):
eneral Partner, Manage	r, Trustee, or Director	
u	t answer "yes" whether erson. If the answer to go the private fund uses most the private fund: the private fund: MARK GLOBAL OPPORTUNUM identification number the "805-" prefix also) 5160507 ws of what state or court of General Partner, Mar	the private fund uses more than one marketer you must the private fund uses more than one marketer you must the private fund: It the Private Fund: IARK GLOBAL OPPORTUNITY MASTER FUND III, LTD and identification number: the "805-" prefix also) 5160507 ws of what state or country is the private fund organized Country: Cayman Islands of General Partner, Manager, Trustee, or Directors (or parenal Partner, Manager, Trustee, or Director

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

4.	(1) qual		tment company under sec	tion 3(c)(1) of the Investment Company Act of 194	
	√ (2) qual	ifies for the exclusion from the definition of inves	tment company under sec	tion 3(c)(7) of the Investment Company Act of 194	10
5.	List the nam	ne and country, in English, of each foreign financia	al regulatory authority with	which the <i>private fund</i> is registered.	
			No Information Filed		
					Yes No
6.	(a) Is this a	a "master fund" in a master-feeder arrangement?	?		⊙ ⊙
	(b) If yes, v	what is the name and <i>private fund</i> identification n	umber (if any) of the feed	er funds investing in this private fund?	
	Name of pr	rivate fund		Private fund identification number	
	ARROWMAR	RK GLOBAL OPPORTUNITY FUND III, LP		805-1173495348	
	ARROWMAR	RK GLOBAL OPPORTUNTIY FUND III, LTD		805-7006985025	
					Yes No
	(c) Is this a	a "feeder fund" in a master-feeder arrangement?)		0 0
	. , ,	what is the name and <i>private fund</i> identification not find the private fund:	umber (if any) of the mas	ter fund in which this <i>private fund</i> invests?	
		fund identification number: the "805-" prefix also)			
		must complete question 6 for each master-feede ter-feeder arrangement or reporting on the fund		of whether you are filing a single Schedule D, Sect	ion 7.B.(1)
7.	•	ling a single Schedule D, Section 7.B.(1) for a ma funds answer the following questions:	aster-feeder arrangement a	according to the instructions to this Section 7.B.(1)	, for each of
	Additional	Feeder Fund Information : 2 Record(s) Filed.			
		are filing a single Schedule D, Section 7.B.(1) for f the feeder funds answer the following question	_	ment according to the instructions to this Section 7.	.B.(1), for
	(a)	Name of the <i>private fund</i> :			
		ARROWMARK GLOBAL OPPORTUNITY FUND III, L	.P		
	(b)	Private fund identification number:			
		(include the "805-" prefix also)			
		805-1173495348			
	(c)	Under the laws of what state or country is the	nrivate fund organized:		
		State:	Country:		
		Delaware	United States		
	(d) (1)	Name(s) of General Partner, Manager, Trustee of	or Directors (or <i>persons</i> se	erving in a similar capacity):	
		Name of General Partner, Manager, Trustee of	or Director		
		ARROWMARK GLOBAL FUND GP, LLC			
	(d) (2)	If filing an umbrella registration, identify the filing	<i>g adviser</i> and/or <i>relying ad</i> No Information F	viser(s) that sponsor(s) or manage(s) this private if	^c und:
		The makes of the last the state of			
	(e)	The <i>private fund</i> (check all that apply; you must \Box (1) qualifies for the exclusion from the defin 1940		ny under section 3(c)(1) of the Investment Compa	ny Act of
			ition of investment compa	ny under section 3(c)(7) of the Investment Compa	ny Act of
	(f)	List the name and country, in English, of each for	oreign financial regulatory a	authority with which the private fund is registered.	

No Information Filed

		No Information Filed	
	-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) the feeder funds answer the following questions:), for
	(a)	Name of the private fund:	
		ARROWMARK GLOBAL OPPORTUNITY FUND III, LTD	
	(b)	Private fund identification number:	
		(include the "805-" prefix also)	
		805-7006985025	
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:	
		State: Country:	
		Delaware United States	
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
		Name of General Partner, Manager, Trustee or Director	
		DAVID CORKINS	
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A 1940	act of
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	ict of
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	
asset	s in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all lingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i ses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
(-) I-			Yes N
	·	rivate fund a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0 6
	_	ardless of whether they are also <i>private funds</i> or registered investment companies.	
O) IT	yes, a	oes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
			Yes N
		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 6
/hat	type o	f fund is the <i>private fund</i> ?	
⊙ he	edge fu	nd $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	te fund:
NOTE	: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
	nt gros ,781,8	es asset value of the <i>private fund</i> : 06	
ershi	q		
	_		
Minim	num inv	estment commitment required of an investor in the <i>private fund</i> :	

\$ 1,000,000

		ΓΕ: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 298	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ad	Ivisory Services	Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	0	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	nswe	er
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ? TE: For purposes of this question, do not consider feeder funds of the private fund.	•	0
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	<u>Offering</u>	Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
		1-349085		
	021	1-349088		
B. SI	ERVI	CE PROVIDERS		
Auc	ditors		v	
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
20.	(u)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		0
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm:		

	(c)	The location of the	auditing firm's office	responsible for the	privato fundic au	dit (city, state and country):			
	(c)	City:	State:	·	•	untry:			
		DENVER	Colora			ited States			
							Y	es No	
	(d)	Is the auditing firm	an independent publi	c accountant?			(9 0	
	(e)	Is the auditing firm	n registered with the	Public Company Acco	ounting Oversigl	ht Board?	(9 0	
		If yes, Public Comp	oany Accounting Over	sight Board-Assigned	d Number:				
	(f)	If "yes" to (e) above accordance with its	•	n subject to regular	inspection by th	e Public Company Accounting Overs	ght Board in	• 0	
								Yes N	
(g)	Are the investigation	•	lited financial stateme	ents for the most red	cently completed	d fiscal year distributed to the <i>privat</i>	e fund's	•	
(h)	Do al	I of the reports prep	ared by the auditing	firm for the <i>private f</i>	fund since your l	ast <i>annual updating amendment</i> conf	ain unqualified opi	nions?	
	⊙ Y∈	es O No O Report	Not Yet Received						
	If you	ı check "Report Not \	et Received," you mu	st promptly file an an	mendment to you	ır Form ADV to update your response	when the report is a	availabl	
Prime B	roker	:							
24. (a)	Does	the <i>private fund</i> use	e one or more prime t	orokers?				Yes N	
		·		•		elow for each prime broker the <i>priva</i> (e) separately for each prime broke			
	Addi	itional Prime Broke	r Information : 1 Re	cord(s) Filed.					
	pri	•	than one prime broke broker:			below for each prime broker the <i>pri</i> on the prion through (e) separately for each pri		1e	
	(c) If the prime broker is registered with the SEC, its registration number:								
		8 - 129 CRD Number (if any 361)):						
	(d)	Location of prime b	proker's office used pr	incipally by the <i>priva</i>	ate fund (city, st	ate and country):			
		City:		State:		Country:			
		NEW YORK		New York		United States			
	(e)	Does this prime bro	oker act as custodian	for some or all of th	ne <i>private fund's</i>	assets?		es No	
Custodia	<u>an</u>								
25 (2)	Door	the private find	any custodiana (iz-l	uding the prime br-	kore listed above	a) to hold some or all of its coast-2		Yes N	
∠ɔ. (a)	If the	answer to question	25.(a) is "yes," resp	ond to questions (b)) through (g) be	e) to hold some or all of its assets? Elow for each custodian the <i>private f</i>	<i>und</i> uses. If the <i>pri</i>	⊙ ivate fui	
	uses	more than one cust	odian, you must com	piete questions (b) t	tnrough (g) sepa	arately for each custodian.			
	Addi	itional Custodian Ir	nformation : 1 Record	d(s) Filed.					

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

KPMG

	(b)	Legal name of custoo GOLDMAN SACHS & (
	(c)	Primary business nar GOLDMAN SACHS & (
	(d)	The location of the c	ustodian's office responsible f	or <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
		City:	State:		Country:	
		NEW YORK	New York		United States	
	(0)	lo the quetodion o re	lated margan of view firms?			Yes No
	(e)	is the custodian a re	lated person of your firm?			0 0
	(f)	If the custodian is a	oroker-dealer, provide its SEC	registration number (if	any):	
		8 - 129				
		CRD Number (if any): 361				
	(g)	If the custodian is no identifier (if any)	et a broker-dealer, or is a bro	ker-dealer but does not l	nave an SEC registration number, provid	le its <i>legal entity</i>
<u>Admi</u>	<u>nistrato</u>	<u>-</u>				Yes No
26. (a) Does	the <i>private fund</i> use a	n administrator other than yo	our firm?		es No
23. (If the	answer to question 2	-	estions (b) through (f) be	elow. If the <i>private fund</i> uses more than	
	Addi	tional Administrator	Information : 1 Record(s) Fi	led.		
	adr	·	complete questions (b) throug	•	below. If the <i>private fund</i> uses more than administrator.	in one
	(6)	ALPS FUND SERVICES				
	(c)	Location of administr	ator (city, state and country):			
		City:	State:		untry:	
		DENVER	Colorado	Un	ited States	V N-
	(d)	Is the administrator	a related person of your firm?			Yes No
	(a)	is the dammatrater	a related person of year min.			0 0
	(e)	Does the administra	or prepare and send investor	account statements to	the private fund's investors?	
		Yes (provided to a	II investors) O Some (provide	ed to some but not all inv	vestors) O No (provided to no investors)	
	(f)	·			r account statements to the (rest of the private fund's investors, respond "not a	'
У		our last fiscal year, wh red person?	at percentage of the <i>private f</i>	<i>und's</i> assets (by value) v	vas valued by a <i>person</i> , such as an adm	nistrator, that is not
r	elevant (quotes, and (ii) the va	•	•	established for that asset, if any, includ edemptions or distributions, and fee calc	
<u>Mark</u>	<u>eters</u>					
						Yes No
28. (a) Does	the private fund use t	he services of someone other	than you or your emplog	yees for marketing purposes?	○ ⊙

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund*

uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Α.	PRI	VATE	FUND
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Information About the Private Fund

1. (a) Name of the private fund:

ARROWMARK GLOBAL OPPORTUNITY MASTER FUND IV, LTD

(b) Private fund identification number: (include the "805-" prefix also)

805-7363433014

2. Under the laws of what state or country is the private fund organized:

State:

Country:

Cayman Islands

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

DAVID CORKINS

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- The private fund (check all that apply; you must check at least one):
 - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Yes No

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①

- (a) Is this a "master fund" in a master-feeder arrangement?
 - (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

	3, 1
Name of private fund	Private fund identification number
ARROWMARK GLOBAL OPPORTUNITY FUND IV, LP	805-7322990004
ARROWMARK GLOBAL OPPORTUNITY FUND IV LTD	805-7892705089

Yes No \circ

 \odot

- (c) Is this a "feeder fund" in a master-feeder arrangement?
- (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information: 2 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - Name of the private fund:

ARROWMARK GLOBAL OPPORTUNITY FUND IV, LP

		(include the "805-" prefix also) 805-7322990004
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:
		Delaware United States
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		ARROWMARK GLOBAL OPPORTUNITY GP IV, LLC
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
		☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed
7.	-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for f the feeder funds answer the following questions: Name of the <i>private fund</i> : ARROWMARK GLOBAL OPPORTUNITY FUND IV, LTD Private fund identification number: (include the "805-" prefix also)
		805-7892705089
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
		State: Country: Cayman Islands
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director DAVID CORKINS AND KAREN REIDY
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed

(b)

Private fund identification number:

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priva	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 133,742,613		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	<u>}</u>	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 65		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 3%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er ——
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	\circ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		

	f yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-413661		
	J21-413001		
B. SER	EVICE PROVIDERS		
Audite	<u>ors</u>		
23. (8	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	re ©	s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a you must complete questions (b) through (f) separately for each auditing firm.	uditing firr	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: DENVER Colorado United States		
	DEIWER Guide	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	າ ⊙	0
		V-	s No
((g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	•	
(ŀ	investors? h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unquality.	ied oninio	ns?
(1	• Yes • No • Report Not Yet Received	red opinior	13.
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the re	oort is avai	lable.
<u>Prime</u>	<u>e Broker</u>		
24 (2	a) Does the <i>private fund</i> use one or more prime brokers?	_	s No
27. (0	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses	• If the <i>pri</i> u	
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	Additional Prime Broker Information : 1 Record(s) Filed.		
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	es. If the	
	(b) Name of the prime broker: NORTHERN TRUST		
	(c) If the prime broker is registered with the SEC, its registration number:		

Yes No

	CRD Number (if any)	:		
	(d) Location of prime br	oker's office used principally by the <i>pr</i> State:	<i>ivate fund</i> (city, state and country): Country:	
	CHICAGO	Illinois	United States	
				Yes No
	(e) Does this prime brol	ker act as custodian for some or all of	the private fund's assets?	O
Custodia	an			
				Yes No
	·		rokers listed above) to hold some or all of its assets?	© C
	•		(b) through (g) below for each custodian the <i>private fun</i> through (g) separately for each custodian.	d uses. If the <i>private fund</i>
	Additional Custodian Inf	formation : 1 Record(s) Filed.		
			s (b) through g) below for each custodian the <i>private fu</i> ions (b) through (g) separately for each custodian.	nd uses. If the <i>private</i>
	(b) Legal name of custo NORTHERN TRUST	odian:		
	(c) Primary business na NORTHERN TRUST	ime of custodian:		
	(d) The location of the d	custodian's office responsible for custo	dy of the private fund's assets (city, state and country):	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Van Na
	(e) Is the custodian a re	elated person of your firm?		Yes No
	(f) If the custodian is a	broker-dealer, provide its SEC registra	ation number (if any):	
	- CRD Number (if any)):		
	(g) If the custodian is n identifier (if any)	ot a broker-dealer, or is a broker-deal	er but does not have an SEC registration number, provi	de its <i>legal entity</i>
Adminis	trator			
<u>7101111110</u>	<u></u>			Yes No
26. (a)	Does the private fund use	an administrator other than your firm?		⊙ C
	•	26.(a) is "yes," respond to questions ((b) through (f) separately for each adr	b) through (f) below. If the <i>private fund</i> uses more than ninistrator.	one administrator, you
	Additional Administrator	Information : 1 Record(s) Filed.		
	11	n 26.(a) is "yes," respond to questions complete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more th parately for each administrator.	an one
	(b) Name of administrat	tor:		
	ALPS FUND SERVICE			
	(c) Location of administ	rator (city, state and country):		
	City:	State:	Country:	
	DENVER	Colorado	United States	
				Yes No

		(d) Is the administrator a related person of your firm?		•	
		(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? Some (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)			
		Tes (provided to all investors) O some (provided to some but not all investors) O No (provided to no investors)			
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	5		
					Ш
:7.	your	ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that related person?	is n	not	
	1009 Inclu	% ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining a	ny		
		vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (inclucations) was the valuation determined by such <i>person</i> .	ding	I	
<u>/la</u>	rkete	e <u>rs</u>		N	_
8	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?		es N	
Ο.		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicit		or Or	9
	:	similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.			
		No Information Filed			
		No miormation rileu			
					_
Р	RIVAT	TE FUND			
<u>ifc</u>	ormati	ion About the <i>Private Fund</i>			
	(a)	Name of the <i>private fund</i> :			
•		ARROWMARK GLOBAL OPPORTUNITY MASTER FUND, LTD			
		Private fund identification number:			
		(include the "805-" prefix also)			
		805-4785762555			
	Unde	er the laws of what state or country is the <i>private fund</i> organized:			
		State: Country:			
		Cayman Islands			
١.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):			
	Nan	ne of General Partner, Manager, Trustee, or Director			
		VID CORKINS			
	KAR	REN REIDY			
	(1.)				
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.			7
		No Information Filed			
	The	private fund (check all that apply; you must check at least one):			
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940			
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940			
		the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.			
		me of Country/English Name of <i>Foreign Financial Regulatory Authority</i> Iman Islands - Cayman Islands Monetary Authority			4
	Lay	mian isianas - Cayman isianas wonetary Authority		nc *'	_
١.	(a)	Is this a "master fund" in a master-feeder arrangement?		es No	
		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	9 0	1

•	RK GLOBAL OPPORTUNITY FUND, LP	805-9431468494
	RK GLOBAL OPPORTUNITY FUND, LTD	805-2819054705
		Yes I
:) Is this a	a "feeder fund" in a master-feeder arrangement?	0
		(if any) of the master fund in which this <i>private fund</i> invests?
	f private fund:	
Private f	fund identification number:	
(include	e the "805-" prefix also)	
OTE: You r	must complete question 6 for each master-feeder arrar	ngement regardless of whether you are filing a single Schedule D, Section 7.B.(1)
r the mast	ter-feeder arrangement or reporting on the funds sepa	rately.
•	ling a single Schedule D, Section 7.B.(1) for a master-feor funds answer the following questions:	eeder arrangement according to the instructions to this Section 7.B.(1), for each
dditional	Feeder Fund Information : 2 Record(s) Filed.	
•	are filing a single Schedule D, Section 7.B.(1) for a mas of the feeder funds answer the following questions:	ster-feeder arrangement according to the instructions to this Section 7.B.(1), for
(a)	Name of the <i>private fund</i> :	
(u)	ARROWMARK GLOBAL OPPORTUNITY FUND, LP	
(b)	Private fund identification number:	
	(include the "805-" prefix also)	
	805-9431468494	
(6)	Under the laws of what state or country is the <i>private</i>	o fund organizad
(c)	State:	Country:
	Delaware	United States
(d) (1)	Name(s) of General Partner, Manager, Trustee or Dire	ctors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Dire	ector
	ARROWMARK GLOBAL FUND GP, LLC	
(d) (2)	If filing an umbrella registration, identify the filing advis	ser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
(e)	The private fund (check all that apply; you must check	at least one):
(ಆ)		f investment company under section 3(c)(1) of the Investment Company Act of
	1940	Timestment company under section 3(c)(1) of the investment company Act of
	(2) qualifies for the exclusion from the definition of	of investment company under section 3(c)(7) of the Investment Company Act of
	1940	
(f)	List the name and country, in English, of each foreign	financial regulatory authority with which the private fund is registered.
		No Information Filed
-	are filing a single Schedule D, Section 7.B.(1) for a mas f the feeder funds answer the following questions:	ster-feeder arrangement according to the instructions to this Section 7.B.(1), for
(a)	Name of the <i>private fund</i> :	
(a)	ARROWMARK GLOBAL OPPORTUNITY FUND, LTD	
	Standard Control of the Contro	
(b)	Private fund identification number:	

7.

(include the "805-" prefix also)

805-2819054705

	(c)	Under the laws of what state or country is the private fund organized:		
		State: Country:		
		Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		41
		DAVID CORKINS		
		KAREN REIDY		
				-
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private f	⁻ und:	
	(e)	The private fund (check all that apply; you must check at least one):		
		\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Compa	ny Act of	
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Compa	ny Act of	
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Cayman Islands - Cayman Islands Monetary Authority		
	assets in a s	ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question is sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund	if it issued	
			Yes	No
8.	(a) Is this p	private fund a "fund of funds"?	0	\odot
	vehicles, reg	ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investing gardless of whether they are also <i>private funds</i> or registered investment companies.	nent	
	(b) If yes, d	does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			Yes	Nο
9.	0 0	last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment ct of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	
10.	What type o	of fund is the private fund?		
	• hedge fu	und $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other p	orivate fund	d :
	NOTE: For d	definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 8,014,996	ss asset value of the <i>private fund</i> :		
<u>Ow</u>	nershi <u>p</u>			
12.	Minimum inv	vestment commitment required of an investor in the <i>private fund</i> :		
	\$ 1,000,000			
	NOTE: Repo	ort the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in nal documents of the fund).	ı the	
13.	Approximate	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 1%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is	the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		

0%

		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investme Company Act of 1940, are sales of the fund limited to qualified clients?	ent o	0
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Vali	our Advisory Services		
100	ur Advisory Services	Yes	No
17.	. (a) Are you a subadviser to this private fund?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If t question 17.(a) is "no," leave this question blank.	he answer to	
	No Information Filed		
		Yes	No
18.	 (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> to question 18.(a) is "no," leave this question blank. 	O <i>und</i> . If the answ	⊙ ⁄er
	No Information Filed		
		Yes	No
19.	. Are your clients solicited to invest in the private fund?	•	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	ivate Offering		
21.	. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 193		No C
22.	. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-230153		
	021-275956		
B. SE	SERVICE PROVIDERS		
Aud	<u>iditors</u>	Voc	s No
23.	. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	, IVO
_0.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	~
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than o	• one auditing firm	O
	you must complete questions (b) through (f) separately for each auditing firm.		1,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than firm, you must complete questions (b) through (f) separately for each auditing firm.	n one auditing	
	(b) Name of the auditing firm:		
	KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	City: State: Country: DENVER Colorado United States		
		Yes I	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		

	accordance with its rules?				
				Y	⁄es
	the <i>private fund's</i> audited financia estors?	I statements for the most rec	cently completed fiscal year distributed	to the <i>private fund's</i>	•
Do a	all of the reports prepared by the	auditing firm for the <i>private f</i> u	und since your last annual updating ame	endment contain unqualified opini	ons
⊙ \	Yes O No O Report Not Yet Rece	vived			
If yo	ou check "Report Not Yet Received,	" you must promptly file an am	nendment to your Form ADV to update yo	our response when the report is ava	ailai
roke	<u> </u>				_
Doe	s the <i>private fund</i> use one or more	e prime brokers?			∕es ⊙
		•	through (e) below for each prime brokons (b) through (e) separately for each	·	riva
Add	ditional Prime Broker Informatio	on : 1 Record(s) Filed.			
pr	•		(b) through (e) below for each prime br te questions (b) through (e) separately	•	
	GOLDMAN SACHS & CO. LLC				
(c)) If the prime broker is registered	d with the SEC, its registration	n number:		
	8 - 129				
	CRD Number (if any): 361				
(d	l) Location of prime broker's office	e used principally by the <i>priva</i>	ate fund (city, state and country):		
	City: NEW YORK	State: New York	Country: United States		
	NEW TORK	NEW TOTK	office States	Yes	s N
(e	e) Does this prime broker act as c	ustodian for some or all of the	e private fund's assets?	•	
<u>an</u>					'es
	s the <i>private fund</i> use any custodi	ans (including the prime brok	xers listed above) to hold some or all of	ita assats?	∕es ⊙
Doe If th	ne answer to question 25.(a) is "y	es," respond to questions (b)	kers listed above) to hold some or all of through (g) below for each custodian hrough (g) separately for each custodia	its assets? the <i>private fund</i> uses. If the <i>priva</i>	•
Doe If th	ne answer to question 25.(a) is "y	es," respond to questions (b) nust complete questions (b) the	through (g) below for each custodian	its assets? the <i>private fund</i> uses. If the <i>priva</i>	•
Doe If th uses Add	ne answer to question 25.(a) is "y s more than one custodian, you meditional Custodian Information: the answer to question 25.(a) is	es," respond to questions (b) nust complete questions (b) the state of	through (g) below for each custodian	the <i>private fund</i> uses. If the <i>priva</i> an. In the <i>private fund</i> uses. If the <i>priva</i> and the <i>private fund</i> uses. If the <i>priv</i>	⊙ ate
Doe If th uses Add	the answer to question 25.(a) is "y ditional Custodian Information: the answer to question 25.(a) is and uses more than one custodian. D) Legal name of custodian: GOLMAN SACHS & CO	es," respond to questions (b) hust complete questions (b) the state of	through (g) below for each custodian hrough (g) separately for each custodian hrough (g) separately for each custodian (b) through g) below for each custodian	the <i>private fund</i> uses. If the <i>priva</i> an. In the <i>private fund</i> uses. If the <i>priva</i> and the <i>private fund</i> uses. If the <i>priv</i>	⊙ ate
Add If fu (b)	ne answer to question 25.(a) is "y is more than one custodian, you make the answer to question 25.(a) is the answer to question 25.(a) is and uses more than one custodian. D) Legal name of custodian: GOLMAN SACHS & CO D) Primary business name of custodian and the custodian of the custodian's the location of the custodian's	es," respond to questions (b) to the state of the state o	through (g) below for each custodian hrough (g) separately for each custodian (b) through g) below for each custodian (b) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g) through (g) separately for each custodian (s) through (g)	the private fund uses. If the private in the private fund uses. If the private in the private fund uses. If the private sustodian.	ate i
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Second S	(f)	If the custodian is a	broker-dealer, provide its SEC registrat	ion number (if any):	
Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26 (s) is "yes," respond to questions (s) through (f) below. If the private fund uses more than one administrator, you must complete questions (s) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (s) through (f) below. If the private fund uses more than one administrator, you must complete questions (s) through (f) separately for each administrator. (b) Name of administrator. ALP FIND SERVICES (c) Location of administrator (city, state and country): (d) Name of administrator (city, state and country): (d) Department of administrator (city, state and country): (e) Department of administrator a zeloted person of your tirm? (e) Department of administrator a zeloted person of your tirm? (f) If the answer to question 20 (ii) is "no" or "some," who sometiments to the private zones investors? (g) Yes (provided to all investors) @Some (provided in some but not all investors) @No (provided to no investors) (f) If the answer in question 20 (ii) is "no" or "some," who sometiments to the private zones investors? (iii) If the answer in question 20 (iii) is "no" or "some," who sometiments to the private zones investors. (iii) If the answer in question 20 (iii) is "no" or "some," who sometiments to the private zones investors. (iii) If the answer in question 20 (iii) is "no" or "some," who sometiments to the private zones investors. To the		CRD Number (if any):		
(a) Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, y must complete questions (b) through (f) superately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: (c) Name of administrator (city, state and country): (ii) Country: (iii) It is the administrator a related person of your firm? (c) Does the administrator a related person of your firm? (d) Is the administrator a related person of your firm? (e) Does the administrator a related person of your firm? (f) It is the administrator at a related person of your firm? (iii) It is answer to question 26 (e) is "nor" or "some," who sends the investors? Only (provided to no investors) (iv) If the answer to question 26 (e) is "nor" or "some," who sends the investors account statements in the (rest or the) private fund's investors, respond "not applicable." During your last liscal year, what personage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your response of the valuation personage of the valuation procedure established for that asset, if any including obtaining any relevant quotes, and (i) the valuation used for purposes of investor subscriptions, redemptions or distributions, and to calculations (induding adjunctions) was the valuation determined by such person certified out the valuation procedure established for that asset, if any including obtaining any relevant quotes, and (i) the valuation used for purpose of investor subscriptions, redemptions or distributions, and to calculations (induling adjunctions) was the valuation determined by such person certifi	(g)		not a broker-dealer, or is a broker-dealer	r but does not have an SEC registration number, provide	its <i>legal entity</i>
(a) Does the private fund use an administrator other than your firm? If the answer to question 26 (i) is "yes," respond to questions (ii) through (i) below. If the private fund uses more than one administrator, your sust complete questions (ii) through (ii) below. If the private fund uses more than one administrator, your sust complete questions (ii) through (iii) below. If the private fund uses more than one administrator information: 1 Record(s) Filed. If the enswer to question 26 (ii) is "yes," respond to questions (iii) through (ii) below. If the private fund uses more than one administrator, your must complete questions (iii) through (iii) separately for each administrator. (iv) Name of administrator as private and country): (iv) Location of administrator (city, state and country): (iv) City: (iv) DetWRR (iv) DetWRR (iv) Detwin (iv) State: (iv) Detwin (iv) State: (iv) Deswin (iv) State: (iv) Deswin (iv) State: (iv) Deswin (iv) State: (iv) Deswin (iv) Investor (iv) State: (iv) Deswin (iv) State: (iv) State: (iv) State: (iv) State: (iv) Deswin (iv) State: (i	ministratoı	<u>r</u>			Vos
Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (a) Name of administrator: ALPS FUND SERVICES (b) Location of administrator (sity, state and country): City: DEFAVER Coloratio (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? Q Yes (provided to all investors) O Some (provided to some but not all investors) O No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some" who sends the investor account statements to the (real of the) private fund's investors? Provided to no investors) (g) If the answer to question 26.(e) is "no" or "some" who sends the investor account statements to the (real of the) private fund's investors, respond "not applicable." NOT APPLICABLE. During your last fiscal year, what percentage of the private fund's assets (itsy value) was valued by a person, such as an administrator, that is not your related person? During your last fiscal year, what percentage of the private fund's assets (itsy value) was valued by a person, such as an administrator, that is not your related person? During your last fiscal year, what percentage of the private fund's assets (itsy value) was valued by a person, such as an administrator, that is not your related person? During your last fiscal year, what percentage of the private fund's assets (itsy value) was valued by a person, such as an administrator, that is not your related person? Vectors and the private fund use the services of someone other than you or your employees for marketing purposes? You must unswer "yes" whether the person acts us a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "y	(a) Does	the <i>private fund</i> use	an administrator other than your firm?		_
If the answer to question 26. (a) is "yes." respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must comprise questions (b) through (f) separately for each administrator. (b) Name of administrator: ALPS FUND SERVICES (c) Totation of administrator (city, state and country): City: DENVER Colorado United States Yes No (d) Is the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? (e) Yes (provided to all investors)					e administrator, you
administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: AIPS FUND SERVICES (c) Location of administrator (city, state and country): City: State: Country: DENVER Colorado United States Yos No (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private rund's investors? ②Yes (provided to all investors) ②Some (provided to some but not all investors) ③No (provided to no investors) (f) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." NOT APPLICABLE During your last fiscal year, what percentage of the private fund's asserts (by value) was valued by a person, such as an administrator, that is not your related person? Investors where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quoties, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. **Keters** Yes You must answer "yos" whether the person acts as a placement agent, consultant, findor, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the private rund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) below for each such marketer. No Information Filed	Addi	itional Administrato	r Information : 1 Record(s) Filed.		
ALPS FUND SERVICES (c) Location of administrator (city, state and country): City: State: Country: DENVER Colorado United States Yes No (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (e) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." NOT APPLICABLE During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. **Keters** Yes* (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed		·		,	one
City: State: Country: United States Yes No (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. Reters Yes You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	(b)				
DENVER Colorado United States Yes No (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (g) Yes (provided to all investors) Come (provided to some but not all investors) Cone (provided to no investors) (f) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100% Include only those assets where (I) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (II) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. **Reters** Yes (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	(c)	Location of adminis	trator (city, state and country):		
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(e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors) (f) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors? If investor account statements are not sent to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." NOT APPLICABLE During your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ? 100% Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> . **Keters* Yes You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed					Yes No
(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." NOT APPLICABLE During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. **Keters** Yes* You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	(d)	Is the administrator	r a related person of your firm?		0 0
investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. **Reters** Yes** (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed		• Yes (provided to	all investors) Some (provided to some	e but not all investors) O No (provided to no investors)	private fund's
your related person? 100% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. **Reters** Yes* (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed		investors? If invest		•	
Yes (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	your related 100% Include of relevant of the second	nly those assets whe	ere (i) such <i>person</i> carried out the valuat valuation used for purposes of investor s	tion procedure established for that asset, if any, including	obtaining any
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	<u>rketers</u>				Yes N
similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	(a) Does	the <i>private fund</i> use	the services of someone other than you	or your employees for marketing purposes?	
	simila	ar <i>person</i> . If the answ	ver to question 28.(a) is "yes," respond t	to questions (b) through (g) below for each such markete	r the <i>private fund</i>
RIVATE FUND			No	Information Filed	
	RIVATE FUI	ND			

1. (a) Name of the private fund:

ARROWMARK INCOME OPPORTUNITY FUND QP, LP

(b)		e the "805-" prefix also) 58438503		
Unc	der the la	aws of what state or country is the <i>private fund</i> organized:		
	State:	Country:		
	Delawa	ure United States		
(a)	Name(s	s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		General Partner, Manager, Trustee, or Director		
AK	ROWWAF	RK PARTNERS GP5, LLC		
(b)	If filing	an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
	•	fund (check all that apply; you must check at least one):		
		lifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
V	(2) qual	lifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940)	
List	the nam	me and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
		a "master fund" in a master-feeder arrangement?	•	0
		what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number		
	•	RK INCOME OPPORTUNITY FUND QP, LTD 805-7762482782		
		of private fund:		
		fund identification number: e the "805-" prefix also)		
		must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectic ster-feeder arrangement or reporting on the funds separately.	on 7.B.(1)
-		iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), funds answer the following questions:	for each	n of
Ad	ditional	Feeder Fund Information : 1 Record(s) Filed.		
7	-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B	3.(1), fo	r
7	each o	of the feeder funds answer the following questions:	3.(1), fo	r
7	-		3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the <i>private fund</i> :	3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the <i>private fund</i> : ARROWMARK INCOME OPPORTUNITY FUND QP, LTD	3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND QP, LTD Private fund identification number:	3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND QP, LTD Private fund identification number: (include the "805-" prefix also)	3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND QP, LTD Private fund identification number: (include the "805-" prefix also)	3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the <i>private fund</i> : ARROWMARK INCOME OPPORTUNITY FUND QP, LTD Private fund identification number: (include the "805-" prefix also) 805-7762482782 Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	3.(1), fo	r
7	each o	of the feeder funds answer the following questions: Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND QP, LTD Private fund identification number: (include the "805-" prefix also) 805-7762482782 Under the laws of what state or country is the private fund organized:	3.(1), fo	r
7	each of (a)	of the feeder funds answer the following questions: Name of the <i>private fund</i> : ARROWMARK INCOME OPPORTUNITY FUND QP, LTD Private fund identification number: (include the "805-" prefix also) 805-7762482782 Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	3.(1), fo	r

	(d) (2) If fi	iling an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i>	d :	
		No Information Filed		
		e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company	Act of	,
	194 V 194	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company	Act of	.
	(f) List	t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
	assets in a singl	oses of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al le fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	
8.	(a) Is this <i>priva</i>	te fund a "fund of funds"?	O	(O)
	NOTE: For purpo	oses of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen lless of whether they are also <i>private funds</i> or registered investment companies.		
	_	the private fund invest in funds managed by you or by a related person?	0	0
			Yes	No
9.		fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fur	nd is the <i>private fund</i> ?		
	• hedge fund	$^\circ$ liquidity fund $^\circ$ private equity fund $^\circ$ real estate fund $^\circ$ securitized asset fund $^\circ$ venture capital fund $^\circ$ Other <i>priva</i>	ate fur	nd:
		itions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	NOTE. FOR Genin	itions of these fund types, pieuse see mistruction o of the mistructions to furt 17t.		
11.	Current gross as \$ 553,342,097	sset value of the <i>private fund</i> :		
<u>Ow</u>	nership			
12	Minimum investr	ment commitment required of an investor in the <i>private fund</i> :		
	\$ 500,000	Hone communent required or an investor in the private rand.		
	·	ne amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the locuments of the fund).	е	
13.	Approximate nui	mber of the <i>private fund's</i> beneficial owners:		
14.	What is the app	roximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is the	approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		e fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment ct of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the app	roximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		

DAVID CORKINS KAREN REIDY

Your Advisory Services

(a)	Are you a subadviser to this <i>private fund</i> ?	0	6
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	:0	
	No Information Filed		
		Yes	N
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	(
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	nsv	/er
	No Information Filed		
		Yes	N
Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	-
NC	TE: For purposes of this question, do not consider feeder funds of the private fund.		
Ap	proximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>		
vate	e Offering	.	
На	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	i P
lf y	yes, provide the <i>private fund's</i> Form D file number (if any):		
Fc	rm D file number		
	11-189952		
	1-230152		
02 ERV	ICE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
02 ERV	ICE PROVIDERS	⊙ ⊙	
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	⊙ ⊙	
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	⊙ ⊙	
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	⊙ firm	
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the first that the private fund uses more than one auditing the first than the private fund uses more than one auditing the first than the first fund uses more than one auditing the first fund uses more than one auditing firm.	⊙ firm	
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	⊙ firm	
02 ERV	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	⊙ firm	
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States	firm	n,
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States	firm ng	η,
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: DENVER Colorado United States (d) Is the auditing firm an <i>independent public accountant?</i>	firm ng	No.
02 ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: DENVER Colorado United States (d) Is the auditing firm an <i>independent public accountant?</i>	firm ng	No.

investors?

	Received		
If you check "Report Not Yet Receiv	ved," you must promptly file an ame	ndment to your Form ADV to update your response	when the report is availab
<u>Broker</u>			Vaa
) Does the <i>private fund</i> use one or n	more prime brokers?		Yes
•		hrough (e) below for each prime broker the priva	te fund uses. If the priva
fund uses more than one prime br	oker, you must complete question	s (b) through (e) separately for each prime broke	r.
Additional Prime Broker Inform	ation : 1 Record(s) Filed.		
) through (e) below for each prime broker the <i>pri</i> questions (b) through (e) separately for each pri	
(b) Name of the prime broker: GOLDMAN SACHS & CO. LLC			
(c) If the prime broker is regist	ered with the SEC, its registration	number:	
8 - 129			
CRD Number (if any): 361			
(d) Location of prime broker's o	ffice used principally by the <i>private</i>	e fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(a) Does this prime broker act :	as custodian for some or all of the	nrivata fund's assats?	Yes N
dian i) Does the <i>private fund</i> use any cust	todians (including the prime broke	rs listed above) to hold some or all of its assets?	Yes
Does the <i>private fund</i> use any cust If the answer to question 25.(a) is	s "yes," respond to questions (b) t	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private t</i> rough (g) separately for each custodian.	•
Does the <i>private fund</i> use any cust If the answer to question 25.(a) is	s "yes," respond to questions (b) to must complete questions (b) the	hrough (g) below for each custodian the <i>private t</i>	•
Does the <i>private fund</i> use any cust If the answer to question 25.(a) is uses more than one custodian, yo Additional Custodian Information If the answer to question 25.(a)	s "yes," respond to questions (b) to unust complete questions (b) the on: 1 Record(s) Filed.) is "yes," respond to questions (b)	hrough (g) below for each custodian the <i>private t</i>	und uses. If the private
Does the <i>private fund</i> use any cust If the answer to question 25.(a) is uses more than one custodian, yo Additional Custodian Information If the answer to question 25.(a)	s "yes," respond to questions (b) to must complete questions (b) the control of t	hrough (g) below for each custodian the <i>private t</i> rough (g) separately for each custodian.) through g) below for each custodian the <i>private</i>	und uses. If the private
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Does the <i>private fund</i> use any cust If the answer to question 25.(a) is uses more than one custodian, yo Additional Custodian Information If the answer to question 25.(a) fund uses more than one custod (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC (c) Primary business name of custodians GOLDMAN SACHS & CO. LLC	s "yes," respond to questions (b) to must complete questions (b) the control of t	hrough (g) below for each custodian the <i>private t</i> rough (g) separately for each custodian.) through g) below for each custodian the <i>private</i>	fund uses. If the private is
Does the <i>private fund</i> use any cust If the answer to question 25.(a) is uses more than one custodian, yo Additional Custodian Information If the answer to question 25.(a) fund uses more than one custod (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC (c) Primary business name of custodians GOLDMAN SACHS & CO. LLC	s "yes," respond to questions (b) to must complete questions (b) the control of t	hrough (g) below for each custodian the <i>private t</i> rough (g) separately for each custodian. The private of th	fund uses. If the private is
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If the answer to question 25.(a) is uses more than one custodian, you additional Custodian Information. If the answer to question 25.(a) fund uses more than one custodian: (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC (c) Primary business name of custodian: GOLDMAN SACHS & CO. LLC (d) The location of the custodian City: NEW YORK (e) Is the custodian a related performance of the custodian and the custodian and the custodian arelated performance of the custodian and the custodian arelated performance of the	s "yes," respond to questions (b) to must complete questions (b) the control of t	hrough (g) below for each custodian the private tough (g) separately for each custodian. I through g) below for each custodian the private (b) through (g) separately for each custodian. If the private fund's assets (city, state and country Country: United States	fund uses. If the private of the pri

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

<u>Ad</u>	<u>ministrator</u>		Υ	es No
26.	(a) Does the <i>private fund</i> use an	administrator other than your firm?		9 O
	•	.(a) is "yes," respond to questions (b) through (f) separately for each admin) through (f) below. If the <i>private fund</i> uses more than one administrator nistrator.	, you
	Additional Administrator I	nformation : 1 Record(s) Filed.		
	11	26.(a) is "yes," respond to questions (omplete questions (b) through (f) sepa	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.	
	(b) Name of administrator ALPS FUND SERVICES,			
	(c) Location of administra	tor (city, state and country):		
	City:	State:	Country:	
	DENVER	Colorado	United States	
			Yes	No
	(d) Is the administrator a	related person of your firm?	0	•
			statements to the <i>private fund's</i> investors?	
	Yes (provided to all	investors) Some (provided to some	e but not all investors) O No (provided to no investors)	
		* *	nds the investor account statements to the (rest of the) private fund's ne (rest of the) private fund's investors, respond "not applicable."	
	•	uation used for purposes of investor s	tion procedure established for that asset, if any, including obtaining any ubscriptions, redemptions or distributions, and fee calculations (including	Į
Ma	rketer <u>s</u>			
			Υ	es No
28.	(a) Does the private fund use the	e services of someone other than you	or your <i>employees</i> for marketing purposes?	0 0
	similar person. If the answer	to question 28.(a) is "yes," respond t	agent, consultant, finder, introducer, municipal advisor or other solicitor, on to questions (b) through (g) below for each such marketer the <i>private fur</i> complete questions (b) through (g) separately for each marketer.	
		No	Information Filed	
—— А. Р	RIVATE FUND			
Info	ormation About the Private Fund			
1.	(a) Name of the <i>private fund</i> : ARROWMARK INCOME OPPOR	OTHINITY FIND I D		
	(b) <i>Private fund</i> identification nu			
	(include the "805-" prefix als			
	805-8546762162			
_				
٠,	Linder the laws of what state or	country is the private fund organized.		

Country:

United States

State:

Delaware

	eneral Partner, Manager, Trustee, or Director RK PARTNERS GP3, LLC		
) If filing a	an <i>umbrella registration</i> , identify the <i>filing adviser</i> a	and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
(1) quali		t one): ment company under section 3(c)(1) of the Investment Company Act of 19 ment company under section 3(c)(7) of the Investment Company Act of 19	
st the nam	ne and country, in English, of each <i>foreign financia</i>	of regulatory authority with which the private fund is registered.	
		No Information Filed	
			Yes
) Is this a	"master fund" in a master-feeder arrangement?		•
) If yes, w	what is the name and private fund identification nu	umber (if any) of the feeder funds investing in this private fund?	
ame of <i>pr</i>	ivate fund	Private fund identification number	
RROWMAR	K INCOME OPPORTUNITY FUND, LTD	805-6325009148	
			Yes
Is this a	"feeder fund" in a master-feeder arrangement?		0
) If yes, w	what is the name and private fund identification nu	umber (if any) of the master fund in which this private fund invests?	
Name of	f private fund:		
DTE: You n		arrangement regardless of whether you are filing a single Schedule D, Se	ection 7.B.(1
OTE: You not the mast you are fill	the "805-" prefix also) must complete question 6 for each master-feeder eer-feeder arrangement or reporting on the funds		
OTE: You not the mast you are fill the feeder for t	the "805-" prefix also) must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a market.	s separately.	
OTE: You not the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are filled the feeder for the dditional I. 7. If you a each of	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for filed feeder funds answer the following questions.	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are filled the feeder fundational I. 7. If you a each of	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question. Name of the private fund:	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are filled the feeder for the dditional I. 7. If you a each of	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for filed feeder funds answer the following questions.	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are fill the feeder fundamental for the feeder fundamental for the feeder of the feeder	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question. Name of the private fund:	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are filled the feeder fundamental for the feeder of the feed	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question. Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are fill the feeder fundamental for the dditional I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Filing a single Schedule D, Section 7.B.(1) for a filling a single Schedule D, Sect	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are fill the feeder fundamental for the dditional I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question. Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also)	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section	1), for each
OTE: You not the mast you are filled the feeder functional I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a magnitude answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filling a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148	s separately. ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is:	1), for each
ote: You note the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the private fund in the laws of what	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section s:	1), for each
ote: You note the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a magnitude answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for f the feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the past of the private of the pr	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section s:	1), for each
ote: You note the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a magnitude answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filing a single Schedule D, Section 7.B.(1) for f the feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the past of the private of the pr	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section s:	1), for each
otte: You not the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder cer-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a magnetic answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Feeder fund Information: 1 Record(s) Filed. Feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the process of the private of	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is: private fund organized: Ty: an Islands	1), for each
onte: You not the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Feeder Fund Information: 1 Record(s) Filed. Feeder Funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the private funds are filed to the state of the private funds. Count Caym Name(s) of General Partner, Manager, Trustee of the state of the private of the state of th	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is: private fund organized: arry: an Islands or Directors (or persons serving in a similar capacity):	1), for each
onte: You note the mast you are fill the feeder fundational I. 7. If you a each of (a) (b)	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Feeder funds answer the following question 7.B.(1) for fithe feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the particle of the private of General Partner, Manager, Trustee of Name of Seneral Partner, Manager, Trustee of Name of S	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is: private fund organized: arry: an Islands or Directors (or persons serving in a similar capacity):	1), for each
one: You not the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Feeder funds answer the following question 7.B.(1) for fithe feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the partner of the private of the partner of t	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is: private fund organized: arry: an Islands or Directors (or persons serving in a similar capacity):	1), for each
one: You not the mast you are fill the feeder fundational I	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Feeder funds answer the following question 7.B.(1) for fithe feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the particle of the private of General Partner, Manager, Trustee of Name of Seneral Partner, Manager, Trustee of Name of S	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is: private fund organized: arry: an Islands or Directors (or persons serving in a similar capacity):	1), for each
OTE: You not the mast you are fill the feeder for the distribution of the feeder for the feeder	must complete question 6 for each master-feeder ter-feeder arrangement or reporting on the funds ing a single Schedule D, Section 7.B.(1) for a manual answer the following questions: Feeder Fund Information: 1 Record(s) Filed. are filling a single Schedule D, Section 7.B.(1) for fithe feeder funds answer the following question Name of the private fund: ARROWMARK INCOME OPPORTUNITY FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-6325009148 Under the laws of what state or country is the particle of the private of the	ster-feeder arrangement according to the instructions to this Section 7.B.(a master-feeder arrangement according to the instructions to this Section is: private fund organized: arry: an Islands or Directors (or persons serving in a similar capacity):	1), for each 7.B.(1), for

	1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ac	ct of	
	(f) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	(f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssued	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
0		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	: fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 118,624,688		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 500,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 90		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 4%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0% •	Yes	Nc
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	•
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 3%		
<u> Υοι</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	0	
	No Information Filed		
	·	Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18 (a) is "yes " provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18 (a) is "yes " provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18 (b) is "yes " provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18 (a) is "yes " provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> .	O nswe	⊙ ar

ents solicited to invest in the property of this question, do not ely what percentage of your cli	rivate fund?	ormation Filed		
ourposes of this question, do not			Υe	s N
	consider feeder funds of the priv		e	
ely what percentage of your <i>cl</i>	,	vate fund.		
	ients has invested in the private	e fund?		
9			Vo	es N
vate fund ever relied on an exer	nption from registration of its s	ecurities under Regulation D of the Securities Act of 1933?		
ide the <i>private fund's</i> Form D file	e number (if any):			
number				
9				
TIDERS				
the <i>private fund's</i> financial stat	ements subject to an annual aเ	udit?		es N
·	•			
nswer to question 23.(a)(1) is	"yes," respond to questions (b)	through (h) below. If the <i>private fund</i> uses more than one aud		
onal Auditor Information : 1 R	ecord(s) Filed.			
you must complete questions (lame of the auditing firm:	-		uditing	
PINIG LLP				
he location of the auditing firm	's office responsible for the priv	ate fund's audit (city, state and country):		
_	State:	Country:		
LIVVLIX	Colorado	Officed States		
			Yes	No
s the auditing firm an <i>independe</i>	ent public accountant?		Yes •	No O
	ent public accountant? with the Public Company Accoun	ting Oversight Board?		
s the auditing firm registered w			•	0
	ide the private fund's Form D file in number 0 9 //IDERS the private fund's financial state ne answer to question 23.(a)(1) nswer to question 23.(a)(1) is st complete questions (b) throughout the private fund of the auditing firm: PMG LLP	ide the <i>private fund's</i> Form D file number (if any): number number	the private fund's financial statements subject to an annual audit? the private fund's financial statements subject to an annual audit? the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? Inswer to question 23.(a) (1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audist complete questions (b) through (f) separately for each auditing firm. In answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one a you must complete questions (b) through (f) separately for each auditing firm. It is a unique of the auditing firm: PMG LLP The location of the auditing firm's office responsible for the private fund's audit (city, state and country): Extraction of the auditing firm's office responsible for the private fund's audit (city, state and country):	ide the <i>private fund</i> 's Form D file number (if any): Pnumber 0 9 PIDERS Proper in the private fund's financial statements subject to an annual audit? The answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? In the private fund's financial statements subject to an annual audit? The answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing first complete questions (b) through (f) separately for each auditing firm. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. The private fund is the private fund uses more than one auditing firm.

Additional Prime Broker Info	rmation : 1 Record(s) Filed.		
'		o) through (e) below for each prime broker the <i>private</i> e questions (b) through (e) separately for each prime be	
(b) Name of the prime broke GOLDMAN SACHS & CO. I			
(c) If the prime broker is reg 8 - 129	gistered with the SEC, its registration	n number:	
CRD Number (if any): 361			
' '	's office used principally by the <i>priva</i> :	, , , , , , , , , , , , , , , , , , ,	
City: NEW YORK	State: New York	Country: United States	
INEW TORK	NCW TOTA	Office States	Yes No
(e) Does this prime broker a	act as custodian for some or all of the	e private fund's assets?	⊙ 0
<u>n</u>			
			Yes
Does the <i>private fund</i> use any o	custodians (including the prime brok	ers listed above) to hold some or all of its assets?	•
•		through (g) below for each custodian the <i>private fund</i> arough (g) separately for each custodian.	uses. If the <i>private fu</i>
Additional Custodian Informa			
If the answer to question 25.	.(a) is "yes," respond to questions (letodian, you must complete question	o) through g) below for each custodian the <i>private fund</i> s (b) through (g) separately for each custodian.	d uses. If the <i>private</i>
If the answer to question 25 fund uses more than one cus	.(a) is "yes," respond to questions (lestodian, you must complete question: : LLC of custodian:		d uses. If the <i>private</i>
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. I (c) Primary business name of GOLDMAN SACHS & CO. I (d) The location of the custo	.(a) is "yes," respond to questions (lestodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody	s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country):	d uses. If the <i>private</i>
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If	.(a) is "yes," respond to questions (lestodian, you must complete question: : LLC of custodian: LLC	s (b) through (g) separately for each custodian.	d uses. If the <i>private</i>
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custor City:	.(a) is "yes," respond to questions (lestodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody State:	s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country:	d uses. If the <i>private</i>
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custor City:	.(a) is "yes," respond to questions (lestodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody State: New York	s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country:	Yes No
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custodians of the custodians of the custodian a related form.	.(a) is "yes," respond to questions (lestodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody State: New York	of the <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custodians of the custodians of the custodians a related formula to the custodian a related formula to the custodian is a broken service of the custodian service of the custodian is a broken service of the custodian service of the cu	. (a) is "yes," respond to questions (istodian, you must complete question: LLC of custodian: LLC odian's office responsible for custody State: New York d person of your firm?	of the <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custodian of the custodian of the custodian a related formula of the custodian is a broken of the custodian is a broke	. (a) is "yes," respond to questions (istodian, you must complete question: LLC of custodian: LLC odian's office responsible for custody State: New York d person of your firm?	of the <i>private fund's</i> assets (city, state and country): Country: United States	Yes N
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custon City: NEW YORK (e) Is the custodian a related for the custon of the custodian is a brok as 129 CRD Number (if any): 361	.(a) is "yes," respond to questions (letodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody	of the <i>private fund's</i> assets (city, state and country): Country: United States	Yes N
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custor City: NEW YORK (e) Is the custodian a related (f) If the custodian is a brok 8 - 129 CRD Number (if any): 361 (g) If the custodian is not a	.(a) is "yes," respond to questions (letodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody	of the <i>private fund's</i> assets (city, state and country): Country: United States on number (if any):	Yes No
If the answer to question 25 fund uses more than one cus (b) Legal name of custodians GOLDMAN SACHS & CO. If (c) Primary business name of GOLDMAN SACHS & CO. If (d) The location of the custor City: NEW YORK (e) Is the custodian a related (f) If the custodian is a brok 8 - 129 CRD Number (if any): 361 (g) If the custodian is not a	.(a) is "yes," respond to questions (letodian, you must complete question : LLC of custodian: LLC odian's office responsible for custody	of the <i>private fund's</i> assets (city, state and country): Country: United States on number (if any):	Yes No

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

	(b)	Name of administrat	or:							
		ALPS FUND SERVICE	S, INC.							
	(c)	Location of administ	rator (city, state and	country):						
		City:	State:	ا م	Count					
		DENVER	Colorac	10	United	d States		V	es No	,
	(d)	Is the administrator	a <i>related person</i> of yo	our firm?				c		
	(e)	Does the administration of Yes (provided to a	tor prepare and sendall investors) OSome			•				
	(f)	If the answer to que investors? If investo NOT APPLICABLE	estion 26.(e) is "no" or account statements					•		
yo 10 Ind rel	ur <i>relati</i> 0% clude oi levant d	our last fiscal year, where deeperson? Inly those assets whe quotes, and (ii) the valuation	re (i) such <i>person</i> car aluation used for pur	ried out the valua	ation procedure esta	ablished for that as	set, if any, includi	ng obtaining a	ny	t
<u>Marke</u> t	<u>ters</u>								Vos	· No
		the <i>private fund</i> use	the services of some	one other than yo	u or your <i>employee</i>	es for marketing pui	rposes?		Yes	
) Does You n simila	the <i>private fund</i> use must answer "yes" wl ar <i>person</i> . If the answ If the <i>private fund</i> us	nether the <i>person</i> acter to question 28.(a)	s as a placement is "yes," respond	agent, consultant, to questions (b) th	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
) Does You n simila	must answer "yes" wl ar <i>person</i> . If the answ	nether the <i>person</i> acter to question 28.(a)	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
) Does You n simila	must answer "yes" wl ar <i>person</i> . If the answ	nether the <i>person</i> acter to question 28.(a)	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a)) Does You n simila	must answer "yes" where where the secondary person. If the answer second us	nether the <i>person</i> acter to question 28.(a)	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a)	You n simila uses.	must answer "yes" where where the secondary person. If the answer second us	nether the <i>person</i> acter to question 28.(a) es more than one ma	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
. PRIV	You n simila uses. ATE FUN	must answer "yes" where person. If the answer such that private fund us the private fund us the private fund us the private fund us the private fund the privat	nether the <i>person</i> acter to question 28.(a) es more than one ma	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
. PRIV	You n simila uses. ATE FUN	must answer "yes" what person. If the answer If the private fund us	nether the <i>person</i> acter to question 28.(a) es more than one ma	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a) PRIV/	You n simila uses. ATE FUN ATE	must answer "yes" what person. If the answer If the private fund us ND bout the Private Fund to the private fund:	nether the <i>person</i> acter to question 28.(a) es more than one mander.	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a) PRIV/	You n simila uses. ATE FUN ATE	must answer "yes" what person. If the answer If the private fund us the private fund: bout the private fund: bowwark income spy the fund identification raide the "805-" prefix in the private fund.	nether the <i>person</i> acter to question 28.(a) es more than one mander.	s as a placement is "yes," respond arketer you must	agent, consultant, to questions (b) th complete questions	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a) PRIV/ nforma 1. (a)	You n simila uses. ATE FUN ATE FUN ARRO ARRO Privat (inclu 805-3	must answer "yes" what person. If the answer If the private fund us the private fund: bout the private fund: bowwark income spy the fund identification raide the "805-" prefix in the private fund.	nether the person acter to question 28.(a) es more than one manded. LTD. number: halso)	s as a placement is "yes," respond arketer you must No	agent, consultant, to questions (b) th complete questions Information Filed	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
PRIV/ nforma 1. (a)	You n simila uses. ATE FUN ATE FUN ARRO ARRO Privat (inclu 805-3	must answer "yes" what person. If the answer If the private fund us If the private fund: bout the Private fund: where of the private fund: where fund identification raide the "805-" prefix is 3842187886	nether the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than acter to question	s as a placement is "yes," respond arketer you must No	agent, consultant, to questions (b) th complete questions Information Filed	finder, introducer, intrough (g) below fo	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a) PRIV/ nforma 1. (a) (b)	You n simila uses. ATE FUN ATE FUN ATE FUN ARRO O Privat (inclu 805-3	must answer "yes" what person. If the answer If the private fund us If the private fund: bout the Private fund: where of the private fund: where fund identification raide the "805-" prefix is 3842187886	nether the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question 28.(a) es more than one management of the person acter to question acter to	ate fund organized	agent, consultant, to questions (b) th complete questions Information Filed	finder, introducer, inrough (g) below for (b) through (g) se	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
28. (a) 1. (a) (b) 2. Un	You n simila uses. ATE FUN ATE FUN ATE FUN ARRO Privat (inclu 805-3	must answer "yes" what person. If the answer If the private fund us If the private fund: bout the Private fund: bout the private fund: bowmark income spv. te fund identification raide the "805-" prefix: 3842187886	nether the person acter to question 28.(a) es more than one manage. LTD. number: also) or country is the privation Country is the privation Cay.	ate fund organized on try: man Islands or Directors (or p	agent, consultant, to questions (b) th complete questions Information Filed	finder, introducer, inrough (g) below for (b) through (g) se	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	•
1. (a) (b) 2. Un 3. (a)	Name State Name of	must answer "yes" what person. If the answer If the private fund us If the private fund: bout the Private fund: which of the private fund: which what INCOME SPV the fund identification raide the "805-" prefix is 3842187886 be laws of what state of the identification in the identifi	nether the person acter to question 28.(a) es more than one manage. LTD. number: also) or country is the privation Country is the privation Cay.	ate fund organized on try: man Islands or Directors (or p	agent, consultant, to questions (b) th complete questions Information Filed	finder, introducer, inrough (g) below for (b) through (g) se	· municipal advisor o or each such marke	eter the <i>private</i>	or, or	

No Information Filed

4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
,		Yes	No
5 .	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No mormation riled		
		Yes	Nc
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of
	No Information Filed		
			d
3.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	Νc
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 215,607,459		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 500,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund)		

2

13. Approximate number of the *private fund's* beneficial owners:

14.	100	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			⁄es	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ad	dvisory Services		
17	(-)		es.	
17.		Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	0	•
		No Information Filed		
			/es	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	ารพ	er.
		No Information Filed		
			es/	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	⊙	\circ
	NO1	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.		proximately what percentage of your clients has invested in the private fund?		
	0%			
<u>Priv</u>	vate	Offering		
			es/	No
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	•
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI(CE PROVIDERS		
Auc	ditors		Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	irm,	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditifirm, you must complete questions (b) through (f) separately for each auditing firm.	ıg	
		(b) Name of the auditing firm: KPMG, LLC		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		DENVER Colorado United States		
			s N	_
		(d) Is the auditing firm an independent public accountant?		

	(e) Is the auditing firm registe	red with the Public Company Accour	nting Oversight Board?	•	0
	If yes, Public Company Acc	ounting Oversight Board-Assigned N	Number:		
	(f) If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular ins	spection by the Public Company Accounting Oversight Board in	•	0
				Vo	es No
(g) Are the <i>private fund's</i> audited final investors?	ancial statements for the most recer	ntly completed fiscal year distributed to the private fund's	•	
(h) Do all of the reports prepared by	the auditing firm for the private fund	d since your last annual updating amendment contain unqualified	d opinio	ns?
	⊙ Yes O No O Report Not Yet	Received			
	If you check "Report Not Yet Rece	ved," you must promptly file an amer	ndment to your Form ADV to update your response when the repor	rt is avai	ilable.
<u>Prime</u>	<u>Broker</u>			V -	N.
24. (a) Does the <i>private fund</i> use one or	more prime brokers?		۲e	es No
	•		hrough (e) below for each prime broker the <i>private fund</i> uses. If s (b) through (e) separately for each prime broker.	_	_
	Additional Prime Broker Inform	nation : 1 Record(s) Filed.			
	 (b) Name of the prime broker: GOLDMAN SACHS & CO. LL (c) If the prime broker is regis 8 - 129 CRD Number (if any): 361 			Yes	No
	(e) Does this prime broker act	as custodian for some or all of the	private fund's assets?	•	0
<u>Custoo</u> 25. (a) Does the <i>private fund</i> use any cu If the answer to question 25.(a)	is "yes," respond to questions (b) the pure must complete questions (b) three	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fund</i> uses. If the ough (g) separately for each custodian.	•	_
	fund uses more than one custo (b) Legal name of custodian: GOLDMAN SACHS & CO. LL (c) Primary business name of GOLDMAN SACHS & CO. LL	dian, you must complete questions Custodian:	through g) below for each custodian the <i>private fund</i> uses. If to (b) through (g) separately for each custodian.	he <i>priva</i>	nte
	(d) The location of the custodi	an's office responsible for <i>custody</i> of State:	f the <i>private fund's</i> assets (city, state and country): Country:		
		State.	oodiin y.		

	NEW YORK	New York	United States	
(۵)	Is the custodian a <i>rela</i>	ted person of your firm?		Yes No
(e)	is the custoulan a rela	ted person or your min!		0
(f)		oker-dealer, provide its SEC registration	on number (if any):	
	8 - 129			
	CRD Number (if any): 361			
(g)	If the custodian is not identifier (if any)	a broker-dealer, or is a broker-dealer	but does not have an SEC registration number,	, provide its <i>legal entity</i>
nistrato	<u>r</u>			
				Yes N
	·	administrator other than your firm? (a) is "yos " respond to questions (b)	through (f) below. If the <i>private fund</i> uses more	6 (
	·	through (f) separately for each admin	•	e than one administrator, you
Add	itional Administrator Ir	nformation : 1 Record(s) Filed.		
adı	·	emplete questions (b) through (f) separ	o) through (f) below. If the <i>private fund</i> uses m rately for each administrator.	ore than one
(c)		cor (city, state and country):		
	City: DENVER	State: Colorado	Country: United States	
(4)	Is the administrator of	related person of your firm?		Yes No
(u)	is the autilitistrator a	related person of your firm?		0 0
(e)		•	tatements to the <i>private fund's</i> investors? but not all investors) ONO (provided to no inv	restors)
(f)	•		ds the investor account statements to the (rest e (rest of the) <i>private fund's</i> investors, respond	•
ur <i>rela</i> 0% clude d evant	only those assets where quotes, and (ii) the valu	(i) such <i>person</i> carried out the valuation	s (by value) was valued by a <i>person</i> , such as a on procedure established for that asset, if any, obscriptions, redemptions or distributions, and f	including obtaining any
ters	,	J ,		
) Door	the private funduse the	a services of someone other than you	or your <i>employees</i> for marketing purposes?	Yes N
D062	must answer "yes" whet	ther the <i>person</i> acts as a placement ag to question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal actions (b) through (g) below for each such	n marketer the <i>private fund</i>
simila	•	more than one marketer you must co	mplete questions (b) through (g) separately for	r each marketer.
simila	•	J	mplete questions (b) through (g) separately for	r each marketer.

ARROWMARK LIFE SCIENCE FUND II, LP (include the "805-" prefix also) 805-8919102678 Inder the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director		
(include the "805-" prefix also) 805-8919102678 Inder the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States In Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): In ame of General Partner, Manager, Trustee, or Directors		
805-8919102678 Inder the laws of what state or country is the <i>private fund</i> organized: State: Delaware United States United States Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director		
nder the laws of what state or country is the <i>private fund</i> organized: State: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director		
State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director		
Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director		
) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director		
ame of General Partner, Manager, Trustee, or Director		
·		
MD LIFE COLEMOE OD II. II.O		
MP LIFE SCIENCE GP II, LLC		
) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
No Information Filed		
o private fund (check all that apply), you must about at least ano).		
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
st the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
No Information Filed		
Υ	s N	О
) Is this a "master fund" in a master-feeder arrangement?	5 6	3
		_
		_
La this a "fandar fund" in a reactor fandar arrangement?		
·) (9
Name of <i>private fund</i> :		
Private fund identification number: (include the "805-" prefix also)		
OTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8 r the master-feeder arrangement or reporting on the funds separately.	.(1)	
you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for e e feeder funds answer the following questions:	ich c	f
No Information Filed		
	No Information Filed e private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (3) the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Yet is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Yet is this a "feeder fund" in a master-feeder arrangement? Yet is this a "feeder fund" in a master-feeder arrangement? Yet is this a "feeder fund" in a master-feeder arrangement? Yet is this a "feeder fund" in a master-feeder arrangement? Yet is this a "feeder fund" in a master-feeder arrangement? Yet is the feeder fund in which this private fund invests? No Information Filed Yet is this a "feeder fund" in a master-feeder arrangement? Yet is this a "feeder fund in which this private fund? Yet is this a "feeder fund in a master-feeder arrangement? Yet is this a "feeder fund in which this private fund? Yet is the name and private fund invests? Yet is the name and private fund is registered. Yet is the name and private fund is registered. Yet is the nam	No Information Filed a private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 the name and country. In English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Yes N Is this a "master fund" in a master-feeder arrangement? No Information Filed Yes N Is this a "feeder fund" in a master-feeder arrangement? No Information Filed Yes N Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) IE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filling a single Schedule D. Section 7.B. (1) the master-feeder arrangement or reporting on the funds separately.

	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	
10.	What type of fund is the <i>private fund</i> ?	
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other pr	ivate fund:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.	Current gross asset value of the <i>private fund</i> : \$ 89,819,352	
<u>Ow</u>	<u>vnership</u>	
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000	
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the
13.	Approximate number of the <i>private fund's</i> beneficial owners: 104	
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 13%	
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes No
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%	
You	ur Advisory Services	Yes No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0 0
		var ta
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	ver to
18	question 17.(a) is "no," leave this question blank. No Information Filed	Yes No
18.	question 17.(a) is "no," leave this question blank.	Yes No
18.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> .	Yes No
	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank. No Information Filed	Yes No
	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund?</i>	Yes No O G he answer
19.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	Yes No O G he answer Yes No
19.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund?</i>	Yes No O G he answer Yes No
19.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	Yes No O © he answer Yes No O O
19. 20.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i> 0%	Yes No O G he answer Yes No
19. 20. Pri	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 0% vate Offering	Yes No O O O O O O O O O O O O O O O O O O O

Audito	<u>rs</u>					.,		
23. (a)	(1) Ar	e the <i>private fund's</i> fir	nancial statements subject to ar	n annual audit?		Ye	es No	
. ,		,	•		ared in accordance with U.S. GAAP?	•		
			-	_	below. If the <i>private fund</i> uses more than one au	diting fir		
	you m	iust complete questio	ns (b) through (f) separately for	r each auditing firm.				
	Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditifirm, you must complete questions (b) through (f) separately for each auditing firm.							
		Name of the auditing KPMG	firm:					
	(c)	The location of the ar	uditing firm's office responsible f	for the <i>private fund's</i> aud	dit (city, state and country):			
		City: DENVER	State: Colorado		ıntry: ted States			
		DEINVER	Colorado	OIII	teu States	Yes	No	
	(d)	Is the auditing firm a	nn independent public accountant:	?		•	0	
	(e)	Is the auditing firm r	registered with the Public Compa	any Accounting Oversigh	at Board?	•	0	
		If yes, Public Compar 185	ny Accounting Oversight Board- <i>A</i>	Assigned Number:				
		If "yes" to (e) above, accordance with its r		regular inspection by the	e Public Company Accounting Oversight Board in	•	0	
	invest Do all	tors?	red by the auditing firm for the μ		I fiscal year distributed to the <i>private fund's</i> ast <i>annual updating amendment</i> contain unqualific	•	es No O ons?	
	If you	check "Report Not Yei	t Received," you must promptly fi	le an amendment to you	r Form ADV to update your response when the repo	rt is avai	ilable.	
<u>Prime</u>	<u>Broker</u>					٧c	es No	
24. (a)	Does	the <i>private fund</i> use c	one or more prime brokers?			e		
		·		•	low for each prime broker the <i>private fund</i> uses. (e) separately for each prime broker.	f the <i>pri</i>	vate	
	Addit	tional Prime Broker	Information : 1 Record(s) Filed	1.				
		·			pelow for each prime broker the <i>private fund</i> uses through (e) separately for each prime broker.	. If the		
		(b) Name of the prime broker: JEFFERIES LLC, PRIME BROKERAGE SERVICES						
	(c)	If the prime broker is	s registered with the SEC, its req	gistration number:				
		CRD Number (if any):						
	(d)	Location of prime bro	oker's office used principally by t	he <i>private fund</i> (city, sta	3 .			
		City: NEW YORK	State: New York		Country: United States			
						Yes	No	
	(e)	Does this prime brok	er act as custodian for some or	all of the <i>private fund's</i> a	assets?	•	\circ	

Additional Custodian Informati	ion : 1 Record(s) Filed.		
•		(b) through g) below for each custodian the <i>priva</i> ns (b) through (g) separately for each custodian.	ate fund uses. If the _i
(b) Legal name of custodian: NORTHERN TRUST			
(c) Primary business name of NORTHERN TRUST	custodian:		
(d) The location of the custodi	an's office responsible for custod	of the <i>private fund's</i> assets (city, state and count	try):
City:	State:	Country:	
CHICAGO	Illinois	United States	
(e) Is the custodian a related p	narran of your firm?		
(e) is the custodian a related p	verson or your mini!		
(f) If the custodian is a broker	r-dealer, provide its SEC registrat	on number (if any):	
-			
CRD Number (if any):			
(g) If the custodian is not a br identifier (if any)	oker-dealer, or is a broker-deale	but does not have an SEC registration number, p	provide its <i>legal enti</i> i
identifier (if any)	roker-dealer, or is a broker-deale	but does not have an SEC registration number, p	provide its <i>legal enti</i> i
identifier (if any)		but does not have an SEC registration number, p	provide its <i>legal enti</i>
identifier (if any) Frator Does the private fund use an adm If the answer to question 26.(a)	ninistrator other than your firm?	through (f) below. If the <i>private fund</i> uses more	
identifier (if any) Frator Does the private fund use an adm If the answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (b ough (f) separately for each admi	through (f) below. If the <i>private fund</i> uses more	
identifier (if any) trator Does the private fund use an adm If the answer to question 26.(a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each admi	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more	than one administra
identifier (if any) trator Does the private fund use an adm If the answer to question 26.(a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each administration: 1 Record(s) Filed. a) is "yes," respond to questions	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more	than one administra
identifier (if any) trator Does the private fund use an adm If the answer to question 26. (a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26. (a administrator, you must complete administrator, you must complete administrator. ALPS FUND SERVICES	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each administration: 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more	than one administra
identifier (if any) trator Does the private fund use an adm If the answer to question 26.(a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26.(a administrator, you must complete administrator) (b) Name of administrator:	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each administration: 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more	than one administra
identifier (if any) trator Does the private fund use an adm If the answer to question 26. (a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26. (a administrator, you must complete administrator, you must complete administrator. ALPS FUND SERVICES (c) Location of administrator (ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each admination: 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more arately for each administrator.	than one administra
identifier (if any) itrator Does the private fund use an adm If the answer to question 26. (a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26. (a administrator, you must complete administrator, you must complete administrator. ALPS FUND SERVICES (c) Location of administrator (City:	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each administration: 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) separately for each administration (f) separately for ea	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more arately for each administrator. Country:	than one administra
identifier (if any) Does the private fund use an adm If the answer to question 26. (a) must complete questions (b) thro Additional Administrator Inform If the answer to question 26. (a) administrator, you must compl (b) Name of administrator: ALPS FUND SERVICES (c) Location of administrator (City: DENVER (d) Is the administrator a relation	ninistrator other than your firm? is "yes," respond to questions (bough (f) separately for each admit mation: 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) separately for each admit mation: 1 Record(s) Filed. city, state and country): State: Colorado ted person of your firm?	through (f) below. If the <i>private fund</i> uses more nistrator. (b) through (f) below. If the <i>private fund</i> uses more arately for each administrator. Country:	than one administra

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not

<u>Custodian</u>

	rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining arevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (include cations) was the valuation determined by such <i>person</i> .	-	
<u>Ma</u>	rkete	<u>∍rs</u>		
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	i NC
	(4)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. P	RIVA	TE FUND		
Info	ormat	tion About the <i>Private Fund</i>		
1.	(a)	Name of the private fund:		
	(b)	ARROWMARK LIFE SCIENCE FUND, LP Private fund identification number:		
	(0)	(include the "805-" prefix also)		
		805-5593618566		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director		
	AM	IP LIFE SCIENCE GP, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
		No Information Filed		
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	\circ	•
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)

for the master-feeder arrangement or reporting on the funds separately.

your related person?

100%

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.						
		Yes	s No				
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	o it	0				
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	О				
		Yes	. Na				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	O					
10.	What type of fund is the <i>private fund</i> ?						
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	ate fur	nd:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> : \$ 47,513,544						
<u>Ow</u>	nership						
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	e					
	organizational documents of the fund).						
13.	Approximate number of the <i>private fund's</i> beneficial owners: 47						
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 15%						
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%						
	0 / 0	Yes	s No				
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	•				
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%						
Υοι	ur Advisory Services						
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	s No				
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		~				
	No Information Filed						
		Yes	s No				
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the	0	•				

19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	S No
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	S No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-243709		
B. SE	ERVICE PROVIDERS		
Aud	<u>litors</u>	Vo	s No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	(O	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	·	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audirm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: DENVER Colorado United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	ıs?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	able.
<u>Prir</u>	me Broker		n NI:
24	(a) Does the <i>private fund</i> use one or more prime brokers?	Ye:	s No
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	_	_

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

	•	, ,	(e) below for each prime broker the <i>private for</i> s (b) through (e) separately for each prime br	
(b)	Name of the prime broker: GOLDMAN SACHS & CO. LLC			
(c)	If the prime broker is registered v8 - 129	with the SEC, its registration number:		
	CRD Number (if any): 361			
(d)) Location of prime broker's office to City:	used principally by the <i>private fund</i> (city	y, state and country): Country:	
	NEW YORK CITY	New York	United States	
			"	Yes
(e)) Does this prime broker act as cus	stodian for some or all of the <i>private fu</i>	nd's assets?	•
<u>an</u>	s the <i>private fund</i> use any custodiar	ns (including the prime brokers listed s	abovo) to hold some or all of its assets?	Y
	•		above) to hold some or all of its assets?	
	•	s," respond to questions (b) through (ç ıst complete questions (b) through (g)	g) below for each custodian the <i>private fund</i> us	ses. If the <i>priva</i>
u 303	Thore than one custodian, you mus	ast complete questions (b) through (g)	separately for each edistodian.	
lf t			g) below for each custodian the <i>private fund</i> ligh (g) separately for each custodian.	uses. If the <i>priv</i>
If t	the answer to question 25.(a) is "y	yes," respond to questions (b) through	,	uses. If the <i>priv</i>
If the fur	the answer to question 25.(a) is "y nd uses more than one custodian, y) Legal name of custodian:	yes," respond to questions (b) through you must complete questions (b) throu	,	uses. If the <i>priv</i>
If the furth (b)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: GOLDMAN SACHS & CO. LLC Primary business name of custod GOLDMAN SACHS & CO. LLC	yes," respond to questions (b) through you must complete questions (b) throu	igh (g) separately for each custodian.	uses. If the <i>priv</i>
If the furth (b)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: GOLDMAN SACHS & CO. LLC Primary business name of custod GOLDMAN SACHS & CO. LLC	yes," respond to questions (b) through you must complete questions (b) throu	,	uses. If the <i>priv</i>
If the furth (b)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: GOLDMAN SACHS & CO. LLC Primary business name of custod GOLDMAN SACHS & CO. LLC The location of the custodian's of	yes," respond to questions (b) through you must complete questions (b) through dian: Iffice responsible for custody of the priv	ate fund's assets (city, state and country):	
If the furnition (b)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: (Colonial Colonial Colonia	yes," respond to questions (b) through you must complete questions (b) throu dian: ffice responsible for <i>custody</i> of the <i>priv</i> State: New York	ate fund's assets (city, state and country): Country:	Yes
If the furnition (b)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: GOLDMAN SACHS & CO. LLC Primary business name of custod GOLDMAN SACHS & CO. LLC The location of the custodian's of City:	yes," respond to questions (b) through you must complete questions (b) throu dian: ffice responsible for <i>custody</i> of the <i>priv</i> State: New York	ate fund's assets (city, state and country): Country:	
If the furnition (b)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: (Coloman Sachs & Co. LLC) (Coloman Primary business name of custod GOLDMAN SACHS & CO. LLC) (Coloman Sachs & Co. LC)	yes," respond to questions (b) through you must complete questions (b) throu dian: ffice responsible for <i>custody</i> of the <i>priv</i> State: New York	ate fund's assets (city, state and country): Country: United States	Yes
(b) (c) (d) (e)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian; () Legal name of custodian: (GOLDMAN SACHS & CO. LLC) () Primary business name of custod GOLDMAN SACHS & CO. LLC () The location of the custodian's of City: () NEW YORK CITY () Is the custodian a related person () If the custodian is a broker-deale	yes," respond to questions (b) through you must complete questions (b) throu dian: ffice responsible for <i>custody</i> of the <i>priv</i> State: New York of your firm?	ate fund's assets (city, state and country): Country: United States	Yes
(b) (c) (d) (e) (f)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: (Colon December 1) Legal name of custodian: (Colon Primary business name of custodian Gold December 1) Gold December 1) The location of the custodian's of City: (City: (C	yes," respond to questions (b) through you must complete questions (b) through dian: State: New York of your firm? Per, provide its SEC registration number	ate fund's assets (city, state and country): Country: United States	Yes
(b) (c) (d) (e) (f)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian: (Coloman Sachs & Co. LLC) Primary business name of custod GOLDMAN SACHS & CO. LLC The location of the custodian's of City: NEW YORK CITY Is the custodian a related person If the custodian is a broker-deale 8 - 129 CRD Number (if any): 361	yes," respond to questions (b) through you must complete questions (b) through dian: State: New York of your firm? Per, provide its SEC registration number	ate fund's assets (city, state and country): Country: United States (if any):	Yes
(b) (c) (d) (e) (f)	the answer to question 25.(a) is "ynd uses more than one custodian, ynd uses more than one custodian; (Colon December 1) Legal name of custodian: (Colon Primary business name of custodian and Gold Sach Sach Sach Sach Sach Sach Sach Sach	yes," respond to questions (b) through you must complete questions (b) through dian: State: New York of your firm? Per, provide its SEC registration number	ate fund's assets (city, state and country): Country: United States (if any):	Yes

<u>Admini</u>

must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

	administrator, you	must complete questions (b) thr	rough (f) separately for each administrator.	
	(b) Name of admin	strator:		
	ALPS FUND SER	VICES		
	(c) Location of adm	ninistrator (city, state and count	try).	
	City:	State:	Country:	
	DENVER	Colorado	United States	
				Yes No
	(d) Is the administ	rator a <i>related person</i> of your firr	m?	0 0
		•	estor account statements to the <i>private fund's</i> investors? ovided to some but not all investors) ${\Bbb C}$ No (provided to no investors)	
		vestor account statements are r	ome," who sends the investor account statements to the (rest of the) private fund not sent to the (rest of the) private fund's investors, respond "not applicable."	d's
yc 10 In re	our <i>related person</i> ? 200% aclude only those assets elevant quotes, and (ii)	where (i) such <i>person</i> carried of	ate fund's assets (by value) was valued by a person, such as an administrator, the out the valuation procedure established for that asset, if any, including obtaining of investor subscriptions, redemptions or distributions, and fee calculations (inclin.	any
Marke	eters			
20 (a) Doos the private fund	use the services of semeene et	ther than you or your <i>employees</i> for marketing purposes?	Yes No
28. (a	•		ther than you or your <i>employees</i> for marketing purposes? a placement agent, consultant, finder, introducer, municipal advisor or other solici	O O
	•	•	es," respond to questions (b) through (g) below for each such marketer the <i>priva</i>	
	uses. If the <i>private fu</i>	nd uses more than one markete	er you must complete questions (b) through (g) separately for each marketer.	
			No Information Filed	
. PRIV	ATE FUND			
nform	ation About the Private	e Fund		
1. (a	n) Name of the <i>private fu</i>	und:		
(ARROWMARK SPECIAL			
(b) Private fund identificat	ion number:		
	(include the "805-" pr	efix also)		
	805-9731580193			
2. Ur	nder the laws of what st	ate or country is the <i>private fun</i>	nd organized	
2. 01	State:	ate of country is the private ran	Country:	
	Delaware		United States	
3. (a	n) Name(s) of General P	artner, Manager, Trustee, or Dir	rectors (or <i>persons</i> serving in a similar capacity):	
N	lame of General Partne	r, Manager, Trustee, or Direct	or	
А	RROWMARK SPECIALTY	FINANCE MM, LLC		
(b	b) If filing an <i>umbrella re</i>	gistration, identify the filina advi:	iser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	,	g advis	No Information Filed	
4. Th		that apply; you must check at lacturing the characteristics and the definition of investment of the characteristics.	least one): evestment company under section 3(c)(1) of the Investment Company Act of 1940)

5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	~	
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	า of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	No
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		٠
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ite fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 39,433,328		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).)	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			⁄es	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	ır Ad	dvisory Services		
			/es	No
17.		Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer t question 17.(a) is "no," leave this question blank.	Э 	
		No Information Filed		
			/es	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	⊙
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	ารพ	er ——
		No Information Filed		
			/es	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	\circ
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	proximately what percentage of your clients has invested in the private fund?		
	0%			
<u>Pri</u>	vate.	Offering		
			⁄es	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22	lf v	es, provide the <i>private fund's</i> Form D file number (if any):		
22.		rm D file number		
		1-243709		
B. S	ERVI	CE PROVIDERS		
Aud	ditors	S.		
			Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	ıg	
		(b) Name of the auditing firm:		
		KPMG LLC		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		DENVER Colorado United States	\c "	
		(d) Is the auditing firm an <i>independent public accountant</i> ?	s N	_
			,	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?		_

(f)	If "yes" to (e) above, is the auditing fire accordance with its rules?	m subject to regular insp	pection by the F	Public Company	Accounting Ove	ersight Board in	•
							Ye
	he <i>private fund's</i> audited financial statem stors?	nents for the most recent	tly completed fi	iscal year distri	buted to the <i>pri</i>	ivate fund's	6
Do al	I of the reports prepared by the auditing	firm for the private fund	since your last	annual updatii	ng amendment c	contain unqualifi	ed opinio
⊙ γ _€	es O No O Report Not Yet Received						
If you	u check "Report Not Yet Received," you mu	ust promptly file an amend	dment to your F	Form ADV to up	date your respon	nse when the rep	ort is ava
roker	<u>.</u>						
							Ye
	the <i>private fund</i> use one or more prime answer to question 24.(a) is "yes," respectively.		rough (e) belov	w for each prim	ne broker the <i>pr</i>	rivate fund uses.	If the <i>pri</i>
fund	uses more than one prime broker, you m	nust complete questions	(b) through (e) separately fo	r each prime bro	oker.	
		No Info	ormation Filed				
o n							
an							
<u>an</u>							Ye
Does If the	the <i>private fund</i> use any custodians (ince answer to question 25.(a) is "yes," respondent than one custodian, you must combitional Custodian Information: 1 Recor	pond to questions (b) th nplete questions (b) thro	rough (g) belov	w for each cust	todian the <i>priva</i> i		6
Does If the uses Addi	e answer to question 25.(a) is "yes," response than one custodian, you must comitional Custodian Information: 1 Recording the answer to question 25.(a) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(c) is "yes," response to the answer t	pond to questions (b) the plete questions (b) throward(s) Filed. espond to questions (b)	rough (g) below ough (g) separa	w for each cust itely for each c	todian the <i>priva</i> i ustodian. stodian the <i>priv</i> a	te fund uses. If reactions are fund uses. If	the <i>privat</i>
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Does If the uses Addi	e answer to question 25.(a) is "yes," response than one custodian, you must comitional Custodian Information: 1 Recording the answer to question 25.(a) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(b) is "yes," response to the answer to question 25.(c) is "yes," response to the answer t	pond to questions (b) the plete questions (b) throward(s) Filed. espond to questions (b)	rough (g) below ough (g) separa	w for each cust itely for each c	todian the <i>priva</i> i ustodian. stodian the <i>priv</i> a	te fund uses. If reactions are fund uses. If	the <i>privat</i>
Does If the uses Addi If t fun (b)	e answer to question 25.(a) is "yes," respondent than one custodian, you must combitional Custodian Information: 1 Records the answer to question 25.(a) is "yes," read uses more than one custodian, you must be a larger than one custodian.	pond to questions (b) the plete questions (b) throward(s) Filed. espond to questions (b)	rough (g) below ough (g) separa	w for each cust itely for each c	todian the <i>priva</i> i ustodian. stodian the <i>priv</i> a	te fund uses. If reactions are fund uses. If	the <i>privat</i>
Does If the uses Addi If t fun (b)	e answer to question 25.(a) is "yes," response than one custodian, you must combitional Custodian Information: 1 Record the answer to question 25.(a) is "yes," read uses more than one custodian, you multiple language of custodian: U.S. BANK Primary business name of custodian:	pond to questions (b) the aplete questions (b) through the proof of th	rough (g) belove ough (g) separate through g) below (b) through (g)	w for each custometely for each custometely for each custometely for separately for	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i>
Does If the uses Addi If t fun (b)	e answer to question 25.(a) is "yes," respondent than one custodian, you must combitional Custodian Information: 1 Record the answer to question 25.(a) is "yes," read uses more than one custodian, you must be a substantial to the custodian: U.S. BANK Primary business name of custodian: U.S. BANK The location of the custodian's office read to custodian to custodian.	pond to questions (b) the plete questions (b) thrown (c) Filed. espond to questions (b) ust complete questions (c) esponsible for custody of State:	through (g) belowed through (g) through (g) through (g) the private function of the private function o	w for each customer for each c	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i>
Does If the uses Addi If t fun (b)	e answer to question 25.(a) is "yes," respondent than one custodian, you must combitional Custodian Information: 1 Record the answer to question 25.(a) is "yes," read uses more than one custodian, you must be a substantial to the custodian: U.S. BANK Primary business name of custodian: U.S. BANK The location of the custodian's office respondent to the custodian's office respondent.	pond to questions (b) the aplete questions (b) thrown (c) Filed. espond to questions (b) ust complete questions (c) esponsible for custody of	through (g) belowed through (g) through (g) through (g) through (g)	w for each customer for each c	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i>
Does If the uses Addi If t fun (b) (c)	e answer to question 25.(a) is "yes," respondent than one custodian, you must combitional Custodian Information: 1 Record the answer to question 25.(a) is "yes," read uses more than one custodian, you must be a substantial to the custodian: U.S. BANK Primary business name of custodian: U.S. BANK The location of the custodian's office read to custodian to custodian.	pond to questions (b) the aplete questions (b) through the proof of th	through (g) belowed through (g) through (g) through (g) the private function of the private function o	w for each customer for each c	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i>
Does If the uses Addi If t fun (b) (c)	e answer to question 25.(a) is "yes," respondente than one custodian, you must combitional Custodian Information: 1 Record the answer to question 25.(a) is "yes," read uses more than one custodian, you must be a substantial to the custodian: U.S. BANK Primary business name of custodian: U.S. BANK The location of the custodian's office recity: HOUSTON	pond to questions (b) the aplete questions (b) throward(s) Filed. espond to questions (b) ust complete questions (complete questions (complete questions) esponsible for custody of State: Texas	through (g) belowed through (g) below (b) through (g) through (g) the private function (Country United)	w for each customer for each customer each customer each customer each customer for	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i> The <i>priva</i>
Does If the uses Addi If t fun (b) (c) (d)	e answer to question 25.(a) is "yes," respondente than one custodian, you must combitional Custodian Information: 1 Recording the answer to question 25.(a) is "yes," respondente to question 25.(a) is "	pond to questions (b) the aplete questions (b) throward(s) Filed. espond to questions (b) ust complete questions (complete questions (complete questions) esponsible for custody of State: Texas	through (g) belowed through (g) below (b) through (g) through (g) the private function (Country United)	w for each customer for each customer each customer each customer each customer for	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i> The <i>priva</i>
Does If the uses Addi If t fun (b) (c) (d)	e answer to question 25.(a) is "yes," respondente than one custodian, you must combitional Custodian Information: 1 Recording the answer to question 25.(a) is "yes," respondente to question 25.(a) is "	pond to questions (b) the aplete questions (b) throward(s) Filed. espond to questions (b) ust complete questions (complete questions (complete questions) esponsible for custody of State: Texas	through (g) belowed through (g) below (b) through (g) through (g) the private function (Country United)	w for each customer for each customer each customer each customer each customer for	stodian the <i>priva</i> i	te fund uses. If a	the <i>privat</i> The <i>priva</i>

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

26. (a) Does the *private fund* use an administrator other than your firm?

must complete questions (b) through (f) separately for each administrator.

	(1) 11			
	(b) Name of administrator: U.S. BANK			
	(c) Location of administrator (city	-		
	City: MILWAUKEE	State: Wisconsin	Country: United States	
	(d) Is the administrator a related	person of your firm?		Yes No
			ments to the <i>private fund's</i> investors? not all investors) O No (provided to no ir	nvestors)
			ne investor account statements to the (rest of the) private fund's investors, respon	• •
10 Ind	•	·	procedure established for that asset, if any ciptions, redemptions or distributions, and	
	ocations) was the valuation determin			
arket	ter <u>s</u>	ed by such <i>person</i> .	our amployaes for markating purposes?	Yes N
arket	Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to ques	ed by such <i>person</i> . The ses of someone other than you or you acts as a placement agent stion 28.(a) is "yes," respond to quo	our <i>employees</i> for marketing purposes? , consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
arket	Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to ques	eed by such <i>person</i> . The sees of someone other than you or you are person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete.	, consultant, finder, introducer, municipal estions (b) through (g) below for each suc	advisor or other solicitor, or ch marketer the <i>private fund</i>
arket	Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to ques	eed by such <i>person</i> . The sees of someone other than you or you are person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete.	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
arket	Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to ques	eed by such <i>person</i> . The sees of someone other than you or you are person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete.	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
arket	Does the <i>private fund</i> use the service. You must answer "yes" whether the similar <i>person</i> . If the answer to questuses. If the <i>private fund</i> uses more	eed by such <i>person</i> . The sees of someone other than you or you are person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete.	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
PRIVA	Does the <i>private fund</i> use the service. You must answer "yes" whether the similar <i>person</i> . If the answer to quest uses. If the <i>private fund</i> uses more attended to the <i>private Fund</i> . ATE FUND Attended to the <i>private Fund</i> .	eed by such person. ees of someone other than you or you per person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete No Information 1.	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
PRIVA	Does the private fund use the service You must answer "yes" whether the similar person. If the answer to quest uses. If the private fund uses more attended at the private fund. ATE FUND ATE FUND ATE ARROWMARK STRUCTURED OPPORT Private fund identification number: (include the "805-" prefix also)	eed by such person. ees of someone other than you or you per person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete No Information 1.	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
PRIVA	Does the private fund use the service You must answer "yes" whether the similar person. If the answer to quest uses. If the private fund uses more action About the Private Fund Name of the private fund: ARROWMARK STRUCTURED OPPORT Private fund identification number:	eed by such person. ees of someone other than you or you per person acts as a placement agent stion 28.(a) is "yes," respond to quothan one marketer you must complete No Information 1.	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
PRIVA (a) (b)	Does the private fund use the service You must answer "yes" whether the similar person. If the answer to quest uses. If the private fund uses more attended with the private fund. ATE FUND ATE FUND ATE FUND ARROWMARK STRUCTURED OPPORT Or Private fund identification number: (include the "805-" prefix also) 805-3611945990	eed by such person. Tees of someone other than you or you per person acts as a placement agent stion 28. (a) is "yes," respond to quot than one marketer you must complete the complete that th	, consultant, finder, introducer, municipal estions (b) through (g) below for each su ete questions (b) through (g) separately f	advisor or other solicitor, or ch marketer the <i>private fund</i>
PRIVA	Does the private fund use the service You must answer "yes" whether the similar person. If the answer to quest uses. If the private fund uses more attended with the private fund. ATE FUND ATE FUND ATE ARROWMARK STRUCTURED OPPORT Or Private fund identification number: (include the "805-" prefix also) 805-3611945990	eed by such person. Tees of someone other than you or you per person acts as a placement agent stion 28. (a) is "yes," respond to quot than one marketer you must complete the complete that th	, consultant, finder, introducer, municipal estions (b) through (g) below for each surete questions (b) through (g) separately formation Filed	advisor or other solicitor, or ch marketer the <i>private fund</i>
PRIVA (a) (b)	Does the private fund use the service You must answer "yes" whether the similar person. If the answer to questuses. If the private fund uses more uses. If the private fund uses more attended to the private fund: ATE FUND ATE	tes of someone other than you or you be person acts as a placement agent stion 28.(a) is "yes," respond to quot than one marketer you must complete you must complete than one marketer you must complete you must	consultant, finder, introducer, municipal estions (b) through (g) below for each sure the questions (b) through (g) separately formation Filed	advisor or other solicitor, or ch marketer the <i>private fund</i>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

 $\label{eq:Additional Administrator Information: 1 Record(s) Filed.}$

4.	-	fund (check all that apply; you must check at least one):					
		lifies for the exclusion from the definition of investment company	• • •				
		lifies for the exclusion from the definition of investment company	under section 3(c)(7) of the Investment Company Act of 1940				
5.	List the nam	ne and country, in English, of each foreign financial regulatory auti	pority with which the private fund is registered.				
		No Informat	on Filed				
			Yes	s No			
6.	(a) Is this a	a "master fund" in a master-feeder arrangement?	•	0			
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
	Name of pr	rivate fund	Private fund identification number				
	ARROWMAR	RK STRUCTURED OPPORTUNITY CAYMAN FUND II, LP	805-9125989768				
	(c) Is this a	a "feeder fund" in a master-feeder arrangement?		s No			
		what is the name and <i>private fund</i> identification number (if any) c	f the master fund in which this <i>private fund</i> invests?	•			
		of private fund:	The master fund in which this private fund invests:				
		<i>'</i>					
	Private i	fund identification number:					
	(include	e the "805-" prefix also)					
	NOTE: You	must complete question 6 for each master-feeder arrangement r	egardless of whether you are filing a single Schedule D, Section 7.B.	(1)			
		ter-feeder arrangement or reporting on the funds separately.	sgardless of whether you are ming a single schedule b, section 7.b.	(1)			
7.	•		ngement according to the instructions to this Section 7.B.(1), for eac	ch of			
	the feeder f	funds answer the following questions:					
	Additional	Feeder Fund Information : 1 Record(s) Filed.					
	7 If you	are filing a single Schedule D. Section 7 B (1) for a master-feede	arrangement according to the instructions to this Section 7.B.(1), for	or			
		of the feeder funds answer the following questions:	arrangement according to the instructions to this Section 7.B.(1), it	"			
	(a)	Name of the private fund:					
		ARROWMARK STRUCTURED OPPORTUNITY CAYMAN FUND II, LP					
	(b)	Private fund identification number:					
		(include the "805-" prefix also) 805-9125989768					
		803-9123989708					
	(c)	Under the laws of what state or country is the private fund orga	nized:				
		State: Country:					
		Cayman Islands					
	(4) (1)	Name (a) of Canaral Bartner, Manager, Trustee or Directors (or	corcons conving in a cimilar conscitu).				
	(a) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director					
		DAVID CORKINS AND KAREN REIDY					
		DAVID GORRING AND ROMEN REID!		$-\parallel$			
	(4) (2)	If filing an umbrella registration, identify the filing adviser and/or	rolying advisor(s) that enoncor(s) or manago(s) this private fund				
	(u) (2)		ormation Filed				
		110 11110	Thatfor Thed				
	(e)	The private fund (check all that apply; you must check at least of	ne):				
			ent company under section 3(c)(1) of the Investment Company Act o	of			
		1940					
			ent company under section 3(c)(7) of the Investment Company Act o	of			
		1940					
	(f)	List the name and country, in English, of each foreign financial re	equilatory authority with which the private fund is registered				
			prmation Filed				
	11			- 11			

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	-	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\circ
0	During your lost fixed year did the private fixed invest in acquisities issued by investment companies registered under the Investment		No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 11,832,074		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 500,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	:	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	64		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Voc	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	O	Ö
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	0%		
<u>Yοι</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund?</i>	0	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
10	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	_	No
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	C answ	⊙ ⁄er
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your eliente colleited to invect in the private funcion	_	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	⊙	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

vate Offe	<u>ring</u>	V	
Has the	private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		es •
. If yes, p	rovide the <i>private fund's</i> Form D file number (if any):		
Form D	file number		
021-365	5517		
021-365	5537		
ERVICE PF	ROVIDERS		
<u>litors</u>		Y	es
(a) (1) /	Are the <i>private fund's</i> financial statements subject to an annual audit?		•
(2)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		~ ⊙
	e answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a must complete questions (b) through (f) separately for each auditing firm.		_
Add	ditional Auditor Information : 1 Record(s) Filed.		
	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one m, you must complete questions (b) through (f) separately for each auditing firm.	auditing)
fir		auditing	9
fir	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP	auditing	3
fir (b)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	auditinç)
fir (b)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
fir (b)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	Yes	
(c)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States	Yes	s N
(c)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board?	Yes	s N
(c)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States United States	Yes	s N
(c)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number:	Yes ⊙ ⊙	
fir (b)	m, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DENVER Colorado United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 185 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	Yes •	6

- (g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?
- 0
- (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
 - C Yes C No G Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

Yes No

24. (a) Does the *private fund* use one or more prime brokers?

 \odot

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information: 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(c) If the prime broker is regist 8 - 129			
CRD Number (if any): 361			
(d) Location of prime broker's of	office used principally by the <i>priva</i>	re fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Yes
(e) Does this prime broker act	as custodian for some or all of the	e private fund's assets?	•
<u>ian</u>			
Doca the private fined use any sug	tadiana (inaludina tha mima brak		Y
		ers listed above) to hold some or all of its asset through (g) below for each custodian the <i>prive</i>	
•		rough (g) separately for each custodian.	ate fund uses. If the priva
Additional Custodian Information	on : 1 Record(s) Filed.		
(b) Legal name of custodian: NORTHERN TRUST (c) Primary business name of o	:ustodian:		
NORTHERN TRUST	ustodian:		
(c) Primary business name of c		of the <i>private fund's</i> assets (city, state and cou	ıntry):
(c) Primary business name of control NORTHERN TRUST (d) The location of the custodial City:	n's office responsible for <i>custody</i> State:	Country:	ıntry):
(c) Primary business name of contract NORTHERN TRUST (d) The location of the custodian	n's office responsible for <i>custody</i>		
(c) Primary business name of control NORTHERN TRUST (d) The location of the custodial City:	nn's office responsible for <i>custody</i> State: Illinois	Country:	
(c) Primary business name of a NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related p	nn's office responsible for <i>custody</i> State: Illinois	Country: United States	Yes
(c) Primary business name of a NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related p	nn's office responsible for <i>custody</i> State: Illinois <i>erson</i> of your firm?	Country: United States	Yes
(c) Primary business name of control NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related point of the custodian is a broker of the custodian is a	n's office responsible for <i>custody</i> State: Illinois erson of your firm? dealer, provide its SEC registratio	Country: United States	Yes
(c) Primary business name of a NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related p (f) If the custodian is a broker- CRD Number (if any):	n's office responsible for <i>custody</i> State: Illinois erson of your firm? dealer, provide its SEC registratio	Country: United States on number (if any):	Yes
(c) Primary business name of a NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related p (f) If the custodian is a broker of the custodian is a broker of the custodian is a broker of the custodian is not a broker of the cus	n's office responsible for <i>custody</i> State: Illinois erson of your firm? dealer, provide its SEC registratio	Country: United States on number (if any):	Yes C
(c) Primary business name of a NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related p (f) If the custodian is a broker of the custodian is a broker of the custodian is a broker of the custodian is not a broker of the cus	State: Illinois erson of your firm? dealer, provide its SEC registration oker-dealer, or is a broker-dealer	Country: United States on number (if any):	Yes O T, provide its legal entity
(c) Primary business name of a NORTHERN TRUST (d) The location of the custodial City: CHICAGO (e) Is the custodian a related p (f) If the custodian is a broker of the custodian is a broker of the custodian is a broker of the custodian is not a broker of the cus	State: Illinois erson of your firm? dealer, provide its SEC registration oker-dealer, or is a broker-dealer inistrator other than your firm? s "yes," respond to questions (b)	Country: United States In number (if any): but does not have an SEC registration number through (f) below. If the private fund uses mor	Yes O r, provide its <i>legal entity</i>

 $administrator,\ you\ must\ complete\ questions\ (b)\ through\ (f)\ separately\ for\ each\ administrator.$

(b) Name of administrator:

ALPS FUND SERVICES, INC.

(b) Name of the prime broker: GOLDMAN SACHS & CO. LLC

	(c)	Location of administr	rator (city, state and country):	
		City:	State:	Country:
		DENVER	Colorado	United States
	(d)	Is the administrator	a related person of your firm?	Yes No ○ •
		5		
	(e)		·	int statements to the <i>private fund's</i> investors?
		Yes (provided to a	all investors) Some (provided to so	ome but not all investors) ONo (provided to no investors)
	(f)	·		sends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."
27.		our last fiscal year, whated person?	nat percentage of the <i>private fund's</i> as	ssets (by value) was valued by a <i>person</i> , such as an administrator, that is not
	relevant	quotes, and (ii) the v	,	uation procedure established for that asset, if any, including obtaining any or subscriptions, redemptions or distributions, and fee calculations (including
Mar	<u>rketers</u>			Yes N
28.	(a) Does	the <i>private fund</i> use t	the services of someone other than \	you or your <i>employees</i> for marketing purposes?
	You r	must answer "yes" wh ar <i>person</i> . If the answe	nether the <i>person</i> acts as a placemener er to question 28.(a) is "yes," respon	nt agent, consultant, finder, introducer, municipal advisor or other solicitor, or and to questions (b) through (g) below for each such marketer the <i>private fund</i> at complete questions (b) through (g) separately for each marketer.
			ľ	No Information Filed
A. PF	RIVATE FUI	ND		
nfo	rmation A	bout the <i>Private Fur</i>	<u>nd</u>	
1.	(a) Name	e of the <i>private fund</i> :		
1.		DU-BEAR CREDIT FUND) IP	
		te fund identification n		
	` ,	ude the "805-" prefix a		
	805-	2744649219		
2.	Under the	e laws of what state c	or country is the <i>private fund</i> organize	ed:
	State	2:	Country:	
			Cayman Islands	
3.	(a) Name	e(s) of General Partne	r, Manager, Trustee, or Directors (or	persons serving in a similar capacity):
	Name of	General Partner, Ma	anager, Trustee, or Director	
	BAYOU-E	BEAR CREDIT FUND GP	, LTD.	
	(b) If filir	ng an <i>umbrella registra</i>	ntion, identify the filing adviser and/or	relying adviser(s) that sponsor(s) or manage(s) this private fund.
			No	Information Filed
4	Th - '	to final/sls 1	ample your sevel of the Control of t	
4.	•		apply; you must check at least one):	: company under section 3(c)(1) of the Investment Company Act of 1940
				company under section 3(c)(1) of the Investment Company Act of 1940 company under section 3(c)(7) of the Investment Company Act of 1940
	- (Z) q	damies for the exclusi	on nom the definition of investment (Johnparry under Section S(c)(7) or the investment Company ACL OF 1940
5.	List the n	ame and country, in E	English, of each <i>foreign financial regul</i>	atory authority with which the private fund is registered.
			No	Information Filed

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(morage the loss premitalise)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	า 7.B.((1)
	To the master-reeder arrangement or reporting on the runds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eact	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	nt	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	\odot
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ata fuu	a di
	Preage rund of liquidity rund of private equity rund of real estate rund of securitized asset rund of venture capital rund of other private	ale lui	ia:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 0		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
	organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	1		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	0%		
15.	(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:		
	0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0

16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	r Ad	dvisory Services		
17	(a)	Are you a subadviser to this <i>private fund</i> ?	_	s No
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
		No Information Filed		
			Yes	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	ver
		No Information Filed		
			Yes	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	s No
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
	itors		Ye	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firn	Λ,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: KPMG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		DENVER Colorado United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

(g)	Are the <i>private fund's</i> audited financial stateme investors?	ents for the most red	cently completed fiscal year distributed to the private fund's	© 0
(h)	Do all of the reports prepared by the auditing	firm for the <i>private f</i>	fund since your last annual updating amendment contain unqualifie	d opinions?
	⊙ Yes O No O Report Not Yet Received			
	If you check "Report Not Yet Received," you mus	st promptly file an an	nendment to your Form ADV to update your response when the repo	rt is available.
rime F	Broker			
THIC I	<u>STOKET</u>			Yes No
4. (a)	Does the <i>private fund</i> use one or more prime b	orokers?		⊙ ○
		•) through (e) below for each prime broker the <i>private fund</i> uses. I ons (b) through (e) separately for each prime broker.	f the <i>private</i>
	Additional Prime Broker Information : 1 Rec	<u> </u>		
	Additional Filme Broker fillormation . Fixed	soru(3) i neu.		
			(b) through (e) below for each prime broker the <i>private fund</i> uses the questions (b) through (e) separately for each prime broker.	. If the
	(b) Name of the prime broker: NORTHERN TRUST			
	(c) If the prime broker is registered with the	e SEC, its registratic	on number:	
	CRD Number (if any):			
	(d) Location of prime broker's office used pr	incipally by the <i>priva</i>	ate fund (city, state and country):	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes No
	(e) Does this prime broker act as custodian	for some or all of th	ne private fund's assets?	⊙ ○
ustodi	ian			
				Yes No
. (a)			kers listed above) to hold some or all of its assets?	⊙ ○
	If the answer to question 25.(a) is "yes," respuses more than one custodian, you must comp) through (g) below for each custodian the <i>private fund</i> uses. If th through (g) separately for each custodian.	e <i>private fund</i>
	Additional Custodian Information : 1 Record	d(s) Filed.		
		·	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian.	the <i>private</i>
	(b) Legal name of custodian: NORTHERN TRUST			
	(c) Primary business name of custodian: NORTHERN TRUST			
	(d) The location of the custodian's office res	sponsible for <i>custod</i> y	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes No
	(e) Is the custodian a related person of your	firm?		0 ⊙
	(f) If the custodian is a broker-dealer, provi	ide its SEC registrati	ion number (if any):	
	- CRD Number (if anv):			

Yes No

<u>Admini</u>	strator			Yes No
26. (a)	Does the <i>private fund</i> use an add	ministrator other than your f	firm?	• O
	If the answer to question 26.(a) must complete questions (b) the		ons (b) through (f) below. If the <i>private fund</i> uses more than on administrator.	ne administrator, you
	Additional Administrator Info	rmation : 1 Record(s) Filed	l.	
			stions (b) through (f) below. If the <i>private fund</i> uses more than (f) separately for each administrator.	ı one
	(b) Name of administrator: UMB FUND SERVICES			
	(c) Location of administrator	(city, state and country):		
	City:	State:	Country:	
	OGDEN	Utah	United States	Waa Na
	(d) Is the administrator a rela	ated person of your firm?		Yes No
			count statements to the <i>private fund's</i> investors? o some but not all investors) O No (provided to no investors)	
			who sends the investor account statements to the (rest of the) at to the (rest of the) private fund's investors, respond "not app	.
you 100 Inc	r related person? "" "" "" "" "" "" "" "" ""	such <i>person</i> carried out the	Valuation procedure established for that asset, if any, including	g obtaining any
	cations) was the valuation deter	···	estor subscriptions, redemptions or distributions, and fee calcu	lations (including
<u>Market</u>	er <u>s</u>			Yes No
28. (a)	Does the private fund use the se	ervices of someone other that	an you or your <i>employees</i> for marketing purposes?	○ ⊙
	similar person. If the answer to o	question 28.(a) is "yes," res	ment agent, consultant, finder, introducer, municipal advisor or spond to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for each m	er the <i>private fund</i>
			No Information Filed	
A. PRIVA	TE FUND			
<u>Informa</u>	tion About the <i>Private Fund</i>			
	Name of the <i>private fund</i> : KRS-ARROWMARK FUND I, LP Private fund identification number	er:		

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

2. Under the laws of what state or country is the *private fund* organized:

(include the "805-" prefix also)

805-3253373973

identifier (if any)

	Name of General Partner, Manager, Trustee, or Director		
	KRS-ARROWMARK FUND I GP, LTD.		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	Nc
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	~
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	.B.(1)
7.			
7.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for		
7.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	eir
7.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all cassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each	eir d
	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"?	each	eir d
	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all cassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each	eir d
	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment.	each	eir d N C
	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all cassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person?	each	eir d No
8.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person?	each	eir d No
8.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all cassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person?	each	eir d No
8.	for the master-feeder arrangement or reporting on the funds separately. If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all diassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	each	eir d No
8.	for the master-feeder arrangement or reporting on the funds separately. If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	each	eir d No O
8.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all classets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the private fund?	each	eir d NC O NC

Country: Cayman Islands

State:

\$ 1,152,380,918

12.		imum investment commitment required of an investor in the private fund:		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	Nc ⊙
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ac	dvisory Services		
			Yes	Nc
17.		Are you a subadviser to this <i>private fund</i> ?	0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer t question 17.(a) is "no," leave this question blank.	0	
		No Information Filed		
4.0	<i>(</i>)		Yes	
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a	O nswa	_
	(0)	to question 18.(a) is "no," leave this question blank.	113	^!
		No Information Filed		
10	۸۲۵		Yes	
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ? TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.		proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Pri	vate	Offering		
	<u>rato</u>		Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	ditor	<u>s</u>		
			Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23 (a)(1) is "yes " are the financial statements propaged in accordance with U.S. CAAP?	_	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (b) helps, If the private fund uses more than one auditing	• • • • • • • • • • • • • • • • • • •	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	ıırm,	
		Additional Auditor Information : 1 Record(s) Filed.		

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing

firm, you must complete questions (b) through (f) separately for each auditing firm.

<u>Ownership</u>

	(b)	Name of the auditing KPMG	ı firm:							
	(c)	The location of the a	uditina firm's of	fice responsible for th	e nrivate fund's	audit (city state an	d country):			
		City:	_	ate:	(Country:	a coami y).			
		DENVER	Сс	olorado	l	Jnited States			Yes	No
	(d)	Is the auditing firm a	an <i>independent p</i>	public accountant?					©	0
	(e)	Is the auditing firm	registered with t	he Public Company A	ccounting Overs	ight Board?			•	0
		If yes, Public Compa	ny Accounting C	versight Board-Assign	ned Number:					
	(f)	If "yes" to (e) above accordance with its	-	firm subject to regula	ar inspection by	the Public Company	Accounting Oversight	Board in	•	0
(g)	Are th	•	ed financial stat	ements for the most	recently comple	ted fiscal year distr	buted to the <i>private fur</i>	nd's	Ye ⊙	s No
(h)			red by the audit	ing firm for the <i>privat</i>	<i>e fund</i> since you	r last <i>annual updatii</i>	ng amendment contain u	unqualified op	oinio	ns?
	⊙ Y∈	es O No O Report N	ot Yet Received							
	If you	ı check "Report Not Ye	t Received," you	must promptly file an	amendment to y	your Form ADV to up	date your response wher	n the report is	avaii	lable.
Prime B	<u>Broker</u>								Vo	a Na
24. (a)	Does	the <i>private fund</i> use	one or more prir	ne brokers?					γe ⊙	s No
		·		· ·		·	ne broker the <i>private fur</i>	nd uses. If the		
	fund	uses more than one p	rime broker, yo	u must complete ques	stions (b) throu	gh (e) separately fo	r each prime broker.			
	Addi	tional Prime Broker	Information : 1	Record(s) Filed.						
		·				·	ime broker the <i>private i</i> arately for each prime b		the	
	(b)	Name of the prime b GOLDMAN SACHS &								
	(c)	If the prime broker i 8 - 129 CRD Number (if any) 361	·	n the SEC, its registra	tion number:					
	(al)				in the found (pite)	state and sountry).				
	(a)	City:	oker's office used	d principally by the <i>pr</i> State:	<i>ivate rund</i> (city,	Country:				
		NEW YORK		New York		United States				
	(e)	Does this prime brok	ker act as custod	lian for some or all of	the <i>private fund</i>	d's assets?			Yes ©	No O
Custodia	<u>an</u>								۷o	s No
25. (a)	Does	the <i>private fund</i> use	any custodians (including the prime b	rokers listed abo	ove) to hold some o	r all of its assets?		•	
	If the	answer to question	25.(a) is "yes," r		(b) through (g)	below for each cust	odian the <i>private fund</i> t	uses. If the p	_	_
	Addi	tional Custodian Inf	ormation : 1 Re	cord(s) Filed.						

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

(b) Legal name of cus BNY MELLON SECU	touidii:	
	JRITIES CORPORATION	
(c) Primary business I	name of custodian: JRITIES CORPORATION	
(d) The location of the	e custodian's office responsible for <i>custod</i>	y of the <i>private fund's</i> assets (city, state and country):
City:	State:	Country:
NEW YORK	New York	United States
		Yes
(e) Is the custodian a	related person of your firm?	0
	a broker-dealer, provide its SEC registrat	ion number (if any):
8 - 13801		
CRD Number (if an 231	y):	
(g) If the custodian is identifier (if any)	not a broker-dealer, or is a broker-deale	but does not have an SEC registration number, provide its legal entity
<u>rator</u>		
		Υ
Does the <i>private fund</i> us	e an administrator other than your firm?	
If the answer to question	n 26.(a) is "ves." respond to questions (b	
·) through (f) below. If the <i>private fund</i> uses more than one administrator
must complete questions	s (b) through (f) separately for each admi	•
Additional Administrat If the answer to quest	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions	nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one
Additional Administrat If the answer to quest administrator, you mu	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sep	nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator.	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) separator:	nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one
Additional Administrat If the answer to quest administrator, you mu	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) separator:	nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOREMENT.	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) separator: CES	nistrator. (b) through (f) below. If the <i>private fund</i> uses more than one
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVICE (c) Location of administrator administrat	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sep rator: CES strator (city, state and country):	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOREMENT.	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) separator: CES	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country:
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVICE (c) Location of administrator.	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sepretator: CES strator (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator City: DENVER	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sepretator: CES strator (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: United States
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator City: DENVER	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sepretor: CES strator (city, state and country): State: Colorado	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: United States
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator City: DENVER (d) Is the administrator	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sep rator: CES strator (city, state and country): State: Colorado or a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: United States
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator City: DENVER (d) Is the administrator administrator contact the description of administrator con	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sepretor: CES strator (city, state and country): State: Colorado or a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: United States Yes
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator City: DENVER (d) Is the administrator administrator contact the description of administrator con	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sepretor: CES strator (city, state and country): State: Colorado or a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: United States Yes Country: The private fund's investors?
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator City: DENVER (d) Is the administrator Per (provided to the provided to the p	or Information: 1 Record(s) Filed. ion 26. (a) is "yes," respond to questions st complete questions (b) through (f) separator: CES strator (city, state and country): State: Colorado or a related person of your firm? crator prepare and send investor account to all investors) Some (provided to som uestion 26.(e) is "no" or "some," who set	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: United States Yes Country: The private fund's investors?
Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALPS FUND SERVIOR (c) Location of administrator DENVER (d) Is the administrator Described to Yes (provided to investors? If investors?	or Information: 1 Record(s) Filed. ion 26. (a) is "yes," respond to questions st complete questions (b) through (f) seperator: CES strator (city, state and country): State: Colorado or a related person of your firm? crator prepare and send investor account to all investors) Some (provided to some uestion 26. (e) is "no" or "some," who sees too account statements are not sent to the	Country: United States Yes O Statements to the private fund's investors? The but not all investors) No (provided to no investors) The private fund's fund's investors? The but not all investors account statements to the (rest of the) private fund's
If the answer to quest administrator, you mu (b) Name of administrator, You mu (c) Location of adminicity: DENVER (d) Is the administrator (e) Does the administrator (f) If the answer to quest administrator (g) The administrator admin	or Information: 1 Record(s) Filed. ion 26. (a) is "yes," respond to questions st complete questions (b) through (f) seperator: CES strator (city, state and country): State: Colorado or a related person of your firm? crator prepare and send investor account to all investors) Some (provided to some uestion 26. (e) is "no" or "some," who sees too account statements are not sent to the	Country: United States Yes C but not all investors) No (provided to no investors) Indee the investor account statements to the (rest of the) private fund's investors, respond "not applicable."
If the answer to quest administrator, you mu (b) Name of administrator, You mu (c) Location of adminication of adminication of administrator. (d) Is the administrator of the administrator of the administrator. (e) Does the administrator of the administrator	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sep rator: CES strator (city, state and country): State: Colorado or a related person of your firm? crator prepare and send investor account to all investors) Some (provided to som uestion 26.(e) is "no" or "some," who selector account statements are not sent to the what percentage of the private fund's asset	Country: United States Yes C but not all investors) No (provided to no investors) Indee the investor account statements to the (rest of the) private fund's investors, respond "not applicable."
If the answer to quest administrator, you mu (b) Name of administrator, You mu (c) Location of administrator, DENVER (d) Is the administrator, Denver (provided to investors? If investing your last fiscal year, related person?	or Information: 1 Record(s) Filed. ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sep rator: CES strator (city, state and country): State: Colorado or a related person of your firm? retor prepare and send investor account to all investors) Some (provided to som uestion 26.(e) is "no" or "some," who set stor account statements are not sent to the what percentage of the private fund's asset there (i) such person carried out the valuar	Country: United States Yes O Statements to the private fund's investors? e but not all investors) O No (provided to no investors) ands the investor account statements to the (rest of the) private fund's investors, respond "not applicable." ets (by value) was valued by a person, such as an administrator, that is invested to the private fund's investors, respond "not applicable."
dditional Administrat f the answer to quest administrator, you mu b) Name of administr ALPS FUND SERVIO c) Location of admini City: DENVER d) Is the administrat e) Poes the administrat f) If the answer to quest	or Information: 1 Record(s) Filed. ion 26. (a) is "yes," respond to questions st complete questions (b) through (f) separator: CES strator (city, state and country): State: Colorado or a related person of your firm? crator prepare and send investor account to all investors) Some (provided to som uestion 26.(e) is "no" or "some," who set	Country: United States Yes O Statements to the private fund's investors? The but not all investors) No (provided to no investors) The private fund's fund's investors? The but not all investors account statements to the (rest of the) private fund's

<u>Marketers</u>

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

	No Inform	ation Filed	

А. Р	PRIVATE FUND	
Info	ormation About the <i>Private Fund</i>	
1.	 (a) Name of the private fund: OHIO ARROWMARK FUND I, LP (b) Private fund identification number: (include the "805-" prefix also) 805-2019401201 	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	OHIO ARROWMARK FUND I GP, LTD.	
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed	
4.	The <i>private fund</i> (check all that apply; you must check at least one): ✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each fareign financial regulatory authority with which the private fund is registered.	
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
	No Information Filed	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes No
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes No
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	for each of
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

 \circ

8. (a) Is this *private fund* a "fund of funds"?

	venicles, regardless of whether they are also <i>private runds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity	ate fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 131,145,109		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in thorganizational documents of the fund).	ıe	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 3		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No ©
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
Priv	vate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0

22. If yes, provide the *private fund's* Form D file number (if any):

Nο	Information	Filed	

B. SERVICE PROVIDERS

<u>ditors</u>				V	es No
(a) (1	I) Are the <i>private fund's</i>	financial statements subject to an a	innual audit?	6	
(2	2) If the answer to ques	tion 23.(a)(1) is "yes," are the finan	ncial statements prepared in accordance with U.S. GAAP?	•	
	·	n 23.(a)(1) is "yes," respond to ques tions (b) through (f) separately for e	ctions (b) through (h) below. If the <i>private fund</i> uses more than one auditach auditing firm.	ting fir	m,
A	Additional Auditor Info	rmation : 1 Record(s) Filed.			
- 11	•	on 23.(a)(1) is "yes," respond to quete questions (b) through (f) separate	estions (b) through (h) below. If the <i>private fund</i> uses more than one augly for each auditing firm.	ıditing	
	(b) Name of the auditir KPMG	ng firm:			
	(c) The location of the	auditing firm's office responsible for	the <i>private fund's</i> audit (city, state and country):		
	City:	State:	Country:		
	DENVER	Colorado	United States		
	(d) Is the auditing firm	an independent public accountant?		Yes	_
	(a) 13 the additing him	тан тасренает радне ассоитате:		•	0
	(e) Is the auditing firm	n registered with the Public Company	y Accounting Oversight Board?	•	0
	If yes, Public Comp 185	pany Accounting Oversight Board-Ass	signed Number:		
	(f) If "yes" to (e) above accordance with its		gular inspection by the Public Company Accounting Oversight Board in	•	0
in D	vestors? o all of the reports prep	pared by the auditing firm for the <i>pri</i> v	ost recently completed fiscal year distributed to the <i>private fund's</i> Avate fund since your last annual updating amendment contain unqualified	•	es No O ons?
•	Yes C No C Report	Not Yet Received			
If	you check "Report Not Y	et Received," you must promptly file a	an amendment to your Form ADV to update your response when the report	is avai	ilable.
Bro	<u>oker</u>			Υє	es No
D	oes the <i>private fund</i> use	e one or more prime brokers?			0
	· ·	•	ns (b) through (e) below for each prime broker the <i>private fund</i> uses. If uestions (b) through (e) separately for each prime broker.	the <i>pri</i>	vate
A	Additional Prime Broke	r Information : 1 Record(s) Filed.			
- 11	•		ions (b) through (e) below for each prime broker the <i>private fund</i> uses. omplete questions (b) through (e) separately for each prime broker.	If the	
	(b) Name of the prime GOLDMAN SACHS 8				
	(c) If the prime broker 8 - 129	is registered with the SEC, its regis	tration number:		
	CRD Number (if any 361	/):			
	(d) Location of primes b		o private fund (city, state and country):		

(e) Does this prime broker	act as custodian for some or all of the ,	private fund's assets?	e
ı <u>n</u>			
,		rs listed above) to hold some or all of its assets?	
•	•	hrough (g) below for each custodian the <i>private fund</i> use ough (g) separately for each custodian.	s. If the <i>priv</i>
Additional Custodian Inform	nation : 2 Record(s) Filed.		
·		through g) below for each custodian the <i>private fund</i> us	es. If the <i>pr</i>
fund uses more than one cu	stodian, you must complete questions	(b) through (g) separately for each custodian.	
(b) Legal name of custodiar BNY MELLON SECURITIE			
(c) Primary business name BNY MELLON SECURITIE			
(d) The location of the customer	odian's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	V
(e) Is the custodian a <i>relate</i>	ed person of your firm?		Ye
	, , , , , , , , , , , , , , , , , , ,		
(f) If the custodian is a bro 8 - 13801 CRD Number (if any):	ker-dealer, provide its SEC registration	number (if any):	
231			
(g) If the custodian is not a identifier (if any)	broker-dealer, or is a broker-dealer be	ut does not have an SEC registration number, provide its	legal entity
If the answer to question 20	5 (a) is "yes " respend to questions (b)	through g) below for each custodian the <i>private fund</i> us	os If the pr
•	•	(b) through (g) separately for each custodian.	es. II the <i>pri</i>
(b) Legal name of custodiar GOLDMAN SACHS & CO.			
(c) Primary business name GOLDMAN SACHS & CO.			
(d) The location of the custo	odian's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Υe
(e) Is the custodian a <i>relate</i>	ed person of your firm?		0
(f) If the custodian is a bro 8 - 129	ker-dealer, provide its SEC registration	number (if any):	
CRD Number (if any): 361			

<u>Admir</u>	<u>nistrator</u>		Yes N	l c
26. (a	a) Does the <i>private fund</i> use a	an administrator other than your firm	?	Ö
	•	26.(a) is "yes," respond to questions b) through (f) separately for each ad	(b) through (f) below. If the <i>private fund</i> uses more than one administrator, you ministrator.	
	Additional Administrator	Information : 1 Record(s) Filed.		
		n 26.(a) is "yes," respond to question complete questions (b) through (f) s	ns (b) through (f) below. If the <i>private fund</i> uses more than one eparately for each administrator.	
	(b) Name of administrat ALPS FUND SERVICE			
	(c) Location of administr	rator (city, state and country):		
	City:	State:	Country:	
	DENVER	Colorado	United States	
			Yes No	
	(d) Is the administrator	a related person of your firm?	○ ◎	
	(e) Does the administra	tor prepare and send investor accou	nt statements to the <i>private fund's</i> investors?	
			ome but not all investors) ONo (provided to no investors)	
			sends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."	
yo 10 Ir re al <u>Marke</u>	our related person? 00% nclude only those assets when elevant quotes, and (ii) the valuation locations) was the valuation eters a) Does the private fund use to you must answer "yes" whe similar person. If the answer	re (i) such <i>person</i> carried out the valuation used for purposes of investo determined by such <i>person</i> . the services of someone other than ynether the <i>person</i> acts as a placementer to question 28.(a) is "yes," respon	yes Not our your employees for marketing purposes? It agent, consultant, finder, introducer, municipal advisor or other solicitor, or d to questions (b) through (g) separately for each marketer.	
		N	lo Information Filed	
A. PRIV	'ATE FUND			=
Inform	nation About the <i>Private Fur</i>	<u>nd</u>		
1. (a	a) Name of the <i>private fund</i> :			
	PC-ARROWMARK FUND I, L	Р		
(b	(include the "805-" prefix a 805-9536840956			
2. U	nder the laws of what state o	or country is the <i>private fund</i> organize Country:	ed:	
	State.	Cayman Islands		

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

_		
ing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
No Information Filed		
ate fund (check all that apply; you must check at least one):		
qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
No Information Filed		
	_	
	0	•
No Information Filed		
	Yes	No
•	\circ	⊙
ate fund identification number:		
ude the "805-" prefix also)		
master-feeder arrangement or reporting on the funds separately. The filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for		,
No Information Filed		
n a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d
or purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	~	•
	0	0
	Vas	No
y Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
oe of fund is the private fund?		
pe of fund is the <i>private fund</i> ? e fund $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>private</i>	e fun	d:
	e fun	d:
	ing an unbrote registration, identify the <i>Ring advisor</i> and/or reying advisor(s) that sponsor(s) or manage(s) this private fund. No Information Filed whe fund (check all that apply, you must check at least one): qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 qualifies for the exclusion from the definition of investment company authority with which the private fund is registered. No Information Filed No Information Filed	ing an unbinate registration, identity the thing advisor and/or relying advisor(s) that sponsor(s) or manage(s) this private tund. No information Filed act Rind (chock all that apply, you must chock at least one): qualifies for the exclusion from the definition of invostment company under section 3(c)(1) of the invostment Company Act of 1940 qualifies for the exclusion from the definition of invostment company under section 3(c)(1) of the invostment Company Act of 1940 qualifies for the exclusion from the definition of invostment company under section 3(c)(7) of the invostment Company Act of 1940 qualifies for the exclusion from the definition of invostment company under section 3(c)(7) of the invostment Company Act of 1940 qualifies for the exclusion from the definition of invostment company under section 3(c)(7) of the invostment Company Act of 1940 qualifies for the exclusion from the definition of invostment to the coder funds and a registered. No information Filed Yes on a "feeder fund" in a master-feeder arrangement? No information Filed Yes are involved fund in a master-feeder arrangement? are involved fund in a master-feeder arrangement regardless of whether you are filing a slagic Schedula D, Section 7.B. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (1), for each left funds answer the following questions: No information Filed Yes On the purposes of questions 6 and 7, in a muster-feeder arrangement according to the instructions to this Section 7.B. (1), for each left funds answer the following questions: No information Filed Yes On purposes of questions 6 and 7, in a muster-feeder arrangement, one or more funds (feeder funds') invest all or substantially all of the uses of this question of the purpose of this question only, answer 'yes' if the fund invests 10 percent or more of its total assets in other pooled investment or regardless of whether they are also provide funds or registered investment companies. So does the provide fund investincnt.

12. Minimum investment commitment required of an investor in the *private fund*:

	\$ 0			
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 2	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No ©
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ad	<u>Ivisory Services</u>	Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	\odot
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	/ate	<u>Offering</u>		
			Yes	No
21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	litors	<u>s</u>	Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	(€)	0
	()	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: KPMG		

		,	orivate fund's audit (city, state and country):					
	City: DENVER	State: Colorado	Country: United States					
				Yes N	oľ			
	(d) Is the auditing firm	n an independent public accountant?		•	0			
	(e) Is the auditing firm	n registered with the Public Company Acco	ounting Oversight Board?	•	0			
	If yes, Public Comp 185	pany Accounting Oversight Board-Assigned	d Number:					
	(f) If "yes" to (e) aboraccordance with it		inspection by the Public Company Accounting Oversight Board in	· •	0			
				Yes	. No			
(g)	Are the <i>private fund's</i> aud investors?	dited financial statements for the most rec	cently completed fiscal year distributed to the private fund's	•	0			
(h)	Do all of the reports prep	pared by the auditing firm for the <i>private f</i>	und since your last annual updating amendment contain unqualifi	ed opinions	s?			
	⊙ Yes O No O Report	Not Yet Received						
	If you check "Report Not"	Yet Received," you must promptly file an an	nendment to your Form ADV to update your response when the rep	ort is availa	ıble.			
<u>Prime</u>	<u>Broker</u>			V	. NI-			
24. (a)	Does the <i>private fund</i> use	e one or more prime brokers?		Yes	ON:			
,	If the answer to question	n 24.(a) is "yes," respond to questions (b)	through (e) below for each prime broker the <i>private fund</i> uses. ons (b) through (e) separately for each prime broker.	~	_			
	Additional Prime Broker Information : 1 Record(s) Filed.							
	(b) Name of the prime GOLDMAN SACHS (c) If the prime broken	than one prime broker, you must comple broker:	(b) through (e) below for each prime broker the <i>private fund</i> use te questions (b) through (e) separately for each prime broker. n number:	s. If the				
	8 - 129 CRD Number (if any 361	y):						
	301							
	,	proker's office used principally by the <i>priva</i>	•					
	City: NEW YORK	State: New York	Country: United States					
				Yes N	OV			
	(e) Does this prime br	oker act as custodian for some or all of th	e private fund's assets?	0	0			
Custod	<u>lian</u>							
25 (a)	Does the <i>private fund</i> use	e any custodians (including the prime brok	kers listed above) to hold some or all of its assets?	Yes				
20. (4)	If the answer to question	n 25.(a) is "yes," respond to questions (b)	through (g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian.	o the <i>private</i> :	C funa			
	Additional Custodian In	nformation : 1 Record(s) Filed.						
			(b) through g) below for each custodian the <i>private fund</i> uses. If ns (b) through (g) separately for each custodian.	the <i>private</i>	è			

(b) Legal name of custodian: GOLDMAN SACHS & CO. LLC

	(c)	Primary business nar GOLDMAN SACHS & 0				
	(d)	The location of the c	ustodian's office responsible	e for <i>custody</i> of the <i>private</i>	e fund's assets (city, state and country):	
		City:	State:		Country:	
		NEW YORK	New Yo	rk	United States	Yes No
	(e)	Is the custodian a re	elated person of your firm?			0 0
	(f)	If the custodian is a 8 - 129	broker-dealer, provide its S	EC registration number (if	any):	
		CRD Number (if any): 361				
	(g)	If the custodian is no identifier (if any)	ot a broker-dealer, or is a b	roker-dealer but does not	have an SEC registration number, provide its	legal entity
<u>Admini</u>	istrator	:				Yes No
26. (a)	Does	the <i>private fund</i> use a	ın administrator other than	your firm?		© 0
		·	6.(a) is "yes," respond to o b) through (f) separately fo		pelow. If the <i>private fund</i> uses more than one a	administrator, you
	Addi	tional Administrator	Information : 1 Record(s)	Filed.		
	adr	•	complete questions (b) thro		below. If the <i>private fund</i> uses more than on hadministrator.	е
		ALFS FOND SERVICES	,			
	(c)	Location of administr	ator (city, state and countr	y):		
		City: DENVER	State: Colorado		ountry: nited States	
		DLINVLK	Colorado	UI	nieu States	Yes No
	(d)	Is the administrator	a <i>related person</i> of your firm	1?		0 0
	(e)		• •		the <i>private fund's</i> investors? vestors) No (provided to no investors)	
	(f)	·			or account statements to the (rest of the) <i>priv</i> or <i>private fund's</i> investors, respond "not applicate	
yo 10 Ind rel all	ur <i>relat</i> 0% clude o evant o	ed person? nly those assets wher quotes, and (ii) the va	e (i) such <i>person</i> carried ou	ut the valuation procedure	was valued by a <i>person</i> , such as an administr established for that asset, if any, including of redemptions or distributions, and fee calculations	btaining any
Market	<u>ters</u>					Yes No
28. (a)	Does	the <i>private fund</i> use t	he services of someone oth	ner than you or your <i>empl</i> o	byees for marketing purposes?	0 0
	simila	r <i>person</i> . If the answe	er to question 28.(a) is "yes	s," respond to questions (I	ant, finder, introducer, municipal advisor or oth b) through (g) below for each such marketer t ions (b) through (g) separately for each mark	he <i>private fund</i>

4. P	RIVATE FUND		
nfc	ormation About the <i>Private Fund</i>		
1.	 (a) Name of the private fund: PEAKS CLO 2, LTD. (b) Private fund identification number: (include the "805-" prefix also) 805-1033965079 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	DIANNE FARJALLAH		
	STEVEN MANNING		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
5.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes O	No ⊙
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>:	Yes O	No ⊙
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		d

0 0

8. (a) Is this *private fund* a "fund of funds"?

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other private	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 145,341,641		
Ow	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	€	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 8%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	10	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> (b) If the answer to question 18 (c) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the	0	• • • • • • • • • • • • • • • • • • •
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	•	0
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	1%		
<u>Priv</u>	vate Offering	Ves	NI-
		A CC	111/

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

O

	No Information Filed	
S/N	CE PROVIDERS	
tors	<u>s</u>	
(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes No
a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au you must complete questions (b) through (f) separately for each auditing firm.	O C
	No Information Filed	
		Yes No
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0 0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifi	ed opinions?
	O Yes O No O Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report Not Yet Received, "you must promptly file and you have a supplied to your file and you have a supplied to you ha	ort is available.
<u>е В</u>	<u>Broker</u>	Yes No
(a)	Does the <i>private fund</i> use one or more prime brokers?	0 @
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the <i>private</i>
	No Information Filed	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses.	Yes No
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	⊙ C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If t uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	• C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If	• C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	• C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	• C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If t uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK	• C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: HOUSTON Texas United States	• C
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	he private fund
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: HOUSTON Texas United States	the private Yes No

<u>Admini</u>	strator			
26. (a)	Does the <i>private fund</i> use an adr	ministrator other than your firm?		Yes No
		is "yes," respond to questions (b) ough (f) separately for each admi) through (f) below. If the <i>private fund</i> uses more than one admir nistrator.	nistrator, you
	Additional Administrator Infor	mation : 1 Record(s) Filed.		
		a) is "yes," respond to questions (lete questions (b) through (f) sepa	(b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.	
	(b) Name of administrator: ALTER DOMUS			
	(c) Location of administrator ((city, state and country):		
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes No
	(d) Is the administrator a rela	ted person of your firm?		0 0
		·	statements to the <i>private fund's</i> investors? but not all investors) No (provided to no investors)	
	O res (brovided to all link	estors) O some (brovided to some	s but not all investors) one (provided to no investors)	
	11		nds the investor account statements to the (rest of the) <i>private for</i> the of t	
you 0% Inc rel	ur related person? Stude only those assets where (i)	such <i>person</i> carried out the valuat on used for purposes of investor s	ets (by value) was valued by a <i>person</i> , such as an administrator, tion procedure established for that asset, if any, including obtaini ubscriptions, redemptions or distributions, and fee calculations (i	ing any
<u>Market</u>	<u>ers</u>			Yes No
28. (a)	Does the <i>private fund</i> use the se	rvices of someone other than you	or your employees for marketing purposes?	0 0
	similar person. If the answer to o	uestion 28.(a) is "yes," respond t	agent, consultant, finder, introducer, municipal advisor or other so to questions (b) through (g) below for each such marketer the <i>pr</i> complete questions (b) through (g) separately for each marketer.	
		No	Information Filed	
A. PRIVA	TE FUND			
Informa	tion About the <i>Private Fund</i>			
1. (a)	Name of the <i>private fund</i> :			
	PEAKS CLO 3, LTD.			
(b)	Private fund identification numbe	r:		

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

2. Under the laws of what state or country is the *private fund* organized:

(include the "805-" prefix also)

805-9959770997

identifier (if any)

	State: Coun	ntry: nan Islands		
	Cayıı	idii isidilus		
3.	(a) Name(s) of General Partner, Manager, Trustee, o	or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or D	irector		
	DIANNE FARJALLAH			
	KIRSTIE KRYPNER			
	STEVEN MANNING			
	(b) If filing on unabselle registration identify the filing			
	(b) If filling an <i>urribrella registration</i> , identity the <i>filling</i>	g adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed		
		No mismation filed		
4.	The <i>private fund</i> (check all that apply; you must chec	ck at least one):		
		of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	lackii (2) qualifies for the exclusion from the definition	of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign	n financial regulatory authority with which the private fund is registered.		_
		No Information Filed		
			Yes N	Vo
6.	(a) Is this a "master fund" in a master-feeder arran		0	⊙
	(b) If yes, what is the name and <i>private fund</i> identifi	ication number (if any) of the feeder funds investing in this private fund? No Information Filed		
		No miornation rileu		
			Yes N	No
	(c) Is this a "feeder fund" in a master-feeder arrang	gement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identificance. Name of <i>private fund</i> :	ication number (if any) of the master fund in which this private fund invests?		
	Private fund identification number: (include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master for the master-feeder arrangement or reporting on	er-feeder arrangement regardless of whether you are filing a single Schedule D, Section the funds separately.	7.B.(1))
7.	If you are filing a single Schedule D, Section 7.B.(1) the feeder funds answer the following questions:	for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	r each o	of
		No Information Filed		
	assets in a single fund ("master fund"). A fund woul	er-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ld also be a "feeder fund" investing in a "master fund" for purposes of this question if it indeed each class (or series) invests substantially all of its assets in a single master fund.		
			Yes N	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		_	⊙
	NOTE: For purposes of this question only, answer "y vehicles, regardless of whether they are also <i>private</i>	yes" if the fund invests 10 percent or more of its total assets in other pooled investment equals or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds man		0	0
			Yes N	No
9.	During your last fiscal year, did the private fund inves	st in securities issued by investment companies registered under the Investment	0	•
	Company Act of 1940 (other than "money market fu	nds," to the extent provided in Instruction 6.e.)?		
10.	. What type of fund is the private fund?			
	C hedge fund C liquidity fund C private equity fu	nd $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>privat</i>	te fund:	:
	NOTE: For definitions of these fund types, please se	e Instruction 6 of the Instructions to Part 1A.		

	\$ 148,645,448		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in torganizational documents of the fund).	he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
17		Yes	
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answ question 17.(a) is "no," leave this question blank.	er to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i>?(b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>.	c ne answ	⊙ er
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	⊙	0
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
23	(a) (1) Are the private fund's financial statements subject to an annual audit?	Yes	_
_5.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	⊙ ○
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.		

11. Current gross asset value of the *private fund*:

				Yes No
(g)	Are the <i>private fund's</i> audited financial statemer investors?	nts for the most recently co	mpleted fiscal year distributed to the <i>private fund's</i>	0 0
(h)	Do all of the reports prepared by the auditing fin	rm for the private fund since	e your last annual updating amendment contain unqualifie	ed opinions?
	O Yes O No O Report Not Yet Received			
	If you check "Report Not Yet Received," you must	t promptly file an amendmen	t to your Form ADV to update your response when the repo	ort is available.
<u>Prime l</u>	<u>Broker</u>			Vac Na
24. (a)	Does the <i>private fund</i> use one or more prime br	rokers?		Yes No
	If the answer to question 24.(a) is "yes," respo	-	n (e) below for each prime broker the <i>private fund</i> uses. I hrough (e) separately for each prime broker.	f the private
		No Informat	on Filed	
Custod	<u>ian</u>			Yes No
25. (a)	Does the private fund use any custodians (include	ding the prime brokers liste	d above) to hold some or all of its assets?	⊙ ○
	If the answer to question 25.(a) is "yes," respouses more than one custodian, you must complete.	•	n (g) below for each custodian the <i>private fund</i> uses. If th (g) separately for each custodian.	ne <i>private fund</i>
	Additional Custodian Information : 1 Record	(s) Filed.		
	If the answer to question 25.(a) is "yes," responded uses more than one custodian, you must	• • • • • • • • • • • • • • • • • • • •	igh g) below for each custodian the <i>private fund</i> uses. If trough (g) separately for each custodian.	the private
	(b) Legal name of custodian: U.S BANK NATIONAL ASSOCIATION			
	(c) Primary business name of custodian: U.S BANK			
	(d) The location of the custodian's office resp	consible for $\it custody$ of the $\it \mu$	private fund's assets (city, state and country):	
	City: HOUSTON	State: Texas	Country: United States	
	HOUSTON	Texas	United States	Yes No
	(e) Is the custodian a related person of your f	firm?		○ ⊙
	(f) If the custodian is a broker-dealer, provid	de its SEC registration numb	ver (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or identifier (if any)	r is a broker-dealer but doe	s not have an SEC registration number, provide its <i>legal</i>	entity
<u>Admini</u>	<u>strator</u>			Yes No
26. (a)	Does the <i>private fund</i> use an administrator othe	-		0 0
	If the answer to question 26.(a) is "yes," respo must complete questions (b) through (f) separa		n (f) below. If the <i>private fund</i> uses more than one admin	istrator, you
	Additional Administrator Information : 1 Rec	ord(s) Filed.		

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

No Information Filed

	ad	ministrator, you must com	plete questions (b) through (f) se	eparately for each administrator.	
	(b)	Name of administrator:			
		CORTLAND CAPITAL MAR	KET SERVICES LLC		
	(c)	Location of administrator	(city, state and country):		
	(C)	City:	State:	Country:	
		CHICAGO	Illinois	United States	
					Yes No
	(d)	Is the administrator a <i>re</i>	lated person of your firm?		○ ●
	(e)	Does the administrator	prepare and send investor accour	nt statements to the <i>private fund's</i> investors?	
				me but not all investors) $oldsymbol{\mathfrak{o}}$ No (provided to no investors)	
	(f)	•		sends the investor account statements to the (rest of the the the (rest of the) private fund's investors, respond "not ago."	· '
		NOT APPLICABLE	statements are not sent to	the (rest of the) private rand's investors, respond that ap	эрпеаыс.
0.7	5				
27.		our last fiscal year, what p ted person?	percentage of the <i>private fund's</i> as	ssets (by value) was valued by a <i>person</i> , such as an admi	inistrator, that is not
	100%				
			•	uation procedure established for that asset, if any, includi r subscriptions, redemptions or distributions, and fee calc	
		ns) was the valuation dete	·	subscriptions, redemptions of distributions, and ree calc	diations (including
<u>IVIa</u>	<u>rketers</u>				Yes No
28.	(a) Does	s the <i>private fund</i> use the s	services of someone other than ye	ou or your <i>employees</i> for marketing purposes?	0 0
		_	·	t agent, consultant, finder, introducer, municipal advisor o	or other solicitor, or
		•		d to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each	
	4303	. If the private rana uses in	iore than one marketer you must	t complete questions (b) through (g) separately for each	marketer.
			N	lo Information Filed	
4 . Р	RIVATE FU	ND			
nfo	ormation <i>F</i>	About the <i>Private Fund</i>			
1.	(a) Nam	e of the <i>private fund</i> :			
		(S CLO, LTD.			
		ite fund identification numb ude the "805-" prefix also)			
		8013382494			
2.	Under th	a laws of what state or co	untry is the <i>private fund</i> organize	od.	
∠.	State		Country:	cu.	
			Cayman Islands		
2	(a) Nam	o(c) of Conoral Partner M	anager Trustee er Directors (er	persons serving in a similar capacity):	
3.		f General Partner, Manag		persons serving in a similar capacity):	
	GENNIE		o., u o.o., e. 2o		
	KAREN E	LLERBE			
	(b) If fili	ng an <i>umbrella registration</i>		relying adviser(s) that sponsor(s) or manage(s) this private	te fund.
			No	Information Filed	
,	The prive	ate fund (check all that ann	ly; you must check at least one):		
4.	THE DIV				

	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940						
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed						
		Yes	No				
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•				
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
	No Information Filed						
		Yes	No				
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•				
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :						
	Private fund identification number: (include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)				
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of				
	No Information Filed						
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	Yes O					
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0				
		Yes	No				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•				
10.	What type of fund is the private fund?						
	O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other <i>private</i>	e fun	ıd:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> : \$ 132,392,496						
Ow	vnership.						
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :						
	\$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).						
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0						

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wh	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Yo</u>	ur Ad	dvisory Services		
			Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	· to	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	e your clients solicited to invest in the private fund?	\odot	\circ
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.		proximately what percentage of your clients has invested in the private fund?		
	1%			
<u>Pri</u>	vate	offering Control of the Control of t		
21	Had	a the private fundamental on an expression from registration of its accuration under Degulation D of the Convities Act of 10222	Yes	
∠1.	па	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
пс	· E D\ / I			
Б. З	EKVI	ICE PROVIDERS		
Au	ditor	<u>'S</u>		
23	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		No -
23.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	•
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	O a firm	0
		you must complete questions (b) through (f) separately for each auditing firm.	9 111111	,
		No Information Filed		
			Yes	No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op-	inions	s?
		O Yes O No O Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availa	ıble.
<u>Pri</u>	me E	<u>Broker</u>		
· ·			Yes	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	_	~

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

0%

	140	Information Filed	
<u>an</u>			
December 5 and one of the second seco			Y
If the answer to question 25.(a	a) is "yes," respond to questions (okers listed above) to hold some or all of its assets? b) through (g) below for each custodian the <i>private fund</i> until through (g) separately for each custodian.	uses. If the <i>privat</i>
Additional Custodian Inform	ation : 1 Record(s) Filed.		
·		s (b) through g) below for each custodian the <i>private fund</i> ons (b) through (g) separately for each custodian.	uses. If the priva
(b) Legal name of custodian U.S. BANK NATIONAL ASS			
(c) Primary business name of U.S .BANK	of custodian:		
(d) The location of the custo	odian's office responsible for <i>custo</i>	dy of the private fund's assets (city, state and country):	
City: HOUSTON	State: Texas	Country: United States	
HOUSTON	Texas	Officed States	Yes
(a) In the quetadia:'	ed person of your firm?		0
(e) is the custodian a relate			
	ker-dealer, provide its SEC registra	tion number (if any):	
	ker-dealer, provide its SEC registra	tion number (if any):	
(f) If the custodian is a brok - CRD Number (if any):		tion number (if any): er but does not have an SEC registration number, provide	
(f) If the custodian is a brok - CRD Number (if any): (g) If the custodian is not a			
(f) If the custodian is a brok - CRD Number (if any): (g) If the custodian is not a identifier (if any)	broker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide	its <i>legal entity</i>
(f) If the custodian is a brok - CRD Number (if any): (g) If the custodian is not a identifier (if any) strator Does the private fund use an acceptance is a brok.	broker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide	its <i>legal entity</i>
(f) If the custodian is a broken - CRD Number (if any): (g) If the custodian is not a identifier (if any) strator Does the private fund use an action of the answer to question 26. (action)	broker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide o) through (f) below. If the <i>private fund</i> uses more than o	its <i>legal entity</i>
(f) If the custodian is a broken - CRD Number (if any): (g) If the custodian is not a identifier (if any) strator Does the private fund use an action of the answer to question 26. (action)	broker-dealer, or is a broker-deal dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn	er but does not have an SEC registration number, provide o) through (f) below. If the <i>private fund</i> uses more than o	its <i>legal entity</i>
(f) If the custodian is a broker of the custodian is a broker of the custodian is not a sidentifier (if any) Strator Does the private fund use an additional Administrator Information (b) the custodian is not a sidentifier (if any)	broker-dealer, or is a broker-deal dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn formation: 1 Record(s) Filed.	er but does not have an SEC registration number, provide by through (f) below. If the <i>private fund</i> uses more than on hinistrator. (b) through (f) below. If the <i>private fund</i> uses more than	its <i>legal entity</i> Ye
(f) If the custodian is a broker of the custodian is a broker of the custodian is not a sidentifier (if any) Strator Does the private fund use an additional Administrator Information (b) the custodian is not a sidentifier (if any)	broker-dealer, or is a broker-deal dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn ormation: 1 Record(s) Filed.	er but does not have an SEC registration number, provide by through (f) below. If the <i>private fund</i> uses more than on hinistrator. (b) through (f) below. If the <i>private fund</i> uses more than	its <i>legal entity</i> Ye
(f) If the custodian is a broker of CRD Number (if any): (g) If the custodian is not a identifier (if any) strator Does the private fund use an action of the answer to question 26. (a must complete questions (b) the additional Administrator Information of the Additional Administrator of the administrator, you must complete question 26 administrator, you must complete the Administrator of the Administra	broker-dealer, or is a broker-deal dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn ormation: 1 Record(s) Filed.	er but does not have an SEC registration number, provide by through (f) below. If the <i>private fund</i> uses more than on hinistrator. (b) through (f) below. If the <i>private fund</i> uses more than	its <i>legal entity</i> Ye
(f) If the custodian is a broken complete fund use an additional Administrator Information (b) Name of administrator: ALTER DOMUS (g) If the custodian is not a identifier (if any) (g) If the custodian is not a identifier (if any) (g) If the custodian is not a identifier (if any) (g) If the custodian is not a identifier (if any) (g) If the answer to question 26. (a must complete questions (b) the identifier (if any) (g) If the custodian is a broken in a broken is a broken in a broken in administrator (if any):	dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn ormation: 1 Record(s) Filed. b. (a) is "yes," respond to questions applete questions (b) through (f) separately for each separately for each adn ormation: 1 Record(s) Filed. b. (a) is "yes," respond to questions applete questions (b) through (f) separately for each adn or (city, state and country): State:	er but does not have an SEC registration number, provided to be a second of through (f) below. If the <i>private fund</i> uses more than on a sinistrator. (b) through (f) below. If the <i>private fund</i> uses more than coarately for each administrator. Country:	its <i>legal entity</i> Ye
(f) If the custodian is a broken complete questions (b) the answer to question 26. (a must complete questions (b) the Additional Administrator Information (b) Name of administrator: ALTER DOMUS (c) Location of administrator	dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn formation: 1 Record(s) Filed. b. (a) is "yes," respond to questions applete questions (b) through (f) separately for each adn complete questions (f) for each a	er but does not have an SEC registration number, provided to through (f) below. If the <i>private fund</i> uses more than or inistrator. (b) through (f) below. If the <i>private fund</i> uses more than or inistrator.	its legal entity Ye ne administrator, one
(f) If the custodian is a broken complete fund use an additional Administrator Information (b) Name of administrator: ALTER DOMUS (g) If the custodian is not a identifier (if any) (g) If the custodian is not a identifier (if any) (g) If the custodian is not a identifier (if any) (g) If the custodian is not a identifier (if any) (g) If the answer to question 26. (a must complete questions (b) the identifier (if any) (g) If the custodian is a broken in a broken is a broken in a broken in administrator (if any):	dministrator other than your firm? a) is "yes," respond to questions (hrough (f) separately for each adn ormation: 1 Record(s) Filed. b. (a) is "yes," respond to questions applete questions (b) through (f) separately for each adn or (city, state and country): State: Illinois	er but does not have an SEC registration number, provided to be a second of through (f) below. If the <i>private fund</i> uses more than on a sinistrator. (b) through (f) below. If the <i>private fund</i> uses more than coarately for each administrator. Country:	its <i>legal entity</i> Ye

		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." NOT APPLICABLE		
27.	you	ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is related person?	not	
	rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includications) was the valuation determined by such <i>person</i> .		
Maı	kete	<u>ers</u>		
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	No ©
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
PF	RIVAT	TE FUND		
nfo	rmat	tion About the Private Fund		
1.	(a)	Name of the <i>private fund</i> :		
		PERSLA - ARROWMARK CREDIT FUND, LP		
	(b)	Private fund identification number: (include the "805-" prefix also)		
		805-1350802564		
2.		der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Cayman Islands		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director		
		RSLA - ARROWMARK CREDIT FUND GP, LTD.		
	(b)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
		No information rilea		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
,			Yes	No
5.		Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(u)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	<i>(</i>)		Yes	
		Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
		Name of <i>private fund</i> :		

	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	- eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?		No
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		⊙
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(b) If yes, does the private rund invest in runds managed by you or by a related person?	О	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 202,205,455		
Ow	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	!	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?		No
. / .	(a) Are you a subadviser to this <i>private rund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to	•

		No Information Filed		
			Ye	s No
18.	(a) I	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th to question 18.(a) is "no," leave this question blank.	e ansv	ver
		No Information Filed		
			Ye	s No
19.	Are y	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
	Appr 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priva	ate (Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye O	s No
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	RVIC	CE PROVIDERS		
<u>Audi</u>	<u>tors</u>		۷e	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	6	_
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	_
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi	~	
		you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audiform, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm: KPMG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		DENVER Colorado United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	⊙	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(a)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	_	s No
		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	©	0
		Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	opinio	าร?
		© Yes O No O Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report in	is avai	able.

Prime Broker

Addi	itional Prime Broker Inform	nation : 1 Record(s) Filed.		
	•		(b) through (e) below for each prime broker the ete questions (b) through (e) separately for each	•
(b)	Name of the prime broker: NORTHERN TRUST			
(c)	If the prime broker is regis	tered with the SEC, its registration	on number:	
	CRD Number (if any):			
(d)	Location of prime broker's of	office used principally by the <i>priv</i>	ate fund (city, state and country):	
	City: CHICAGO	State:	Country: United States	
	CHICAGO	Illinois	United States	Yes
(e)	Does this prime broker act	as custodian for some or all of the	ne <i>private fund's</i> assets?	•
oes f the	e answer to question 25.(a)	is "yes," respond to questions (b)	kers listed above) to hold some or all of its asso) through (g) below for each custodian the <i>priv</i> through (g) separately for each custodian.	ets?
Does f the uses Addi If t fun	e answer to question 25.(a) more than one custodian, you itional Custodian Information and uses more than one custom duses more than one custom dust dust dust dust dust dust dust dust	is "yes," respond to questions (bou must complete questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions) through (g) below for each custodian the <i>priv</i>	ets? The private fund uses. If the private fund uses. If the private fund uses. If the private fund uses.
Does f the uses Addi If t fun	e answer to question 25.(a) more than one custodian, you itional Custodian Information che answer to question 25.(a)	is "yes," respond to questions (bou must complete questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions	through (g) below for each custodian the <i>priv</i> through (g) separately for each custodian. (b) through g) below for each custodian the <i>priv</i>	ets? The private fund uses. If the private fund uses. If the private fund uses. If the private fund uses.
Does f the uses Addi If t fun (b)	e answer to question 25.(a) more than one custodian, you itional Custodian Information che answer to question 25.(a) and uses more than one custodian:	is "yes," respond to questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions dian, you must complete question	through (g) below for each custodian the <i>priv</i> through (g) separately for each custodian. (b) through g) below for each custodian the <i>priv</i>	ets? The private fund uses. If the private fund uses. If the private fund uses. If the private fund uses.
Does f the uses Addi If t fun (b)	e answer to question 25.(a) more than one custodian, you itional Custodian Information and uses more than one custodian: Legal name of custodian: NORTHERN TRUST Primary business name of one NORTHERN TRUST	is "yes," respond to questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions dian, you must complete questions dian, you must complete questions custodian:	through (g) below for each custodian the private through (g) separately for each custodian. (b) through g) below for each custodian the private (g) separately for each custodian the private fund's assets (city, state and courted the private fund's assets (city, state and courted through (g) through (g) separately for each custodian the private fund's assets (city, state and courted through (g) thro	vate fund uses. If the private
Addi If t fun (b)	e answer to question 25.(a) more than one custodian, you itional Custodian Information and uses more than one custodian: Legal name of custodian: NORTHERN TRUST Primary business name of one NORTHERN TRUST	is "yes," respond to questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions dian, you must complete questions custodian:	through (g) below for each custodian the <i>priv</i> through (g) separately for each custodian. (b) through g) below for each custodian the <i>pri</i> ns (b) through (g) separately for each custodian	ets? vate fund uses. If the private ivate fund uses. If the privat n.
Does If the uses Addi If t fun (b) (c)	e answer to question 25.(a) more than one custodian, you itional Custodian Information and uses more than one custodian: Legal name of custodian: NORTHERN TRUST Primary business name of control NORTHERN TRUST The location of the custodian City:	is "yes," respond to questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions dian, you must complete questions dian, you must complete questions custodian: State: Illinois	through (g) below for each custodian the private through (g) separately for each custodian. (b) through g) below for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the private fund's assets (city, state and country:	ets? vate fund uses. If the private ivate fund uses. If the privat n.
Does If the uses Addi If t fun (b) (c)	e answer to question 25. (a) more than one custodian, you itional Custodian Information in the answer to question 25. (and uses more than one custodian: Legal name of custodian: NORTHERN TRUST Primary business name of one NORTHERN TRUST The location of the custodian City: CHICAGO Is the custodian a related page 1.	is "yes," respond to questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions dian, you must complete questions dian, you must complete questions custodian: State: Illinois	through (g) below for each custodian the private through (g) separately for each custodian. (b) through g) below for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) through (g) separately for each custodian through (g) through (g) through (g) separately for each custodian through (g) through	ets? Pate fund uses. If the private fund uses. If the private n. Yes
Does If the uses Addi If t fun (b) (c) (d)	e answer to question 25. (a) more than one custodian, you itional Custodian Information in the answer to question 25. (and uses more than one custodian: Legal name of custodian: NORTHERN TRUST Primary business name of one NORTHERN TRUST The location of the custodian City: CHICAGO Is the custodian a related page 1.	is "yes," respond to questions (b) on: 1 Record(s) Filed. a) is "yes," respond to questions dian, you must complete questions dian, you must complete questions custodian: an's office responsible for custod State: Illinois person of your firm?	through (g) below for each custodian the private through (g) separately for each custodian. (b) through g) below for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (b) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) separately for each custodian the prints (g) through (g) through (g) separately for each custodian through (g) through (g) through (g) separately for each custodian through (g) through	ets? Pate fund uses. If the private fund uses. If the private n. Yes

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

24. (a) Does the *private fund* use one or more prime brokers?

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

O

Yes No

	duttional Administrator i	Information : 1 Record(s) Filed	·		
	·		stions (b) through (f) below. If the <i>private fund</i> uses more than one (f) separately for each administrator.	e	
	(b) Name of administrato UMB FUND SERVICES				
	(c) Location of administra	ator (city, state and country):			
	City: OGDEN	State: Utah	Country: United States		
	OGDEN	Otan	United States	Yes	N
	(d) Is the administrator a	a related person of your firm?		0	0
	(e) Does the administrate	or prepare and send investor ac	count statements to the <i>private fund's</i> investors?		
	Yes (provided to all	II investors) C Some (provided to	o some but not all investors) ${f C}$ No (provided to no investors)		
	· ·		who sends the investor account statements to the (rest of the) private to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the) private fund's investors, respond "not applicate to the (rest of the		
Vurina	your last fiscal year, wha elated person?	at percentage of the <i>private fund</i>	d's assets (by value) was valued by a <i>person</i> , such as an administra	ator, that is r	nc
our <i>re</i> 00% nclude elevar	e only those assets where nt quotes, and (ii) the va		valuation procedure established for that asset, if any, including objector subscriptions, redemptions or distributions, and fee calculations.		
our <i>re</i> 00% nclude elevar llocat	e only those assets where nt quotes, and (ii) the va ions) was the valuation d	lluation used for purposes of inve	·	ons (including	g
our re 00% nclude elevar llocat	e only those assets where nt quotes, and (ii) the va ions) was the valuation d	lluation used for purposes of invedetermined by such <i>person</i> .	·	ons (including	
our re 00% nclude elevai llocat eters a) Do Yo sin	e only those assets where nt quotes, and (ii) the varions) was the valuation does the private fund use the unust answer "yes" when the person. If the answer	lluation used for purposes of invested the purposes of invested the purposes of invested the purposes of invested the purposes of someone other that the purpose acts as a placer of the question 28.(a) is "yes," respectively."	estor subscriptions, redemptions or distributions, and fee calculation	ons (including Y ner solicitor, o	g /e or
our re 00% nclude elevai llocat eters a) Do Yo sin	e only those assets where nt quotes, and (ii) the varions) was the valuation does the private fund use the unust answer "yes" when the person. If the answer	lluation used for purposes of invested the purposes of invested the purposes of invested the purposes of invested the purposes of someone other that the purpose acts as a placer of the question 28.(a) is "yes," respectively."	estor subscriptions, redemptions or distributions, and fee calculations and see calculations are subscriptions, redemptions or distributions, and fee calculations are subscriptions or your employees for marketing purposes? The second to questions (b) through (g) below for each such marketer to the second to questions (b) through (g) below for each such marketer to the second to questions (b) through (g) below for each such marketer to the second to questions (b) through (g) below for each such marketer to the second to the seco	ons (including Y ner solicitor, o	g /e or

SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in Client Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Pro	priet	tary Interest in <i>Client</i> Transactions		
A.	Do y	you or any <i>related person</i> :	Yes	No
	(1)	buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	0	\odot
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	•	0
	(3)	recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
Sal	es In	nterest in <i>Client</i> Transactions		
B.	Do	you or any <i>related person</i> :	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	•
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	•	0
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
Inv	estm	nent or Brokerage Discretion		
C.	Do	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a client's account?	•	0
	(2)	amount of securities to be bought or sold for a client's account?	•	0
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	•	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If yo	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do y	you or any related person recommend brokers or dealers to clients?	0	•
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers related persons?	0	0
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	•	0
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	•	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
l.	-	you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	In y	our response to Item 8.1., do not include the regular salary you pay to an employee.		
	fron	esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or re in (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount errals.		

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients'*:

 \odot

 \circ

(a) cash or bank accounts?

		(b) securities?		\odot	0
	dire	ctly from your clients' accounts, or (ii) a related	nswer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advison If person has custody of client assets in connection with advisory services you provide to clients, but operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	-	
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (by you have <i>custody</i> :	o), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	· whic	:h
		U.S. Dollar Amount (a) \$ 1,117,198,369	Total Number of <i>Clients</i> (b) 71		
	inclu conr	ude the amount of those assets and the number	nd you have custody solely because you deduct your advisory fees directly from your clients' accounter of those clients in your response to Item 9.A.(2). If your related person has custody of client assilients, do not include the amount of those assets and number of those clients in your response to 9 to Item 9.B.(2).	sets ir	า
B.	(1)	In connection with advisory services you pro (a) cash or bank accounts?	ovide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	s No
		(b) securities?		•	0
	You	are required to answer this item regardless of I	how you answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (by your related persons have custody:	o), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	whic	:h
		U.S. Dollar Amount	Total Number of <i>Clients</i>		
		(a) \$ 5,521,618,739	(b) 44		
C.	9	ou or your <i>related persons</i> have <i>custody</i> of <i>clie</i> apply:	ent funds or securities in connection with advisory services you provide to clients, check all the f	follow	/ing
	(1) (2)	•	ements at least quarterly to the investors in the pooled investment vehicle(s) you manage. ually the pooled investment vehicle(s) that you manage and the audited financial statements.	V	
	(3) (4)		n annual surprise examination of <i>client</i> funds and securities. n internal control report with respect to custodial services when you or your <i>related persons</i> securities.		
	an ii		Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide advise in Section 7.B.(1) of Schedule D).		
D.			custodians for your clients in connection with advisory services you provide to clients?	Yes	s No
	(1) (2)	you act as a qualified custodian your related person(s) act as qualified custod	dian(s)	0	⊙ ⊙
	()				· ·
	206	•	rsons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule of Schedule D, regardless of whether you have determined the related person to be operationally inc		ndent
E.	_	al year, provide the date (MM/YYYY) the exam	and you were subject to a surprise examination by an <i>independent public accountant</i> during you ination commenced:	ur las	it
F.	_	·	ent funds or securities, how many <i>persons</i> , including, but not limited to, you and your <i>related per</i> tion with advisory services you provide to <i>clients?</i>	rsons,	, act
SEC	TION	I 9.C. Independent Public Accountant			
		·			
			n independent public accountant engaged to perform a surprise examination, perform an audit of are an internal control report. You must complete a separate Schedule D Section 9.C. for each	fа	

independent public accountant.

CROWE HORWATH LLP

(1) Name of the *independent public accountant*:

(2)	The location of the independe	ent public accountant's o	office responsible for the services provide	d:					
	Number and Street 1:		Number and Street 2:	Number and Street 2:					
	1801 CALIFORNIA STREET		SUITE 2200						
	City:	State:	Country:	ZIP+4/Postal Code:					
	DENVER	Colorado	United States	80202-2635					
					Yes No				
(3)	Is the independent public acco	ountant registered with	the Public Company Accounting Oversigh	nt Board?	⊙ ○				
	If "yes," Public Company Acco	ounting Oversight Boar	rd-Assigned Number:						
(4)	If "yes" to (3) above, is the <i>in</i> accordance with its rules?	ndependent public accou	untant subject to regular inspection by the	e Public Company Accounting Oversight	Board in .				
(5)	The independent public accour	ntant is engaged to:							
	 A. □ audit a pooled investme B. ₱ perform a surprise exam C. □ prepare an internal confidence 	nination of <i>clients</i> ' asse	ets						
(6)	vehicle or that examined inte	-	of the reports prepared by the <i>independe</i> inqualified opinions?	nt public accountant that audited the po	oled investment				
	C Yes								
	O No								
	C Report Not Yet Received								
1	f you check "Report Not Yet Red	ceived", you must prom	ptly file an amendment to your Form ADV	to update your response when the accou	ntant's report is				
8	available.								
n thi	10 Control Persons is Item, we ask you to identify ld be provided for the filing ad	• .	ectly or indirectly, <i>controls</i> you. If you are	filing an <i>umbrella registration</i> , the inform	mation in Item 10				
f yo	u are submitting an initial applexecutive officers. Schedule B	lication or report, you r asks for information ab	must complete Schedule A and Schedule Foout your indirect owners. If this is an aned with your initial application or report, y	nendment and you are updating inform	9				
					Yes No				
۹. ا	Does any <i>person</i> not named in	Item 1.A. or Schedule	s A, B, or C, directly or indirectly, control y	our management or policies?	0 0				
	If yes, complete Section 10.A. c	of Schedule D.							
	If any <i>person</i> named in Schedu Exchange Act of 1934, please		ction 10.A. of Schedule D is a public repor . of Schedule D.	ting company under Sections 12 or 15(o	d) of the Securities				
ECT	ION 10.A. Control Persons								
			No Information Filed						
ECT	ION 10.B. Control Person Pu	ıblic Reporting Compa	nies						
			No Information Filed						
tem	11 Disclosure Information								
leter nves	mine whether to grant your a stment adviser, and to identify	pplication for registrati potential problem area	y history and the disciplinary history of all ion, to decide whether to revoke your regas to focus on during our on-site examination 5 to Form ADV "you" and "you"	gistration or to place limitations on your ations. One event may result in "yes" a	activities as an answers to more than				

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you.

If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

umbrella registration.

follo discl calcu	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to to wing the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit you consure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purpulating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from presents, or decrees lapsed.	ur poses	of
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.		
		Yes	No
Do a	any of the events below involve you or any of your supervised persons?	0	\odot
<u>For</u>	"yes" answers to the following questions, complete a Criminal Action DRP:		
A.	In the past ten years, have you or any advisory affiliate:	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	\circ	⊙
	(2) been charged with any felony?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
B.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	⊙
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	\circ	⊙
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	\odot
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	\odot
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority: (1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
	(3) ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	\odot
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) disciplined you or any <i>advisory affiliate</i> by expelling or suspending you or the <i>advisory affiliate</i> from membership, barring or suspending you or the <i>advisory affiliate</i> from association with other members, or otherwise restricting your or the <i>advisory affiliate's</i> activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1) Has any domestic or foreign court:	Yes	No

(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?

 \circ

	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	⊙
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?	0	•
((2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•
tem	12 Small Businesses		
	SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determ her you meet the definition of "small business" or "small organization" under rule 0-7.	ne	
ınder	ver this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory or management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, and ent state registration, or switching from SEC to state registration.		
or p	ourposes of this Item 12 only:		
•	Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i> . In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).		
•	Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 2 or more of the profits, of another person is presumed to control the other person.	•	rcent
		Yes	No No
۸. [Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0
f "y∈	es," you do not need to answer Items 12.B. and 12.C.		
3. [Do you:		
((1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
((2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
C. A	Are you:		
((1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
((2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
chec	dule A		

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions:
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are

- control persons.
- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I		Date Title or Status Acquired MM/YYYY		Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
CORKINS, DAVID, JOHN	I	MANAGING MEMBER	12/2007	В	Υ	N	2604754
GROVE, RICHARD, ALLEN	I	ССО	12/2008	NA	Υ	N	2237020
REIDY, KAREN, LYNN	I	MEMBER	12/2007	А	Υ	N	2667903
ABRELL, KAELYN, ROSE	I	MEMBER	01/2014	NA	Υ	N	3060393
SCHAUB, BRIAN, ANDREW	I	MEMBER	01/2017	NA	Υ	N	4235273
MEADE, CHADWICK, EARL	I	MEMBER	01/2017	NA	Υ	N	3277321
BHONSLE, SANJAI, SURYAJI	I	MEMBER	01/2015	NA	Υ	N	6776983
REID, DANIEL, KIRK	I	COO	06/2019	NA	Υ	N	2669130
Rice, Joseph, Blake	I	CLO	03/2021	NA	Υ	N	5483756
CF SHIRTSLEEVES LLC	DE	MEMBER	01/2022	D	Υ	N	xxx-xx-xxxx

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Name, First Name, Middle Name)		Interest is Owned		Acquired	Code	Person		Date of Birth, IRS Tax No. or
				MM/YYYY				Employer I D No.
REIDY, KAREN, LYNN	I	CF SHIRTSLEEVES	MANAGER	01/2022	F	Υ	N	2667903
		LLC						

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Schedule R

No Information Filed

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)	
No Information Filed	
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)	
No Information Filed	
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)	
No Information Filed	
Part 2	
Exemption from brochure delivery requirements for SEC-registered advisers	
SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.	
Y	es No
Are you exempt from delivering a brochure to all of your clients under these rules?	0 ⊙
If no, complete the ADV Part 2 filing below.	
Amend, retire or file new brochures:	

Execution Pages

CRS

人

Part 3

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

Type(s)

Investment Advisor

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Affiliate Info

Retire

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your principal office and place of business and any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your principal office and place of business or of any state in which you are submitting a notice filing.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

RICK GROVE

Printed Name:

RICK GROVE

Adviser CRD Number:

149120

Date: MM/DD/YYYY

08/05/2022

Title:

CCO

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY
Printed Name: Title:

Adviser *CRD* Number:

149120



ArrowMark Colorado Holdings, LLC Part 2A of Form ADV The Brochure

Address
100 Fillmore Street, Suite 325
Denver, Colorado, 80206

Phone and Fax 303-398-2929 | 303-322-0804

Email info@arrowmarkpartners.com

Website www.arrowmarkpartners.com

Updated: March 2022

This disclosure brochure provides information about the qualifications and business practices of ArrowMark Colorado Holdings, LLC and its affiliates ("ArrowMark", "we" or "us"). If you have questions about the contents of this brochure, please contact us at 303-398-2929 or by email at info@arrowmark.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about ArrowMark is available on the SEC's website at: www.adviserinfo.sec.gov.

ArrowMark is a registered adviser with the United States Securities and Exchange Commission and conducts itself accordingly. Such registration requires that we conduct our business in accordance with the Investment Advisers Act of 1940 (the "Adviser Act") but does not require specific professional financial training or exams or imply a certain level of skill or training.

Item 2: Material Changes

This section summarizes material changes made to this brochure since the date of our last filing.

The last annual updating amendment to Form ADV Part 2A (the "Brochure") was dated March 2021. Material changes to this Brochure since the March 2021 filing includes amendments to the following item:

Item 10 Other Financial Industry Activities and Affiliations - Information was added regarding additional financial industry affiliates.

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Item 4: Advisory Business

ArrowMark Colorado Holdings, LLC is a Delaware limited liability company, formed in 2007. ArrowMark provides investment management services to high-net-worth individuals and institutional clients including, trusts, estates, endowments, pensions, and foundations (which we collectively refer to as "separate accounts"); collateralized loan obligations (which we refer to as "CLOs"); privately offered limited partnerships and corporate investment vehicles (which we refer to as "funds"); and registered investment companies (which we refer to as "mutual funds"). As of February 28, 2022, we managed \$21,793,929,555 of regulatory assets on a discretionary basis.

We use fundamental research and an opportunistic investment philosophy when investing. We may invest in a broad array of financial instruments including, but not limited to, fixed income, equity, distressed debt, options, defaulted instruments, mortgage-backed, asset-backed, collateralized debt obligations, direct lending, futures, swaps, repurchase agreements, bank loans, tax liens, and initial public offerings. On behalf of our clients, we may engage in hedging, forward trading and short selling. We also may employ leverage. We have a long-term investment horizon.

ArrowMark works with each separate account client to understand its investment objectives and to establish the elements of our relationship as their investment adviser. This process culminates with the negotiation and preparation of an investment management agreement that outlines the terms of the client-adviser relationship including, but not limited to, investment strategy, investment limitations and fees. In limited circumstances, we oversee an external manager to manage certain portions of the client's assets.

When managing CLOs, funds and mutual funds, we manage each client within the guidelines and restrictions set forth in each client's legal documents and within any respective regulatory guidelines or limitations. Investment advice is provided directly to the CLOs, funds and mutual funds, and not individually to the investors or shareholders.

We also serve as sub-adviser to U.S. mutual funds. In such cases, we enter into a sub-advisory agreement with the investment adviser which typically include information related to sub-advisory fee, investment strategy, investment guidelines, termination rights and proxy voting.

Our partners are Brian Schaub, Chad Meade, David Corkins, Kaelyn Abrell, Karen Reidy, and Sanjai Bhonsle.

Item 5: Fees and Compensation

Separate Accounts

As compensation for our advisory services, each separate account client may pay an investment management fee based on assets under management (which we refer to as the advisory fee), a performance-based incentive fee (which we refer to as the performance fee), or both. Performance fees are established in compliance with Rule 205-3 under the Advisers Act. See Item 6 below for a further discussion of such fees.

Our advisory fees, which range from 0.20% to 1.00% of assets per annum depending on strategy and size, are calculated and collected quarterly. Fees are calculated in arrears as of the first business day of each calendar quarter based on the account's average of the preceding three month-end net asset values as provided by the custodian or based on the account's quarter ending balance. Advisory fees are deducted directly from the client's brokerage account unless the client requests us to send quarterly invoices. Our performance fees are negotiable and may be subject to a performance "hurdle" and/or "high water mark" treatment. We have established lower fees or waived fees entirely based on particular elements of the individual client profile, such as the investment strategy to be deployed, the amount of assets under our discretionary management, and employee-related accounts.

If a separate account client contributes a large cash flow during a quarter, we will pro-rate the fees on this contribution. A large cash flow is considered to be equal to or greater than 10% of an account's net asset value. Contributions of less than 10% and partial withdrawals of client assets are not pro-rated and will be reflected in our fee calculation for the entire quarter. If a separate account client terminates the investment management agreement with ArrowMark in the middle of a billing period, then we will collect a pro-rated fee based on the number of days that the account was managed.

In addition to our advisory fee and performance fee, separate account clients bear trading costs and custodial fees associated with their accounts. These expenses may include (i) all costs and expenses of transferring the assets to the account; (ii) all taxes and governmental fees and charges incurred by the account (including all withholding taxes); (iii) all brokerage commissions and other trading costs and fees, underwriting discounts, sales loads, spreads and other similar charges; and (iv) all charges of U.S. depositories and of any custodian and/or other service providers. To the extent that clients' accounts are invested in affiliated or unaffiliated mutual funds or unaffiliated exchange-traded funds, the accounts will indirectly share in the funds underlying expenses including a separate layer of management, trading, and administrative expenses. To the extent clients' assets are invested in sponsored funds, CLOs or mutual funds, these assets generally will not be included as client assets for purposes of calculating or charging the client's management fee. See Item 12 for a discussion of our brokerage practices.

Certain clients may have different fee arrangements of calculation methodology from those described above.

Funds

As compensation for our advisory services, we, or an affiliate, receive from each fund (or fund structure) we manage an investment management fee based on assets under management (which we refer to as the management fee) and a performance-based incentive allocation (which we refer to as the performance allocation).

Our management fees, which range from 0.0% to 1.5% per annum depending on the fund, are calculated and collected quarterly either in arrears or in advance as set forth in the applicable offering documents. They are based on the net asset value of each limited partner's capital account (calculated by the fund's third-party administrator) and the book value of certain sub-accounts with respect to special situation investments. This fee is deducted directly from each fund's brokerage account on a quarterly basis. We have the right to waive or reduce our management fee with respect to any investor. The management fees are prorated for partial periods.

The performance allocations, which our affiliated general partners are entitled to receive, range from 10% to 20% of the net increase, if any, in the net value of an investor's capital account or net investment income as determined by a third-party administrator on an annual basis for the preceding year or upon distribution, subject to a loss carry-forward commonly referred to as a "high-water mark." These performance allocations are allocated to our affiliated general partners through a reallocation from the capital accounts of investors in our funds to the capital account of the affiliated general partner. Each general partner has the right to waive or reduce its performance allocations with respect to any investor. Investors in some of our funds benefit from a "clawback," calculated and due upon the fund's liquidation that, subject to certain limitations, requires us to restore to the investors amounts by which the performance allocations we receive over the life of the fund exceed the stated performance allocation percentage.

The funds also bear organizational and ongoing expenses (which include, without limitation, formation costs, legal expenses, audit expenses, expenses related to pricing services, and other fund related fees and expenses as set forth in the applicable offering document) as well as the fees and expenses of the administrator and custodian, the fees and commissions associated with brokerage services provided to each fund and fees or duties incurred by the fund in processing an investor's subscription documents. See Item 12 for a discussion of the brokerage practices. To the extent clients' assets are invested in sponsored funds, CLOs or mutual funds, these assets generally will not be included as client assets for purposes of calculating or charging the client's management fee.

CLOs

As compensation for its investment advisory services, collateral management or collateral servicing, ArrowMark may receive a Senior Investment Management Fee, a Subordinated Investment Management Fee and an Investment Manager Incentive Fee Amount based on a percentage of client assets under management ("AUM"). Typically, ArrowMark will charge a Base or Senior Investment Management Fee at a rate ranging from 0.05% to 0.20% per annum of the client assets managed, while a Subordinated Management Fee may be paid at a rate ranging from 0.05% to 0.30% per annum of the AUM. The percentages may vary based on the type of fund and the assets ArrowMark manages. ArrowMark may also be entitled to an Investment Manager Incentive Fee Amount.

Specific fee rates and the methodology for calculating these fees will be described in the investment management agreement and the relevant offering documents which will be provided to prospective investors. Clients are not billed directly by ArrowMark but by a CLO's trustee quarterly in arrears as is detailed in the relevant offering documents. Fees are deducted by the trustee from client assets and paid to ArrowMark.

The CLOs also bear organizational and ongoing expenses which include, without limitation, formation costs, legal expenses, accountant fees, trustee fees and other related fees and expenses as set forth in the applicable offering document.

Mutual Funds

As compensation for our advisory services, we receive compensation for serving as the investment adviser to the Meridian Fund, Inc. series funds. Fees vary according to terms of investment advisory agreements with the individual funds.

ArrowMark charges the Meridian Growth Fund, as compensation for its services, an annual fee of 1.0% for the first \$50 million of the fund's net assets and 0.75% of the fund's net assets in excess of \$50 million; it charges the Meridian Contrarian Fund, as compensation for its services, an annual fee of 1.0% of the fund's net assets; it charges the Meridian Enhanced Equity Fund an annual fee of 1.0% for the first \$10 million of the fund's net assets, 0.9% of the next \$20 million, then 0.8% of the next \$20 million and 0.7% of the fund's net assets in excess of \$50 million; and it charges the Meridian Small Cap Growth Fund an annual fee of 1.0% of the fund's net assets. Fees for each of the four Meridian Funds are billed monthly and are calculated on the basis of that month's average daily net assets.

All mutual fund assets are held by a custodian bank. Custodian fees, wire transaction fees and other expenses may be imposed by the custodian holding a client account. Brokerage commissions and transaction fees will be incurred in relation to client portfolio securities transactions. See Item 12 for a discussion of the brokerage practices.

Sub-advisory agreements entered into by ArrowMark with the mutual fund's adviser are typically negotiated and may include fee breakpoints.

Item 6: Performance Based Fees and Side-by-Side Management

As discussed in Item 5, we, or our affiliated general partners, are entitled to receive performance-based compensation from our clients. Our (or our affiliates) right to the performance allocation or fee may create an incentive for us to make investments that are riskier, more speculative, or more highly levered than would be the case in the absence of performance-based compensation. It may also create an incentive for us to direct riskier, more speculative or more highly levered investments to those separate accounts or funds with higher performance allocations or fees. To mitigate these conflicts, we have developed and maintain trade allocation policies that seek fair and equitable treatment for all accounts over time. For a description of how we allocate investments among our separate accounts, mutual funds and funds, please refer to "Brokerage Practices - Aggregation and Allocation of Transactions" in Item 12.

Item 7: Types of Clients

ArrowMark's separate account clients are typically high net-worth individuals and associated trusts, estates, endowments and foundations. Our minimum separate account size is generally \$10,000,000, but this amount is negotiable.

ArrowMark is the adviser to the Meridian Funds. Investors in the mutual funds include, but are not limited to, individuals, trusts, investment advisers, pension and profit-sharing plans, charitable organizations and business entities. ArrowMark also serves as sub-adviser to third-party sponsored mutual funds.

ArrowMark manages CLOs which invest primarily in senior secured floating rate leveraged loans made to corporate and other business entities. These instruments are secured by the debtor's assets and rank first in priority of payment in the capital structure, ahead of unsecured debt.

Our fund clients are typically organized using a "master-feeder" structure where a Delaware limited partnership serves as the master fund and offshore entities (typically, Cayman Islands entities) serve as feeder funds, investing all or substantially all of their assets in the Master Fund. Each fund, however, may be restructured so that the fund becomes a feeder to a newly formed offshore master.

In order to be eligible to invest in our funds, an investor must be an "accredited investor" within the meaning of Regulation D under the Securities Act of 1933, and a "qualified client" within the meaning of the Advisers Act or "qualified purchaser" within the meaning of the Investment Company Act of 1940. Each investor in our funds is required to represent that their investment in our fund is being acquired for its own account, for investment, and not with a view to resale or distribution. Investments in our funds are suitable only for sophisticated investors for whom an investment in our fund does not constitute a complete investment program and who fully understand, are willing to assume, and who have the financial resources necessary to withstand the risks involved in our fund's specialized investment program and to bear the potential loss of their entire investment in those investments. The minimum initial investment in our funds ranges from \$500,000 to \$5,000,000, but is negotiable on a case-by-case basis.

ArrowMark on behalf of the funds may enter into separate agreements, commonly referred to as "side letters," or other similar agreements with a particular investor in connection with its admission to the fund without the approval of any other investor, which would have the effect of establishing rights under or supplementing the terms of the applicable fund's partnership agreement with respect to such investor in a manner more favorable to such investor than those applicable to other investors. Such rights or terms in any such side letter or other similar agreement may include, without limitation: (i) reporting obligations, (ii) lower fees, (iii) waiver of certain confidentiality obligations, (iv) "most favored nation" provisions or (v) rights or terms requested or necessary in light of particular investment, legal, regulatory or public policy characteristics of an investor.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

General

Our investment process for all clients is anchored by in-depth fundamental research and risk management. ArrowMark primarily invests for relatively long time horizons, often for a year or more. We conduct fundamental analysis to identify what we believe to be asymmetries in (or imbalances between) risks and rewards of investment opportunities. We rely on internal due diligence, research and modelling as well as research provided by brokers/dealers in order to better understand company fundamentals and street consensus expectations. The sources of our research span quantitative analysis and qualitative assessments, ranging from financial models to information collected at industry trade shows. However, financial modelling to forecast free cash flow generation, balance sheet health, management's effective deployment of capital, and repayment ability is at the core of our fundamental research process. The output of our financial modelling shapes both our directional view on whether we want to hold the security long or short and how we will invest within the capital structure (credit or equity).

We may employ various strategies in our capacity as investment advisers to the separate accounts, mutual funds and funds that we manage. These strategies may include acquiring and disposing of financial instruments that include fixed income, equity, distressed debt, options, defaulted instruments, real estate, mortgage-backed, asset-backed, collateralized debt obligations, futures, swaps, repurchase agreements, bank loans, tax liens, and initial public offerings. On behalf of our clients we engage in hedging, forward trading and short selling. We also employ leverage.

The following is a description of our significant strategies and the material risks associated with pursuing those strategies. All investing, and the strategies that direct that investing, involve a risk of loss that clients should be prepared to bear.

Fixed Income

For certain of our clients, we pursue a strategy of investing primarily in a diversified portfolio of fixed income securities, including, but not limited to, government bonds, corporate bonds, convertible bonds, zero-coupon bonds, asset-backed bonds, credit linked notes, and securitized assets. Fixed income securities are subject to the risk of the issuer's inability to meet principal and interest payments on its obligations (*i.e.*, credit risk) and are subject to price volatility resulting from, among other things, interest rate sensitivity, market perception of the creditworthiness of the issuer and general market liquidity (*i.e.*, market risk).

Equity

We may recommend long and short positions in common stocks, preferred stocks and convertible securities. Equity securities fluctuate in value, often based on factors unrelated to the fundamental economic condition of the issuer of the securities, including general economic and market conditions, and these fluctuations can be pronounced.

IPOs

We may purchase securities that are part of an initial public offering ("IPOs"). Underwriters may not sell such IPO securities to certain persons, including brokers or people associated with brokers. Certain clients of ArrowMark may be ineligible to participate in investments in IPO securities, therefore, some investors may not participate in any gain or loss associated with any IPO securities.

Options

We may engage in various types of options transactions. We engage in buying and writing put and call options. An option gives the purchaser the right, but not the obligation, upon exercise of the option, either (i) to buy or sell a specific amount of the underlying security at a specific price (the "strike" price or "exercise" price), or (ii) in the case of a certain options, to receive a specified cash settlement. To purchase an option, the purchaser must pay a "premium," which consists of a single, nonrefundable payment. Unless the price of the securities underlying the option changes and it becomes profitable to exercise or offset the option before it expires, our clients may lose the entire amount of the premium. The purchaser of an option runs the risk of losing the entire investment. Thus, our clients may incur significant losses in a relatively short period of time. The ability to trade in or exercise options also may be restricted in the event that trading in the underlying securities interest becomes restricted.

Asset Backed Securities

Through the use of trusts and special purpose corporations, various types of assets including but not limited to manufactured housing loans, home equity loans, automobile loans, credit card receivables, and other receivables, are securitized in pass-through structures.

These asset backed securities, sometimes referred to as ABS, do not have the benefit of a security interest in the underlying collateral. Credit card receivables, for example, are generally unsecured and the debtors are entitled to the protection of a number of state and federal consumer loan laws, many of which give such debtors the right to set off certain amounts owed on the credit cards, thereby reducing the balance due.

ABS are subject to prepayment risk. ABS are often backed by a pool of assets representing the obligations of a number of different parties and use credit enhancement techniques such as letters of credit, guarantees or preference rights. The value of an asset backed security is affected by changes in the market's perception of the asset backing the security and the creditworthiness of the servicing agent for the loan pool, the originator of the loans or the financial institution providing any credit enhancement, as well as by the expiration or removal of any credit enhancement.

Direct Lending

Direct lending provides financing solutions to small-and mid-sized companies, while providing yield-driven solutions for investors. The investment team strives to generate current income and capital appreciation by investing in newly-originated investments in the private credit market in addition to structured investments. The success of our investment activities will be affected by

general economic conditions, such as interest rates, commodity prices, general levels of economic activity, the price of securities and participation by other investors in the financial markets. A prolonged period of market illiquidity or uncertainty regarding U.S. tax rates, U.S. government spending and deficit levels and implementation of global fiscal austerity measures may have an adverse effect on our business, financial condition and results of operations. In addition, a decline in general economic conditions may affect the value and number of loans made or considered. In addition, volatility or illiquidity in the financial markets could impair the investment's profitability or result in losses. A large percentage of our investments will not be publicly traded. Because valuations of such investments, and particularly valuations of private securities and private companies, are inherently uncertain, may fluctuate over short periods of time and may be based on estimates, our determinations of fair value may differ materially from the values that would have been used if a ready market for these securities existed.

Short Selling

We may sell securities short of an issuer in the expectation of covering the short sale with securities purchased in the open market at a price lower than that received in the short sale. We may adjust our client's net exposure as we determine to be appropriate in light of market conditions. We may apply short positions to seek to take advantage of deteriorating fundamentals at the individual security level but may also apply short positions as a hedging technique, such as shorts paired with more fundamentally attractive, historically correlated, long positions. We may also periodically hedge a client's long portfolio through short selling sector, industry, and market ETFs, or through the use of several smaller "basket" positions that, in aggregate, we believe, would theoretically hedge individual long positions or long industry or sector exposure. If the price of the issuer's securities declines, the client may then cover the short position with securities purchased in the market. The profit realized on a short sale will be the difference between the price received in the sale and the cost of the securities purchased to cover the sale. The possible losses from selling short a security differ from losses that could be incurred from a cash investment in the security; the former may be unlimited, whereas the latter can only equal the total amount of the cash investment. Short selling activities are also subject to restrictions imposed by the federal securities laws and the various national and regional securities exchanges, which restrictions could limit a client's investment activities. There can be no assurance that securities necessary to cover a short position will be available for purchase.

Real Estate

Historically real estate has experienced significant fluctuations and cycles in value and local market conditions which result in reductions in real estate opportunities, value of real property interests and, possibly, the amount of income generated by real property. All real estate-related investments are subject to the risk attributable to, but not limited to: (i) inability to consummate investments on favorable terms; (ii) inability to complete renovation, expansion or development on advantageous terms; (iii) adverse government, environmental and tax regulations; (iv) leasing delays, tenant bankruptcies and low occupancy levels and lease rates; and (v) changes in the liquidity of real estate markets. Real estate investment strategies which employ leverage are subject to risks normally associated with debt financing, including the risk that; (a) cash flow after debt service will be insufficient to accumulate sufficient cash for distributions; (b) existing indebtedness (which is

unlikely to be fully amortized at maturity) will not be able to be refinanced; (c) terms of available refinancing will not be as favorable as the terms of existing indebtedness; or that the loan covenants will not be complied with. It is possible that property could be foreclosed upon or otherwise transferred to the mortgagee, with a consequent loss of income and asset value.

Unregistered Securities and Private Placements

We may invest in private placements and unregistered securities. Investments through private placements are not immediately tradable on an exchange or in the over-the-counter (OTC) market and may be subject to restrictions on resale including significant holding or "lockup" restrictions for designated time periods. Private placements may serve as financing vehicles for public companies (commonly referred to as Private Investments in Public Entities or PIPEs) or for privately held entities. Securities purchased through private placements may be less liquid than publicly traded securities and investments in privately held entities are generally less liquid than PIPEs. The offering documents often contain limited information on the company's business and many private placement securities are issued by companies that are not required to file audited financial reports making it difficult to gauge how the private placement is likely to perform over time. Investors purchasing private placements should be prepared to hold such investments over a longer time horizon than public company holdings or possibly for an indefinite period of time. In certain cases, ArrowMark personnel may take a seat on a company's board of directors. In such a case, there exists the risk that the clients will be restricted in transacting in or redeeming its investment in that company as a result of, among other things, legal restrictions on transactions by company directors or affiliates. ArrowMark may not be able to liquidate such securities upon termination of a client's account. ArrowMark cannot provide oversight of such securities following termination of a client's account and such oversight will be the responsibility of the client or its subsequent adviser. Clients should consider these risks when considering whether to permit such investments for their accounts.

In connection with such investments, certain principals or employees of ArrowMark may acquire material non-public information or be restricted from initiating transactions in certain securities. ArrowMark is generally restricted from acting on such information, therefore ArrowMark may not be able to buy an investment that it otherwise might have bought or may not be able to sell an investment that it otherwise might have sold.

Leverage

We use leverage in certain investment programs when we deem it to be appropriate for our clients and consistent with applicable regulations. At times, the amount of such leverage may be substantial. Unless otherwise agreed with our separate account clients, our clients are not subject to any limitations on borrowing or other forms of leverage. Indirect forms of leverage include leverage through short sales or derivative instruments such as options techniques, which have embedded leverage features. We may also leverage a client's assets by entering into reverse repurchase agreements whereby we effectively borrow funds on a secured basis by "selling" interests in investments to a financial institution for cash and agreeing to "repurchase" such investments at a specified future date for the sales price paid plus interest at a negotiated rate.

Leverage creates an opportunity for greater yield and total return, but at the same time increases exposure to capital risk and higher current expenses. If a client purchases securities on margin and the value of those securities declines, the client may be obligated to pay down the margin loans to avoid liquidation of the securities. If loans to the client are collateralized with portfolio securities that decrease in value, the client may be obligated to provide additional collateral to the lender in the form of cash or securities to avoid liquidation of the pledged securities. Any such liquidation could result in substantial losses. Moreover, counterparties of our clients, in their sole discretion, may change the leverage limits that they extend to our clients.

Hedging

We use a variety of financial instruments such as derivatives, options, swaps, futures, and forward contracts, both for investment purposes and for risk management purposes. Hedging also involves special risks including the possible default by the other party to the transaction, illiquidity, and, to the extent that our assessment of certain market movements is incorrect, the risk that the use of hedging could result in losses greater than if hedging had not been used. Those of our clients who engage in hedging transactions are subject to the risk of the failure or default of any counterparty to the client's transactions.

We manage risk at the security level through fundamental research aimed at understanding the strengths and weaknesses of the business model. We combine our fundamental analysis with risk management to structure investments to match our outlook and enhance the overall profile of the investment. We manage risk at the portfolio level by constructing a non-correlated, low volatility portfolio of diverse investments across sectors and asset classes.

The foregoing list of risk factors does not purport to be an all-encompassing list or explanation of the risks attendant to our investment program for our clients. Prospective clients and investors in the mutual fund or the funds are encouraged to seek the advice of independent legal counsel or investment advisers in evaluating the risks of the investment program. In addition, as our investment program develops and changes over time, the strategy may be subject to additional and different risks.

A more comprehensive list of risks with respect to the mutual funds or the funds is included in the relevant product's offering materials.

Cybersecurity Risk

In connection with the continued use of the Internet and the dependence on computer systems to perform necessary business functions, ArrowMark may be susceptible to operational, information security and related risks due to the possibility of cyberattacks or other incidents. Cyber incidents may result from deliberate attacks or unintentional events. Cyberattacks include, but are not limited to, infection by computer viruses or other malicious software code, gaining unauthorized access to systems, networks or devices that are used to service our operations through hacking or other means for the purpose of misappropriating assets or sensitive information, corrupting data or causing operational disruption. Cyberattacks may also be carried out in a manner that does not require

gaining unauthorized access, such as causing denial-of-service attacks (which can make a website unavailable) on our website. In addition, authorized persons could inadvertently or intentionally release confidential or proprietary information stored on our systems. Cybersecurity failures or breaches by our third-party service providers may cause disruptions and impact the service providers' business operations, potentially resulting in financial losses, the inability to transact business and process transactions. We may incur substantial costs to prevent or address cyber incidents in the future. In addition, there is a possibility that certain risks have not been adequately identified or prepared for. Furthermore, we cannot directly control any cyber security plans and systems put in place by third party service providers. Cybersecurity risks are also present for issuers of securities in which we invest, which could result in material adverse consequences for such issuers, and may cause our investment in such securities to lose value.

Other Risk

A large-scale pandemic, the occurrence of terrorism or military and other actions, may result in loss of life, property damage, and disruptions to commerce and reduced economic activity. Some of the assets in our investment portfolio may be adversely affected by declines in the equity markets, changes in interest rates, reduced liquidity and economic activity caused by a large-scale pandemic. Additionally, a large-scale pandemic or terrorist act could have a material effect on sales, liquidity and operating results.

Item 9: Disciplinary Information

ArrowMark and its employees have not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of ArrowMark's business, its personnel or the integrity of its management.

Item 10: Other Financial Industry Activities and Affiliations

ArrowMark is a diversified financial services business and has affiliated investment advisers, operating entities and general partner entities.

AFFILIATED REGISTERED INVESTMENT ADVISERS

ArrowMark has affiliated registered investment advisers that are either direct or indirect wholly-owned subsidiaries of ArrowMark. Additional information about these affiliates is available on the SEC's website at www.adviserinfo.sec.gov/.

- 325 Fillmore LLC
- StoneCastle-ArrowMark Asset Management LLC

AFFILIATED OPERATING ENTITIES

ArrowMark has the below affiliated operating companies.

- ArrowMark International, LLC is a U.K. subsidiary and is registered with the FCA.
- ArrowMark Commercial Real Estate Partners, LLC is a real estate structured finance company.
- ArrowMark Agency Services, LLC is a loan servicing company.

We also have a material interest in First National Holdings which purchases and services delinquent tax liens.

AFFILIATED GENERAL PARTNERS

Additionally, our U.S.-based funds are formed as limited partnerships and as such require a general partner. Below is a listing of those entities which are affiliated with us, and which serve as a general partner for the master funds. ArrowMark principals are also principals of these general partners.

- ArrowMark Partners GP, LLC serves as general partner for ArrowMark Fundamental Opportunity Fund, L.P. a Delaware limited partnership.
- ArrowMark Partners GP3, LLC serves as general partner for ArrowMark Income Opportunity Fund, L.P. a Delaware limited partnership.
- ArrowMark Partners GP5, LLC serves as general partner for ArrowMark Income Opportunity Fund QP, L.P. a Delaware limited partnership.
- ArrowMark Global Fund GP, LLC serves as general partner for ArrowMark Global Opportunity Fund, L.P. a Delaware limited partnership.
- ArrowMark Global Fund GP II, LLC serves as general partner for ArrowMark Global Opportunity Fund II, L.P. a Delaware limited partnership.

- ArrowMark Global Fund GP III, LLC serves as general partner for ArrowMark Global Opportunity Fund III, L.P. a Delaware limited partnership.
- ArrowMark Specialty Finance MM, LLC serves as the managing member for ArrowMark Specialty Finance, LLC.
- AMP Life Science GP, LLC serves as the general partner for ArrowMark Life Science Fund, LP.
- AMP Life Science II GP, LLC serves as the general partner for ArrowMark Life Science Fund II, LP.
- ArrowMark CLO Equity Strategic Partners Fund GP, Ltd serves as the general partner for ArrowMark CLO Equity Strategic Partners Fund, LP.
- KRS-ArrowMark Fund I GP, Ltd. serves as the general partner for KRS-ArrowMark Fund I, LP.
- Ohio-ArrowMark Fund I GP, Ltd. serves as the general partner for Ohio-ArrowMark Fund I, LP.
- PC-ArrowMark Fund I GP, Ltd. serves as the general partner for PC-ArrowMark Fund I, LP
- ArrowMark Fund I-IA GP, Ltd serves as the general partner for ArrowMark Fund I-IA, LP.
- Arrowmark Global Opportunity GP IV, LLC serves as the general partner for ArrowMark Global Opportunity Fund IV, LP.
- Bayou-Bear Credit Fund GP, Ltd. serves as the general partner for Bayou-Bear Credit Fund, LP.
- PERSLA ArrowMark Credit Fund GP, Ltd. serves as the general partner for PERSLA -ArrowMark Credit Fund, LP.

As discussed in Item 6, this relationship and the incentive allocation to which the general partners are entitled, create an incentive for ArrowMark to make investments that are riskier, more speculative or more highly levered than would be the case in the absence of performance-based compensation.

In the course of advising and managing funds, separate accounts and, in some cases, the assets of our employees, we are confronted by several potential conflicts of interest. These potential conflicts of interest arise in the course of selecting investments for acquisition and disposition, allocating resources, allocating our time, allocating expenses, allocating securities, transactions where investments are sold by one fund or separate account to another fund or separate account, valuation of fund assets where such valuation will determine our management fee. We have adopted policies

and procedures to address many, if not all, these potential conflicts of interests. A discussion of ArrowMark's brokerage practices and security allocation is included in Item 12 below.

In certain circumstances, ArrowMark Commercial Real Estate Partners, LLC, a wholly owned subsidiary of ArrowMark, may be engaged for services including: (i) origination of investment opportunities, underwriting, and managing the purchase process for investments including, without limitation, fixed rate commercial real estate first mortgage loans and transitional floating rate first mortgage loans ("Loans") or other investment instruments secured by or affiliated with commercial real estate assets or related businesses; (ii) asset management services including, without limitation, the servicing of certain Loans; and (iii) other commercial mortgage lending, brokering, advising and/or asset management opportunities that may be added over time. ArrowMark Commercial Real Estate Partners, LLC may receive a servicing and origination fees from the funds or separate accounts in respect of such services at rates ArrowMark believes to be standard in the market. ArrowMark reviews these fees on a periodic basis to determine that such fees are within the range of fees offered by third party unaffiliated providers for such services. However, it should be noted that there is limited public data in the marketplace for such services and many of such service providers are private companies. Accordingly, while ArrowMark believes on the basis of the data collected that such fees are within the range of fees charged by unaffiliated service providers, the data collected to compare such fees may be limited. The foregoing fees are in addition to and will not offset management fees or performance-based compensation paid or allocated to ArrowMark.

Item 11: Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

ArrowMark has adopted a Code of Ethics that emphasizes a set of high standards of conduct for all of its principals and employees to observe. The Code of Ethics consists of certain core principles including, but not limited to: 1) the interests of clients will be placed ahead of the firm's or any principal's or employee's own investment interests; 2) principals and employees will not take inappropriate advantage of their positions; 3) principals and employees will provide professional investment management advice based upon unbiased independent judgment; and 4) principals and employees will conduct personal trading activities in accordance with established procedures and in compliance with applicable law.

The Code of Ethics places restrictions on principal and employee personal securities transactions and requires principals and employees to obtain prior approval for most personal securities transactions, including IPOS and private placements. The Code of Ethics also requires employees to report their personal securities transactions and holdings.

It is ArrowMark's policy not to permit its principals, employees or their immediate family members to benefit from trading done for ArrowMark's clients in a manner that would harm clients. However, principals, employees and their family members may own, purchase, and/or sell securities that we purchase or sell for client accounts subject to the personal trading requirements of our Code of Ethics. We believe such a policy creates a commonality of interest between the clients, on the one hand, and our principals and employees, on the other hand. To the extent an employee invests in a security that is held by or recommended to a client, a conflict of interest arises as the reason for

making such recommendation to a client could be to benefit the employee (e.g., by increasing the value of the security) rather than it being in the best interest of the client. Policies and procedures are in place to ensure that clients' interests are not disadvantaged by a trade made by an employee and that an employee does not benefit personally from trades undertaken for clients. In particular, ArrowMark manages this conflict by pre-approving most personal securities transactions by employees and reviewing personal securities trading reports as provided in the Code of Ethics. In addition, we manage, at no charge, accounts of principals, employees and their families ("Employee-Related Accounts"). For a description of how we allocate investments among our separate accounts, funds and Employee-Related Accounts, please refer to "Brokerage Practices - Aggregation and Allocation of Transactions" in Item 12.

Our principals and employees may co-invest with a client in an investment. In addition to the potential conflicts of interest regarding investments in different parts of an issuer's capital structure discussed above, these co-investments present the possibility that we may have an incentive to make recommendations to, or investments on behalf of, clients that also benefit our principals and employees. We have adopted policies and procedures regarding the disclosure and management of such conflicts.

In addition, our account clients may from time to time invest in the funds, mutual funds or CLOs managed by us. This creates a potential conflict of interest for us in that we may have an incentive to recommend the funds as an investment to our clients because we, and our affiliated general partners, receive management fees and incentive allocations in connection therewith. We manage this conflict by meeting with each managed account client to help it determine whether an investment in a fund is appropriate for a portion of its assets that are not directly managed by us and do not duplicate fees on the same assets.

ArrowMark will provide any client or prospective client a copy of the Code of Ethics upon request.

Item 12: Brokerage Practices

ArrowMark has discretionary authority to select brokers to execute client transactions and negotiate commission rates with these executing brokers consistent with our best execution obligations. It is our policy to attempt to obtain the best net price considering both the execution price and the commission rate paid. Trades are typically executed through either an execution-only brokerage firm, an electronic trading system, or a full-service brokerage firm. The following factors are considered when selecting a broker: (1) general execution capability; (2) commission rate; (3) operational capability to communicate, clear and settle transactions; (4) expertise in a certain asset class; (5) historical trading experience; (6) integrity of brokerage personnel; and (7) quality of research services. As a result of any of the above factors, a client may pay a higher commission than is available from other brokers.

Client's transactions are combined when practical in order to obtain a "volume" discount equal to a lower per share commission.

Soft Dollar Benefits

ArrowMark pays for some investment research with a portion of the client commissions (i.e., "soft dollars") charged on most client transactions. This is accomplished through either a commission sharing arrangement or trading higher volumes with brokers that provide both execution and research. These methods are described in more detail below. The receipt of such research may create an incentive for ArrowMark to select or recommend a broker-dealer based on its interest in such services. However, ArrowMark limits such arrangements to research and brokerage services within the safe harbor established by Section 28(e) of the Securities Exchange Act of 1934, as amended.

Our commission sharing agreements are with brokers providing execution services whereby a certain percentage of the commission dollars is accrued and used to pay for certain research services, non-proprietary brokerage research, and expert consulting provided by approved vendors/broker-dealers. This provides us with a better understanding of execution costs vs. investment research costs.

We also have soft dollar arrangements with brokerage firms to receive their proprietary investment research or participate in their investment research events. Under this arrangement, ArrowMark is expected to direct a minimum amount of brokerage commissions from client transactions to the brokerage firm, which in turn provides quality research, access to investment conferences or access to company investor meetings.

We may use client commissions to acquire soft dollar items that we would otherwise be obligated to provide to, or acquire at our own expense for, the relevant account(s) and for which we therefore receive a benefit. Nonetheless, we believe that such soft dollar items may provide the clients with benefits by supplementing the research and services otherwise available to the clients and will use such soft dollar in good faith.

Brokerage commissions from all clients will generally be used to pay for the research services furnished by brokers. However, in certain circumstances, the benefits of the research services provided to each client may not directly align with the client's commission costs. For example, ArrowMark may use these research services for the benefit of all of its clients and not just the client whose transactions paid for the research services. Moreover, it is possible that the client whose transactions generate brokerage commissions that are used to pay some of ArrowMark's research obligations may not benefit in any way from this research. ArrowMark monitors its discretionary brokerage allocation to assure that those brokerage firms providing us with quality research and investment information receive sufficient brokerage business each year and typically allocates more brokerage to those firms that provide better research than other firms. We may have an incentive to select certain brokers based on the soft dollar items provided by such brokers rather than the client's interests in receiving the most favorable execution. There is a potential conflict of interest in these soft dollar arrangements because ArrowMark may have an incentive to trade clients' accounts in order to pay for research services even if the specific client may not benefit from such research.

Aggregation and Allocation of Transactions

Although each client's account is individually managed, we will often purchase and/or sell the same securities for many clients. When possible, we aggregate the same transactions in the same securities for many clients having the same or similar investment objectives and guidelines. Clients

in an aggregated transaction each receive the same price per share or unit, and will pay the same commission rate.

If we place more than one order to fill all orders in an aggregated transaction, each client in the aggregated transaction receives the average price paid in all orders placed for clients in the same aggregate transaction in the same security on that day and pays its pro rata share of transaction costs. If we are unable to fill an aggregated transaction completely, but receive a partial fill of an aggregated transaction, we allocate the partially filled transaction pro-ratably based on the full order. Certain clients may not be included in certain aggregated transactions because of cash availability or if ArrowMark determines that such investment is not consistent with such client's investment objectives and guidelines. ArrowMark receives no additional compensation for such aggregation.

While conflicts may arise in the allocation of investment opportunities among clients, ArrowMark's overall objective is to allocate securities in a fair and equitable manner, depending on the particular facts and circumstances and the needs and financial objectives of its various clients, such that allocations are not based upon account performance, applicable fee structures or the appearance of otherwise preferential treatment, and tradable position sizes are retained in each portfolio. Furthermore, ArrowMark manages each client account in a personalized manner and considers multiple factors in making allocation decisions including: risk profile, asset exposure, cash availability, current and future liquidity needs, investment objectives and guidelines, current issuer or industry exposure, prior allocations, tax lot matching, option pairing, existing and anticipated market conditions as well as other factors deemed by ArrowMark to be appropriate in making investment allocation decisions. Allocation decisions are typically made at the moment an order is placed for a security, unless other considerations, consistent with the policies described here, require a later allocation. ArrowMark also may deploy specific index hedging techniques utilizing ETFs for general market exposure and/or specific sector exposure. ArrowMark will seek to allocate investment opportunities believed appropriate for one or more of its clients fairly and equitably over time and consistent with the best interests of all clients involved; however, there can be no assurance that a particular investment opportunity will be allocated in any particular manner.

In the course of providing advisory services, we may simultaneously recommend the sale of a particular security for one account and the purchase of the same security for another account if such recommendations are consistent with each client's investment objectives and guidelines. Therefore, opportunities may arise for us to effect "cross" transactions between client accounts. Consistent with its fiduciary obligations to each client, applicable law, and the requirements of best execution, we may, under such circumstances, arrange to have the purchase and sale transaction effected directly between our clients ("cross transactions"). A cross transaction would be effected on the basis of the current market price of the security or at a price reasonably determined to reflect the fair value of the security. We do not receive compensation (other than our advisory fee), directly or indirectly, for effecting a cross transaction between clients, and accordingly will not be deemed to have acted as a "broker" within the meaning of Section 206(3) of the Advisers Act with respect to the transaction. Since, in such transactions, we represent both client-seller and client-buyer, we may have a conflict of interest.

ArrowMark may, from time to time, participate in an initial public offering ("IPO") through an underwriter. ArrowMark may only be allocated a small portion of the total IPO offering. It is

ArrowMark's policy to allocate IPOs only to those accounts that ArrowMark considers suitable for such transactions and in accordance with our allocation policies described above and applicable FINRA rules.

Client Referrals

ArrowMark does not compensate any custodian or broker/dealer for referring client accounts nor does it consider, in selecting or recommending broker-dealers, whether ArrowMark or a related person receives client referrals from such broker\dealer.

Item 13: Review of Accounts

Clients' investments and portfolios are reviewed by the investment team on an on-going basis and are reviewed as a matter of practice rather than pursuant to any triggering event. The investment team, consisting of our principal portfolio managers (serving as our investment committee) and research analysts, is responsible for such review and meets twice a week. Our investment committee also reviews fundamental investment strategies and monitors overall risk. Reviews of client accounts will also be conducted if a client changes his or her investment objectives, or if the market, political, or economic environment changes materially.

Clients (and investors in the funds) receive account statements directly from their custodian on at least a quarterly basis. We may supplement these custodial statements with reports provided during client meetings or as requested. Investors in the funds also receive annual audited financial statements.

Item 14: Client Referrals and Other Compensation

ArrowMark may enter into arrangements with placement agents to solicit investors in the funds and such arrangements may provide for the compensation of such placement agents for their services at ArrowMark's expense. A prospective investor of a fund solicited by a placement agent will be advised, and asked to acknowledge in writing its understanding, of any such arrangement.

We do not pay referral fees in connection with referrals of a separate account or client to ArrowMark.

Other than soft dollar benefits mentioned in Item 12 above, we do not receive any other economic benefits from non-clients for providing investment advice or other advisory services.

Item 15: Custody

All clients' accounts and assets are held in custody by unaffiliated broker/dealers or banks. However, with respect to certain assets, we do possess a level of authority and/or legal capacity and for this reason ArrowMark is considered to have custody of such assets. Such capacity comes from our ability to debit advisory fees from the client's account, our standing letters of authorization for certain clients, our general power of attorney for certain clients, the legal capacity of our affiliated general partners for the funds, and the positions of our principals as directors of the offshore funds. Account custodians send statements directly to the account owners monthly and fund investors are provided with monthly statements from the independent fund administrator. The fund investors are also provided with audited financial statements within 120 days of such fund's fiscal year-end (December 31). Clients and fund investors should carefully review statements from the custodians and administrators and should compare these statements to any information provided by ArrowMark.

Item 16: Investment Discretion

ArrowMark has investment discretion over all clients' accounts with the exception of one model portfolio which is non-discretionary. Account clients grant us trading discretion through the execution of a limited power of attorney included in ArrowMark's investment management agreement.

ArrowMark has discretionary investment authority, but will work within separate account client investment policy and asset allocation guidelines when it determines such management is feasible. Separate account clients can place reasonable restrictions on our investment discretion. For example, some separate account clients have asked us not to buy securities issued by companies in certain industries, or not to sell certain securities where the client has a particularly low tax basis. Separate account clients who place restrictions, including restrictions as to types of securities, concentrations, cash balances, and broker selection should recognize that the performance of their accounts may not be representative of the performance of accounts managed with no restrictions.

With respect to the funds and CLOs, our discretion is limited only by the investment restrictions set forth in each fund's documents and those set forth by the general partners of the funds or the directors of the funds (as applicable). The mutual funds are managed in accordance with applicable regulatory requirements and the respective prospectus and Statement of Additional Information.

Item 17: Voting Client Securities

We recognize our responsibility to vote proxies in respect of securities owned by a client in the best interests of our clients and without regard to the interests of ArrowMark. To that end, ArrowMark has subscribed to an independent proxy voting service to provide enhanced ballot analysis, timely voting, record archiving and comprehensive reporting capabilities. ArrowMark subscribes to Glass Lewis & Co. domestic and international voting policies which apply to all securities held by clients in which we direct voting authority.

Although each proxy issue will be considered individually, ArrowMark will generally use Glass Lewis' guidelines when voting proxies. Such guidelines are regularly reviewed by our investment and compliance staff. We may elect not to vote with Glass Lewis' guidelines if the investment or compliance staff believes the recommendation is not in the best interests of our clients. Absent specific client instructions, if we identify a material conflict of interest we'll address the conflict by voting with Glass Lewis' standard guidelines.

ArrowMark's authority to vote proxies or act with respect to other corporate actions is established through the delegation of discretionary authority under its investment advisory agreements. Therefore, unless a separate account client specifically reserves the right, in writing, to vote its own proxies or to take shareholder action with respect to other corporate actions requiring shareholder actions, we will vote all proxies and act on all other actions in a timely manner as part of our full discretionary authority over clients in accordance with established policies and procedures.

A copy of our proxy voting policies and procedures, as well as specific information about how we have voted proxies, is available upon written request. Upon written request, separate account clients can also take responsibility for voting their own proxies, or can give ArrowMark instructions about how to vote their respective shares.

Item 18: Financial Information

ArrowMark has never filed for bankruptcy and is not aware of any financial condition that is reasonably likely to impair its ability to meet contractual commitments to clients.